LuaTeX for the LATeX user: An introduction

Arthur Reutenauer

Abstract

LuaTEX, the TEX extension that incorporates the Lua scripting language and Ω extensions, has been available for three years already and was added to TEX Live in 2008. Yet, the LATEX packages that have been developed for it are rather little known and, because the main developers of LuaTEX are deeply involved in ConTEXt, there seems to be a gap between LuaTEX and LATEX users. This note is a beginning at overcoming this difference.

1 Introduction

LuaTeX is the extension of TeX that incorporates Lua, as well as the capabilities of Ω. It has also been programmed with hooks to interact with the internals of TeX's algorithms (callbacks in Lua parlance), that can now be rewritten using Lua code. However, most of the power of LuaTeX resides at a very low level and is available to the user only with the help of macros, that have been written for ConTeXt over the past several years, and only recently begun for LATeX. I will give a brief descriptions of some of these LATeX packages.

All the packages mentioned here are available in T_EX Live 2009.

2 \ifluatex

The package ifluatex provides the conditional command \ifluatex to test whether we're running Lua-TFX or some other TFX engine.

3 Input encodings

LuaTEX reads source files in Unicode UTF-8 encoding, and it is highly recommended to use that encoding in order to take full advantage of the capabilities of LuaTEX. However, for people who want or need to use 8-bit encodings like Latin 1 or KOI-8, the luainputenc package emulates the behaviour of the standard inputenc in LuaTEX. It recognizes all the encodings that the latter package knows about and can therefore be used for legacy documents, with some limitations.

4 Fonts

One of the most elaborate packages for use with LuaLATEX is luaotfload.

In this section, I will use the free Linux Libertine fonts (http://linuxlibertine.sourceforge.net/) as an example; these fonts have many features that demonstrate OpenType capabilities. I will assume that the font files are available to TEX and that the four faces (roman, italic, bold and bold italic) are respectively called LinLib-Re.otf, LinLib-It.otf, LinLib-Bd.otf, and LinLib-BI.otf.

luaotfload implements a XTEX-like syntax for \font, hence a commands such as

\font\librm="LinLib-Re"

will load the font, and subsequently issuing the \librm control sequence will switch to it. This example:

```
\font\librmliga
="LinLib-Re:script=latn:+liga"
```

will load the same font while activating the liga feature of the Latin script.

Other useful OpenType feature names include

- smcp, for small capitals;
- onum, for old-style numerals;
- subs, for subscript;
- sups, for superscript.

Here is a complete NFSS declaration of the Linux Libertine family for LaTeX:

Then, after defining \libertine as follows:

\newcommand\libertine

{\fontfamily{libertine}\selectfont}

we can use **\libertine** to switch to the Libertine family.

More examples of using IATEX with LuaTEX are gathered on http://code.google.com/p/mingyue.

Arthur Reutenauer
 GUTenberg, France
 arthur dot reutenauer (at)
 normalesup dot org