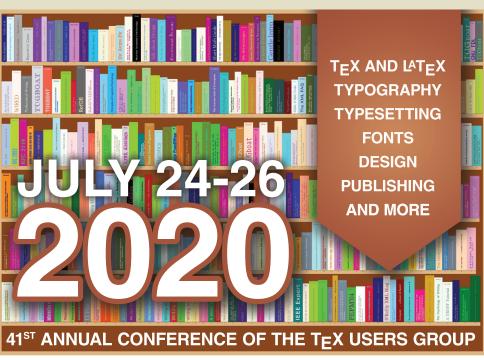


# Accessibility-related talks

Ross Moore, Macquarie University, Sydney TUG 2020, Online: 25–27 July 2020







### Accessibility, text-extraction

Accessibility, author advice for Tagged PDF Tagging in TikZ diagrams.







What is involved in claiming an electronic document to be accessible?

extract characters correctly



- extract characters correctly
- interword spaces



- extract characters correctly
- interword spaces
- soft semantics
- alternative text
   e.g., for Figures, Formulas, Tables
- Metadata



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- extract characters correctly
   US/English language generally OK what about other languages and scripts?
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- ▶ soft semantics Section headings, Lists, Tabular content
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Footnotes



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Footnotes, References



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Footnotes, References, Hyperlinking, Table cells, Table-of-Contents



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Footnotes, References, Hyperlinking, Table cells, Table-of-Contents, . . . PDF/A-#a, PDF/UA, 'Matterhorn Protocol', Acrobat Pro's Accessibility tests



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### What is involved in claiming an electronic document to be accessible?

### extract characters correctly

US/English language generally OK — what about other languages and scripts?

Map to Unicode, wherever possible — CMaps, Virtual fonts, /ActualText

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Footnotes, References, Hyperlinking, Table cells, Table-of-Contents, . . .
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For a very long time (always ?) there has been trouble with reliably extracting textual content. from many PDFs produced using  $T_EX$ .

► Why is that?



For a very long time (always?) there has been trouble with reliably extracting textual content. from many PDFs produced using TpX.

► Why is that? It depends upon the font used!



For a very long time (always?) there has been trouble with reliably extracting textual content. from many PDFs produced using TpX.

- ► Why is that? It depends upon the font used!
- Can it be fixed?



For a very long time (always?) there has been trouble with reliably extracting textual content. from many PDFs produced using TeX.

Why is that? It depends upon the font used!

Can it be fixed? Most TEX fonts have problems of some kind.



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Yes, it can.



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► Yes, it can. mostly



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- Yes, it can. mostly
- Is it easy to do?
- Yes



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- ► Why is that? It depends upon the font used!
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- Yes, it can. mostly
- ► Is it easy to do?
- Yes (kind of)



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► Why is that? It depends upon the font used!

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Is it easy to do?

Yes (kind of), and No



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- Yes, it can. mostly
- ► Is it easy to do?
- Yes (kind of), and No (for some things).



For a very long time (always?) there has been trouble with reliably extracting textual content. from many PDFs produced using T<sub>F</sub>X.

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Is it easy to do?

Yes (kind of), and No (for some things).

KOU 169 METRU SE JEDNA O NEJKRATŠI PRAŽSKÝ MOST. HIÇ BIR KELIME Ğ ILE BAŞLAMAZ! HIÇ BIR ZAMAN ILK SIRADA AĞAC KELIMESININ ORTASINDA, DAĞ.

SLOVAK: NAPOSLEDY HĽADANÉ SLOVÁ

L. DEPRIMÁCIA, PRIPEK, PREPEK, WICIŚĆÍŤ, WICHLASTANÍ, DEPRIVÁ DEPRIVOVAŤ, DEPRIVOVANÝ, NAŠKUBANÍ, KOWÁLKA, LEŽACÍ, SMÍČEŇ NEOKRÓCHANÝ, NALOŽIŤ, OKRÓCHANÝ, OKRÓCHANEC, PREGAZDOV LÁKÁWAŤ, ZRETELNI, SUPLIK, ŠUPLIKA, CHOR, RASLAVICE, POTŘÍŤ POLCETŘE, WINASNAŽIŤ SA, HODOKWAŠAN, ZVEREJŇOVAŤ, ZMOCŇ NIT, FRAGEREČKIN, ZDIEĽAŤ, PLAGIAT, ODČAROWANÍ, CEPER, NALÍ MIZMUS, VEČER, PRACHÁR, KLAVÍR, PEPŘITI, ĎÁBLOWÍ, FORMAN, SI SOBIŤ, ÚLOHA, MLSAŤ, ZAZIWICOWAŤ, IXTETO, SKROŤITEDELNÍ, POZ MLSÁ, MLSKA, ZAVIEST, ZAVIEZT, MRŇÁK, ZAVIEST, PAMLSOK, OSTI SKA, TULAČIŤ SA, EXSPIRÁCIA, EXPIRÁCIA, CHWÁTAŤ, HINČOWAŤ, I NEBO, ÚTKOST', VESELÁ, DOLNÁ KRUPÁ, DOSÁDZANÍ, VELIČENSTV MEZITI, POSTREČKOWÁWAŤ, TAKTIEZ, PAPULISKO, SŘÍWAŤ SA, USEK EVA, ASIMILACIA, ZDICHÁWAŤ, MORAWANČIN, HOTEL, WIĎEĎEŇÍ, EX LAPINDA, WEZEŃI, UČUTÍ, NATESAŤ, ČLOWESTWI, CHLEBODARCA, P POLISH: POLOŻONE JEST W CENTRUM POLSKI, NA SKRZYŻOWANI DOWYCH I KOLEJOWYCH CIAGÓW KOMUNIKACYJNYCH, GRANICZY

INNYMI WOJEWÓDZTWAMI: MAZOWIECKIM, ŚWIĘTOKRZYSKIM, ŚLJ SKIM, WIELKOPOLSKIM I KUJAWSKO-POMORSKIM 3 MIASTA NA PRAWACH POWIATU) I 21 POWIATÓW. TRZY MIASTA

ADMINISTRACYJNIE WOJEWÓDZTWO JEST PODZIELONE NA 177 G

'the bad' (p.1, p.4) (p.1, p.2, p.9)



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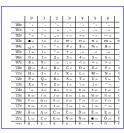
Yes (kind of), and No (for some things).

kou 169 metru se jedna o nejkratši pražský most. Hig bir kelime  $\tilde{G}$  ile başlamaz! Hig bir zaman ilk sirada a $\tilde{G}$ aç kelimesinin ortasinda, da $\tilde{G}$ .

SLOWNER, NATORILETY HERANGE SIZONEL WESTLENGTH, GERENAL LA LEFERRICHAN, BERTER, WESTLENGTH, WESTLENGTH, GERENAL LA LEFERRICHAN, BERTER, WESTLENGTH, LA LEFERRICHAN, DESCRIPTION, AND ADMINISTRATION, AND ADMINISTRATION, PRESENTED AND ADMINISTRATION, ADMINIS

POLISH: POLOZONE JEST W CENTRUM POLISKI, NA SKRZYŻOWANI DOWYCH I KOLEJOWYCH CIĄGÓW KOMUNIKACZINYCH. GRANICZY INNYMI WOLEWÓDZTWAMI: MAZOWIECKIM, ŚWIĘTOKRZYŚKIM, ŚŁI SKIM, WIELKOPOLISKIM I KLUMYSKO-POMORSKIM. ADMINISTRACYJNIE WOLEWÓDZTWO JIST POOZIELONE NA 177 G

3 MIASTA NA PRAWACH POWLATU) I 21 POWLATÓW. TRZY MIASTA
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3 MIASTA NA PRAWACH POWIATU) I 21 POWIATOW. TRZY MIASTA

'the bad'

'the good' (p.1, p.4)

How it is done. (p.1, p.2, p.9)





The font issues fall into 3 categories:

1. small capitals: need to be mapped to ordinary lowercase letters.



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1. small capitals: need to be mapped to ordinary lowercase letters.

2. accents: need to come after the base they modify.



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The font issues fall into 3 categories:

- 1. **small capitals** need to be mapped to ordinary lowercase letters.
- 2. accents: need to come after the base they modify.



#### The font issues fall into 3 categories:

- 1. **small capitals** need to be mapped to ordinary lowercase letters. This is done by attaching a CMap to a *font instance*
- 2. accents: need to come after the base they modify.



#### The font issues fall into 3 categories:

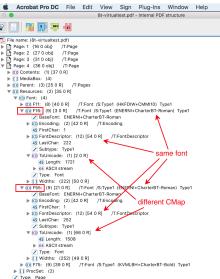
- small capitals need to be mapped to ordinary lowercase letters.
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This latter technique doesn't work with XqTeX, since it doesn't correctly implement \special{pdf:direct ...}.



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Adding a CMap to a font is relatively easy.



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pdfTEX can create CMaps automatically, using glyph names: requires lists of the mappings of glyphs to unicode values: glyphtounicode.tex using \pdfglyphtounicode{\(\lambda\)glyphtounicode extras: glyphtounicode-cmr.tex, glyphtounicode-ntx.tex.



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- pdfTEX can attach a CMap directly to a (.tfm) font:

```
\def\attachCMap #1#2{%  #1 = CMap file  #2 = font TFM name
\immediate\pdfobj stream file{#1}%
\expandafter\pdffontattr #2{/ToUnicode \the\pdflastobj\space 0 R}%
\expandafter\ifx\sname pdfnobuiltintounicode\endcsname\relax
% LuaTe% doesn't have this primitive
\else
\expandafter\pdfnobuiltintounicode #2\relax
\fi
\pdfincludechars #2{a \char"20}% ensure the font is not discarded
}
\font\bchsmallcaps=bchr8rs scaled 800
\attachCMap{bchsc.cmap}{\bchsmallcaps} \chockedship \left\frac{\char"20}{\char"20}$ \right\frac{\char"20}{\char"20}$ \right\frac{\char"20
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\expandafter\pdfnotattr #2{/ToUnicode \the\pdflastobj\space 0 R}%
\expandafter\int fontattr #2{/ToUnicode \the\pdflastobj\space 0 R}%
\expandafter\doesn't have this primitive \
\else \expandafter\pdfnobuiltintounicode #2\relax \
\fi \
\pdfincludechars #2{a \char"20}% \ensure the font is not discarded \
\font\bchsmallcaps=bchr8rs scaled 800 \
\attachCMapfbchsc.cmap}{\bchsmallcaps} \
\pdfmapline{= bchr8rs CharterBT-Roman " TeXBase1Encoding ReEncodeFont " <8r.enc <bchr8a.pfb}
```

► X<sub>H</sub>T<sub>E</sub>X adds the CMap file directly to the (PDF) font:

```
\special{pdf:mapline bchr8r 8r.enc bchr8a.pfb -u bchr8r.cmap}% \special{pdf:mapline bchr8rs 8r.enc bchr8a.pfb -u bchsc.cmap}%
```





► The difficult part is knowing which is the .tfm font, to which the CMap must be attached. For example, bchr8c.vf is the virtual font for small-caps in Charter font.

But \attachCMap{bchsc.cmap}{bchr8c} does not work!! <sup>2</sup>



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► The human-readable form bchr8c.vpl of the virtual font bchr8c.vf starts as:

```
        (MAPFONT D 0
        (MAPFONT D 1

        (FONTNAME bchr8r)
        (FONTCHECKSUM 0 1764027361)

        (FONTAT R 0.8)
        (FONTAT R 1.0)

        (FONTDSIZE R 10.0)
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```

No CMap can make this correct. Both upper and lowercase letters are drawn from the same PDF font, so all glyph names will be uppercased ones; just shown at different sizes.





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attach bchsc.cmap to bchr8rs, with CMap sending all *uppercase* letters into lowercase ones (i.e., reversing the lower  $\rightarrow$  upper of small capitals)



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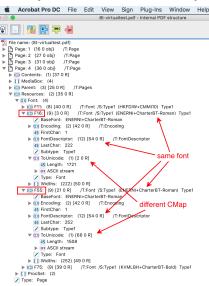
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                                            (MAP
   (MOVERIGHT R 0.025)
                                                (PUSH)
   (PUSH)
                                                (MOVERIGHT R. 0.025)
   (MOVEDOWN R -0.198)
                                                (SELECTFONT D 1)
   (MOVERIGHT R 0.07)
                                                (SETCHAR C A)
   (SELECTFONT D 1)
                                                (MOVERIGHT R 0.025)
   (SETCHAR 0 13)
                                               (POP)
   (POP)
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▶ When this is changed to at right above, there is *no visual difference* within the PDF, but now the breve accent character (in slot \013 = 11) is placed *after* the base 'A', so will be extracted after it.



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- ▶ In a T1-encoded font, there can be as many as 105 instances of an accented-over letter, where the accent should be moved, in this way, to coming *after the base*.





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```
(CHARACTER 0 40
                                                                      (COMMENT visible space )
(CHARACTER D 32 (COMMENT visiblespace)
                                                       (CHARWD R 0.67198)
    (CHARWD R. O.6)
                                                       (CHARDP R 0.2085)
    (CHARDP R 0.200)
                                                      (MAP
    (MAP
                                                          (SPECIAL pdf:direct:
       (SPECIAL pdf:direct:
                                                            /Span<</ActualText<FEFF2423>>>BDC)
         /Span<</ActualText<FEFF2423>>>BDC)
                                                          (SELECTFONT D 2)
       (PUSH)
                                                          (SETCHAR 0 40)
       (SETCHAR D 32) (COMMENT space)
                                                          (MOVERIGHT R 0.025)
       (POP)
                                                          (MOVEDOWN R. 0.2)
       (MOVEUP R -0.2)
                                                          (MOVERIGHT R 0.05)
       (MOVERIGHT R. 0.05)
                                                          (SPECIAL pdf:direct:EMC)
       (SETRULE R 0.2 R 0.05)
                                                          (SETRULE R 0.2 R 0.061)
       (SETRULE R 0.05 R 0.4)
                                                          (SETRULE R 0.061 R 0.4)
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```

► Lars' code (at left) does not work upon extracting text because there is no actual font character to be selected, so the /ActualText replacement string will never be used.



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       (SPECIAL pdf:direct:EMC)
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```

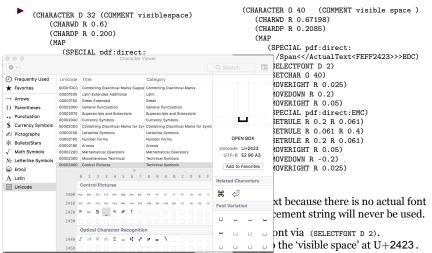
- ► Lars' code (at left) does not work upon extracting text because there is no actual font character to be selected, so the /ActualText replacement string will never be used.
- ► In the coding at right, we use pdfT<sub>E</sub>X's 'fake space' font via (SELECTFONT D 2). It is this character that gets selected, and mapped to the 'visible space' at U+2423.



<sup>&</sup>lt;sup>3</sup>Lars Hellström, tex-fonts mailing list Nov. 2011



► For this final technique, I'm indebted to Lars Hellström's posting³, even though the example coding does not actually achieve the 'visible space' character that was desired.







▶ Other characters can be given suitable mappings to Unicode using this technique.



- ▶ Other characters can be given suitable mappings to Unicode using this technique.
- Examples, IJ, dotless-i, and more:

```
(CHARACTER 0 234
                   (COMMENT I.I.)
   (CHARWD R 0.86798)
   (CHARHT R 0.665)
   (CHARDP R 0.014)
   (COMMENT
      (KRN C A R -0.037)
   (MAP
      (SPECIAL pdf:direct:
        /Span<</ActualText<FEFF0132>>>BDC)
      (MOVERIGHT R. 0.025)
      (SELECTFONT D 1)
      (SETCHAR C I)
      (MOVERIGHT R 0.05)
      (SETCHAR C J)
      (MOVERIGHT R 0.025)
      (SPECIAL pdf:direct:EMC)
```

```
(CHARACTER O 27 (COMMENT ZWN.J )
   (CHARWD R 0.0)
   (CHARHT R 0.491)
   (MAP
      (SPECIAL pdf:direct:
        /Span<</ActualText<FEFF200C>>>BDC)
      (SELECTFONT D 2)
      (SETCHAR 0 40)
      (SETRULE R 0.482 R 0.0)
      (SPECIAL pdf:direct:EMC)
(CHARACTER O 31 (COMMENT dotlessi )
   (CHARWD R. 0.30899)
   (CHARHT R 0.5545)
   (MAP
      (SPECIAL pdf:direct:
        /Span<</ActualText<FEFF0131>>>BDC)
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```

▶ This technique allows you to override a mapping to Unicode, from a CMap or based upon glyph name, should it be appropriate to do so.



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- ▶ This technique allows you to override a mapping to Unicode, from a CMap or based upon glyph name, should it be appropriate to do so.
- ▶ Drawback: it only works with pdfTEX, and maybe also LuaTEX.



Accessibility, text-extraction
Accessibility, author advice for Tagged PDF
Tagging in TikZ diagrams.





What is involved in claiming an electronic document to be accessible?



### What is involved in claiming an electronic document to be accessible?

- extract characters correctly
   Map to Unicode, wherever possible
- interword spaces
- soft semantics Section headings, Lists, Tabular content
- alternative text
   e.g., for Figures, Formulas, Tables
- Metadata

e.g., Window title.

Helps decide: is this the right file? Do I want to read this? How to find related information?

hard semantics



## What is involved in claiming an electronic document to be accessible?

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handled by pdfx package

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PDF/A-#a, PDF/UA, 'Matterhorn Protocol', Acrobat Pro's Accessibility tests, ...



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hard semantics - some of it can be author-definable

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► Tagging a PDF document is *not* something that every author should be expected to do.



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▶ Let's have a look at how to do this kind of thing, with a real-world example.







The document at left is the one submitted as a preprint for this talk.

#### Tagging with PTeX — Part 1: author considerations Ross Moore\*

### Abstract

Successful tagging within PDF files generated from the Stauce emourages a change in viewpoint on the nature and intent of the lsT<sub>2</sub>X coding. Using explicit examples from a real-world document, we fillustrate how to capture such a change within the lsT<sub>2</sub>X source, for various structural elements. Other issues for creating archival and accessible PDF doc-

## uments are discussed. 1 Introduction

With "Inggel PDF" being the accepted method for centaing PDF decembers enriched to satisfy Accessibility requirements [1, 6], this article is intended to the property of the control of the control of the PDF ways. Examples are taken from a real-world ablor capacity canced report, prepared in PBFA but above may be a real-world property of the property of the above majoring extra coding written by the author; in a peakage manned property of the property of the property of the control of the property of the control report is the one used by the author in the talk [7] at TUG 2019, and delivered remotely using Zeom be managed to ensure long-term preservation; . . .

By producing documents conforming to published standards both PDF/A [3] and PDF/UA [4], these obligations can be met in full, if not surpassed.

### 2 Tagging commands for special content

It is a common typographical practice to use different styling to present names of books, magazines, or publications which have a particular relevance to the topic under discussion. Creating the fact of a different style being used indicates to a fully-sighted render that there is a special significance, but not what that significance actually is. That has to be deduced from context. With tagging, that significance can be made explicit. And with BTEX source this is very ever to do.

For example, the Night Skies Project report has a page which mentions the various Acts of Congress which underpin their work; see Figure 1. The names of these acts appear in italies. This was originally done by simply specifying

\textit(Organic Act of 1916) ...

Changing this by inventing a macro \nrpaAct the true intention is captured, at least within the IsTpX source. For typesetting purposes the expansion of

Advice for authors of LATEX documents needing to be Tagged.



The document at left is the one submitted as a preprint for this talk. It contains a description of tagging features that can be obtained, with advice to authors on how to make the tagging process easier to achieve.

#### Tagging with PTeX — Part 1: author considerations Ross Moore\*

#### Abstract

Successful tagging within PDF files generated from BTgX source encourages a charge in viewpoint on the sature and intent of the BTgX coding. Using explicit examples from a real-world document, we illustrate how to capture such a change within the BTgX source, for various structural elements. On the issues for creating archival and accessible PDF documents are discussed.

### 1 Introduction

creating PDF documents enriched to satisfy Accessibility requirements [6, 4], this satisfies intended to address the main issues that authors and ethication of the control of the control of the control of the position of

With 'Tagged PDF' being the accepted method for

#### be managed to ensure long-term preservation; . . .

By producing documents conforming to published standards both PDF/A [3] and PDF/UA [4], these obligations can be met in full, if not surpassed.

### 2 Tagging commands for special content

It is a common typographical practice to use different styling to present names of books, magazines, or publications which have a particular relevance to the topic under discussion. Certainly the fact of a different style being used indicates to a fully-slighted reader that there is a special significance, but not what that significance actually is. That has to be defined from context. With tagging, that significance common description of the des

this is very easy to do.
For example, the Night Skies Project report has
a page which mentions the various Acts of Congress
which underpin their work; see Figure 1. The names
of these acts appear in italics. This was originally
done by simply specifying

\textit(Organic Act of 1916) ...

Changing this by inventing a macro \nrpsAct the true intention is captured, at least within the IsTgX source. For typesetting purposes the expansion of

Advice for authors of LATEX documents needing to be Tagged.



The document at left is the one submitted as a preprint for this talk. It contains a description of tagging features that can be obtained, with advice to authors on how to make the tagging process easier to achieve.



Advice for authors of LATEX documents needing to be Tagged.

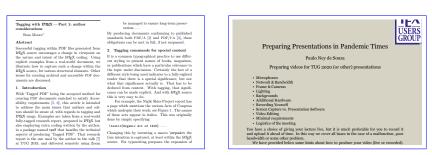
Advice for presenters at TUG 2020 Online.

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#### Documentation & example document



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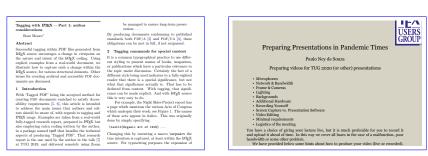
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The document at right makes use of the advice given in the preprint. We shall examine this, noting how 'hard semantics' are captured within the tagging. It validates for PDF/A-2a and PDF/UA, as well as passing all the automated Acrobat tests for 'Accessibility'.





► Visual integrity:



► Visual integrity: How do we know that the Tagged version of a LATEX-produced PDF, looks visually identical to when processed without tagging?



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Demonstration: using tracing-all with the \output routine, and check differences in the glue settings.

Page breaking; how does it affect tagging?



► Visual integrity: How do we know that the Tagged version of a LaTeX-produced PDF, looks visually identical to when processed without tagging?

- ► Page breaking; how does it affect tagging?
- Hyperlinking, both internal and external



▶ Visual integrity: How do we know that the Tagged version of a Lagy-produced PDF, looks visually identical to when processed without tagging?

- ► Page breaking; how does it affect tagging?
- ► Hyperlinking, both internal and external: structure destinations with PDF 2.0



▶ Visual integrity: How do we know that the Tagged version of a LageX-produced PDF, looks visually identical to when processed without tagging?

- Page breaking; how does it affect tagging?
- ► Hyperlinking, both internal and external: structure destinations with PDF 2.0
- Export to XML and HTML.



▶ Visual integrity: How do we know that the Tagged version of a Lagy-produced PDF, looks visually identical to when processed without tagging?

- Page breaking; how does it affect tagging?
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- ▶ 'Beamer' slides

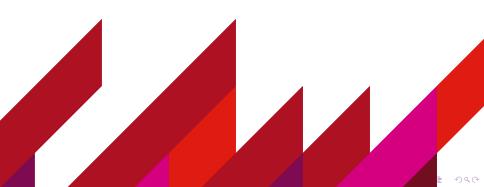


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- ▶ 'Beamer' slides
- ▶ many other things ...



Accessibility, text-extraction
Accessibility, author advice for Tagged PDF
Tagging in TikZ diagrams.



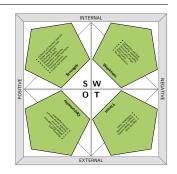




► A SWOT diagram<sup>4</sup>



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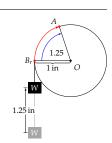
- ► A SWOT diagram<sup>4</sup>
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<sup>&</sup>lt;sup>4</sup>Ricardo García Fernández. 2013. TikZ SWOT diagram, https://gist.github.com/ricardogarfe/4563453.





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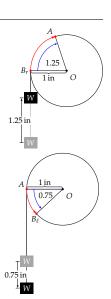


<sup>&</sup>lt;sup>4</sup>Ricardo García Fernández. 2013. TikZ SWOT diagram, https://gist.github.com/ricardogarfe/4563453.





- ► A SWOT diagram<sup>4</sup>
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- ► Explaining how a winch works, lowering



<sup>&</sup>lt;sup>4</sup>Ricardo García Fernández. 2013. TikZ SWOT diagram, https://gist.github.com/ricardogarfe/4563453.

