TEX is alive and well. Oh what a TRIP he has just taken.

Don Knuth
as of 3:07am PST, 6 October 1989

# **TUGBOAT**

COMMUNICATIONS OF THE TEX USERS GROUP EDITOR BARBARA BEETON

#### TUGboat

During 1990, the communications of the TeX Users Group will be published in four issues. One issue will consist primarily of the Proceedings of the Annual Meeting.

TUGboat is distributed as a benefit of membership to all members.

Submissions to TUGboat are for the most part reproduced with minimal editing, and any questions regarding content or accuracy should be directed to the authors, with an information copy to the Editor.

#### Submitting Items for Publication

The deadline for submitting items for Vol. 11, No. 1, is January 15, 1989; the issue will be mailed in April. (Deadlines for future issues are listed in the Calendar, page 429.)

Please note that the 1990 Annual Meeting will be held in June. Any material that should be published in TUGboat prior to the meeting must be submitted for issue no. 1.

Manuscripts should be submitted to a member of the TUGboat Editorial Committee. Articles of general interest, those not covered by any of the editorial departments listed, and all items submitted on magnetic media or as camera-ready copy should be addressed to the Editor, in care of the TUG office.

Contributions in electronic form are encouraged, via electronic mail, on magnetic tape or diskette, or transferred directly to the American Mathematical Society's computer; contributions in the form of camera copy are also accepted. The TUGboat "style files", for use with either Plain TFX or IATEX, will be sent on request; please specify which is preferred. For instructions, write or call Karen Butler at the TUG office.

An address has been set up on the AMS computer for receipt of contributions sent via electronic mail: TUGboat@Math.AMS.com on the Internet.

#### TUGboat Advertising and Mailing Lists

For information about advertising rates, publication schedules or the purchase of TUG mailing lists, write or call Charlotte Laurendeau at the TUG office.

#### TUGboat Editorial Committee

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Typesetting on Personal Computers

See page 309 for addresses.

#### Other TUG Publications

TUG publishes the series TeXniques, in which have appeared user manuals for macro packages and TFX-related software, as well as the Proceedings of the 1987 and 1988 Annual Meetings. Other publications on TrXnical subjects also appear from time to time.

TUG is interested in considering additional manuscripts for publication. These might include manuals, instructional materials, documentation, or works on any other topic that might be useful to the TEX community in general. Provision can be made for including macro packages or software in computer-readable form. If you have any such items or know of any that you would like considered for publication, contact Karen Butler at the TUG office.

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## **General Delivery**

#### From the President

Bart Childs

The 10th Meeting was a fantastic success. At least I thought it was. Everybody seemed to have a lots of fun, the sessions were well attended, and the weather was beautiful, as expected.

I was particularly pleased that we had META-FONT and WEB sessions that were well attended. There were also papers about the use of TEX and IATEX in real world environments. This demonstrates that our membership is widely based and not just a bunch of hackers.

We started on a Sunday afternoon with the METAFONT session. We had feared that the early sessions might have no more than 20% or 30% attendance, but more than a hundred participants showed up. In fact, not only was attendance high at all the sessions, but also the audience generally had lots of questions and/or constructive criticism. The authors and audience are both to be congratulated.

Jan Michael Rynning presented a proposal for some changes to TEX to handle problems that Nordic users, with their national keyboards and alphabets with accented letters, found in their everyday work. Our Grand Wizard considered them for a day and announced that he really must make some changes to TeX so that it will handle languages other than English in a natural way. These changes include making TEX 8-bit, adding a \language primitive, allowing hyphenation of words from more than one language in a paragraph, and an extended ligature mechanism that will introduce another primitive or so. The new features will affect TANGLE, TFtoPL, and PLtoTF, in addition to TFX and METAFONT. After some testing, Don plans to release version 3.0. More on this will be released soon.

We have some changing of the guard. The nominating committee convinced Nelson Beebe and Cal Jackson to be candidates for President and Secretary, respectively. I am pleased that these two fine gentlemen who have participated for so long were willing to accept the nominations and were elected. They take office on January 1 and will attend the meeting of the Finance Committee in late October.

I wish to thank Alan Hoenig for his yeoman service as Secretary. I also wish to thank Sam

Whidden for his years of service as Treasurer (David Ness was elected to that office last year) and, more recently, as one of the at-large representatives of the Board of Directors to the Finance Committee. The Board selected Alan to replace Sam on the Finance Committee. I think this was appropriate and will ensure that Alan's considerable talents will continue be available to our fine organization. To round out the Finance Committee, I was appointed to a special one-year term as the Past President.

There was considerable discussion by the Board concerning the directions in which the organization should evolve, the appropriate membership and size of the Board, and how the Finance Committee should meet the changing needs of our membership and yet provide stability. The By-Laws Committee (Allen Dyer, Barbara Beeton, and Lynne Price) is still in existence and many of us feel such questions should be addressed in a new set of By-Laws that incorporates many of these thoughts. Sam Whidden proposed and the Board agreed that we should have a long-range planning committee. I will appoint this committee after consultation and agreement with Nelson. Sam's reasoning was eloquently stated. He pointed out the significant changes that TUG has gone through and gave ample evidence that we can expect more in the immediate future. By the time you are reading this, the committee will be at work. You can contact me or the TUG office to obtain a copy of our charge and how to give input.

We were honored to have the elected leaders of the five formally organized European TEX user communities at the conference. Their exact titles vary. All were invited to be present at the meetings of the Board of Directors. I had already appointed Joachim Lammarsch of DANTE (TUGboat 10, no. 2, page 287) to the Board of Directors to fill an allocated position. A motion from the Finance Committee was introduced to appoint the other leaders as Vice Presidents for their respective regions. Awarding this title to Joachim as well, we now have the following new regional Vice Presidents:

- Malcolm Clark, Vice President for the U.K. Malcolm was already on the Board, serving as European Coordinator.
- 2. Bernard Gaulle, Vice President for France.
- 3. Roswitha Graham, Vice President for the Nordic Users.
- 4. Kees van der Laan, Vice President for the Netherlands.
- Joachim Lammarsch, Vice President for Germany.

The Board discussed whether Board membership should be automatic for any users group and decided that these should be handled on a case by case basis. (I really think that came about because I pointed out that TEXas used to be a country!) Regardless, we welcome these new Board members. I had the opportunity to work with most of them again in September in Karlsruhe and they are good members!

The conference was particularly frustating to the Board of Directors, as they spent more than each lunch hour trying to conduct the business of TUG. It is my hope that next year we can do that on the day before the meeting and maybe the last day at lunch. The Board deserves the chance to meet with the membership and vice versa.

We had a wonderful birthday party. (I must admit that I had the best seat in the house.) As a small token of our appreciation we gave Don a print, *Man in Blue*; a compact disk player; and some compact disks. QMS/Imagen is giving Don a laser printer which he said will make volume 4 appear four months earlier. Don and his lovely Jill cut our birthday cake.

We tried to find a CD of the two pieces of music that are referred to in The TEXbook. When we could not find Dvořák's Legends, we settled on a CD with the New World Symphony and Slavonic Dances. Don said they were Dvořák's second and third best works. Alan Hoenig said that it would be appropriate to give Showboat by Jerome Kern. I received a thank you note from Don in which he admitted that it was a week or two before he made the connection on kern. He thought we had selected it simply for the beautiful music. I noticed that some members gave Don CDs as a token of their appreciation. Good work!

The print was discovered by Cal Jackson. It has a printer sitting in front of a press somewhat like the one on the cover of *TUGboat*. It is a limited edition print of a painting by Ron Adams of Santa Fe.

A large number of the early contributors to the TeX project were in attendance and recognized. A complete list of these will appear in a future TUGboat or a special commemorative edition of the program. Sam Whidden showed a home movie of an early AMS visit to the TeX project. Highlights included Barbara Beeton in a bathing suit, Don carving the TeX logo in a table, and a younger view of a lot of early workers.

Ray Goucher took it upon himself to name yours truly the *Lion of TUG* or was it TEX? Oh well; in any case, a lion suit suddenly appeared for me. It was really a nice suit, except:

- 1. my \hfuzz value was too small;
- 2. I appeared as an overfull hbox; and
- 3. I appeared as an overfull vbox.

It had a big button on it that said "Kiss me it is my birthday." I think that I did get a kiss from each and every lady present, so it was a pretty good evening. I have been asked by several if I got to keep the suit. The answer is **no**, it was a rented suit. I kept the button!

Thanks to Ray, Karen, Charlotte, and the entire TUG staff for putting on such a wonderful conference and party!

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#### Message from the New President

Nelson H. F. Beebe

I am pleased to accept the post of President of the TEX Users Group for the next two years, and hope to follow the goals and directions of my distinguished predecessors. I am delighted to have Calvin Jackson as our new Secretary, and am equally pleased that our outgoing President, Bart Childs, and Secretary, Alan Hoenig, will continue to offer us their valuable experience.

I have always enjoyed attending the TUG meetings and getting to know many of you. My first encounter with TEX was a talk that Don Knuth presented at Xerox PARC laboratories in the summer of 1978 or 1979; it was entitled The Errors of TEX. At our Tenth Anniversary meeting at Stanford in August, he presented an update of that talk, and I understand that in ten years' time, we may have the final story. A short version of his talk will of course appear in the Conference Proceedings (TUGboat 10 #4); earlier versions were presented in Stanford Computer Science Department Report STAN-CS-88-1223 (September 1988) and in Software—Practice and Experience, Volume 18, July 1989, pp. 607-686.

Several new issues confront us for the coming year.

First, score.stanford.edu, the venerable DEC-20, on which T<sub>F</sub>X master archives have resided for the past decade, is to be retired. We are looking for a new home for these archives. It is necessary that the replacement host be accessible from all major networks, and I hope that we can establish a mechanism that will permit automatic updating to at least major redistribution sites in other countries, to TEX site coordinators, and to commercial vendors. The persistent problems of Bitnet mail corruption, and Usenet loss or truncation, will need to be dealt with to make this successful. My own experience with my DVI driver family distribution, and regular problem reports to the TEXhax bulletin board of long-since-fixed TEXware and macro file bugs, provides evidence that we need to improve things so that end users can obtain the latest versions without long delays. If we were a commercial undertaking, we would offer software maintenance contracts, but as a non-profit organization, we have to manage with volunteer, part-time, labor. The netlib service at Argonne National Laboratory for the automated electronic distribution of software provides at least one model we can follow. Similarly, I hope that we can establish a centralized electronic mail routing system for TUG members, similar to the na-net mail drop used by the numerical analysis community.

Second, the thorny legal issue of trademarks has cropped up this year. TEX, METAFONT, AMS-TEX, and IATEX are all trademarks, but most other programs, and file extensions, in the TEX repertoire are not. DVI is now a registered trademark of Intel Corporation, for Digital Video Interface. We are now investigating what legal steps need to be taken to prevent our loss of use of such names.

Third, we now have at least five formal (inter) national user groups for British, Dutch, French, German, and Nordic TEX users, and we need to decide how these are related to TUG, which is a worldwide organization; our membership comes from at least 44 countries. The national (or language) groups are important and healthy signs of the wide utility of TFX. I had the great pleasure of attending the GUTenberg conference in Paris in May 1989, which attracted about 150 people. National groups offer TFX users the opportunity to talk about TFX in their native languages, and address problems relevant to native language typesetting in a coordinated fashion. I find it noteworthy that the July 1989 issue of TUGboat carried an interesting article on typesetting Vietnamese, and the August conference had a talk on typesetting of Thai. Certain problems posed by non-English language support led Don Knuth to announce in August that a Version 3.0 of TEX will be produced to address issues of eight-bit character sets, and multi-lingual hyphenation. Many suggestions for other changes were raised by the audience, but he wants to make this a limited modification so he can return to finishing his book series, *The Art of Computer Programming*.

Fourth, we need to expand our financial base, and also to include more users of TEX in TUG. From sales volumes of books and commercial software, we expect there are now several tens of thousands of users of TEX, yet only about 3,500 of us have joined TUG. Our financial advisors are urging us to increase our bank balance to about one year's revenues, following the practice of many other, similar, non-profit scientific organizations. To do this, we need to increase membership, and we need to increase sales of TEX-related products from TUG.

Fifth, the burden of editing TFXhax, and coordinating the UNIX TEX distribution, has become a significant drain on the resources of the University of Washington. TUG is helping with the support of TFXhax, but we are told that the increasing use of (free) network retrieval of software is reducing revenues from tape distributions that are necessary for support of the distribution. Here, I think, we must remember the maxim of the Free Software Foundation, that free does not mean without monetary cost, but instead, freely available and redistributable. I feel strongly that there is a place for both publicdomain and commercial TFX implementations, but if we are to be able to continue to make the publicdomain versions available, mechanisms for adequate support of that effort need to be found.

Sixth, at the August TUG meeting, Leslie Lamport met with a group of interested people to discuss the future of LATEX. He has insufficient time to begin a redesign of IATEX to address some of the problems that are now evident. Frank Mittelbach and Rainer Schöpf from Mainz seem to be the ones who have done most in this area, and I suggest that IATEX is of sufficient importance to us that we need to consider supporting such an effort. The wish list for LATEX includes a style-writer's guide, removal of the distinction between fragile and robust arguments, better control over placement of floats, and support for multi-page tabular environments, multi-column output, mixed single- and multi-column output, paper sizes other than the standard American A format  $(8.5 \text{in} \times 11 \text{in})$ , and non-English sectional labelling. There are surely others, and it would therefore be helpful to gather them in one place; I hereby volunteer to coordinate such a collection.

Seventh, and last, the literate programming paradigm that is a critical part of the TEX and METAFONT projects is spreading. Two noteworthy efforts have just appeared. E. Wayne Sewell's new book

on WEB is the first textbook on the subject for Pascal, C, and Modula-2 programming. Norman Ramsey's SpiderWEB is described in the Literate Programming section of Communications of the ACM, Volume 32, September 1989, pp. 1051–1055; it is a generalization of the original WEB system, starting from Silvio Levy's CWEB, that abstracts the input parsing and output formatting into grammars that are processed automatically into program code for versions of TANGLE and WEAVE. This has made it possible to support WEB-style literate programming in several languages (C, AWK, Ada, SSL, and others) without having to expend great effort in re-implementing TANGLE and WEAVE from scratch.

Finally, let me urge you to send me your ideas and comments, and complaints and criticisms. Because of my DVI driver activities, my telephone and mail volumes are already substantial; mail contacts are generally preferable to telephone ones, because they give me more freedom in scheduling responses.

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#### **Editorial Comments**

#### Barbara Beeton

TUG's great Tenth Anniversary Bash at Stanford has come and gone. The meeting was certainly the best-attended and busiest ever, and I think the program was among the best too. Since the Proceedings are being published this year as an issue of TUGboat, I will confine my remarks to happenings that occurred "off the record".

These are the most important developments, as I see them.

- Don Knuth's announcement of TEX 3.0, with significant additions that will make it more flexible for use with languages other than English (that is, with languages containing what we English speakers think of as "accented letters");
- Leslie Lamport's decision to turn over the maintenance and development of IATEX to a committee:
- appointment of the elected heads of five European national and regional groups to the Board as Vice Presidents representing their respective areas, as a visible step toward "internationalization":
- decommissioning of the Score computer, home to the TEX Project since the beginning, and transfer of the Stanford TEX files to a new location.

The keynote address by Don Knuth on "The Errors of TeX" confirmed something that I'd felt for a long time, namely that a single vision of what a program should be can lead to a more uniform "standard" than any amount of cooperation by a committee. Read about it in TUGboat 10#4, coming soon to your mailbox.

The equipment changes at the Stanford Computer Science Department, as well as Don's desire to concentrate on other projects (mainly the Art of Computer Programming), will have a significant impact on the way the "first copy" of TFX is distributed. Knuth has by now moved almost entirely off the venerable Sail computer (a DEC-10) and onto a new Sun (Unix) workstation at home. This workstation will not be connected to any network, both for protection against virus attacks and to insulate Don against interruptions (and overflowing disks) by electronic mail. His efficient secretary will continue to accumulate and distribute mail for him, and responses won't be electronic, or instantaneous. Other channels for reporting bugs will be established; details were not available at press time.

The TEX files from the Score computer have been moved to a new Unix machine, labrea (labrea.Stanford.edu), and Don will periodically transport new versions of various files from his workstation to labrea on tape. As of press time, the files for TEX 3.0 had not yet been moved to labrea, but Don produced an article describing the details of the new implementation (see page 325). The errata and changes will be mailed with the Proceedings issue, coming soon. And other developments will be reported in TEXhax and in the next regular issue of TUGboat.

In addition to increased international representation on the Board, there have been formal and informal discussions on how TUGboat might be made more accessible to readers whose native language is not English. A consensus has been reached that some material of interest primarily to non-English-speaking regional groups will be published in the appropriate language. In addition, abstracts of technical articles will be published in other major languages. You will see the first instances of both kinds of material later in this issue. In order to simplify the task of preparing the non-English abstracts, authors of technical articles are now asked to include an abstract. (Other suggestions to authors are presented in an article by Ron Whitney and me in the Macros column, p. 378; the user interface is new, many of the macros are new, and I have nothing but good things to say about Ron's cheerful assistance with trying to meet TUGboat deadlines. Thanks, Ron! The new macros will be shipped off to the various archives as soon as this issue is "put to bed".)

In the last issue, I presented an algorithm for determining TUGboat editorial deadlines. I have been reminded that Labor Day is not an international holiday. Oops! Please amend the deadline for issue #4 to be the 2<sup>nd</sup> Tuesday after the 1<sup>st</sup> Monday in September.

Another facet of supporting an international user population is to collect hyphenation patterns for "all possible languages". Michael Ferguson has volunteered to build such a collection, and anyone with information on hyphenation patterns is invited to get in touch with Michael at

#### mike@inrs-telecom.uquebec.ca

Several important posts have now changed hands. TUG's new officers have already been announced. Nelson Beebe and Cal Jackson, President and Secretary, respectively, have been active supporters of TeX since almost the beginning, and I am looking forward to working with them in a more

official capacity. The chairmanship of the Output Device Driver Standards Committee has changed hands too; Don Hosek has taken over from Robert McGaffey. Thanks to Robert for getting the committee started; Don—when are you going to send me a report to publish? And by no means least important, the future maintenance and development of IATEX has been entrusted to the competent hands of Frank Mittelbach, whose name should certainly be familiar by now to TUGboat readers (Frank's article on "An environment for multicolumn output", page 407, was the basis for his citation as this year's Donald E. Knuth Scholar); congratulations, good luck, and we'll all be sending you our favorite suggestions.

While I was at Stanford, I paid a visit to Adobe headquarters to find out about the status of the Bigelow & Holmes Lucida math symbol fonts. The font people at Adobe are understandably interested in having these fonts in good working order when they are released, and pleaded, along with more pressing items on their schedule, a lack of experience with TFX and a lack of knowledge of math that prevented them from completing the thorough testing the fonts deserve. With Adobe's concurrence, I have suggested the names of several mathematicians who are experienced TFX users and who have said they would be interesting in beta testing the Lucida symbols. I have also sent in some suggestions for modifications based on font dumps I was given during my visit. I hope to have more news by next issue.

Several weeks later, ignoring the TUGboat authors' deadline, I attended EuroTFX89 in Karlsruhe. Although some of the same faces were there that had been at Stanford, there were many that were new to me, and I was delighted to meet more TeXers who had been just names. Anne Brüggemann-Klein and Rainer Rupprecht were splendid hosts, and everything was very well organized. The technical program was varied and interesting (the program is listed on p. 436), and a unique social event was held on Tuesday evening — a visit to a research vineyard followed by an excellent buffet and wine-tasting at the Weingut Theobald Pfaffmann in Landau-Nussdorf. For one who knows about German wines mainly through what is imported to the U.S., I was most pleasantly surprised by the selection of red wines produced in that region and presented to us at the tasting along with the more familiar whites. A sidelight of the daily routine was

BACKSLASH

"The unofficial quasi-daily organ of the TEX89 Conference, 'All the news printed to fit.'" by Peter Flynn conspiring with Malcolm Clark. Good show!

Next year there will be two meetings sponsored by TUG: the annual meeting at TEXas A&M and a meeting in Europe at the University College, Cork; see the Calendar and Calls for Papers for the important dates. It's time to start planning now.

#### The First Dutch TEX Days

Victor Eijkhout and Nico Poppelier

#### 1 Introduction

The Dutch TEX Users Group, in Dutch 'Nederlandstalige TEX Gebruikersgroep' or NTG, was started about one year ago in Groningen. At the meeting in the autumn of 1988 it was decided to have a first presentation to 'the outside world' in the summer of 1989. Three people from the University of Utrecht volunteered to organize these first 'Dutch TEX days' and suggested June 29 and 30, in the Utrecht University computer centre.

After some thought the organizers decided upon a two-part programme: the first day would consist of two courses—one for beginners and one for experienced users—and the second day would consist of various presentations.

#### 2 First day: IATEX courses

The NTG members who were invited to teach the courses—Jan Luyten (Computer Centre, University of Groningen) and one of the authors (NP)—suggested that, since in the Netherlands IATEX is used more than plain TEX, the courses on the first day should be IATEX courses. Therefore the organization settled upon a beginners' course which would focus on presenting the possibilities of IATEX by means of examples that the students could try out themselves, and an expert-level course which would focus on IATEX's document styles.

The two groups that gathered on June 29, twenty-seven people in the beginners' course and nineteen in the document style course, were very enthusiastic. The beginners' group, which consisted of secretaries, employees of Elsevier Science Publishers and various other people, even insisted on getting back to their PCs half an hour earlier after lunch.

During lunch and the breaks for coffee and tea there was also enough time for discussions and problem solving. At the end of the day organizers, teachers and students decided that it had been a successful day: plans were made to improve the course material, to add a course for advanced IATEX users and to teach these courses again next year.

#### 3 Second day: presentations

On June 30 some sixty people gathered to attend the opening address by Kees van der Laan, chairman of the NTG, an invited talk by Malcolm Clark, TUG's European coordinator, and ten contributed talks which were given in parallel sessions. As 'guests of honour' Joachim Lammarsch and Luzia Dietsche, chairman and secretary of Dante, the German TEX users group, were present.

#### 3.1 Opening talk — Kees van der Laan

In the opening talk, Kees van der Laan, chairman of the NTG, summarized the short history of the NTG and presented the list of working groups of the NTG. Most of these working groups have been rather active in the short period since the NTG started and a lot has been achieved already:

- material for introductory meetings and courses has been developed
- there is a Bitnet discussion list, called tex-nl (which is now an open list) where questions are usually answered within a few hours by some of NTG's more experienced members
- since mid-summer, there is also a file server where hyphenation patterns and style files can be found, and where more material will be added in the near future.

Kees van der Laan also mentioned that there are now firm contacts with the Dutch SGML users group, and that most likely next year's presentation of the NTG will be a *joint* one of the Dutch SGML users group and the NTG.

He concluded by saying that the *NTG*, a young and energetic users group, will try to establish contacts with other user groups in Europe, such as the groups in Germany, France and the Northern-European countries.

## 3.2 TEX in Europe & TEX in the future— Malcolm Clark

Malcolm Clark, TUG's European coordinator, spoke about the importance of organization in the world of TEX and, especially, the need for European TEX users to organize and to present themselves. He stressed the point that, if European users feel that

TUG should pay more attention to what is happening here, they should become TUG members.

He also tried to answer the question 'Why does TEX get bad publicity, or none at all?'. His answer was that the TEX users just do not write often enough that TEX is a marvelous and powerful document production system, which features things that other programs are just beginning to show—and guess where they got the ideas from? He added that TEX is a de facto standard, a fact that is too often ignored.

#### 3.3 From SGML to TEX and vice versa— Jos Warmer

At the invitation of the NTG working group on the TEX-SGML relation, Jos Warmer, who has been involved in an Amsterdam project for the implementation of an SGML parser, gave an introduction to SGML, briefly explaining document type definitions and the mechanism of tags and end tags. As an example he showed the title page of his lecture in both IATEX and SGML form. He then explained that an SGML parser primarily tests for whether the SGML document conforms syntactically to the document type definition. However, as a further elaboration of the earlier example showed, a simple substitution mechanism seems almost to be able to perform a translation from SGML to both TEX and Troff.

Jos Warmer concluded by indicating some of the problems involved in the translation from SGML to TeX and vice versa, where in his opinion the reverse operation is the more difficult one. He mentioned the problem of TeX's special characters (which necessitate insertion of backslashes), the need to specify a syntax for mathematical formulae in SGML for translation to Eqn or TeX, and the fact that the choice of back-end (for instance IATeX) already influences the structure of the document type structure. He suggested that the translation to TeX may very well need to be context-sensitive because of such idiosyncrasies as the gobbling up of spaces after TeX commands.

#### 3.4 DTP versus TEX — Ad Emmen

The speaker, who works in the Amsterdam universities' computer centre and has ample experience with both desktop-publishing programs and TeX, talked about the general features of desktop publishing programs and the relative simplicity with which you can integrate text with graphics. He then discussed the differences between dtp systems and TeX/IATeX, and their respective advantages and disadvantages. Ad Emmen concluded by giving examples of cases

where TEX/LATEX is to be preferred and cases where he considered *dtp* systems to be a better tool.

#### 3.5 Metafont — Walter Jaffe

Some time ago Walter Jaffe finished a very nice-looking Hebrew font, suitable for reproducing texts from, e.g., the Jewish Bible and Talmud, since it contains the characters for the consonants as well as for the vowels.

He started his presentation with a short introduction to METAFONT, the nature of the language, and the process of designing letters in METAFONT. He then presented his work on Hebrew characters.

#### 3.6 TEX's hyphenation algorithm— Gerard Kuiken

Gerard Kuiken, author of a 5000-item list of hyphenation patterns for the Dutch language—generated by hand!—discussed in detail the line breaking algorithm of TEX and the computation of demerits therein. He then explained the hyphenation algorithm and the compact storage that TEX uses for both these patterns and the hyphenation exceptions.

The last part of his presentation focussed on the particular difficulties of hyphenating the Dutch language. In Dutch, words are on average longer than in English, and situations abound where a hyphenation may be morphologically correct but semantically unfortunate, the classic example being the compound word bet-o-ver-groot-moe-der ('great-grandmother') where the first part of the compound betover means 'bewitch' and hyphenating after beto suggests a similar continuation.

The speaker treated in detail the example ver-kleden ('change dress') versus kerk-leden ('church members'), which is treated correctly by his patterns, but on which even a recently compiled set of patterns, derived from a list of 350 000 hyphenated words, fails.

#### 3.7 Simple TEX — Andries Lenstra

While the Dutch TEX days had in general a bias towards IATEX, Andries Lenstra's lecture was solely concerned with plain TEX. However, he started out by criticising the way plain TEX is often used, namely as a deluxe typewriter, with people interspersing the input with skips and explicit font changes. Like the speaker before him, Auke van der Groot, who talked about a macro package for user manuals, Andries Lenstra stressed the need to separate the logical structure of the document from its visual structure: an author need only be concerned with getting his message across, and must leave typography to people qualified in that respect. If an

author is also the macro writer—as in the case of this speaker—he must try to keep as many degrees of freedom open as is possible, and confine the actual visual commands to a section containing what Andries Lenstra called 'the tuning knobs'.

He illustrated this by means of his macro package 'simple.tex' — of less than 10k size — which he developed when writing the course material for a statistics class he teaches. He treated in some detail the way his macros cope with the problems of optional arguments, when, for instance, only in the case of two consecutive non-empty arguments a separating space needs to be inserted.

## 3.8 Transparencies with IATEX — Kees van der Laan

Kees van der Laan, who is involved in teaching various courses and is also a member of the *NTG* working group on course material, presented a small package, in the form of a IATEX document style, for developing transparencies to be used in teaching courses. In this lecture Kees van der Laan explained how to use the macro package and discussed the philosophy behind the transparency document style, which is of course based on the notion of separating logical structure from visual structure.

## 3.9 T<sub>E</sub>X for the Dutch language — Victor Eijkhout

This lecture, an official presentation of any of the working groups of the NTG, consisted of an inventory of the collective efforts of three members of working group number 13 and a project not related to any of the NTG working groups. This latter item concerned the public availability of a new list of hyphenation patterns for the Dutch language, which was compiled using PATGEN on a list of 350 000 hyphenated words. Even this list, however, is not quite up to the problems associated with compound words in Dutch. An extra problem is that its size requires recompilation of both INITEX and TEX.

Victor Eijkhout then presented three IATEX style options that remedy some acute problems: first of all the option dutch replaces in all four standard IATEX styles the definitions containing English words such as 'Contents', by parametrized definitions and sets the parameters initially to Dutch values, but English settings are included as well. The style options a4—not the one by John Pavel—and sober then set the page size to European standards and reduce white spaces and font sizes in the standard IATEX styles.

In the third part of his lecture, the speaker discussed why the layout of, for instance, the article style of IATEX is unacceptable for Dutch use, and he presented an artikel style—currently under development—that is compatible to article, but which has a different layout. His conclusion was that the flexibility of IATEX is in part illusory: in order to achieve certain effects it has turned out to be necessary to rewrite certain macros contained in latex.tex, including them in the new style file.

The speaker concluded his talk by mentioning that all of the above items are freely available on the recently installed Dutch tex-nl fileserver, and gave the appropriate commands for retrieval.

#### 4 Other topics

Apart from the parts of the programme we wrote about in some detail, there were also presentations of AmigaTEX, various applications of IATEX, and the use of TEX in preparing company manuals.

During the entire day there were also various vendor presentations in the computer centre by, e.g., the local *Atari* dealer and *Hewlett Packard*.

In the computer centre there was a stand with reports and various other publications on TEX, IATEX and SGML, such as a Dutch book on IATEX, 'Publiceren met IATEX' ('Publishing with IATEX'), written by NTG members from Groningen, and a report written by NTG members and IATEX users from Utrecht and Amsterdam, discussing IATEX and the differences between IATEX and desktoppublishing systems.

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#### Answers to TEXtests

Bart Childs

Following are the questions and answers to the TEX tests shown in the last issue of *TUGboat* (pp. 157-159). We hope to build a list of questions and answers, and we solicit help from all our readers.

#### The TEXtest — Level One

- One of the visible ASCII characters is used as TEX's escape character. It is the \_\_\_\_\_ symbol and its name is
- \ and "backslash".
- 2. In the following TeX code fragment:
  - 1. . .
  - 2. last line of a paragraph.
  - 3. \parskip=6pt
  - 4. First line of a new paragraph

what horizontal and vertical spaces will be between "...a paragraph." and "First line..."?

- End of sentence space only. The setting of a new paragraph parameter does not also signal the end of a paragraph.
- 3. What TEX control sequence is the equivalent of a blank line?
- The \par command for ending a paragraph.
- 4. How do you cause the TEX program to execute and process the file "testfile.tex" on your system?
- Depending upon the system it will probably be tex testfile

or

#### tex testfile.tex

or a command to invoke an environment and select the appropriate option from a menu or click on the appropriate icon.

- 5. When TEX has finished processing testfile.tex, how can you get another look at the error messages (with more detail) without running TEX again?
- Look at testfile.log.
- 6. The code fragment the \TeX program produces output "the TeXprogram" which is obviously missing a space after the TeX logo. Give two or more ways to correct this.

- Follow \TeX with a tilde, control space, left-right brace followed by a space, left brace-space-right brace, or ...
- 7. What is the name of TeX's monospaced font and what control sequence is used to access it?
- Typewriter and \tt.
- 8. What is the typographer's name for straight lines?
- rules.
- 9. How do you end the indentation from the \narrower instruction?
- Group the \narrower command and text in braces. Be sure to end the paragraph before ending the group.
- 10. How should you end the current paragraph before ending the \narrower mode?
- It is ended by a blank line, \par, or a \vskip command that terminates a paragraph.
- 11. What is the indentation of the following paragraph and why?
  - 1. {\narrower\narrower
  - 2. first line of a paragraph.
  - 3. . . .
  - 4. last line of a paragraph.
  - 5. }\par
  - The paragraph will use the text width outside the \narrower mode, because the \par follows the end of the group.
- 12. Consider the following code fragment:
  - 1. \parindent=0.5in
  - 2.
  - 3. A first paragraph ...
  - 4. \parindent1.0in
  - 5.
  - 6. A second paragraph ...
  - 7. \bye

How much will each of the paragraphs be indented? first \_\_\_\_\_\_ second \_\_\_\_\_

- The first will be indented 0.5 inch and the second 1.0 inch.
- 13. How do you specify an italic correction?
- It is denoted by  $\backslash /$ .
- 14. What does an italic correction do?
- It is used to make sure that tall italic characters do not lean into tall upright

characters. With: tall boys, and without: tall boys.

15. Is the space in:

# \centerline {Centered} necessary \_\_\_\_\_, optional \_\_\_\_\_, or in error

- Optional; spaces after alphabetic control sequence names are gobbled, and a brace may delimit such a control sequence.
- 16. What will TEX output from the following code fragment?

\centerline Center This!

- It will center the 'C' and start a new paragraph with "enter This!"
- 17. Describe the output of this code fragment? \bf{this is bold text}...
- This will cause everything to be bold from now on until another font is specified. The obvious intent could have been achieved by placing the opening brace before the \bf. The braces, as they are, are wasted.
- 18. What is a widow?
- It is the last line of a paragraph which appears at the top of a page. An orphan (also called a club line) is the first line of a paragraph that appears alone at the bottom of a page.
- 19. How do you place the page number flush right in a running head?
- Define the \headline to have \hfill\folio in it.
- 20. How do you keep the left margin fixed and move the right margin to the left by 0.5in?
- By increasing the \rightskip by .5in or decreasing the \hsize by .5in.

A new TEX user has decided to create some macros. The following definitions are OK or BAD! Mark each of these OK or BAD, and indicate what is wrong with the BAD ones. Assume the plainest of TEXs.

- 21. \def\A1{...}
- BAD; names are all alphabetic or 1 character.
- 22.  $\def\A-OK\{...\}$
- BAD; ditto.
- 23. \def\Test{...}

- OK to mix cases.
- 24.  $\left\{ ... \right\}$
- OK to use the escape character, too.
- $25. \def \10{...}$
- BAD; because if not alpha, 1 character.

There are ten visible ASCII characters that TEX has reserved for special uses. For example, the dollar sign is used to toggle mathematics mode. List the other nine and their use as illustrated.

| <b>2</b> 6. | \$          | $toggle\ math\ mode$ |
|-------------|-------------|----------------------|
| 27.         |             |                      |
| 28.         |             |                      |
| 29.         | <del></del> |                      |
| 30.         |             |                      |
| 31.         |             |                      |
|             |             | ·                    |
| 33.         |             |                      |
| 34.         |             |                      |
| 35.         |             |                      |
|             |             |                      |

- \$ toggle math mode
- # for arguments and parameters
- & tab character
- \* tie or hard space
- { begin group
- } end group
- \ the escape character
- % begin comment
- \* superscript
- \_ subscript

#### The TeXtest — Level Two

- 1. What *mode* is TEX in when building a paragraph?
- $\bullet \quad Horizontal.$
- 2. How do you end a \topinsert?
- The \endinsert ends \topinsert, \midinsert, and \pageinserts.
- 3. If TEX hyphenates a word badly, how do you fix it?
- If the word is used frequently, you should use \hyphenation. If it is rarely used you can use a discretionary hyphenation, \-, when using the word. If the word should not be hyphenated, put it in an \hbox.
- 4. What happens to a paragraph that has both normal indentation and a \hangindent specification?

- The first line will be indented an amount of \parindent and the other lines numbered ≥ the value of \hangafter will be indented by the amount of \hangindent.
- 5. What will \line{A Short Line} look like in a normal page?
- It will be spread out to the entire width of the page and will give you an underfull \hbox message unless you have a small value of \hsize.
- 6. Why won't a field like {\hfil x \hfil} be centered in a \settabs environment?
- An \hfil is furnished by \settabs and glue is additive. Thus, there will be twice as much space following as there is preceding.
- 7. How can you get a black square, like , in the middle of a line of text?
- Use a vrule; this one is 10pt by 10pt with zero depth.
- 8. Consider the code fragment:
  - 1. . . .
  - 2. \eject\vskip2in
  - 3. How now brown cow...

Where is the "How now brown cow" placed relative to the top margin of the page?

- It immediately follows the top margin, since vertical glue is gobbled up as the first item on a page.
- 9. How do you move a \vbox to the right one inch?
- \moverightlin; the \raise and \lower commands are used to move boxes in the vertical direction.
- 10. How do you reduce or prevent widows?
- Raising the \widowpenalty will reduce the possibility. If raised high enough (10000) it will prevent them. The \clubpenalty is similar for orphans. Using the \filbreak macro between paragraphs will make breaks there more attractive.
- 11. What is a penalty?
- A penalty is the "cost" assigned by T<sub>E</sub>X to breaking a line or a page at a particular place. Each possible break has a penalty assigned to it depending upon some complicated rules.
- 12. What happens when you forget to end a \footnote?

- The text following keeps being taken into memory. TeX is trying to build a single box of all of it. Thus, you will often get the message that it has exceeded its memory capacity.
- 13. What happens when you try to end a document without a proper end to an insert?
- You get an error message that you cannot end a document while in internal vertical mode.
- 14. What happens if you have a blank line in display math mode?
- You get a message that \par is not allowed in math mode.
- 15. How is the \tabskip parameter used?
- It is used to put white space between columns of an alignment.
- 16. How are the \lineskip and \lineskiplimit parameters used?
- If the depth of one "line" (i.e. box)
  plus the height of the following "line" is
  > \baselineskip \lineskiplimit, then
  glue with value \lineskip is inserted between
  the lines rather than the glue needed to
  achieve \baselineskip. This often happens
  when boxes which themselves contain more
  than one line of text adjoin one another.
- 17. What actions should you consider to correct the conditions that caused the warning Overfull hbox?
- Change the wording, add discretionary hyphens, use \slash for slashed acronyms, or adjust \hfuzz and/or \tolerance.
- 18. What actions should you consider to correct the conditions that caused the warning: Underfull \vbox has occurred while \output is active
- The \raggedbottom command or \vfil will often do enough. If you want to fill the page without the \raggedbottom appearance, you can put extra stretch in \parskip, \baselineskip, \abovedisplayskip, and \belowdisplayskip, (and of course, \abovedisplayshortskip and \belowdisplayshortskip.)
- 19. Show how to assign the control sequence \8 to a new font "cmss8" that has not already been defined in plain T<sub>F</sub>X.
- \font\8=cmss8.

- 20. What is the meaning of #1 in a macro definition?
- It represents the first argument.
- 21. Arguments to macros may be delimited or undelimited. Describe how TEX determines arguments in the two cases. How do users notice the difference?
- In the case of an undelimited argument, TEX reads the next token or the next group of tokens with balanced braces. For delimited arguments, TEX reads tokens until it encounters the next occurrence of the delimiting string on the same grouping level at which it started the search. Thus, undelimited arguments that are not a single character or control sequence must be enclosed in braces. Delimited arguments will have a specific character string that denotes their end. Semicolons, commas, new lines, etc. are often used as delimiters.

#### The TEXtest — Level Three

- 1. How is TFX's escape character determined?
- It is the \ by default. It can be any character whose \catcode is set to zero.
- 2. What is the name of the control sequence that can be used to accomplish the function of the left brace, {, inside a macro that will not have its matching right brace, }?
- \bgroup can act as { and \egroup can act as }. \begingroup and \endgroup are similar and can be used for localization, but they cannot be used to delimit box contents.
- 3. What are the names of the parameters that specify the amount of glue above and below display math?
- The \abovedisplayskip and \belowdisplayskip parameters have descriptive names as do \abovedisplayshortskip and \belowdisplayshortskip.
- 4. TeX treats several consecutive spaces as one. Thus the usual practice of keyboarding 2 spaces after periods does not insert extra space at the end of a sentence. How does TeX know to put more than an ordinary interword space at the ends of sentences?

- TEX looks at the current value of \spacefactor whenever a space is read. If this value is 1000, ordinary interword space is inserted, but if the \spacefactor is  $\neq$  1000, TeX adjusts space accordingly. As each character is set, its \sfcode resets the \spacefactor if the \sfcode is non-zero. The \sfcode of a period, for example, is 3000. When a space follows a period, this generally causes TEX to insert extra space. However, TEX disallows consecutive settings of the  $\spacefactor$  to jump from below 1000 to above 1000 (or vice-versa). It sets the \spacefactor to 1000 when the second character of such a pair is encountered. This can show different effects depending upon the stream of \sfcodes and \spacefactors devoured by TEX. For example, this is the means by which TEX "knows" what to do with space after initials.
  - 5. Are the leading spaces in \halign entries significant?
  - No.
  - 6. Are the trailing spaces in \halign entries significant?
  - Yes, they are significant up to the ampersand or \cr.
  - 7. Are the leading and trailing spaces in \settabs entries significant?
  - Neither are significant.
  - 8. How serious will underfull vbox badness 3412 be?
  - Not very serious.
  - 9. Build a macro called \xx that has one parameter delimited by a semicolon. The macro is to center its one parameter and set it in bold.
  - \def\xx#1;{\centerline{\bf#1}}
- 10. What happens when
   \def\p#1{\it\centerline#1}
   is called with \p01234?
- It changes the default font to italics. It then centers the 0. The rest of the digits are indented to start a new paragraph. In some cases TEX expects a numeric field and it will eat digits until it finds a non-digit.
- 11. The following code fragment is an exercise in being careful:

- 1. \newcount\cntr
- 2. \advance\cntr1\the\cntr1

What is the resulting value of the counter?

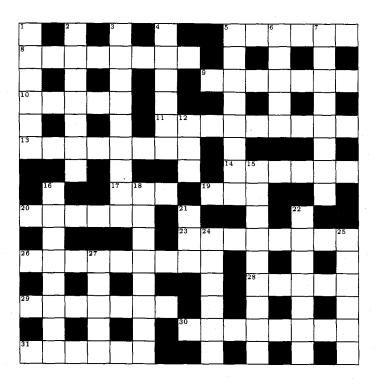
- The answer is 101. Before the addition (to zero) is done, \the\cntr is evaluated as 0. Then, the three digits in a row make up the addend. Put in a couple of spaces and see some different results!
- 12. How can you zero all the dimensions of \box0?
- You can set the height, depth, and width to zero or you can \setbox0=\hbox{}.
- 13. What information is in a tfm file?
- The tfm file contains the TEX Font Metrics. This is the height, depth, and width of each character. Also included is information about which character pairs are kerned, ligature substitution, italic corrections, etc. TEX uses only this information about fonts.
- 14. What information is stored in a pk or gf file?
- This file contains actual picture or pixel information about the font. This file is necessary for most of the programs that put the ink on the paper. They are not needed on systems where the font that TEX is using is already in the printer.
- 15. How are \vtop and \vbox similar? How do they differ?
- They both create a vertical box. \vtop takes the height of its first line and grows in depth while \vbox grows in height and has the depth of its last line.
- 16. A two column macro package works by gathering enough information for both columns before invoking the \output routine. What is the name of the TEX primitive that is probably used to determine each column?
- •• The \vsplit primitive allows the creator of an output routine to control the breaking of pages (and columns).
- 17. What does \futurelet allow you to do?
- •• \futurelet allows a user to replicate a token just ahead of the next token to be read in the input stream. The next token can then test the replication to determine what will be coming next and hence to take the appropriate action.

- 18. What TEX commands would you have to use to automatically build an index and/or table of contents to a separate file, and print it in the output?
- ◆ The commands would certainly include \openout, \write, and \closeout. After it is written and closed, then you would open the file to read, or use \input.
- 19. What happens when you underestimate the number of lines in a \parshape command?
- All subsequent lines take the shape of the last line of the definition.
- 20. Under what conditions can you use the built-in fonts of an arbitrary printer?
- The fonts must be baseline fonts and the tfm file must be available to TEX. You can build a tfm file by measuring, say, 10 or 20 of each character, editing a pl (property list) file, and running pltotf to make a tfm file. You should expect to need to enter some kerning information after a few tests.
- 21. What characteristics should you look for on a page of output to try to determine if the page was prepared using *PageMaker*, *troff*, ..., or T<sub>F</sub>X.
- TeX is most easily identified by the quality of mathematics. Usually the other systems will have limited fonts, poor hyphenation, no ligatures, and inconsistent or no kerning.
- 22. What element(s) of TEX is (are) case insensitive?
- The dimensions are case insensitive, IN ≡ in
   ... In some systems file names will also be case insensitive.
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#### No. 1

#### by LogoTeXnes

Please note that the somewhat insulting clues for certain personages are purely a compiler's artifice! (One American spelling, and certain proper nouns are not in *Chambers*.)



#### **ACROSS**

- 5 Sextet bring you in to play very loudly underscore introduction (6)
- 8 A metallic element media disturbed in halls of learning (8)
- **9** (see 20)
- 10 Letter from Greek mountain area (5)
- 11 Girl with sex appeal in Middle Eastern source of silvery metal (9)
- 13 Senate decrees North will be made to give a public exhibition (8)
- 14 Sorrowful wishes don't begin to describe white herons (6)
- 17 Finally pairs up with 28! (3)
- 19 Sounds like a new companion for Nat (3)
- 20 & 9 Eastern quarter-backs provide optional introduction (6,7)
- 23 A body-builder produces heavenly body!
  (8)
- 26 Without this character's help, there's no escape! (9)
- 28 Make a start on fencing in the environment?
  (5)
- 29 Note taken from short time to finish? No, but that from which it's taken (7)
- 30 Scour and beat after concerning boxes which are too high or wide (8)
- 31 Scots island points after Imperial measures
  (6)

#### **DOWN**

- 1 Measures of capacity formerly unused by 27 (6)
- 2 Too bad French brought up this man's lack of multilingual support (7)
- 3 1,864,679,811 of the smallest units 27 abbreviated a measurer (9)
- 4 Galley filled with two lines of Roman types?
  Rim involved six-footer in its construction
  (6)
- 5 Shun kern construction: it's contracted (8)
- 6 This man spreads TEX's secrets like his atomic namesake! (5)
- 7 Tiny diet indisposed personality (8)
- 12 Very refined language used by world's first programmer? (3)
- Moveable type, inventor gent moved around eastern burg (9)
- One mixed up about insignificant Shakespearian person with another one, yields formula to express chemical action (8)
- 18 Fresh verses: two or more finish the paragraph (8)
- 21 Talk a lot of hot air! (3)
- 22 Chewing sort of sugar cane could lead to tender oral tissue, we hear (7)
- 24 Woman greeting a speck in paper (6)
- 25 & 27 Hunt odd lank confused professor (6,5)

### **Software**

#### The New Versions of TEX and METAFONT

Donald E. Knuth

For more than five years I held firm to my conviction that a stable system was far better than a system that continues to evolve. But during the TUG meeting at Stanford in August, 1989, I was persuaded to make one last set of changes, in order to bring TEX and METAFONT to a state of completion consistent with their overall philosophy and goals.

The main reason for the changes was the fact that I had guessed wrong about 7-bit character sets versus 8-bit character sets. I believed that standard text input would continue indefinitely to be confined to at most 128 characters, since I did not think a keyboard with 256 different outputs would be especially efficient. Needless to say, I was proved wrong, especially by developments in Europe and Asia. As soon as I realized that a text formatting program with 7-bit input would rapidly begin to seem as archaic as the 6-bit systems we once had, I knew that a fundamental revision was necessary.

But the 7-bit assumption pervaded everything, so I needed to take the programs apart and redo them thoroughly in 8-bit style. This put TEX onto the operating table and under the knife for the first time since 1984, and I had a final opportunity to include a few new features that had occurred to me or been suggested by users since then.

The new extensions are entirely upward compatible with previous versions of TEX and META-FONT (with a few small exceptions mentioned below). This means that error-free inputs to the old TEX and METAFONT will still be error-free inputs to the new systems, and they will still produce the same outputs.

However, anybody who dares to use the new extensions will be unable to get the desired results from old versions of TEX and METAFONT. I am therefore asking the TEX community to update all copies of the old versions as soon as possible. Let us root out and destroy the obsolete 7-bit systems, even though we were able to do many fine things with them.

In this note I'll discuss the changes, one by one; then I'll describe the exceptions to upward compatibility.

#### 1. The character set

Up to 256 distinct characters are now allowed in input files. The codes that were formerly limited to the range 0..127 are now in the range 0..255. All characters are alike; you are free to use any character for any purpose in TeX, assigning appropriate values to its \catcode, \mathcode, \lccode, \lccode, \sfcode, and \delcode. Plain TeX initializes these code values for characters above 127 just as it initializes the codes for ordinary punctuation characters like '!'.

There's a new convention for inputting an arbitrary 8-bit character to TEX when you can't necessarily type it: The four consecutive characters  $^{-}\alpha\beta$ , where  $\alpha$  and  $\beta$  are any of the "lowercase" hexadecimal digits" 0, 1, 2, 3, 4, 5, 6, 7, 8, 9, a, b, c, d, e, or f, are treated by TFX on input as if they were a single character with specified code digits. For example, ^^80 gives character code 128; the entire character set is available from ^^00 to ^^ff. The old convention discussed in Appendix C, under which character 0 was ^^Q, character 1 (control-A) was ^^A, ..., and character 127 was ^^?, still works for the first 128 character codes, except that the character following ^ should not be a lowercase hexadecimal digit when the immediately following character is another such digit.

The existence of 8-bit characters has less effect in METAFONT than in TeX, because METAFONT's character classes are built in to each installation. The normal set of 95 printing characters described on page 51 of The METAFONTbook can be supplemented by extended characters as discussed on page 282, but this is rarely done because it leads to problems of portability. METAFONT's char operator is now redefined to operate modulo 256 instead of modulo 128.

#### 2. Hyphenation tables

Up to 256 distinct sets of rules for hyphenation are now allowed in TEX. There's a new integer parameter called \language, whose current value specifies the hyphenation convention in force. If \language is negative or greater than 255, TEX acts as if \language = 0.

When you list hyphenation exceptions with TEX's \hyphenation primitive, those exceptions apply to the current language only. Similarly, the \patterns primitive tells TEX to remember new hyphenation patterns for the current language; this operation is allowed only in the special "initialization" program called INITEX. Hyphenation exceptions can be added at any time, but new

patterns cannot be added after a paragraph has been typeset.

When TEX reads the text of a paragraph, it automatically inserts "whatsit nodes" into the horizontal list for that paragraph whenever a character comes from a different \language than its predecessor. In that way TEX can tell what hyphenation rules to use on each word of the paragraph even if you switch frequently back and forth among many different languages.

The special whatsit nodes are inserted automatically in unrestricted horizontal mode (i.e., when you are creating a paragraph, but not when you are specifying the contents of an hbox). You can insert a special whatsit yourself in restricted horizontal mode by saying \language(number). This is needed only if you are doing something tricky, like unboxing some contribution to a paragraph.

#### 3. Hyphenated fragment control

TFX has new parameters \lefthyphenmin and \righthyphenmin, which specify the smallest word fragments that will appear at the beginning or end of a word that has been hyphenated. Previously the values \lefthyphenmin=2 and \righthyphenmin=3 were hard-wired into TEX and impossible to change. Now plain TFX format supplies the old values, which are still recommended for most American publications; but you can get more hyphens by decreasing these parameters, and you can get fewer hyphens by increasing them. If the sum of \lefthyphenmin and \righthyphenmin is 63 or more, all hyphenation is suppressed. (You can also suppress hyphenation by using a font with \hyphenchar=-1, or by switching to a \language that has no hyphenation patterns or exceptions.)

#### 4. Smarter ligatures

Now here's the most radical change. Previous versions of TEX had only one kind of ligature, in which two characters like 'f' and 'i' were changed into a single character like 'fi' when they appeared consecutively. The new TEX understands much more complex constructions by which, for example, we could change an 'i' following 'f' to a dotless '1' while the 'f' remains unchanged: 'fi'.

As before, you get ligatures only if they have been provided in the font you are using. So let's look at the new features of METAFONT by which enhanced ligatures can be created. A METAFONT programmer can specify a "ligature/kerning program" for any character of the font being created. If, for example, the 'fi' combination appears in font

position 12, the replacement of 'f' and 'i' by 'fi' is specified by including the statement

in the ligature/kerning program for "f"; this is METAFONT's present convention.

The new ligatures allow you to retain one or both of the original characters while inserting a new one. Instead of =: you can also write |=: if you wish to retain the left character, or =:| if you wish to retain the right character, or |=:| if you want to keep them both. For example, if the dotless 1 appears in font position 16, you can get the behavior mentioned above by having

in f's program.

There also are four additional operators

where each > tells TEX to shift its focus one position to the right. For example, if f and i had been replaced by f and dotless 1 as above, TEX would begin again to execute f's ligature/kern program, possibly inserting a kern before the dotless 1, or possibly changing the f to an entirely different character, etc. But if the instruction had been

instead, TEX would turn immediately to the ligature/kern program for characters following character 16 (the dotless 1); no further change would be made between f and 1 even if the font had something specified there.

#### 5. Boundary ligatures

Every consecutive string of 'characters' read by TEX in horizontal mode (after macro expansion) can be called a 'word'. (Technically we consider a 'character' in this definition to be either a character whose \catcode is a letter or otherchar, or a control sequence that has been \let equal to such a character, or a control sequence that has been defined by \chardef, or the construction \char(number).) The new TFX now imagines that there is an invisible "left boundary character" just before every such word, and an invisible "right boundary character" just after it. These boundary characters take effect if the font designer has specified ligatures and/or kerning between them and the adjacent letters. Thus, the first or last character of a word can now be made to change its shape automatically.

A ligature/kern program for the left boundary character is specified within METAFONT by using

the special label | |: in a ligtable command. A ligature or kern with the right boundary character is specified by assigning a value to the new internal METAFONT parameter boundarychar, and by specifying a ligature or kern with respect to this character. The boundarychar may or may not exist as a real character in the font.

For example, suppose we want to change the first letter of a word from 'F' to 'ff' if we are doing some olde English. The METAFONT font designer could then say

```
ligtable | |: "F" |:= 11
```

if character 11 is the 'ff'. The same ligtable instruction should appear in the programs for characters like ( and ' and " and - that can precede strings of letters; then 'Bassington-French' will yield 'Bassington-ffrench'.

If the 's' of our font is the pre-19th century s that looks like a mutilated 'f', and if we have a modern 's' in position 128, we can convert the final s's as Ben Franklin did by introducing ligature instructions such as

and so on. (A true oldstyle font would also have ligatures for ss and si and sl and ssi and ssl and st; it would be fun to create a Computer Modern Oldstyle.)

The implicit left boundary character is omitted by TEX if you say \noboundary just before the word; the implicit right boundary is omitted if you say \noboundary just after it.

6. More compact ligatures. Two or more ligtables can now share common code. To do this in METAFONT, you say 'skipto  $\langle n \rangle$ ' at the end of one ligtable command, then you say ' $\langle n \rangle$ :' within another. Such local labels can be reused; e.g., you can say skipto 1 again after 1:: has appeared, and this skips to the *next* appearance of 1::. There are 256 local labels, numbered 0 to 255. Restriction: At most 128 ligature or kern commands can intervene between a skipto and its matching label.

The TFM file format has been upwardly extended to allow more than 32,500 ligature/kern commands per font. (Previously there was an effective limit of 256.)

#### 7. Better looking sloppiness

There is now a better way to avoid overfull boxes, for people who don't want to look at their documents to fix unfeasible line breaks manually. Previously people tried to do this by setting \tolerance=10000, but the result was terrible because TEX would tend to consolidate all the badness in one truly horrible line. (TEX considers all badness ≥ 10000 to be infinitely bad, and all these infinities are equal.)

The new feature is a dimension parameter called \emergencystretch. If \emergencystretch is positive and if TeX has been unable to typeset a paragraph without exceeding the given tolerances, another pass over the paragraph is made in which TeX pretends that additional stretchability equal to \emergencystretch is present in every line. The effect of this is to scale down all the badnesses into a range where previously infinite cases become finite; TeX will find an optimum solution to the scaled-down problem, and this will be about as good as possible in a practical sense. (The extra stretching is not really present; therefore underfull boxes will be reported in warning messages unless \hbadness is increased.)

#### 8. Looking at badness

TEX has a new internal integer parameter called badness that records the badness of the box it has most recently constructed. If that box was overfull, badness will be 1000000; otherwise badness will be between 0 and 10000.

#### 9. Looking at the line number

TEX also has a new internal integer parameter called \inputlineno, which contains the number of the line that TEX would show on an error message if an error occurred now. (This parameter and \badness are "read only" in the same way as \lastpenalty: You can use them in the context of a \( \number \), e.g., by saying '\ifnum\inputlineno \\badness \... \fi' or '\the\inputlineno', but you cannot set them to new values.)

#### 10. Not looking at error context

There's a new integer parameter called \errorcontextlines that specifies the maximum number of two-line pairs of context displayed with TEX's error messages (in addition to the top and bottom lines, which always appear). Plain TEX now sets \errorcontextlines=5, but higher level format packages might prefer \errorcontextlines=1 or even \errorcontextlines=0. In the latter case,

an error that previously involved three or more pairs of context would now appear as follows:

! Error. (somewhere) The \top line

1.123 \The

bottom line.

(If \errorcontextlines<0 you wouldn't even see the '...' here.)

#### 11. Output recycling

One more new integer parameter completes the set. If \holdinginserts>0 when TEX is putting the current page into \box255 for the \output routine, TEX will not move anything from insertion nodes into the corresponding boxes; all insertion nodes will stay in place. Designers of output routines can use this when they want to put the contents of box 255 back into the current page to be re-broken (because they might want to change \vsize or something).

#### 12. Exceptions to upward compatibility

The new features of TEX and METAFONT imply that a few things work differently than before. I will try to list all such cases here (except when the previous behavior was erroneous due to a bug in TEX or METAFONT). I don't know of any cases where users will actually be affected, because all of these exceptions are pretty esoteric.

- TEX used to convert the character strings ^^0, ^^1, ..., ^^9, ^^a, ^^b, ^^c, ^^d, ^^e, ^^f into the respective single characters p, q, ..., y, !, ", #, \$, %, &. It will no longer do this if the following character is one of the characters 0123456789abcdef.
- TEX used to insert no character at the end of an input line if \endlinechar>127. It will now insert a character unless \endlinechar>255. (As previously, \endlinechar<0 suppresses the end-of-line character. This character is normally 13 = ASCII control-M = carriage return.)
- Some diagnostic messages from TFX used to have the notation ["80] ... ["FF] when referring to characters 128...255 (for example when displaying the contents of an overfull box involving fonts that include such characters). The notation ^^80 ... ^^ff is now used instead.

- The expressions char128 and char0 used to be equivalent in METAFONT; now char is defined modulo 256 instead. Hence char-1 = char255, etc.
- INITEX used to forget all previous hyphenation patterns each time you specified \patterns. Now all hyphenation pattern specifications are cumulative, and you are not permitted to use \patterns after a paragraph has been hyphenated by INITEX.
- TEX used to act a bit differently when you tried to typeset missing characters of a font. A missing character is now considered to be a word boundary, so you will get slightly more diagnostic output when \tracingcommands>0.
- TEX and METAFONT will report different statistics at the end of a run because they now have a different number of primitives.
- Programs that use the string pool feature of TANGLE will no longer run without changes, because the new TANGLE starts numbering multicharacter strings at 256 instead of 128.
- INITEX programs must now set \lefthyphenmin=2 and \righthyphenmin=3 in order to reproduce their previous behavior.
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#### PubliC METAFONT Available

Editor's note: Klaus Thull announces that, as of 6 October, PubliC METAFONT is available. PubliC METAFONT compiles with Turbo Pascal v.4 or 5 and has passed the trap test. As with its companion, PubliC TEX (see *TUGboat* 10#1, pp. 15–22), this program has virtual memory (and is also somewhat slow).

Work is going on at sites other than Klaus' for improving performance and video, as has been the case with PubliC TEX. Distribution is now being handled by DANTE, the German speaking TEX users association. The changefile for version 0 of Public METAFONT is available at

Bitnet: listserv@dhdurz1

#### A .dvi File Processing Program

Stephan v. Bechtolsheim

Introduction. This article discusses .dvi file processing programs (or DFPs for short). I will discuss such programs in general and the DFP (dvi2dvi) which I developed in particular. I will show that there is a variety of problems which can be solved with a DFP in a very elegant way. In particular these are: the insertion of change bars into a document, the insertions of rules underlining text, the overlay of .dvi files, and the extraction of positioning information from a .dvi file. And to prove my claims, I include a figure generated with the help of dvi2dvi.

#### What is a DFP?

A DFP is a program whose input consists of one or more .dvi files. The DFP processes these .dvi files either to generate a new .dvi file or to extract information (in particular, positioning information), or both.

The important observations in this context are the following:

1. One way to look at DFPs is to regard them as a device independent way to extend drivers. DFPs may evaluate \special commands (in other words commands written to a .dvi file by TEX using \special). DFPs offer the advantage that no driver needs to be modified to evaluate these \special commands (in particular, not every driver used at a specific site must be extended). Instead, a DFP is invoked performing the requested functions. The DFP may remove \special commands within a .dvi file, outputting a new .dvi file modified as per these \specials.

A DFP may be regarded, therefore, as a filter program that is positioned between the TEX program and the driver program used to print a document.

 I will also show applications of DFPs which actually generate textual information, in many cases the TEX source for another TEX execution.

One case which falls in this category is where a DFP extracts positioning information from a .dvi file. There is no straightforward way in TEX to determine at the time a page is written to a .dvi file at what position a certain item will be printed. It is fairly straightforward, though, to let a DFP do such positioning computations and to let it write the position of

an item marked by a \special command to a text file.

#### **Existing DFPs**

It should be mentioned here that three separate .dvi file processors are already available in the TEX community. dviselect (Chris Torek) is well known and is a program which allows the selection of specific pages from a .dvi files (my DFP contains this functionality). There is also dvipaste, described in TUGboat 10#2, p. 164 (my DFP contains three different types of overlays, which is what I called it). Finally there is ivd2dvi [TEXhax digest, vol 89, no. 25] (I will add the functionality of this DFP later to my DFP). I do claim that dvi2dvi is by far the most powerful and versatile among all currently existing DFPs.

As noted before, my DFP is called dvi2dvi and therefore any \special command to be recognized by dvi2dvi must start with "dvi2dvi:".

The remainder of this article will discuss some of the applications mentioned above and will also show an example.

#### .dvi File Overlays

dvi2dvi defines three types of overlay:

1. Selective overlay. In this case the master input .dvi file contains \special commands which instruct dvi2dvi to print another .dvi file's page on top of the current page of the master input .dvi file. Parameters of this \special include offset values to be applied (so the page which is being "pulled in" can be positioned properly), the file name of the .dvi file to be pulled in and the page number of the page from the pulled in .dvi file which should be selected by dvi2dvi.

I used this feature of dvi2dvi writing my book "TeX in Practice." In this book I described output routines and I wanted to include sample output generated by these output routines. I left an empty page in the main text of my book, and then used dvi2dvi to "paste in" the output contained in a separate example .dvi file.

2. Every page overlay. In this application the assumption is that there is one .dvi file with exactly one page. This .dvi file may print the version number and the date of the draft of some document on top of the page. This one page .dvi file is then overlaid on top of every page of the master input .dvi file.

3. Parallel overlay. In this case two .dvi files which have identical page numbering are printed on top of each other (page i of the first and the second .dvi file overlaid form page i of the output .dvi file). Later you will see an application of this type of overlay (I used it originally to insert change bars, where the change bars were contained in the second .dvi file and the main document in the first .dvi file, but I found a more elegant way of solving the change bar problem to be discussed below).

#### **Extracting Positioning Information**

The very first version of dvi2dvi was a modified driver. I removed all the code which generated output for the original output device, and then I replaced the reading of pixel files by reading in .tfm files (a DFP needs to be able to keep track of the current position). I then added the feature of actually writing an output .dvi file (at this stage of course an exact copy of the original input .dvi file).

I then added a command line option to dvi2dvi which allows me to specify a text file to which positional information may be written. To be more precise: if the input .dvi file contains a \special command like

#### \special{dvi2dvi: position XXX}

then dvi2dvi writes a line to the positioning text file which consists of a macro call to macro \XXX with the current page number and the current position (horizontal and vertical coordinates) as parameters.

Let me now discuss an application. When composing the index for a document it is very useful to list all index terms out in the margins of a document. I did so by adding an additional parameter (an index term) to the positioning \special command which would become an additional parameter for \XXX. The position text file (generated from the main .dvi file) is created by dvi2dvi, and this file is fed to TEX simply for the purpose of writing all index terms out into the margins of the document (this .dvi file contains no other text). The resulting .dvi file and the .dvi file of the main document are then merged together using the parallel overlay (discussed previously) in another dvi2dvi execution. Note that, by omitting this step, the main document without the index terms printed in the margins can be generated, and there is no need to process the main document by TFX again.

#### Inserting Change Bars Into a Document

Let me now address the issue of change bars. I use dvi2dvi to insert the change bars directly. In other words it is dvi2dvi which pastes in the change bar rules. The user triggers the insertion of the change bars using macros \ChangeBarOn and \ChangeBarOff. Preceding use of these macros, a \ChangeBarAdvice macro call advises dvi2dvi of, for instance, the thickness of the change bar rules to be inserted. This call is also used to instruct dvi2dvi about the horizontal placement of the change bars. As you can see in the example figure on the opposite page, change bars can be placed to the left and to the right of the pages of a document (pages with odd page numbers of a double sided document appear on the right hand side and change bars are typically inserted into the outside margins; any other horizontal position could have been chosen by the user).

Macros \ChangeBarPush and \ChangeBarPop are used to turn off and back on a potentially existing change bar around floating bodies (figures and tables) or other insertions. Within those entities a change bar can be inserted if this is so desired. In other words dvi2dvi will automatically interrupt a change bar if the current text marked by a change bar is "interrupted" because a figure is inserted. dvi2dvi will also handle change bars correctly which start on one page and end on another page.

Using an algorithm similar to that used in programming the change bar problem, I was able to solve another problem which occurs when typesetting classified documents. In documents with mixed classifications (i.e. documents containing pages with different security classifications), dvi2dvi can be used to determine the proper classification of each page and then pages can be marked with their security classification very easily.

#### Font Underlining and Replacement

One other feature of dvi2dvi is the underlining of text. If dvi2dvi discovers a font definition in a .dvi file where the name of the font starts with pu- (which stands for print and underline) then the output in this font is replaced by the output to its "master font" with an underlining rule added to each character of this font. Note that the master font of, for instance, pu-cmr10.tfm is obviously Computer Modern Roman 10 point (cmr10.tfm). Note that pu-cmr10.tfm and cmr10.tfm are actually identical (pu-cmr10.tfm is generated by making a copy of cmr10.tfm). There is also the possibility to replace

Ok, here is some text. And now it's time for a change bar. So as we go on there will be a time where the change bar is turned off. Which is right here and there. Change bar off. And now let me continue this paragraph. Actually it is time to finish it.

Now let me show that dvi2dvi also handles the following case properly. First of all I will start the change bar right here. In addition to that I will now produce a \topinsert. The vertical size of this \topinsert is such that it will appear on top of the next "mini page." Note that the \topinsert text contains its own change bar.

Well, how about another paragraph. By the way the change bar of the main text is still in effect. And we will leave it in effect a little longer. More text is needed.

Well, how about another paragraph. By the way the change bar of the main

1

the change bar now. The change bar ends at the end of this paragraph (but could end at other positions too, of course).

Now let me show the underlining functions of dvi2dvi. First of all one must declare two fonts (details can be found in the article). Here are the two font declarations:

\font\purm = pu-cmr10 \font\urm = u-cmr10

Now let me use font \purm: This is some text where the font \purm is used. Now let me use \urm with the identical text: \_\_\_\_ \urm \urm

The font modifications shown here can be applied to any font and are in no way restricted to the font used in this example.

Now let me present another example which shows that the positioning of the rule used to underline any text is arbitrary and under complete user control. All Some text here.
Some "changed" text here.
Some text here.

text is still in effect. And we will leave it in effect a little longer. More text is needed. This is the second silly text paragraph.

Well, how about another paragraph. By the way the change bar of the main text is still in effect. And we will leave it in effect a little longer. More text is needed. This is the third silly text paragraph.

Let me finish the text now and turn off

2

the user has to do is to issue an "advice \special" to dvi2dvi and the position of the underlining rule will be changed. Here is some text using \purm again, but with a different positioning of the underline rule: Here is some more text using \purm, with a differently placed underline this time though.

Well, I may as well also show some underlined italics text to show that the approach works with other fonts too. <u>This</u> is fun as far as I am concerned.

text in some specific font by underlining rules only (no text). For that purpose use a .tfm file like, for instance, u-cmr10.tfm. See the figure of this article for an example.

dvi2dvi also supports font emulation where output in one font is replaced by output in a different font when the document is printed. This capability is not shown in this article.

#### **Concluding Remarks**

I hope that I was able to demonstrate the usefulness of DFPs in general and dvi2dvi in particular. Note that I have not discussed all the features of dvi2dvi. A 60 page long document describing dvi2dvi contains the description of all features plus additional macros which should be useful in applications of dvi2dvi.

I hope that I can encourage people to buy my DFP (yes, it costs a little money), and to port it to other operating systems (give me a call in case you are interested). Contact me at the address below and I think we can work something out. dvi2dvi is written in "standard C" and runs currently on a SUN running OS 3.5 (BSD 4.2). There should be no problem to port it to other operating systems with a C compiler.

Finally I would like to thank Ron Whitney for his cooperation: he had to transfer the .dvi file for this article to my computer to process it by dvi2dvi and then back to the AMS's computer for printing, a little additional inconvenience.

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#### Notes on Russian TEX

Dimitri Vulis

By combining the new Cyrillic fonts from the University of Washington in Seattle with my hyphenation patterns, I've been able to create a usable Russian-language version of T<sub>F</sub>X.

#### Coding Cyrillic letters

The customary way to represent Russian letters in an ASCII computer is to use 8-bit coding, with capital Russian letters A-Ya in 176–207, followed by lower case a-ya in 208–239. This scheme, commonly known as GOSTCII (pronounced GOST-ski), is formally defined by the standards ISO 8859 part 5 [2] and ECMA 113. I use GOSTCII to code Russian text on my personal computer. I use this coding in my Russian TeX files, but a convenient way of entering transliterated Russian text using only 7-bit ASCII (unfortunately, different from the elegant AMS scheme that uses ligatures) is also available.

#### Hyphenation patterns

To create the patterns, I ran PATGEN on a dictionary of over 50,000 fully hyphenated Russian words with inflections. Remarkably, PATGEN found all the good breaks and no bad breaks, outputting 4204 patterns. I keyed in and hyphenated most of the dictionary by hand; some words were supplied by Alexander Samarin, for which I am grateful.

I started by keying in the Russian part of a pocket Russian-French dictionary, hyphenating the words manually. I then ran PATGEN to examine the patterns, and also tried them on Russian texts. I saw that the patterns did not handle inflected words well because I keyed in only the nominative/singular/masculine/infinitive (whichever are applicable) forms. Hence I inflected a number of words representative of different classes, and continued this practice when I added words later.

I also noted that a number of patterns were of the form

 $\langle vowel \rangle$  1  $\langle consonant \rangle \langle vowel \rangle$ 

Rather than seeking words containing all such combinations, I preloaded to PATGEN patterns of the form

<sup>&</sup>lt;sup>1</sup> This can be achieved with any MS-DOS PC that supports code pages; the required software can be FTPed from SIMTEL20.ARMY.MIL as PD1:<MSDOS.SCREEN>CYRILIC2.ARC.

 $\langle vowel \rangle$  1  $\langle consonant \rangle \langle vowel \rangle$ 

for all vowels and all valid consonant-vowel combinations (i.e., no жя) and of the form

 $\langle vowel \rangle$  1  $\langle consonant \rangle$  5  $\langle vowel \rangle$ 

for all vowels and all vowels that can follow  $\mathfrak{b}$ , and also of the form

 $\alpha \, 1 \, \alpha$  where  $\alpha \in \langle letter \rangle$ 

for all the letters that can occur twice. In the few cases when these patterns would hyphenate dictionary words incorrectly, they are overridden by the PATGEN-generated patterns.

It was no longer necessary to add to the dictionary the words that exhibited no new patterns, like корова or дорога. I browsed through a number of dictionaries (including Ozhegov, Foreign (to Russian) Words, English-Russian Polytechnic, Mathematical, Geographical, Computer Science, Medical, Obscenities, Thieves' Jargon, and others) looking for words that exhibited new patterns (mostly unusual combinations of consonants) and added them to the dictionary, hyphenating by hand.

The rules of Russian hyphenation were first formulated by Yakov H. Grot [1] and then revised, and made less strict, in 1918 and 1956 [3; 5; 6]. Russians prefer to break their words at syllable boundaries: after a vowel and before a consonant or another vowel, except when this would result in a conspicuous-looking cluster of consonants at the beginning of the next line, as in ка-рман; in such cases they advance the break, taking care not to split certain consonant combinations, e.g., мест-ный. Derivation may take precedence over pronunciation when breaking off a prefix, e.g., вы-рвать, or when the word has been borrowed from a foreign language, e.g., дис-пе-псия. simplified English rendering of the rules can be found in the US Government Printing Office Style Manual, the Chicago Manual of Style, and the like. The following list of words illustrates their application. (Note that some words have the last 2 letters broken off; TEX won't find these breaks.) аб-зац-ный аб-сорб-ция адрес-ный берг ал-ло-хтон-ный ан-глий-ский ар-хеопте-рикс арк-функ-ция арт-об-стрел ас-фальтный асин-хрон-ный астро-навт ах-нуть бездна бес-ком-про-мисс-ный блок-схе-ма бойскаут-ский борт-про-вод-ни-ца бу-кварь буржуаз-ный бух-гал-тер взро-слый ви-део-усили-тель во-жди во-сем-на-дцать воль-фрам вольт-метр вось-ми-раз-ряд-ный впол-ли-ствы все-гда все-общ-ность вы-жжен-ный вы-рвать глас-ные го-ло-во-тяп-ство го-мео-морф-ный го-мо-сек-су-а-ли-сты горш-ко-вый гос-цирк гра-мот-ный гро-мозд-кий гроз-дьях гроссбух гуа-шью дву-языч-ный ден-знак дер-жать ди-влюсь диа-гно-сти-ка ду-плекс-ный жемчуж-ный жуж-жать за-вши-веть за-мкну-тый за-мше-вый зав-лаб затх-лый злост-ный зоогео-гра-фия из-вест-ный из-да-тельств изоане-мо-на изы-скан-ный им-пло-зив-ный импульс-ных иму-ще-ство ин-верс-ный ин-дексный ин-клю-зив-ный ин-те-грал ин-тер-актив-ный ин-фра-крас-ный ис-клю-чать искро-уло-ви-тель-ный ис-тлеть их-тио-за-вры ка-мен-но-уголь-ный ка-пуст-ный каз-нью квадра-тич-ный квинт-эс-сен-ция ки-ло-ватт-метр класс-ный ко-манд-ный кол-хоз ком-пью-тер комс-орг конц-ла-герь кре-стьян-ский крестцо-вый кри-пто-си-сте-ма крио-элек-трон-ный кросс-эму-ля-тор ку-плю ку-рьез-ный культпро-свет-ра-бот-ник кунст-ка-ме-ра кур-орт ла-текс-ный ланд-шафт-ный ландс-кнех-тах ле-мнис-ка-той лег-ко-атле-ти-ка лек-се-ма лин-гви-сти-че-ский ло-га-риф-ми-че-ский логи-че-ский ло-каль-ный лох-ма-тый луч-ший львом льня-ной ма-ну-скри-пты марк-систский мас-штаб-ный мат-обес-пе-че-ние метео-стан-ция ме-чта меж-атом-ный мест-ный микс-ту-ра мин-здрав мно-го-уголь-ник мокрый мор-фем-ный на-взрыд на-гра-ждать на-из-усть на-име-но-ван-ный наи-выс-ший неаде-кват-ный не-есте-ствен-ный не-льзя немцах нео-ло-гизм неф-тя-ной но-ябрь-ские облис-пол-ком обо-льстить обо-рвыш общ-ность оглох-ший од-но-днев-ка ок-тябрь-скую оргвы-во-ды осво-бо-жда-ет оскор-бле-ние ослепли осу-ще-ствлял-ся от-мстить отра-вле-ние па-лео-био-гео-гра-фия па-три-ар-хат партак-тив парт-съезд паст-би-ще пе-ре-жжешь при-льнуть при-мкнув-ший при-со-еди-нить про-бле-мой про-гно-зах про-грамм-ный прообраз про-цесс-ный про-чтут проф-вред-ность псев-до-ана-ли-ти-че-ский пя-ти-этаж-ный радио-изо-топ ра-зы-гры-вать рав-ный разъ-ездной рай-он-ный рас-чет рас-ши-фро-вать реко-гнос-ци-ров-ка ро-жде-ние ру-блей рявкнуть са-мо-очист-ка сак-во-я-жик сап-фир сверх-опе-ра-тив-ный свое-образ-ный се-годняш-ний сем-на-дца-тый си-зи-гий-ный систе-мо-тех-ни-ка син-хро-сиг-нал скольз-кий смеж-ник смерт-ность со-впа-де-ние со-единить со-лжешь со-мна-бу-ла сов-ин-формбю-ро сот-ник соц-культ-быт спец-от-дел срав-нить сред-ство сте-рео-угол стержнем су-ма-сшед-ший та-блич-ный те-ле-съемка те-тра-дью тек-сту-аль-ный тер-мо-ядерный тер-плю то-жде-ство транс-фи-нит-ную трех-адрес-ный три-фтонг уль-тра-основ-ной успеш-ный уст-ный устройств утвер-ждать уточ-нять фак-си-ми-ле фак-тор-ал-ге-бра фото-вспыш-ка фырк-нуть хаус-дор-фо-во хрипло хряст-нуть ци-кло-и-да ци-фро-вых черес-чур че-ты-рех-уголь-ник чер-ствый честный чи-слен-ный чист-кой чув-ство шах-тер ши-фров-кой штрих-пунк-тир-ный эв-фе-мизм экзем-пляр элек-трон

The dictionary contains a large number of:

- 1. words borrowed from foreign languages (mostly technical and engineering terms); PATGEN is very good at understanding that one should break дур-шлаг, but марш-рут;
- 2. abbreviations (сложносокращенные слова), e.g., гос-за-каз, парт-учеба, комс-орг. These are not really part of the language, but occur often in newspapers and technical literature. The number of words usually abbreviated for such compounds is finite and the patterns are very good at identifying them. It is possible to construct abbreviations that these patterns will not hyphenate properly; when in doubt, one has to use \- in such words;
- 3. compound words. The patterns will not split a single vowel off a part of many compound words. Thus, прямоу-гольник, би-олог, нео-бычный, не-офашизм, etc., are suppressed. Such breaks are not strictly illegal, but they don't look good, and a better break is only a letter away. Once again, I took advantage of the fact that the number of words usually used in compounds is manageably small. A sufficient number of examples given to PATGEN eliminates the unwanted breaks in many compound words that are not in the dictionary.

A preliminary version of this work was presented in my M.A. thesis, "An Implementation of Liang's Algorithm for the Russian language", submitted to CCNY in October of 1988.

After the hyphenation patterns were complete, A. Samarin graciously sent me the paper [4] describing a non-TeX algorithm for hyphenating Russian text. Pavlova's algorithm produces the same hyphenations that I produced by hand, except for a few "special" words, like нововведение that it does not handle correctly; it breaks the words containing the letter combinations вн. сн. and x+consonant

differently: ди-вный, ме-стный, ша-хта, which is unusual; and there are other minor differences.

In order to get PATGEN to run under MS-DOS, I had to concoct a very long .CH file, based on the Kellerman and Smith VAX change file. I will be happy to discuss it with anyone trying to get PATGEN to work. In order to trick PATGEN into processing GOSTCII input, I used the following:

```
xord[chr(208)]:="A";
xord[chr(209)]:="B";
xord[chr(210)]:="C";
xord[chr(231)]:="X";
xord[chr(232)]:="Y";
xord[chr(233)]:="Z";
xord[chr(234)]:="[";
xord[chr(235)]:="\";
xord[chr(236)]:="]";
xord[chr(237)]:="^";
xord[chr(238)]:="_";
xord[chr(239)]:="'";
xchr["A"]:=chr(208);
xchr["B"]:=chr(209);
xchr["C"]:=chr(210);
xchr["X"]:=chr(231);
xchr["Y"]:=chr(232);
xchr["Z"]:=chr(233);
xchr["["]:=chr(234);
xchr["\"]:=chr(235);
xchr["]"]:=chr(236);
xchr["^"]:=chr(237);
xchr["_"]:=chr(238);
xchr["'"]:=chr(239);
Qz
Qx
@d cmin="@@"
Qd cmax="Z"
Qd edge_of_word="QQ"
Qy
@d cmin="@@"
Qd cmax="'"
Qd edge_of_word="QQ"
```

#### Russian T<sub>E</sub>X

I used with my Russian TEX the Cyrillic fonts kindly mailed to me by Thomas Ridgeway, the director of the Humanities and Arts Computing Center at U. of Washington, Seattle. Their organization is similar to that of the Cyrillic fonts developed

by AMS in MF79. In particular, TFX's ligature mechanism is used to enter certain Russian letters. For example, to type the word жнец, one enters its MR transliteration zhnets. If the current font is Latin, the transliteration is printed out; and if the current font is Cyrillic, then the letters zh, taken as a ligature, produce character '031, which is \*\* in the font, while ts, as a ligature, produce u. If the text is being set in Latin, then it produces its transliteration. A problem arises when a letter combination used for a ligature actually occurs in a word. For example, to enter the word отсев one has to type ot{\cydot}sev, where {\cydot} has to be defined as kernOpt for Cyrillic, to suppress the ligature, and as \$\cdot\$ for Latin, to transliterate the word as "ot sev". When hyphenation is desired. the explicit kern interferes with it. Moreover, one of the hyphenation patterns is 2t1s, meaning that entering otsenka for оценка is liable to result in от-сенка being hyphenated. The fault, of course, lies with the transliteration scheme.

Thus, I had to abandon this elegant ligature scheme and to define the following control sequences to enter Russian letters that have no obvious Latin equivalents.

```
\chardef\Zh='021
\chardef\zh='031
\chardef\Ui='022
\chardef\ui='032
\chardef\Kh='110
\chardef\kh='150
\chardef\Ts='103
\chardef\ts='143
\chardef\Ch='121
\chardef\ch='161
\chardef\Sh='130
\chardef\sh='170
\chardef\Shch='127
\chardef\shch='167
\chardef\cDprime='137
\chardef\cdprime='177
\chardef\cPrime='136
\chardef\cprime='176
\chardef\Ee='003
\chardef\ee='013
\chardef\Yu='020
\chardef\yu='030
\chardef\Ya='027
\chardef\ya='037
```

I used PLtoTF and TFtoPL, TEXware programs, to delete all the ligatures in the Cyrillic fonts except those for quotes and dashes. The examples above would be entered as {\zh}ne{\ts}, otsev

and o{\ts}enka. When Russian text is being transliterated, the control sequences need to be redefined:

```
\left( \frac{Zh}{t{Z}{h}} \right)
\left( \frac{z}{h} \right)
\def\Ui\{\u\{I\}\}\
\def\ui\{\u\{\i\}\}
\def\Kh{\t{K}{h}}
\def\kh{\t{k}{h}}
\def\Ts\{\t\{T\}\{s\}\}\
\def\ts{\t{t}{s}}
\left( \frac{C}{h} \right)
\left( \frac{t{c}{h}} \right)
\left( \int \left( t\{S\}\{h\} \right) \right)
\left( \int \left( t(s)(h) \right) \right)
\left( t{S}{h}\right) \
\left( t_s\right) h_t(c){h}
\def\cprime{$^\prime$}
\def\cPrime{$\underline{^\prime}$}
\def\cdprime{$^{\prime\prime}$}
\def\cDprime{$\underline{^{\prime\prime}}$}
\label{eq:lef_Ee} $$ \operatorname{Lef}^E_{\ '\{E\}}$ $
\def\ee{\'\{e\}}
\def\Yu\{\t\{Y\}\{u\}\}\
\left( t\{y}\{u\}\right) 
\def \Ya\{\t\{Y\}\{a\}\}\
\def\ya\{\t\{y\}\{a\}\}
```

The control sequence \cydot is no longer needed and the tie accent indicates when a single Russian letter is transliterated by two Latin ones. The ability to change the transliteration scheme is an additional benefit:

```
\left( \frac{Zh}{v\{Z\}} \right)
\left( \frac{x}{z} \right)
\def\Ui{J}
\def\ui{j}
\def\Kh{Ch}
\def\kh{ch}
\def\Ts{C}
\def\ts{c}
\left( \frac{Ch}{v\{C\}} \right)
\left( \frac{v\{c\}}{v\{c\}} \right)
\def\Sh{\v{S}}
\left( \int \int \int \int ds \right)
\def\Shch(\v{S}\v{c})
\def\shch{\v{s}\v{c}}
\def\cprime{\kernOpt'\kernOpt\relax}
\def\cPrime{\kernOpt'\kernOpt\relax}
\def\cdprime{\kernOpt'\kernOpt\relax}
\def\cDprime{\kernOpt'\kernOpt\relax}
\def\Ee{\'\{E\}}
\def\ee{\'{e}}
\def \Yu\{\t\{J\}\{u\}\}\
\def\yu\{\t\{\j\}\{u\}\}\
\def \Ya\{\t\{J\}\{a\}\}\
```

 $\def\ya\{\t\{\j\}\{a\}\}$ 

As with the ligature scheme, it is the user's responsibility to switch the meanings of control sequences together with the fonts.

There are 32 letters in the Russian alphabet, and only 26 in the English one. For this reason, before the \patterns command can be used in INITEX, it is necessary to extend the \uccode and \uccode tables for the letters ж, й, э, ю, ь, ъ, and

I use a short PASCAL program to translate GOSTCII letters into Latin letters and control sequences before it can be fed to TeX. The proposed version 3.0 of TeX will accept 8-bit input, making this preprocessor unnecessary; and its enhanced handling of ligatures and hyphenation may make it unnecessary to enter as many as 10 characters to produce a single Russian letter, when GOSTCII is not used. For Russian \language, these patterns should work with \left and \righthyphenmin=2.

There is a Bitnet mailing list dedicated to the discussion of the Russian TEX project. To subscribe, send the command

SUB RUSTEX-L (your name)

to

Bitnet: LISTSERV@UBVM
To submit an article, mail it to

Bitnet: RUSTEX-LQUBVM

(Note that node UBVM on BITNET is the same as node UBVM.CC.BUFFALO.EDU on Internet.)

#### Acknowledgements

I would like to thank Barbara Beeton for the truly incredible amount of help, support, and warm encouragement, all rendered via Internet; Alexander Samarin for the voluminous advice and support, again rendered via Internet; Donald Knuth, both for his interest in this project, and for creating TEX in the first place. Last but not least, I would like to thank Frank Liang for his doctoral research; without him, we would still be breaking перес-тройка.

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#### Hyphenation Exception Log

Barbara Beeton

This is the annual update of the list of words that TEX fails to hyphenate properly. The list last appeared in Volume 9, No. 3, starting on page 239. Everything listed there is repeated here. Owing to the length of the list, it has been subdivided into two parts: English words, and names and non-English words that occur in English texts.

This list is specific to the hyphenation patterns that appear in the original hyphen.tex, that is, the patterns for American English. In the future, if such information becomes available, exceptions to other patterns will also be listed. See below, "Hyphenation for languages other than English".

In the list below, the first column gives results from TEX's \showhyphens{...}; entries in the

second column are suitable for inclusion in a hyphenation{...} list.

In most instances, inflected forms are not shown for nouns and verbs; note that all forms must be specified in a \hyphenation{...} list if they occur in your document.

Thanks to all who have submitted entries to the list. Since some suggestions demonstrated a lack of familiarity with the rules of the hyphenation algorithm, here is a short reminder of the relevant idiosyncrasies. Hyphens will not be inserted before the second letter, nor after the third-from-last letter of a word; thus no word shorter than five letters will be hyphenated. (For the details, see The TeXbook, page 454. For a digression on other views of hyphenation rules, see below under "English hyphenation".) This particular rule is violated in some of the words listed; however, if a word is hyphenated correctly by TeX except for "missing" hyphens at the beginning or end, it has not been included here.

Some other permissible hyphens have been omitted for reasons of style or clarity. While this is at least partly a matter of personal taste, an author should think of the reader when deciding whether or not to permit just one more break-point in some obscure or confusing word. There really are times when a bit of rewriting is preferable.

One other warning: Some words can be more than one part of speech, depending on context, and have different hyphenations; for example, 'analyses' can be either a verb or a plural noun. If such a word appears in this list, hyphens are shown only for the portions of the word that would be hyphenated the same regardless of usage. These words are marked with a '\*'; additional hyphenation points, if needed in your document, should be inserted with discretionary hyphens.

The reference used to check these hyphenations is Webster's Third New International Dictionary, Unabridged.

#### English hyphenation

It has been pointed out to me that the hyphenation rules of British English are based on the etymology of the words being hyphenated as opposed to the "syllabic" principles used in the U.S. Furthermore, in the U.K., it is considered bad style to hyphenate a word after only two letters.

In order to make TEX defer hyphenation until after three initial letters, some new patterns can

be added, as communicated to me my Donald Knuth:

To suppress hyphenation after two letters, you need new patterns of the form .ab6 for all pairs of letters ab that begin words of English. I think the number of such pairs is well under 200.

Running PATGEN on a British, rather than a U.S., dictionary would probably result in a useful, but smaller, set of patterns, as more ambiguities might be expected in an etymologically-segmented word base. This is just a guess; I would be interested in a report on actual results, if anyone has tried it.

## Hyphenation for languages other than English

Patterns now exist for many languages other than English. Michael Ferguson, the father of Multilingual T£X (also known as MLT£X), has volunteered to collect these hyphenation patterns for TUG, and I have volunteered him to collect exceptions to those patterns as well. If you have any patterns or exceptions to contribute, please send them to

mike@inrs-telecom.uquebec.ca
via the Bitnet.

At the top of pattern files, please include full documentation, including the name of the author and an address at which the author or other knowledgeable contact can be reached. For exceptions, please specify the patterns on which they fail, and for each word the "bad" hyphenation and the correct hyphenation; a transcript of a TEX session with \showhyphens is also useful.

I will request a report on the collection for the next issue, and exceptions will be published annually along with the (American) English list.

#### The List — English words

academy(ies) acad-e-my(ies) addable add-a-ble add-i-ble ad-di-ble adrenaline adren-a-line af-terthought af-ter-thought agron-o-mist agronomist am-phetamine am-phet-a-mine an-a-lyse anal-yse analy-ses\* anal-y-ses anom-aly(ies) anomaly(ies) an-tideriva-tive an-ti-deriv-a-tive an-tin-o-my(ies) anti-nomy(ies) antin-u-clear an-ti-nu-clear antin-u-cleon an-ti-nu-cle-on an-ti-rev-o-lu-tion-ary an-tirev-o-lu-tion-ary

cross-hatch(ed)

apotheoses apotheo-sis ap-pendix archipelago archety-pal archetyp-i-cal assignable as-sig-nor as-sis-tantship asymp-tomatic asymp-totic asyn-chronous atheroscle-ro-sis at-mo-sphere at-tributed at-tributable avoirdupois awo-ken ban-dleader bankrupt(cy) ba-ronies base-li-neskip bathymetry bathyscaphe bea-nies be-haviour be-vies bib-li-ographis-che bid-if-fer-en-tial

bil-1-able biomath-e-mat-ics biomedicine biorhythms blan-der blan-d-est blin-der blon-des blueprint bornolog-i-cal bo-tulism brus-quer bus-ier bus-i-est buss-ing but-ted buz-zword ca-caphony(ies) cam-er-a-men

catar-rhs catas-trophic catas-troph-i-cally cauliflower cha-parral chartreuse cholesteric cigarette cin-que-foil cognac cog-nacs comptroller congress crankshaft crocodile

cartwheel

apoth-e-o-ses apoth-e-o-sis ap-pen-dix arch-i-pel-ago ar-che-typ-al ar-che-typ-i-cal as-sign-a-ble as-sign-or as-sist-ant-ship asymp-to-matic as-ymp-tot-ic asyn-chro-nous ath-er-o-scle-ro-sis at-mos-phere at-trib-uted at-trib-ut-able av-oir-du-pois awok-en band-leader bank-rupt(-cy) bar-onies \base-line-skip ba-thym-e-try bathy-scaphe bean-ies be-hav-iour

bevies bib-li-o-gra-phi-sche bi-dif-fer-en-tial bill-able bio-math-e-mat-ics bio-med-i-cine

bio-rhythms bland-er bland-est blind-er blondes blue-print bor-no-log-i-cal bot-u-lism brusquer busier busiest bussing butted buzz-word ca-caph-o-ny(ies) cam-era-men cart-wheel ca-tarrhs cat-a-stroph-ic cat-a-stroph-i-cally cau-li-flow-er

chap-ar-ral char-treuse cho-les-teric cig-a-rette cinque-foil co-gnac co-gnacs comp-trol-ler

con-gress

crank-shaft

croc-o-dile

grievance grievous(ly) hairstyle hairstylist harbinger harlequin hatcheries hemoglobin hemophilia hep-atic hermaphrodite(ic) heroes

hex-adec-i-mal

crosshatch(ed) dachshund database dat-a-p-ath declarable defini-tive delectable democratism de-mos deriva-tive diffract di-rer di-re-ness dis-traugh-tly dis-tribute dol-lish drif-tage driver(s) dromedary(ies) duopolist duopoly eco-nomics

elec-trome-chan-i-cal elec-tromechanoa-cous-tic

eli-tist

economist

en-trepreneur(ial) epinephrine equiv-ari-ant ethy-lene ev-ersible ev-ert(s,ed,ing) exquisite ex-traor-di-nary fermions flag-el-lum(la) flammables fledgling flowchart formidable(y) forsythia forthright freeloader

friendlier

frivolous ga-some-ter

geodesic

geode-tic

ge-o-met-ric

geotropism

gnomon

flow-chart for-mi-da-ble(y) for-syth-ia forth-right free-loader friend-lier friv-o-lous gas-om-e-ter ge-o-des-ic ge-o-det-ic geo-met-ric ge-ot-ro-pism gno-mon griev-ance griev-ous(-ly) hair-style hair-styl-ist har-bin-ger har-le-quin hatch-eries he-mo-glo-bin

he-mo-phil-ia

hexa-dec-i-mal

her-maph-ro-dite(-ic)

he-pat-ic

he-roes

dachs-hund data-base data-path de-clar-able de-fin-i-tive de-lec-ta-ble de-moc-ra-tism demos de-riv-a-tive dif-fract direr dire-ness dis-traught-ly dis-trib-ute doll-ish drift-age dri-ver(s) drom-e-dary(ies) du-op-o-list du-op-oly eco-nom-ics econ-o-mist

electro-mechan-i-cal electro-mechano-acoustic

elit-ist

en-tre-pre-neur(-ial) ep-i-neph-rine equi-vari-ant eth-yl-ene ever-si-ble evert(s,-ed,-ing) ex-quis-ite ex-tra-or-di-nary fermi-ons fla-gel-lum(-la) flam-ma-bles fledg-ling

holon-omy ho-mo-th-etic horseradish hy-potha-la-mus ide-als ideographs id-i-o-syn-crasy ig-niter ig-n-i-tor ig-nores-paces impedances in-finitely in-finites-i-mal in-fras-truc-ture in-ter-dis-ci-plinary inu-tile inu-til-ity ir-re-vo-ca-ble itinerary(ies) jeremi-ads keystroke kil-ning la-ciest lamentable land-sca-per larceny(ist) lightweight limousines linebacker lines-pac-ing lithographed lithographs lobotomy(ize) lo-ges macroe-co-nomics malapropism manuscript marginal mat-tes med-i-caid medi-o-crities me-galith metabolic metabolism met-a-lan-guage metropo-lis(es) metropoli-tan mi-croe-co-nomics mi-crofiche mil-lage milliliter mimeographed mimeographsmimi-cries min-uter(est) mis-chievously mis-ers mis-ogamy mod-elling molecule monar-chs mon-eylen-der monochrome

ho-lo-no-my ho-mo-thetic horse-rad-ish hy-po-thal-a-mus ideals ideo-graphs idio-syn-crasy ig-nit-er ig-ni-tor \ignore-spaces im-ped-ances in-fin-ite-ly in-fin-i-tes-i-mal in-fra-struc-ture in-ter-dis-ci-pli-nary in-util-i-ty ir-rev-o-ca-ble itin-er-ary(ies) je-re-mi-ads key-stroke kiln-ing lac-i-est lam-en-ta-ble land-scap-er lar-ce-ny(-ist) light-weight lim-ou-sines line-backer \line-spacing lith-o-graphed lith-o-graphs lo-bot-omy(-ize) loges macro-eco-nomics mal-a-prop-ism man-u-script mar-gin-al mattes med-ic-aid medi-oc-ri-ties mega-lith meta-bol-ic me-tab-o-lism meta-lan-guage me-trop-o-lis(es) met-ro-pol-i-tan micro-eco-nomics mi-cro-fiche mill-age mil-li-liter mimeo-graphed mimeo-graphs mim-ic-ries min-is mi-nut-er(-est) mis-chie-vous-ly mi-sers mi-sog-a-my mod-el-ling mol-e-cule mon-archs

money-len-der

mono-chrome

mo-noen-er-getic monopole monopoly monos-pline monos-trofic mono-tonies monotonous mo-ro-nism mosquito mu-d-room mul-ti-faceted mul-ti-pli-ca-ble mul-tiuser ne-ofields none-mer-gency nonequiv-ari-ance noneu-clidean non-i-so-mor-phic nonpseu-do-com-pact non-s-mooth nore-pinephrine nutcracker oer-st-eds oligopolist oligopoly(ies) orangutan or-thodon-tist or-thok-er-a-tol-ogy or-thoni-tro-toluene ox-i-dic painlessly pal-mate paradigm parabolic paraboloid parachute paradimethyl-ben-zene par-ale-gal paramedic parametrize

paraflu-o-ro-toluene para-g-ra-pher para-m-ag-netism param-ethy-lanisole

paramil-i-tary paramount pathogenic pee-vish(ness) pen-tagon petroleum phe-nomenon philatelist phos-pho-ric pi-cador pi-ran-has pla-ca-ble plea-sance poltergeist polyene

mono-en-er-getic mono-pole mo-nop-oly mono-spline mono-strofic mo-not-o-nies mo-not-o-nous mo-ron-ism mos-aui-to mud-room mul-ti-fac-eted mul-ti-plic-able multi-user (better with explicit hyphen) neo-fields non-emer-gency non-equi-vari-ance non-euclid-ean non-iso-mor-phic non-pseudo-com-pact non-smooth nor-ep-i-neph-rine nut-crack-er oer-steds oli-gop-o-list oli-gop-oly(ies) orang-utan or-tho-don-tist or-tho-ker-a-tol-ogy ortho-nitro-toluene (or-tho-ni-tro-tol-u-ene) ox-id-ic pain-less-ly palmate par-a-digm par-a-bol-ic pa-rab-o-loid para-chute para-di-methyl-benzene (para-di-meth-yl-ben-zene) para-fluoro-toluene (para-flu-o-ro-tol-u-ene) para-graph-er para-le-gal para-mag-net-ism para-medic para-methyl-anisole (para-meth-yl-an-is-ole) pa-ram-e-trize para-mil-i-tary para-mount path-o-gen-ic peev-ish(-ness) pen-ta-gon pe-tro-le-um phe-nom-e-non phi-lat-e-list phos-phor-ic pic-a-dor pi-ra-nhas placa-ble

pleas-ance

poly-ene

pol-ter-geist

polyethy-lene polygamist(s) poly-go-niza-tion polyphonous polystyrene pomegranate poroe-las-tic postam-ble postscript pos-tu-ral pream-ble preloaded pre-pro-ces-sor pre-s-plit-ting priestesses pro-ce-du-ral pro-cess procu-rance pro-ge-nies progeny pro-hibitive(ly) prosci-utto protestor(s) protestor(s) pro-to-ty-pal pseu-dod-if-fer-en-tial pseud-ofi-nite pseud-ofinitely pseud-o-forces pseudonym pseu-doword psychedelic psy-chs pubescence quadrat-ics quadra-ture quadriplegic quain-ter(est) quasiequiv-a-lence quasi-hy-ponor-mal quasir-ad-i-cal quasiresid-ual qua-sis-mooth qua-sis-ta-tion-ary qu-a-si-tri-an-gu-lar quintessence quintessen-tial rab-bi-try ra-dio-g-ra-phy raf-f-ish(ly) ramshackle ravenous re-ar-range-ment re-ciproc-i-ties reci-procity rect-an-gle

ree-cho

restorable

rhinoceros

ringleader

robot

retrofit(ted)

ret-ri-bu-tion(s)

righ-teous(ness)

poly-eth-yl-ene po-lyg-a-mist(s) polyg-on-i-za-tion po-lyph-o-nous poly-styrene pome-gran-ate poro-elas-tic post-am-ble post-script pos-tur-al pre-am-ble pre-loaded pre-proces-sor \pre-split-ting priest-esses pro-ce-dur-al process pro-cur-ance prog-e-nies prog-e-ny pro-hib-i-tive(-ly) pro-sciut-to pro-test-er(s) pro-tes-tor(s) pro-to-typ-al pseu-do-dif-fer-en-tial pseu-do-fi-nite pseu-do-fi-nite-ly pseu-do-forces pseu-do-nym pseu-do-word psy-che-del-ic psychs pu-bes-cence qua-drat-ics quad-ra-ture quad-ri-pleg-ic quaint-er(est) qua-si-equiv-a-lence qua-si-hy-po-nor-mal qua-si-rad-i-cal qua-si-resid-ual qua-si-smooth qua-si-sta-tion-ary qua-si-tri-an-gu-lar quin-tes-sence quin-tes-sen-tial rab-bit-rv ra-di-og-ra-phy raff-ish(-ly) ram-shackle rav-en-ous re-arrange-ment rec-i-proc-i-ties rec-i-proc-i-ty rec-tan-gle re-echo re-stor-able ret-ri-bu-tion(s) retro-fit(-ted) rhi-noc-er-os right-eous(-ness) ring-leader ro-bot

robotics roundtable salesclerk salescle-rks saleswoman(en) salmonella sarsaparilla sauerkraut sca-to-log-i-cal schedul-ing schizophrenic schnauzer schoolchild(ren) schoolteacher scy-thing semaphore semester semidef-i-nite semi-ho-mo-th-etic semiskilled seroepi-demi-o-log-i-cal ser-vomech-a-nism setup severely sha-peable shoestring sidestep sideswipe skyscraper smokestack snorke-l-ing solenoid so-lute(s) sovereign specious spelunker spendthrift spheroid(al) sph-inges spi-cily spinors spokeswoman(en)

sportscast sportively sportswear sportswriter sprightlier squeamish stan-dalone startling(ly) statis-tics stealthily steeplechase stochas-tic straight-est strangeness stratagem stretchier stronghold stupi-der(est) summable su-perego su-pere-gos supremacist

ro-bot-ics round-table sales-clerk sales-clerks sales-woman(en) sal-mo-nel-la sar-sa-par-il-la sauer-kraut scat-o-log-i-cal sched-ul-ing schiz-o-phrenic schnau-zer school-child(-ren) school-teacher scyth-ing sem-a-phore se-mes-ter semi-def-i-nite semi-ho-mo-thet-ic semi-skilled

sero-epi-de-mi-o-log-i-cal ser-vo-mech-anism

set-up se-vere-ly shape-able shoe-string side-step side-swipe sky-scraper smoke-stack snor-kel-ing so-le-noid solute(s) sov-er-eign spe-cious spe-lunk-er spend-thrift spher-oid(al) sphin-ges spic-i-ly spin-ors

spokes-woman(en) sports-cast spor-tive-ly sports-wear sports-writer spright-lier squea-mish stand-alone star-tling(ly) sta-tis-tics stealth-ilv steeple-chase sto-chas-tic straight-est strange-ness strat-a-gem stretch-i-er strong-hold stu-pid-er(est) sum-ma-ble super-ego super-egos su-prema-cist

surveil-lance sur-veil-lance swim-m-ingly swim-ming-ly symp-tomatic symp-to-matic syn-chromesh syn-chro-mesh syn-chronous syn-chro-nous syn-chrotron syn-chro-tron talkative talk-a-tive tapestry(ies) ta-pes-try(ies) tarpaulin tar-pau-lin tele-g-ra-pher te-leg-ra-pher telekinetic tele-ki-net-ic tele-ro-bot-ics teler-obotics test-bed testbed tha-la-mus thal-a-mus ther-moe-las-tic ther-mo-elas-tic times-tamp time-stamp to-po-graph-i-cal topo-graph-i-cal to-ques toques traitorous trai-tor-ous transceiver trans-ceiver transgress trans-gress transvestite trans-ves-tite traversable tra-vers-a-ble traver-sal(s) tra-ver-sal(s) treacheries treach-eries treach-ery treach-ery troubadour trou-ba-dour turn-around turnaround ty-pal typ-al un-at-tached unattached unerringly un-err-ing-ly un-friendly(ier) un-friend-ly(i-er) va-guer vaguer vaudeville vaude-ville vi-cars vic-ars vil-lai-ness vil-lain-ess viviparous vi-vip-a-rous voiceprint voice-print vs-pace \vspace wallflower wall-flower wastew-a-ter waste-water waveg-uide wave-guide we-b-like web-like weeknight week-night wheelchair wheel-chair whitesided white-sided whites-pace white-space widespread wide-spread wingspread wing-spread witchcraft witch-craft

# Names and non-English words used in English text

al-ge-brais-che au-toma-tisierter Be-di-enung Brow-n-ian Columbia Czechoslo-vakia

workhorse

wraparound

yesteryear

wretched(ly)

al-ge-brai-sche auto-mati-sier-ter Be-die-nung Brown-ian Co-lum-bia Czecho-slo-va-kia

work-horse

yes-ter-year

wrap-around

wretch-ed(-ly)

Di-jk-stra Dijk-stra dy-namis-che dy-na-mi-sche En-glish Eng-lish Euler-ian Eu-le-rian Febru-arv Feb-ru-ary Forschungsin-sti-tut For-schungs-in-sti-tut funk-t-sional funk-tsional Gauss-ian Gaus-sian Greifs-wald Greif-swald Grothen-dieck Grothendieck Grundlehren Grund-leh-ren Hamil-ton-ian Hamil-to-nian Her-mi-tian Her-mit-ian Jan-u-arv Jan-uarv Japan-ese Japanese Kadomt-sev Kad-om-tsev Karl-sruhe Karls-ruhe Kor-te-weg Ko-rteweg Leg-en-dre Le-gendre Le-ices-ter Leices-ter Lip-schitz(-ian) Lip-s-chitz(ian) Manch-ester Man-ches-ter Marko-vian Mar-kov-ian Mass-a-chu-setts Mas-sachusetts Ni-jmegen Nij-me-gen Noe-ther-ian Noethe-rian Noord-wijker-hout No-ord-wi-jk-er-hout No-vem-ber Novem-ber Poincare Poin-care Po-ten-tial-glei-chung Po-ten-tial-gle-ichung raths-kel-ler rathskeller Rie-mann-ian Rie-man-nian schot-tische schot-tis-che Schrodinger Schro-ding-er Schwarz-schild Schwarzschild Septem-ber Sep-tem-ber Stokess-che Stokes-sche tech-nis-che tech-ni-sche ve-r-all-ge-mein-erte ver-all-ge-mein-erte

Wahrschein-lichkeit-s-the-o-rie

Verteilun-gen

 ${\bf Wahr\text{-}schein\text{-}lich\text{-}keits\text{-}the\text{-}o\text{-}rie}$ 

Ver-tei-lun-gen

Winch-ester Win-ches-ter

Yingy-ong Shuxue Jisuan Yin

Ying-yong Shu-xue Ji-suan

## **Fonts**

#### Erratum:

Typesetting Concrete Mathematics TUGboat Vol. 10, No. 1

Donald E. Knuth

Editor's note: Some erroneous parameter values for the Concrete fonts were given in the footnote on page 33. The following are the correct values.  $beak\_darkness = 4/30$  for all Concrete fonts except for ccslc9, which has  $beak\_darkness = 5/30$ . Also for ccslc9, fudge = 1.

The METAFONT sources and the macros for using the Concrete fonts can be found in the texfonts archive at Clarkson. A list of the files appears on page 200, *TUGboat* Vol. 10, No. 2.

#### TEX and latin alphabet languages

Yannis Haralambous

( Ἐκείνη) μιλάει τή γλώσσα τῶν Ἐτρούσκων, μιάν ἄγνωστη, παράωενη γλώσσα, πού κανένας δέν τήν ξέρει καί κανένας ποτέ δέν θά τήν μιλήσει.

--Κωστούλα Μητροπούλου<sup>1</sup>

TEX provides enough accents and special letters to write in (almost) every latin alphabet language. But there are problems; following D. E. Knuth,<sup>2</sup> "... format designers should provide rules for how to obtain accents and special characters in their particular systems. plain TEX works well enough when accents are infrequent, but (its) conventions are by no means recommended for large-scale applications of TEX to other languages." The best solution to this is to create accented and special letters by METAFONT and to put them in the still-empty 128 boxes of the 256-code fonts.\*

But to keep the "universal properties" of TeX, this should be done (a) once and for all, and (b) in the most democratic and complete way. It is important that —in an international level— everybody has the same fonts and ligature conventions (to prevent having for example un TeX français and cin deutsches TeX with no compatibility to each other).

Now the natural question to ask is: is it possible to cover ALL latin alphabet languages? To answer this question I have searched (for some hours) in the library of the Centre Pompidou in Paris and made a list of languages with their respective accented letters and special characters (beside the well-known 26-letter alphabet). I am neither a linguist, nor a geographer, and this makes me pretty sure that many languages and dialects So I would be very grateful for are missing. additional remarks and corrections (just write to yannis@frcitl71.bitnet). Also I would like to thank my friends Ana Cristina Matos (Portugal), Vladimir Rosenhaus (Estonia, USSR) and Petr Plecháč (Czechoslovakia) for their precious help.

#### List of languages

- 1. Albanian<sup>3</sup>: č Č, ë Ë
- 2. Basque<sup>4</sup>:  $\tilde{n}$   $\tilde{N}$
- 3. Breton<sup>5</sup>:  $\acute{e}$   $\acute{E}$ ,  $\grave{e}$   $\acute{E}$ ,  $\hat{n}$   $\acute{N}$ ,  $\hat{o}$   $\acute{O}$ ,  $\ddot{u}$   $\ddot{U}$
- Catalan<sup>6</sup>: à À, ç Ç, é É, è È, í Í, ó Ó, ò Ò, ú Ú, ü Ü
- **5.** Corsican<sup>7</sup>: à À, é É, è È, î Î, ô Ô, ù Ù, û Û
- 6. Creole<sup>8</sup>: ä Ä, â Â, ã Ã, é É, ë Ë, ê Ê, ẽ Ě, ĕ Ě, ï Ï, ñ Ñ, ò Ò, ö Ö, õ Õ, ŏ Ŏ, ü Ü, ũ Û, ů Ù, ÿ Ÿ
- 7. Croatian<sup>28</sup>:  $\acute{c}$   $\acute{C}$ ,  $\check{c}$   $\acute{C}$ ,  $\mathring{d}$   $\mathring{D}$ ,  $\mathring{s}$   $\mathring{S}$ ,  $\mathring{z}$   $\mathring{Z}$
- 8. Czech: á Á, č Č, ď D', é É, ĕ Ě, í Í, ň Ň, ó Ó, ř Ř. š Š. ť T', ú Ú, ů Ů, ý Ý, ž Ž
- 9. Danish<sup>9</sup>: å Å, æ Æ, ø Ø
- 10. Dutch<sup>10</sup>: é É, ë Ë
- 11. English: none
- 12. Esperanto<sup>11</sup>:  $\hat{c}$   $\hat{C}$ ,  $\hat{g}$   $\hat{G}$ ,  $\hat{h}$   $\hat{H}$ ,  $\hat{j}$   $\hat{J}$ ,  $\hat{s}$   $\hat{S}$ ,  $\check{u}$   $\check{U}$
- **13.** Estonian<sup>12</sup>: ä Ä,, õ Õ, ö Ö, š Š, ü Ü, ž Ž
- 14. Faroese<sup>9</sup>: á Á, æ Æ, đ þ, í Í, ó Ó, Ø Ø, ú Ú, ý Ý
- 15. Finnish<sup>13</sup>: ä Ä, ö Ö
- 16. French: à À, â Â, ç Ç, é É, è È, ê Ê, ë Ë, î Î, ï Ï, ô Ô, œ Œ, ù Ù, û Û, ü Ü (and it seems that in pre-Louis XIV texts<sup>14</sup> there is also the letter ÿ Y)

<sup>\*</sup> Editor's note: A technique developed long ago by David Fuchs, but never publicized, permits the creation of "virtual fonts" that have instructions for putting pieces together, at the output driver level, from the same or separate fonts, so that detailed character descriptions are not required for such

<sup>&</sup>quot;composite" characters. Arrangements are being made to publish the details in a future TUGboat.

17. Gaelic<sup>15</sup>: à À, é É, è È, ì Ì, ó Ó, ò Ò, ù Ù

18. Galician: á Á, é É, í Í, ñ Ñ, ó Ó, ú Ú

19. German: äÄ, öÖ, ß, üÜ

20. Guarani<sup>16</sup>: á Á, ä Ä, é É, ë Ë, í Í, ï Ï, ñ Ñ, ó Ó, ö Ö, ú Ú, ü Ü, ý Ý, ÿ Ÿ

21. Hungarian<sup>17</sup>: á Á, é É, í Í, ó Ó, ö Ö, ő Ő, ú Ú, ü Ü, ű Ű

22. Icelandic<sup>9</sup>: á Á, æ Æ, đ þ, é É, í Í, ó Ó, ö Ö, ú Ú, ý Ý

23. Indonesian<sup>18</sup>: none

24. Irish<sup>19</sup>: irish language has its own, most beautiful alphabet

25. Italian: à À, é É, è È, í Í, ì Ì, ò Ò, ú Ú, ù Ù

**26.** Kurdish<sup>20</sup>:  $\varsigma \ \ \zeta$ , ê Ê,  $\ddot{\rm h} \ \ddot{\rm H}$ , î Î,  $\varsigma \ \ \S$ , û Û,  $\ddot{\rm x} \ \ddot{\rm X}$ 

27. Latin: none (sometimes æ Æ is used)

28. Latvian<sup>12,21</sup>:  $\bar{a}$   $\bar{A}$ ,  $\check{c}$   $\check{C}$ ,  $\bar{e}$   $\bar{E}$ ,  $\hat{g}$   $\bar{G}$ ,  $\bar{i}$   $\bar{I}$ ,  $\bar{k}$   $\bar{K}$ ,  $\bar{l}$   $\bar{L}$ ,  $\bar{n}$   $\bar{N}$ ,  $\bar{s}$   $\check{S}$ ,  $\bar{u}$   $\bar{U}$ ,  $\check{z}$   $\check{Z}$ 

29. Lithuanian<sup>12,22</sup>: a A, č Č, ę Ę, ė Ė, į Į, š Š, u U, ū Ū, ž Ž

30. Maltese<sup>23</sup>:  $\dot{c}$   $\dot{C}$ ,  $\dot{g}$   $\dot{G}$ , h H,  $\dot{z}$   $\dot{Z}$ 

31. Norwegian<sup>9</sup>: å Å, æ Æ, ø Ø

32. Occitan<sup>24</sup>: ç Ç, é É, è È, í Í, ì Ì, ó Ó, ò Ò, ú Ú

33. Polish<sup>25</sup>: a A, ć Ć, ę Ę, ł Ł, ń Ń, ó Ó, ś Ś, ź Ź, ż Ż

**34.** Portuguese: á Á, à À, â Â, ã Ã, ç Ç, é É, ê Ê, í Í, ó Ó, ô Ô, õ Õ, ú Ú, ü Ü

35. Qhëshwa<sup>26</sup>: á Å, é É, ë Ë, í Í, ñ Ñ, ó Ó, ö Ö, ú Ú, ü Ü

**36.** Romansh?: á Á, ó Ó, ö Ö, ù Ù, ü Ü...?

37. Romanian<sup>27</sup>: â Â, ă Ă, î Î, ş Ş, ţ Ţ

38. Slovakian: à À, č Č, d D', é É, ě Ě, í Í, ľ Ľ, ň Ň, ó Ó, ô Ô, ř Ř, š Š, ť T', ú Ú, ů Ů, ý Ý, ž Ž

39. Slovenian<sup>29</sup>: č Č, š Š, ž Ž

**40.** Spanish: á Á, é É, í Í,  $\tilde{n}$  N, ó Ó, ú Ú, ü Ü

41. Swedish<sup>9</sup>: äÄ, åÅ, öÖ

**42.** Turkish<sup>30</sup>: â Â, ç Ç, ğ Ğ, 1 I, i İ, î Î, ö Ö, ş Ş, û Û, ü Ü

43. Vietnamese<sup>31</sup>: â Â, ă Ă, đ Đ, ê Ê, ô Ô, o O, w U and the following accents: ', \, ', ', ', ',

**44.** Welsh<sup>32</sup>:  $\hat{a}$ ,  $\hat{A}$ ,  $\hat{e}$ ,  $\hat{E}$ ,  $\hat{e}$ ,  $\hat{I}$ ,  $\hat{I}$ ,  $\hat{I}$ ,  $\hat{o}$ ,  $\hat{O}$ ,  $\hat{o}$ ,  $\hat{O}$ ,  $\hat{v}$ ,  $\hat{v$ 

and finally,

MR transliteration of USSR cyrillic: è È, ë Ë, ĭ Ĭ for ə Э, ë Ë, й Й.

#### Conclusions

There are 190 different symbols on this list, and 8 ( $\approx E_{1} \varnothing \varnothing \simeq E_{8}$ ) are already in the CM fonts. So the remaining 182 are far too many to be included in the 128 empty boxes. But, looking closer, we see that for the most important "european" languages (languages of the European Community, central europe socialist countries and Turkey) we only need 112 symbols from this list, and automatically most of the other languages are covered too. So I think the best thing to do is to take these 112 symbols and leave the 16 empty boxes for arbitrary use (also I wait for your comments and suggestions). These 112 symbols are the following:

```
á Á, à À, â Â, ä Ä, ã Ã, a A, å Å, ă Ă Ć Ć, ç Ç, č Č Ở D, đ þ Đ é É, è È, ê Ê, ë Ë, ę E, ě Ě ğ Ğ í Í, ì Ì, î Î, ï Ï, ĭ Ĭ, İ Ï E, ł L ń Ń, ñ Ñ, ň Ň Ó Ó, ò Ò, ô Ô, ö Ö, ö Ö, ő Ő, \circ O ř Ř ś Ś, \varsigma Ş, š Š t T, t T ú Ú, ù Ù, û Û, ü Ü, ů Ů, ű Ű, u U ý Ý, ÿ Ÿ ź Ź, ž Ž, ż Ż
```

#### Which ligatures to choose

Once we have the new font, the problem is to assign the right ligatures, according to the three basic rules:

- (a) compatibility with TEX instructions (for example, "n is not admissible for n, since " is active).
- (b) compatibility with 128-character fonts (the example

## e'crire de cette manie're nai"ve en franc/ais

disobeys this rule; to use it we would have to change the use of ', ', and /, and texts written in "classical" TEX couldn't be typeset anymore).

Taking (a) and (b) into account, the only ASCII characters we can use are <, >, and, by slightly disobeying rule (b), we could (and will have to) take also ", +, and = (this could be done because

- '' also gives ", and + and = are even better choices for + and =).
- (c) readability.

The solution I propose is the following:

- 1) take < and > for the acute and grave accents respectively (they are easy to find on the keyboard, symmetric, and give the direction of the accent).
- 2) take = for the  $\hat{}$  accent; also take =n for  $\tilde{n}$ .
- 3) take " for " on vowels. Also take "s for  $\mathfrak{b}$ , following Partl<sup>33</sup>.
- 4) take the plus sign + for both the háček and tilde accents (the portuguese language doesn't have háčeks and czech has no tildes, so there is no essential risk of confusion). So for example +a means ã, and +z, ž (this is why we took =n for ñ: it's the only letter that takes both háček and tilde accents).
- 5) take > also for the "french-style" cedilla on c, s, t and == for the "polish-style" hook on a and e (a is a very wicked letter; it takes almost every existing diacritical mark).
- 6) since <0, <u give ó, ú, it's reasonable to put <<0, <<u for ő, ű.
- 7) take "before d, 1, t for d, I, t; take <>o and <>u for  $\sigma$ , u (o is at least as wicked as a).
- 8) the rest of the distribution is purely random.

You can see the whole of it in the following table:

#### An example

By typing

Zde se v+semo+zn+e sna+z<i m+e p+remluvit, abych z""ustal je+st+e n+ekolik m+es<ic""u a napsal je+st+e jednu operu. Hay""ir!
""I>s "oyle de+gil. B"uy"u+g"u
k"u>c"u+g"une takilmay""i pek severdi.
Ce f=ut d'ores et d<ej>a une id<ee
d<eg<en<er<ee et ambig"ue.

instead of

Zde se v\v semo\v zn\v e sna\v z\'\i\ m\v e p\v reluvit, abych z{\accent'027u}stal je\v st\v e n\v ekolik m\v es\'\i c{\accent'027u} a napsal je\v st\v e jednu operu. Hay\i r! \D I\c s \"oyle de\u gil. B\"uy\"u\u g\"u k\"u\c c\"u\u g\"une takilmay\i\ pek severdi. Ce f\^ut d'ores et d\'ej\'a une id\'ee d\'eg\'en\'er\'ee et ambig\"ue.

(which looks better?) you get

Zde se všemožně snaží mě přeluvit, abych zůstal ještě několik měsíců a napsal ještě jednu operu. Hayır! İş öyle değil. Büyüğü küçüğüne takilmayı pek severdi. Ce fût d'ores et déjà une idée dégénérée et ambigüe.

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  Le dit du Saige trop le feiz

  Favorable, bien n'en puis mais

  Qui dit: "Esjoÿs toy, mon filz,

  En ton adolescence"; mais

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# Fonts and PostScript\*

Mike Parker

#### **Historical Background**

Our view of fonts, of the way that they fit into publishing systems and of the ways that we use them, is shaped by the characteristics of the vanishing systems that have been in use for the past century. Digital publishing systems differ profoundly, offering possibilities that are only starting to be appreciated. The wide distribution of the page description language PostScript and the promise of the recently announced Microsoft/Apple PDL offer a standard for font distribution and use on which this realization could turn. To understand the promise of digital technology and the new PDLs we must examine the accepted perceptions of fonts, which have been largely shaped by vanishing technologies.

We normally think of a font as a fixed design. Twenty-five years ago we would have envisioned it as one size; now we typically envision a series of sizes, but in either case we think of it as a design with weight and proportions rigidly established by the creator or supplier.

Five centuries ago, before the introduction of Gutenberg's technology, this rigidity would have appeared very strange to the scribe, free to modify the proportions and weight of his hand as the work required. The fixed form of Claude Garamont's type was required by the rigid limits of Gutenberg's metalsmith technology, limits that existed one way or another for five centuries through the ages of mechanical and photocomposing equipment until the recent appearance of the digital pixel field. Donald Knuth's METAFONT, Peter Karow's Ikarus system (now appearing on the Macintosh and PC) reintroduce the concept of the font as a fluid series of hundreds of designs available to the user, varying in weight and proportion but held together by the principles common to the series as laid down by the font designer. URW is working out serif and sanserif typographic series where a full set of hundreds of changes is rung on the principles of a single design. The supply of ever growing numbers of the implied members of each type family is perhaps the most obvious change in the typographic world over the last thirty years.

Patterns of distribution have also been changing. A century ago, in the world of handset type, fonts from any typefoundry could be freely mixed; the only difficulty was the varying standards for type sizes between foundries—a difficulty that all but vanished with the establishment of the standard Didot and then Pica point systems. The engineering specifications of handset type can be seen as the first great page description language.

The introduction of mechanical composing machines at the end of the last century limited the user to the typefaces supplied by the manufacturer of that equipment (plus in some cases auxiliary companies). Several limited type libraries, each available on one company's composing machines, replaced the single great handset library available to everybody in common form from hundreds of foundries worldwide. This division was caused by the mechanical differences between composing machines, each of which required fonts to be manufactured in a different form. Different font libraries continued to be required through the age of photocomposing machines, and can only be reunited with the advent of digital composition and page description languages like PostScript.

During this century of competition between composing machine manufacturers, the leaders have sought to gain and maintain advantage by the introduction of new and better typefaces peculiar to one line of equipment. They have sought intellectual property protection for typefaces to reinforce their advantage. Lawmakers worldwide were faced with the choice between granting the providers of composing machines with rights to limit distribution of typefaces or denying rights in order to encourage broad distribution of typefaces. Until recently, with few exceptions, law has decided worldwide in favor of broad distribution. As the advent of the common pixel field and page description languages has opened typographic supply channels, effective protection for type designs has begun to appear.

We frequently hear from European companies that European law has granted protection unavailable in the U.S. The real difference between Europe and the U.S. has centered in a tendency for greater cross licensing and cooperation among the older companies in Europe. In the U.S., companies like Photon, Autologic and Compugraphic were formed to exploit the invention of photocomposition machines. Typically they equipped their machines with large libraries centering on unauthorized copies of their competitors' typefaces, fonts that had become

<sup>\*</sup> Editor's note: This is an update of an article originally appearing in PostScript Language Journal, vol. 2, no. 2, pp. 24–28. The TUGboat editors kindly thank the author and PLJ for permission to reprint the article here.

popular in the market place and were seen as necessary to achieve sales. Over the last forty years, these unauthorized copies have been, and continue to be, distributed throughout America, Europe and the world with impunity. Usually the unauthorized copies are called by an alternative name—although even this is not always so. The older European companies have been unable to block sales of their new competitors' equipment by forbidding unauthorized copying of their typefaces. However, new law in Germany, France and England is starting to change the picture.

# **Property Rights**

Three forms of protection can be considered for typefaces—patent and copyright for the design itself, and trademark for the name.

Typefaces have been registered under design patent in the U.S. The protection offered has proved uninteresting, being largely limited to ineffective protection of commercially uninteresting typefaces. In Europe, limited protection has been available under minor sections of patent law, particularly in Germany. The period is limited to fifteen years.

There are many who believe that typefaces are an art form best protected under copyright. Protection under copyright law has not been granted to typefaces anywhere until the mid-nineteen-seventies, when activity generated by the 1973 Vienna treaty began to compel new legal analysis.

The difficulties of protecting type designs cause serious concern at A Typ I, the International Typographic Association, headquartered in Switzerland. Until the mid 1970s, A Typ I required its member companies to abide by the A Typ I Moral Code, which forbade any member to copy typefaces cut by another. Linotype caused Berthold and A Typ I serious problems by refusing to license Helvetica to Berthold for text use (after having granted Berthold a license for display use). Berthold was faced with the choice of losing sales on their new text machines, or of resigning from A Typ I. Legal opinion warned A Typ I that the requirements of the A Typ I Moral Code exceeded the requirements of the law- and indicated possible consequences. A Typ I altered the Moral Code to allow members who were refused a license by another member to re-apply after the typeface became fifteen years old (a period based on European minimal patent rights possibly applying to the typeface), and if refused, copy the design and call it by another name (due to the long period of protection possibly offered to the original name under trademark law).

Faced with inadequacy of existing law, A Typ I persuaded WIPO, the World Intellectual Property Organization in Geneva, to sponsor the Vienna Treaty for the Protection of Typefaces. The treaty was executed in June 1973. The Vienna Treaty requires nations who ratify the treaty to offer at least the protection defined in the treaty, including a minimum period of fifteen years protection. The treaty permits protection under full patent or copyright, although special legislation country by country, a slow procedure, was envisioned as the most likely method. Protection in each country was to be granted to typefaces designed after the date on which protection was legislated. Retroactive protection was not envisioned. Twelve nations signed the treaty. The U.S. was not one of the signatories.

In the mid-seventies, probably influenced by the Vienna Treaty activity, a Frankfurt court decided that the typeface Futura created by the German designer Paul Renner in 1927 was a work of art protected under copyright, and that the heirs of Paul Renner were entitled to royalties. The decision implied that major designs by other German type designers working in Germany would be similarly protected by German copyright. In the early nineteen-eighties Germany passed special legislation protecting new typeface designs, and ratified the Vienna Treaty.

France followed with similar legislation, and ratified.

In November 1988, Parliament in England passed an Act which stated that typefaces designed by English designers working in England were covered under copyright, with certain limitations. Users of typefaces (typesetters, printers, publishers) were held harmless. Creators of illegal copies in England or importers of illegal copies are to be held liable. Protection is to be limited to twenty-five years. Status of typefaces that are at present covered by copyright is not clear to me. This legislation took effect in August 1989, with ratification of the Vienna Treaty to follow. Reciprocal rights will be granted to countries offering similar rights; at present this would be limited to Germany, possibly France.

Dominions like Australia and Canada normally follow Britain's lead in international law. When five nations have ratified, the Vienna Treaty will become international law, with a common repository for new type designs in Geneva.

In the U.S., the Typeface Design Coalition and the Font Software Association, stimulated by this activity, plan to reopen the question of protection for digital fonts under U.S. copyright. A bill for protection of industrial designs at present in committee in Congress contains wording that would offer ten years of non-retroactive protection for original type designs.

A Typ I has now replaced 'fifteen years' in the Moral Code with 'appropriate period', as the period of protection lengthens.

Growing protection, centering in Europe, will encourage purchase of each series from the original manufacturer wherever open systems are found.

Typeface names have been broadly claimed and indeed registered as trademarks through most of this century. However, in spite of broad and frequent claims, in twenty years I have been unable to find case law anywhere in the world. Internationally a true trademark must be an adjective modifying a generic noun that defines the product. No generic descriptions of typefaces are in general The only description of the face normally available is the name claimed as a trademark. This situation threatens validity of typeface names as trademarks to the point where suits are seldom pursued; somehow a settlement is reached. While the reality of typographic names as trademarks may be in question, the source of the reputation conferred by licensing is real, and keeps the practice alive.

# Fonts for PostScript Engines

The publishing world that buys digital typefaces consists of three main groups:

- the Professional publishing elite growing out of the traditional publishing world;
- the Aware people, desktop publishers who used to buy typeset work from the professionals but now buy digital tools instead to gain control, beat deadlines and save money; and
- the Unaware who were turned off by the expense and delays involved in working with the professionals; accepting lesser quality, they bought typewriters, then word processors, and would benefit today from better typographic imagery, if only they knew it.

The page description language PostScript ties the first two together and with the Microsoft/Apple PDL may prove powerful in the third.

PostScript was initially envisioned as a means of bringing into being the Aware world we now know as Desktop Publishing, with a link to high quality Professional service centers in the professional world. While the Professionals initially regarded PostScript and the Desktop world with

suspicion, this view is rapidly changing, with typesetter manufacturers competing to adopt PostScript as the standard for typesetting centers serving the Desktop world with high resolution pages, using typefaces on Adobe metrics.

The typographic lesson to be drawn from PostScript: the part of the system used by the specifier controls the rest. Traditionally the designer saw proofs from the typesetter—so the screen and proof printer had to match the typesetter in metrics and, as far as possible, in appearance. Now that so many designers have LaserWriters, the typesetter must match the LaserWriter. Adobe has the world by the proofer.

Adobe chose to follow two font paths in releasing the Adobe PostScript implementation. The first comprises a limited group of fonts supplied from Adobe and its chosen suppliers in encrypted format which gave them a favored position at the heart of the system. These Type 1 fonts carry encoded hints that stretch and fit the outlines to give good results on laser printers and, in Display PostScript and the Adobe Type Manager, on screens.

The second group of fonts can be supplied by anyone. Type 3 [sic] fonts can be downloaded into PostScript systems, but suffer disadvantages in the number that can be used at one time, in speed, and above all in quality on laser printers and screens.

Initially Adobe offered Type 1 fonts from Linotype for Linotype faces, from artwork supplied by URW for ITC faces, and for faces of their own design. This limited library has been offered in the fashion typical of composing machine manufacturers over the last century. Instead of the number of sources being limited by the requirements of equipment, the concealment of the hints and encryption of the fonts have limited the supply of Type 1 PostScript fonts to sources licensed by Adobe.

In response to recent pressures for open systems, Adobe partially opened their system at the March Seybold. They announced the licensing of their font technology to Monotype, Compugraphic and Varityper to prepare libraries in hinted PostScript Type 1 format, with further discussions continuing with other major suppliers.

Adobe went the rest of the way at the September Seybold. In response to the Microsoft/Apple announcement of their new page description language, upwardly compatible from PostScript, with wholly open font technology, John Warnock announced the publication of Adobe's font standards for all to use. Adobe's tools for manufacturing PostScript fonts are still to be sold.

The library offered by Apple on the Laser-Writer, driven by the Macintosh, consists of hinted Adobe Type 1 fonts. This equipment has been the leading choice of the Aware segment of the market, selling into Desktop Publishing, with over 200,000 now in use. The effect can most clearly be seen in the adoption of Adobe metrics, or character widths, as a standard across the Aware industry. One of two packages is found at every installation: either the original basic Laser-Writer set of thirteen fonts, or the larger Laser-Writer Plus set of thirty-five. The widths of the characters in these thirteen or thirty-five fonts are all but required of every manufacturer of applications packages who wishes to sell products into Desktop Publishing.

Because Desktop Publishing installations are using this limited LaserWriter library on this single set of widths, anyone wishing to offer high resolution output must also offer the same fonts on the same metrics if the high resolution page from the service center is to match the page created on the LaserWriter. Instead of the proofer having to match the high resolution imagesetter, the ubiquitous proofer now requires all imagesetters to conform, a measure of the power of PostScript as a standard.

As others beside Adobe bring PostScript systems to market, what is the current outlook for fonts? The need of the PostScript and clone manufacturers for hinted outline-to-bitmap algorithms was initially met by the licensing of Bitstream's Fontware and Compugraphic's Intellifont. Licensees of both these systems were limited to fonts provided by the supplier.

Pressure for open font systems led URW to release Nimbus R, Folio to release TypeScaler and The Company to release Nimbus Q as open systems. Bitstream has announced that outside manufacturers will be permitted to provide fonts for Fontware under appropriate conditions, and Compugraphic has announced that they will similarly open Intellifont

Folio has been bought by Sun Microsystems and is concentrating on the creation of a display PostScript for Sun. They have no library of their own, but offer the type source of your choice with the Folio TypeScaler algorithm; Monotype, Linotype, Berthold, Bigelow & Holmes have agreed to produce fonts to the F-3 format. They offer an encrypted format, preferred by major foundries as well as an open format that anyone may use. They provide the type source with TypeMaker, an automatic algorithm running on a Sun workstation that transfers the font to their proprietary form

of general conics and automatically adds hints. TypeScaler requires the general conics format.

The Company offers the URW library for Nimbus Q in the standard PostScript Bezier format recommended for PostScript. The Company publishes their format, and also offers to sell all major foundries their PC-based hint insertion software for use and distribution down to the end-user level.

All of the six hint-based systems, the Adobe PostScript implementation, Fontware, Intellifont, TypeScaler, Nimbus R and Nimbus Q, offer comparable quality. Conographics offers a fast hintless algorithm whose quality is said to fall somewhat short of the others.

Berthold and Bitstream share a belief that the real market for a large variety of fonts lies in the high resolution market. They have stated that for this work the laserprinter will be used only as a proofer, with rough, unhinted quality adequate for proofing work that will later be typeset on high resolution systems. Berthold makes a package of 400 Berthold fonts available in unhinted Bezier form for this market. Bitstream goes one step further: having obtained Adobe's encryption they offer a growing library in hintless (at present) Type 1 format. RIPS has also announced fonts in Type 1 format, with more expected to follow.

We have seen four new page description languages emerge in competition with the PostScript rasterizer:

The closest is the version of Display PostScript announced by Sun. The PDL appears to follow Adobe—but the spline used to describe the outlines of the characters in the fonts is the General Conics format provided by Sun's subsidiary, Folio. Sun is expected to offer fonts from all suppliers who subscribe to Folio's F-3 format, encrypted or open, Linotype, Monotype, Berthold, ITC, and Bigelow & Holmes to date. Sun will be under increasing pressure to adopt the Apple Royal or Adobe PostScript rasterizer.

Hewlett-Packard continues to plan PCL-5, a mature version of the original H-P PCL, with font scaling based upon Compugraphic's Intellifont, which to date has been limited to a Line and Arc format. H-P is expected to distribute CG fonts and offer access to CG typesetters. CG has promised to open the format to other font suppliers. Hewlett-Packard is pressed to join the Apple Royal font format.

The most interesting announcement came from Microsoft and Apple at the September Seybold conference. In the spring, Microsoft had announced a new page description language upwardly compatible from PostScript, while Apple announced their new font scaling technology, called both System 7 and Royal. System 7 can be used to equal the quality and power of present rasterizers at a basic level, but promises advances in screen quality, non-linear font scaling and innovative forms of font manipulation at the expense of complex font preparation. The new PDL promises to run existing PostScript files while adding as yet undefined advances and refinements.

IBM must decide whether to cement their alliance with Next and Adobe by favoring Display PostScript and the Adobe Type Manager, or whether to favor Microsoft and Royal.

The new combination is promised for release in 1990 to the Apple and Microsoft world. The price will be low, the market measured in tens of millions of installations. All font suppliers have been invited to provide fonts in the new public format.

A couple of Seybolds ago, Steve Jobs opened the seminar with four slides:

- A big old \$20,000 Wang system from several years before.
- A \$200 floppy disc, successor to number one.
- Contemporary desktop publishing technology, Macintosh, LaserWriter and Linotronic L-300, a \$50,000 package.
- A \$500 floppy disk containing everything necessary for future desktop publishing.

The Microsoft/Apple PDL could be that reality.

One year ago each RIP maker found an attractive font supplier and established a monogamous relationship—Adobe/Linotype, Hewlett-Packard/Compugraphic, Phoenix/Bitstream, etc. We are witnessing the breakdown of these relationships as, led by Microsoft and Apple, each PDL and RIP maker pursues fonts from all major font suppliers and each major font supplier pursues entry to all major RIPs and PDLs.

Meanwhile, specialist type designers who once concentrated on analog niches (special designs for magazines, ad agencies, corporations, technical composition, non-romans, etc., conventionally produced as 2" film strips) now buy tooling to speed their production of digital outlines to be distributed across the PostScript world and the budding new PDLs. We expect them to be the typographic phenomenon of the early nineties.

Close behind them are the end-users with specialized needs of their own, who with new tools and open systems could conveniently digitize, hint and slip a logotype or a group of special characters into a system in a matter of hours.

As for fonts and PDLs, to quote Jonathan Seybold, "We think that the ultimate answer will have to lie in the domain of marketing, not law. Good designs that are aimed at the mass market — priced low, packaged conveniently, distributed widely and compatible with lots of screens and printers — will generate more revenue than equally good expensive, encrypted, narrowly marketed fonts that only work with one brand of printer."

Where are the PostScript and Royal font markets going?

- 1. PostScript and the forthcoming Microsoft/Apple PDL offer the page description languages of choice, capable of providing a unifying link between Desktop and Professional publishing, now that fonts from the necessary manufacturers can be offered in convenient form across systems and typesetters open to all players.
- 2. Closed font policies have favored a few centralized font manufacturers. The movement of Professional digital font creation and manipulation tools down the market is starting to create many desktop digital typefoundries offering ever greater variety of fonts, down to the personalized level. Open-font PDLs and rasterizers will support and benefit this growth.
- 3. Growing protection of original type designs can be expected to encourage supply of fonts from many original sources across open markets centering on open, commonly available page description languages.

The need is for imaginatively designed and competently executed series of typefaces. names of suppliers of good fonts are the real trademarks: ITC, Linotype, Monotype, Berthold, Bitstream, URW, The Font Bureau, etc. The real commodity is the creativity (now under growing protection), the competence and the reputation of the supplier. Truly open PDLs offer a worldwide opportunity for establishing and furthering the position of those suppliers and their reputations, each supplying their own original contributions across the market to a broad range of output devices. Niche players will come into being, specializing in fonts of a given kind. Font publishers are being formed to distribute them to users. Increasingly fonts will be designed by typographers and graphic designers for the world to use.

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#### A chess font for TeX

Jan Eric Larsson

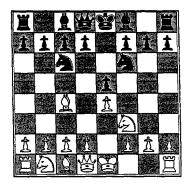
Computer chess is a fascinating subject, and can, as is seen from this article, spawn quite unexpected projects. I have been working on chess programs for several years, but this year I decided that the time was ripe for a report. Then I found out that there was no good TFX font for producing a chess diagram. After some hesitation, I decided to make one myself.\* Producing bitmaps for the chess pieces seemed to be quite straight-forward, as I could use the SunView iconedit and the Touchup raster editor pktopx manual told me the format for pxl files. With the help of this knowledge, I wrote a small C program that could read a number of icon files, and produce a pxl file from those bitmaps. I also wrote my own pl file and used pltotf to make a suitable tfm file. Using icons was easy, but it means the font is like a string bikini, i.e. one size fits all. The  $64 \times 64$  bit squares on the chess board are 5.4187 mm high when output by a 300 dpi laser writer. Ideally, one would of course want to have METAFONT code, but that remains to be written.

The chess font contains 32 characters. There are 6 types of pieces, and each may be white or black. An empty field is also needed. All these 13 patterns must be available with a light and a dark background. This makes up for 26 of the characters. The remaining 6 are smaller (32 × 32 bit) pieces, for use in "figurine" notation. In Swedish (and in German, by the way), the initials of the piece names are B, S, L, T, D, and K, while in English they are P, Kt or N, B, R, Q, and K. In the figurine notation, small chess pieces are used instead, and thus, this notation is easily understood by all.

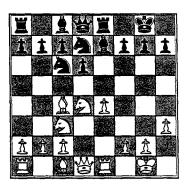
Character 0 is the empty white field, and character 1 is the empty black. Characters 2 to 5 are the white pawn on white field, white pawn on black, black pawn on white, and black pawn on black, respectively. In like manner, the knight, bishop, rook, queen, and king use characters 6 to 25. The characters 26 to 31 are figurines for pawn, knight, bishop, rook, queen, and king. The pawn is not written out in figurine notation, but it is there if you should want it. It looks like 1. Now let us look at an example of the use of both figurine notation and the diagram font.

von Holzhausen — Tarrasch Frankfurt 1912 Two Knights Defense

1. e4 e5 2. 2f3 2c6 3. 1c4 2f6



4. d4 exd4 6. 2xd4 2e7 8. h3 Ee8 5. 0-0 d6 7. 2c3 0-0 9. Ee1 2d7?



10. Axf7†! Exf7 11. De6! Resigns.

The continuation could be

11. – Exe6 12. Ed5† Ef6 13. Ef5‡

I would like to thank Mats Lilja, who made the figurines with Touchup. I am also grateful to Leif Andersson for giving me inspiring advice about TEX fonts and helping me to find the appropriate manuals.

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<sup>\*</sup> Editor's note: Zalman Rubinstein and his coworkers have since produced METAFONT chess fonts. One appears in TUGboat 10#2, pp.170-172; the other is illustrated in this issue of TUGboat, p. 386.

# The Road to Ethiopic TEX

#### Abass Andulem

In the olden days, when an Ethiopian scribe wrote a manuscript, the scribe used běrāna (made up of a goat or a sheep skin) to write on, a scribe's pen or běrě (made up of a reed), and ink (made up of different substances)[1]. After he/she gathered of all necessary materials, it was the scribe's responsibility to write and typeset a whole manuscript. The number of characters in Ethiopic alphabet was not a critical problem for the scribe although the entire process of writing a manuscript was time consuming and cumbersome.

When a modern printing press was established in Ethiopia at the end of the nineteenth century. new methods of printing books became easy, reliable, and fast. Old manuscripts that had been used in churches and in some other institutions were gradually replaced by newly printed books. Despite numerous technological advances in typesetting and in the printing press, the large number of Ethiopic characters is still a fundamental problem. There are 231 letters in the Ethiopic alphabet excluding special characters, numbers, and punctuation marks. As a result of that, the Ethiopic typewriter is extremely difficult to use compared with the English typewriter. Furthermore, this problem is exacerbated in computer programming where hardware restrictions are common in many applications.

There are very few application systems known to the author that are designed with the Ethiopic alphabet. Some of the output of these word processors, as observed from different advertisements, leaves much to be desired. Since there hasn't been published literature on any of these application systems, not much can be said about them.

The idea of designing a word processor that can produce high quality Ethiopic documents led us to begin a project, called "ETHTEX". This project was initiated in the Fall of 1987 during a discussion with Dr. Brian Bourgeois at the University of Houston-Downtown. At that particular time, there was not a clear plan how this project would be carried out. However, Dr. Victor Espino's introduction of the TEX typesetting system in our university and Dr. Bourgeois' suggestion that the TEX typesetting and METAFONT system could be helpful to develop the system solved the fundamental problem.

The purpose of this article is to introduce the Ethiopic font that is designed with the METAFONT system, to discuss the effort that has continued to expand TEXs application into Ethiopic languages,

and to raise some of the critical problems that have been encountered along the way.

#### Ethiopic Alphabet

According to the inscription on the monolith of Aksum, at Tigre province in Northern Ethiopia, Ethiopic script has been known for at least 2000 years[2]. The Ethiopic script has undergone several changes through the years. In particular, the introduction of a modern printing press in the country transferred the hand-lettering to printing which added a new style to the Ethiopic script. The usage of the Ethiopic alphabet has much in common with that of English. In the Ethiopic language, letters are written from left to right, words are separated by two dots (sometimes square dots or a blank), and sentences are separated by four dots (sometimes square dots). Basically, there are seven vowel sounds  $(\ddot{a}, u, i, a, e, ee,$ o), representations of which are appended to each consonant letter. Therefore, unlike in English, the vowels are not independent of the consonant letters in written Ethiopic. For example, 'w', represents the consonant 's' sound. The sounds sä, su, si, sa, se, see, so are represented respectively by  $^{\omega}$ ,  $^{\omega}$ , ",",", ", and ". If we want the word TFX in Ethiopic alphabet, we write it as "th" in which the vowels sounds are expressed by the two consonant The font table shows the 33 consonant letters families in which each family consists of seven characters.

Today, the dominant language Amharic, the official language of Ethiopia, uses Ethiopic script. The Amharic alphabet is made up of 268 characters consisting of 33 consonants each with 7 vowel sounds and of 37 rarely used additional characters. This number excludes numerals and punctuation marks. Presently, both Ethiopic numbers and Arabic numerals are used in Amharic languages for various applications.

#### Designing Ethiopic Script

Designing the Ethiopic font with METAFONT has been the primary goal in this project. Learning the language, using it to design the font, and becoming accustomed to the METAFONT system, were the day-to-day experiences. One of the biggest problems in this process was that of figuring out the so called "standard Ethiopic script" that would be used as a model. There are various types which are used in typesetting, but the distinction can be classified neither as stylistic nor as traditional. Presumably, this problem can be overcome in the future.

# Ethiopic alphabet and its phonetic representation

| リ [hä] ト          | [hu] Y [hi]        | Y [ha]        | Y [he]        | V [hee]          | U [ho]            |
|-------------------|--------------------|---------------|---------------|------------------|-------------------|
| ስ [lä] ሱ          | [lu]               | ሳ [la]        | Λ [le]        | λ [lee]          | ሱ [lo]            |
| տ [ḥä] հ          | [ḥu] 🛦 [ḥi]        | ሓ [ḥa]        | nt [ḥe]       | м [ḥee]          | ų [jvo]           |
| on [mä] on-       | [mu] To [mi]       | ு [ma]        | ማ [me]        | ም [mee]          | ሞ [mo]            |
| w [ṣä] w          | [su] "Y [si]       | "/ [ṣa]       | "/ [se]       | به [ṣee]         | # [so]            |
| ۷ [rä] ۷          | [ru] 6 [ri]        | 6 [ra]        | ر [re]        | C [ree]          | C [ro]            |
| Λ [sä] μ          | [su] n [si]        | ጎ [sa]        | ሴ [se]        | ስ [see]          | ↑ [so]            |
| ሽ [shä]           | shu] ñ [shi]       | ሻ [sha]       | ⊼. [she]      | ก [shee]         | ሾ [sho]           |
| ቀ [kä] ቀ          | [ku] t [ki]        | <b>∮</b> [kа] | ∳ [ke]        | ने [kee]         | ф [ķo]            |
| N [bä] N          | [bu] (l. [bi]      | n [ba]        | n [be]        | 1 [bee]          | <sub>υ</sub> [po] |
| † [tä] †          | [tu] t [ti]        | ナ [ta]        | <b>t</b> [te] | ት [tee]          | ↑ [to]            |
| 节 [chä]           | chu] Ħ [chi]       | F [cha]       | ቼ [che]       | ች [chee]         | ₹ [cho]           |
| 기 [ <u>h</u> ä] 가 | [hu] 1 [hi]        | ۶ [ha]        | ា [he]        | 1 [hee]          | ና [ <u>h</u> o]   |
| ን [nä] >          | [nu] } [ni]        | ۲ [na]        | ነ [ne]        | ን [nee]          | ۴ [no]            |
| ኝ [gnä] ኝ [       | gnu] % [gni]       | ኛ [gna]       | ን [gne]       | ኝ [gnee]         | ኛ [gno]           |
| λ [ä] λ           | [u] \ \ \ [i]      | 시 [a]         | ሌ [e]         | λ [ee]           | λ [o]             |
| h [kä] ի          | [ku] h. [ki]       | ካ [ka]        | h. [ke]       | h [kee]          | ኮ [ko]            |
| ኸ [khä]   ኹ [     | khu] ħ [khi]       | ኻ [kha]       | ኼ [khe]       | ሽ [khee]         | ኾ [kho]           |
| 0 [wä] 0.         | [wu] P [wi]        | Ψ [wa]        | 9 [we]        | ம [wee]          | <b>9</b> [wo]     |
| 0 [ä] 0-          | [ú] % [í]          | 9 [á]         | ٩ [é]         | ð [ée]           | ρ [ó]             |
| Н [zä] Н          | [zu] H. [zi]       | H [za]        | H. [ze]       | ੀ [zee]          | н [zo]            |
| ਮ [jä] ਮ          | [ju] <b>K</b> [ji] | ዣ [ja]        | ዤ [je]        | ዥ [jee]          | ਮ [jo]            |
| የ [yä] ዩ          | [yu] & [yi]        | ß [ya]        | ۶ [ye]        | l [yee]          | ۴ [yo]            |
| ደ [dä] ዳ          | [du] ዲ [di]        | 4 [da]        | L [de]        | £ [dee]          | ۶ [do]            |
| 면 [djä] 및         | [dju] 꼭 [dji]      | স [dja]       | K [dje]       | Æ [djee]         | 耳 [djo]           |
| 7 [gä] <i>7</i>   | [gu] l [gi]        | ) [ga]        | 7 [ge]        | 7 [gee]          | 7 [go]            |
| டை[dchä] டி[d     | lchu] 🙉[dchi]      | •n[dcha]      | ♠[dche]       | <b>∿</b> [dchee] | <b>r</b> [dcho]   |
| m [ţä] m          | [ţu] n. [ţi]       | ๆ [ṭa]        | n. [ṭe]       | ጥ [ṭee]          | м [ţo]            |
| ጸ [pä]            | [pu] A [pi]        | 8 [pa]        | ጴ [pe]        | 名 [pee]          | Я [ро]            |
| θ [tsä] β         | [tsu] 7 [tsi]      | 9 [tsa]       | 7 [tse]       | ð [tsee]         | b [tso]           |
| ጸ [ṭsä] ጸ         | [tsu] & [tsi]      | Я [ṭsa]       | % [tse]       | ጽ [ṭsee]         | ۶ [tso]           |
| ٤ [fä] 4          | [fu] 6 [fi]        | 4 [fa]        | د [fe]        | ۶ [fee]          | <b>C</b> [fo]     |
| T [pä] Ŧ          | [pu] T [pi]        | J [ра]        | T [pe]        | T [pee]          | 7 [po]            |

The font table shows the Ethiopic alphabet, which was designed with METAFONT, and its phonetic representation. The Computer Modern family of fonts served as a raw model almost in every aspect. Fortunately, with slight modification, the CM parameter and driver files (of course under different names) filled a gap that would have required intensive work in defining and generating the font. The font has distinctive characteristics compared with the 'traditional' one. The height of all characters, except the families of "\(\tilde{n}, \tilde{\ta}, \tilde{n}, \tilde{\ta}, \tilde{n}, \tilde{\ta}", is the same. Full calligraphic effects are not added because the 'usual types' don't feature identical calligraphic patterns.

# Typesetting Ethiopic Alphabet

One of the serious challenges remaining in this project is that of incorporating the Ethiopic alphabet with the TEX typesetting system. Now, the testing process is underway, but some problems remain unsolved.

- a. Overall, there are more than 256 characters in the Ethiopic alphabet. Both METAFONT and TEX can handle 256 characters without problem, but hardware restrictions and the methods of usage require that the number of characters must be adjusted with the keyboard[3].
- b. Let's assume that problem (a) is solved using "ligtable" and "control sequences". Now, for a person who cannot speak and write English, but who wants to use the Ethiopic alphabet to typeset documents, there has to be an "Ethiopic editor". Thus, an interface between the TEX system and the Ethiopian language must be devised for non-English speaking users. These are the main problems that require

These are the main problems that require extensive effort in order to make the ETHTEX project fruitful. Hopefully, in the near future, these problems will be solved.

In the Fall of 1987, we were talking 'how we should start the project', but now we are talking 'how we should solve the remaining task', so that the project would be fruitful. The ETHTEX project was done partially as senior project at University of Houston-Downtown. Above all, it wouldn't have been possible to come this far without a profound commitment and genuine participation of Dr. Brian Bourgeois and Dr. Victor Espino, the faculty members of Department of Applied Mathematical Sciences at University of Houston-Downtown.

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# Typesetting Modern Greek with 128 Character Codes

Yannis Haralambous and Klaus Thull

"Ved dette været, når det regner så snør det"

- Frøydis Frosk

In european scripts where diacritical marks are common, there are (at least) two reasons to avoid TEX's accent mechanism in favor of many accented characters.

One is the possible misplacement of accents by dvitype's rounding algorithm; the second is lack or invalidity of hyphenation. For example, large portions of german text may be unhyphenatable, and, given the german inclination to long words, may not be in shape to be typeset at all. Thus, in Europe, the obvious thing to do is: let METAFONT put the accents onto the letters, then access these characters via TEX's ligature mechanism.

Accordingly, the greek fonts created by Silvio Levy<sup>1</sup> have 256 characters each, and are a fine tool to typeset greek texts, ancient as well as modern, except those containing the most recent unique accent "" (see below). But alas, there is the commercial world, whose device drivers just cannot do 256-code fonts (even .pxl-fonts were seen on the "Big-Tech" sales exhibition in West Berlin last winter). The free drivers are in better shape generally, but often the commercial ones cannot be disposed of in a hurry. So we decided to reduce these fonts to 128 characters. We kept only the ones strictly necessary for writing modern greek without misusing the \accent primitive. At the same time, we constructed some new fonts, which we describe below.

#### The Reduced Greek Fonts

In modern post-war greek, the use of the grave accent "'" ( $\beta\alpha\rho\epsilon(\alpha)$  progressively faded, so that only two accents and the breathings were left (this was the kind of greek the first author learned at school). So the first reduction we did on Levy's fonts was to omit all grave accents. Secondly, we made  $\sigma$  a free character again, so that in the transliteration one has to type s for  $\sigma$ , and c for  $\sigma$ . Thirdly, we omitted the iota subscribed letters. All these, however, can still be accessed by macros if so wished.

Let's recall now the procedure, most of which is due to Levy: to typeset greek, you get into "Greek mode" by typing \begingreek. Similarly, you get out by typing \endgreek, but if you have to do this often, it is better to type \greekdelims at the beginning of your file. In that case \$ is used to enter and leave greekmode, and \math takes the former meaning of \$ (do not forget to type "\\_"). The transliteration code is the following:

To get an acute (ὀξεία), or circumflex (περισπωμένη) accent you type ' (single quote), or ~ (tilde) resp. in front of the vowel. To get a rough (δασεία) or smooth (ψιλή) breathing you type < or >, resp., in front of the vowel or the accent, if there is one. A diaeresis (διαλυτικά) is represented by " (double quote), and for a diaeresis with acute accent, just type "' (double quote, single quote). To get a vowel with a iota subscript (ὑπογεγραμμένη) you have to use the macro  $\[ \] \[ \] \]$ 

If you need one of the omitted accents or combination of accents, you can get it by a macro: for example

- è by \grave{e},
- $\check{a}$  by  $\breve{a}$ ,
- $\bar{n}$  by \macron{h}.
- i by \roughgrave{i},
- ô by \smoothgrave{o},
- à by \diaeresisgrave{w}.
- υ by \diaeresiscircumflex{u},
- by \rhorough, and
- ở by \rhosmooth.

Finally, you have access to the following punctuation marks:

as well as the ten digits, parentheses, hyphen, endash, slash, percent sign, asterisk, plus and equal signs.

#### Some New Fonts

To write mathematics in greek one also needs slanted letters (for statements of theorems, according to amsppt style) and small capital letters (for titles and references). We have constructed these fonts, in the same reduced way, so that, together with the reduced Levy fonts, we obtain a complete family of greek fonts, namely regular, boldface, slanted, and small caps. We have called these fonts rgrrg, rgrbf, rgrsl, rgrsc. Inside of greek mode you just write \bf, \sl, \smc as usual and \rg (instead of \rm) to get the regular greek font.

Here is an example of an alleged mathematical text, complete with translation:

1.1.4. ΘΕΩΡΗΜΑ. Γιά κάθε θετικό ἀκέραιο n, ὑπάρχει μία τριάδα μή μηδενικῶν ἀκεραίων (x,y,z), τέτοια ὧστε

$$x^n + y^n = z^n.$$

ΑΠΟΔΕΙΞΗ ΤΟΥ 1.1.4. Γιά n=2, φτάνει νά πάρουμε x=3,y=4,z=5. Γιά n>2, ἀφήνουμε τήν ἀπόδειξη στόν ἀναγνώστη σάν ἄσχηση. ὅ.ἔ.δ.

1.1.4. THEOREM. For each positive integer n, there exists a triple of non-zero integers (x, y, z) such that

$$x^n + y^n = z^n.$$

PROOF OF 1.1.4. For n = 2, we find x = 3, y = 4, z = 5. For n > 2, the proof left to the reader as an exercise. **q.e.d.** 

#### Fonts for one-accent greek

Some years after the re-establishment of democracy in Greece in 1974, a new system of accentuation has been introduced, omitting completely breathings and subscript iota, and simplifying the two remaining accents into one "universal accent," ' (τονικό σημεῖο). This system is currently taught at school and it seems that any official document (including written examinations in some high schools) written in the old fashion multi-accent system is considered invalid (!).

So we thought that perhaps people would like to write in the old system and have a font to print the same text in fully official one-accent greek. We created fonts analogous to the reduced regular, boldface, and slanted which we have denoted by the prefix "m" (for μονοτονικό): mrgrrg, mrgrbf, mrgrsl. Note that the small capitals font rgrsc

doesn't have any accents at all, and so may be used in any accent system.

These new fonts are designed to work with the same input as the old accent system. The printed text will follow the current grammar<sup>2</sup> (at least concerning the accent), with one exception: monosyllables (like articles, prepositions and other auxiliary words) don't take any accent at all. To solve this problem we are working at a Pascal word processor program, based on Fred M. Liang's packed trie device, which will, once given the list of the accented monosyllables, recognize them, and replace them by non-accented words. According to the dictionary of H. Mihiotis<sup>3</sup>, there are 284 such words, to which we must add many new and foreign words.

Of course, you can write your text in one-accent greek right away (unfortunately there is no "magic" macro to transform it back into multi-accent greek ...). With these new fonts you will get a nice symmetric "universal" accent instead of an acute or a circumflex.

To write in one-accent greek you get into "Greek one-accent mode", by typing \beginmgreek. If you are in greek multi-accent mode already, you must use the macro \monotoniko. There is also the converse macro \polutoniko. So if you want to obtain

Ο Ηράκλειτος έλεγε «τὰ πάντα ῥεῖ» και είχε δίκιο! ...

you type

\beginmgreek O Hr'akleitoc 'elege \polutoniko

((t\grave{a} p'anta \rhorough e~i))
\monotoniko

kai e'iqe d'ikio!...\endgreek

#### The Greek Numeral Symbols

The so-called Ionian<sup>4</sup> system of numeration ( $\sim$ fifth century BC) consisted of the following numerals:

The letters F, A, A are called digamma, qoppa, sanpi. They belong to an older alphabet. Later on, as lowercase letters were introduced and as the need for higher numbers grew, the numerals became:

So, for example, the date February 16th, 1989 would be written if  $\Phi$ ebrouariou aand the following equality holds:

$$\sigma \zeta' + \psi \pi \theta' = \lambda \gamma \sigma'$$
.

Notice that there is no zero. Zero is, and has always been, the cardinal of the empty set which in Ancient Greece was not considered an entity in its own right.

To express numbers greater than 10,000 there were many ways. One of them was to use 10,000 as a base: thus, for example, 67,536,753 ( =  $6753 \cdot 10,000 + 6753$ ) was written M.  $\varphi \psi \gamma \gamma \cdot \varphi \psi \gamma$ .

EXERCISE: If  $-\gamma\omega\nu$ o means "-gon", which of the following polygons can by constructed by rule and compasses?

Let's return now to TeX: you can obtain these symbols by the following macros:  $\langle G, Vardigamma for F, Vardigamma for F, Vappa for <math>G, Vappa for G,  

#### Symbols for cypriotic greek

The official language of Cyprus is greek. It is also the language used in the mass-media and at school. But the language actually spoken is a dialect, derived from byzantine greek (and as it seems, far more faithful to ancient greek than the one spoken in Greece). Some literature has been written in the dialect, and since there are phonemes not available in the greek alphabet, cypriotic writers use several conventions of new symbols to express them.

In the convention we followed,<sup>5</sup> the symbols  $\check{\sigma}$ ,  $\check{\Sigma}$  stand for the sound "sh" (like "shower" in english, or "шашка" in russian),  $\check{\zeta}$ ,  $\check{Z}$  stand for " $\check{j}$ " (like "jazz" in english or "джунгли" in russian),  $\check{\psi}$ ,  $\check{\Psi}$  stand for a  $\psi$  followed by a  $\check{\sigma}$  (like "пшенитза"

in russian) and  $\xi$ ,  $\Xi$  stand for a  $\varkappa$  followed by a  $\check{\sigma}$  (like in hindi "kṣetriya").

You can get these symbols by the macros \ssh, \SSH, \dz, \DZ, \psh, \PSH, \ksh, \KSH. Here is an example of a small text using these symbols:

Δχιάλεξες τούς ξερόροτσους, δεντρόν μου, νά ριζώσεις, νά φάεις τήν ζωούλλαν σου, ποττέ σὄν θά στερχώσεις. Τζι ἔν κανεῖ πὄν'ξεροχαγιάς τζι ἔν ἔσει στάξην χῶμα νά σὅιεπαστοῦν οἱ ρίζες σου, πλαστῆχαν τζι ἄλλ'ἀχόμα. Οἱ σπαλαθχιές τζαὶ οἱ βατιές πᾶσιν νά σέ τυλίζουν, ἐπχιάσαν σε πού τόν λαιμόν, σφίγγουν σε νά σέ πνίξουν. Τζι ἄν ππέσει μιά σταξιά νερόν, ἐννά τήν πίννουν ἄλλοι τζι ἐννά σχεντζέρεις τζειαχαμαί, ἔναν ξεροδρουμπάλιν. Ἔθθα ξορτώσεις νά σὅιαστεῖς ποττέ τοῦ ἥλιου ἀμμάτι, γιατ'ἐννά σέ χασχιάζουσιν οἱ σπαλαθχιές τζι οἱ βάτοι. Τζι ἐσούνη, χαχορίζιχον, ἐννά δουλεύχεις γρόνους τζαὶ νά γυρεύχεις 'ποσπασιάν πού τούς χαχούς γειτόνους. Τζι οἱ κόποι εἰς τ'ἀνάθθεμαν. Μάγχουμου μέν προχάμεις. . . τζι ἐσούνη τό χατριν μου, φτωχόν μου, ἔννα χάμεις.

From Ilias Georgiou's "Geloklaman"

#### On hyphenation

There is still no greek hyphenation list, so one has to use hyphenation from other languages. We have compared on an ordinary text, the standard english (Liang), the german (Schwarz) and portuguese (Rezende)<sup>6</sup> hyphenation patterns. The results were surprising: on 267 possible hyphens, these three patterns missed 199 (!!), 141 and 149 resp, found 46, 115, 111 correct ones and 22, 11, 7 bad ones (the portuguese mistakes were less embarrassing than the german ones). So, for a temporary substitute, we would choose either the german or the portuguese patterns.

And since you will be forced to make corrections by hand, here are the complete actual rules of greek hyphenation:

Let  $c_1, c_2, \ldots, c_n$  be consonants  $(n \geq 2)$  and  $v_1, v_2, v_3, v_4$  vowels. Then we have

Rule 1. The combination  $v_1c_1v_2$  is separated as  $v_1 - c_1v_2$  (ex.  $\pi\alpha$ - $\rho\alpha$ - $\kappa\alpha$ - $\lambda\tilde{\omega}$ )

Rule 2. The combination  $v_1c_1 \ldots c_nv_2$  is separated as  $v_1-c_1 \ldots c_nv_2$  if there is a greek word starting with  $c_1c_2$  (λά-σπη, χο-φτε-ρός), else  $v_1c_1-c_2 \ldots c_nv_2$  (θάρ-ρος, ἐχ-θρός)

RULE 3. The combinations of vowels  $v_1v_2, v_1v_2v_3$  or  $v_1v_2v_3v_4$  are not to be separated if they are pronounced as one phoneme ( $d\eta$ - $\delta\delta$ -v), but d- $\eta\tau$ - $\tau o$ ,  $\pi$ i $\delta$  but  $\pi$  $\dot{0}$ -o).

S. Levy made in his fonts separate characters of all possible accented letters, to prevent problems

of hyphenation (TEX doesn't yet hyphenate words with accents). The only exceptions he made, were the two combinations ", " which occur only on monosyllables.

Ἐνῷ ἐσπέραν τινὰ ἐξαντλήσας τὰ μυρολόγιά του ἐκοιμᾶτο ὁ Φρουμέντιος ἐπὶ τῆς ἄμμου τῆς παραλίας, καταβὰς ἐξ οὐρανῶν ὁ ἀπόστολος ἐκεῖνος τῶν Σαξόνων ἤνοιξε διὰ μαχαίρας τὰ στήθη τοῦ κοιμωμένου, εἰσήγαγε τοὺς ἱεροὺς δακτύλους του εἰς τὴν ὀπὴν καὶ ἐξαγὼν τὴν καρδίαν ἐβύθισεν αὐτήν εἰς λάκκον πλήρη ὕδατος, ὅπερ ἡγίασεν προηγουμένως. Ἡ φλέγουσα ἐκείνη καρδία ἔφριξεν εἰς τὸ ὕδωρ ὡς σμαρὶς ἐντὸς τοῦ τηγανίου, ἀφοῦ δὲ ἐκρύωσεν, ἔθεσε πάλιν αὐτὴν ὁ ἄγιος εἰς τὸν τόπον της καὶ κλείσας τὴν πληγὴν ἐπέστρεψεν εἰς τὸν ἰδικόν του.

Έτυχέ ποτε, ἀναγνῶστά μου, νὰ ἀποκοιμηθῆς μὲ ἀνυπόφορον βῆχα, κοιμώμενος νὰ ἱδρώσης καὶ ἐξυπνήσας νὰ εὐρεθῆς ἰατρευμένος; 'Αγνοῶν ὅτι εἴσαι καλὰ ἀνοίγεις μηχανικῶς τὸ στόμα, ἴνα πληρώσης εἰς τὸν ἐπικατάρατον βῆχα τὸν συνήθη φόρον. 'Αλλὰ πόσην αἰσθάνεσαι χαράν, μὴ εὐρίσκων εἰς τὸν λάρυγγα τὸ ὀχληρὸν θηρίον! Οὕτω ἄμα ἤνοιξε καὶ ὁ Φρουμέντιος τοὺς ὀφθαλμούς, ἡτοιμάσθη νὰ προσφέρη εἰς τὴν ἀχάριστον Ἰωάνναν τὴν συνήθη δακρύων σπονδήν, ἀλλὰ παρὰ πᾶσαν προσδοκίαν οἱ ὀφθαλμοί του εὐρέθησαν ξηροὶ καὶ νὰ προγευματίση μᾶλλον ἢ νὰ κλαύση ἤσθάνετο ὄρεξιν μετὰ πολυήμερον νηστείαν ὁ καλὸς Βενεδεκτίνος.

From Emmanouil Roïdis' "The Popess Johanna (1866)"

Note that in one-accent greek, all accented letters are represented by separate characters in the code table, so that no hyphenation problem arises.

# Samples, Tables, and Remarks

#### The font rgrrg10

Καθόταν μπροστά της καί τήν κύτταζε. Νοιώθοντας μιά ἀπέραντη εὐχαρίστηση νά τήν βλέπει ἔτσι μπροστά του καί ἔνα ἀπέραντο ἀνικανοποίητο πού δέν μποροῦσε νά τήν τραβήξει στήν ἀγκαλιά του καί νά τήν φιλήσει ἐκεῖ στόν λαιμό πού τήν εῖχε φιλήσει τήν μία καί μοναδική φορά καί εῖχε νοιώσει μέσα του τήν πιό

| Layout  | for | fonts  | rgrrg.      | rgrbf.   | rgrsl |
|---------|-----|--------|-------------|----------|-------|
| may out | TOT | TOTTOD | * 6 + + 6 t | - 5- U-, | -5-0- |

|      | 0   | 1  | 2  | <i>'3</i> | 4  | <b>'</b> 5 | 6  | 7  |      |
|------|-----|----|----|-----------|----|------------|----|----|------|
| ′00x | -   | ά  | å  | ά         | ă  | ã          | ã  | ή  | ″0x  |
| '01x | ή   | ή  | ň  | ή         | η  | ယ်         | ů  | ယ် | UX   |
| '02x | చ   | ŭ  | ũ  | į         | į  | ί          | ใ  | ĩ  | ″1x  |
| ′03x | ĩ   | Ú  | ů  | ပ         | ប  | ,          | ũ  | έ  | IX   |
| '04x | 3.  |    |    | 1         | έ  | %          | ž  | 1  | ″ე   |
| '05x | (   | )  | *  | +         | ,  | -          |    | /  | "2x  |
| '06x | 0   | 1  | 2  | 3         | 4  | 5          | 6  | 7  | "3x  |
| 707x | 8   | 9  | :  | •         | ·  | =          | ,  | ;  | O.X. |
| ′10x | ~   | A  | В  | ó         | Δ  | E          | Φ  | Γ  | ″4x  |
| ′11x | Н   | Ι  | Θ  | K         | Λ  | M          | N  | О  | 47   |
| ′12x | П   | X  | P  | Σ         | T  | Υ          | 9  | Ω  | ″5x  |
| ′13x | [1] | Ψ  | Z  | ŏ         | ~  | ð          | y  | δ  | OX.  |
| ′14x | ò   | 8  | β  | ς         | δ  | ε          | φ  | Υ  | "6x  |
| ′15x | η   | -  | θ  | ж         | λ  | μ          | ν  | o  | O.A. |
| ′16x | π   | χ  | ρ  | σ         | τ  | υ          | δ  | ω  | "7x  |
| ′17x | ξ   | ψ  | ζ  | «         |    | »          | ~  | £  | / A  |
|      | ″8  | ″9 | "A | ″В        | "C | "D         | ″E | "F |      |

δμορφη στιγμή τοῦ καλοκαιριοῦ κι ὅτι τό καλοκαίρι αὐτό, φτάνοντας στό ἀποκορύφωμά του, εἶχε κιόλας περάσει. ᾿Αλλά δέν εἶχε ἀκόμα περάσει τελείως, γιατί ἐκείνη βρισκόταν τώρα μπροστά του. Καί δέν μποροῦσε νά κάνει τίποτα.

#### The font rgrbf10

Καθόταν μπροστά της καί τήν κύτταζε. Νοιώθοντας μιά ἀπέραντη εὐχαρίστηση νά τήν βλέπει ἔτσι μπροστά του καί ἔνα ἀπέραντο ἀνικανοποίητο πού δέν μποροῦσε νά τήν τραβήξει στήν ἀγκαλιά του καί νά τήν φιλήσει ἐκεῖ στόν λαιμό πού τήν εἶχε φιλήσει τήν μία καί μοναδική φορά καί εῖχε νοιώσει μέσα του τήν πιό ὅμορφη στιγμή τοῦ καλοκαιριοῦ κι ὅτι τό καλοκαίρι αὐτό, φτάνοντας στό ἀποκορύφωμά του, εῖχε κιόλας περάσει. 'Αλλά δέν εῖχε ἀκόμα περάσει τελείως, γιατί ἐκείνη βρισκόταν τώρα μπροστά του. Καί δέν μποροῦσε νά κάνει τίποτα.

#### The font rgrsl10

Καθόταν μπροστά της καί τήν κύτταζε. Νοιώθοντας μιά ἀπέραντη εὐχαρίστηση νά τήν βλέπει ἔτσι μπροστά του καί ἔνα ἀπέραντο ἀνικανοποίητο πού δέν μποροῦσε νά τήν τραβήξει στήν ἀγκαλιά του καί νά τήν φιλήσει ἐκεῖ στόν λαιμό πού τήν εἶχε φιλήσει τήν μία καί μοναδική φορά καί εἶχε νοιώσει μέσα του τήν πιό

δμορφη στιγμή τοῦ καλοκαιριοῦ κι ὅτι τό καλοκαίρι αὐτό, φτάνοντας στό ἀποκορύφωμά του, εἶχε κιόλας περάσει. ἀλλά δέν εἶχε ἀκόμα περάσει τελείως, γιατί ἐκείνη βρισκόταν τώρα μπροστά του. Καί δέν μποροῦσε νά κάνει τίποτα.

## The font mrgrrg10

Καθόταν μπροστά της και την κύτταζε. Νοιώθοντας μια απέραντη ευχαρίστηση να την βλέπει έτσι μπροστά του και ένα απέραντο ανικανοποίητο που δεν μπορούσε να την τραβήξει στην αγκαλιά του και να την φιλήσει εκεί στον λαιμό που την είχε φιλήσει την μία και μοναδική φορά και είχε νοιώσει μέσα του την πιο όμορφη στιγμή του καλοκαιριού κι ότι το καλοκαίρι αυτό, φτάνοντας στο αποκορύφωμά του, είχε κιόλας περάσει. Αλλά δεν είχε ακόμα περάσει τελείως, γιατί εκείνη βρισκόταν τώρα μπροστά του. Και δεν μπορούσε να κάνει τίποτα.

#### The font mrgrbf10

Καθόταν μπροστά της και την κύτταζε. Νοιώθοντας μια απέραντη ευχαρίστηση να την βλέπει έτσι μπροστά του και ένα απέραντο ανικανοποίητο που δεν μπορούσε να την τραβήξει στην αγκαλιά του και να την φιλήσει εκεί στον λαιμό που την είχε φιλήσει την μία και μοναδική φορά και είχε νοιώσει μέσα του την πιο όμορφη στιγμή

Layout for fonts mrgrrg, mrgrbf, mrgrsl

|      | 0  | 1  | 2  | <i>'3</i> | 4  | <i>'</i> 5 | 6  | 77 |      |
|------|----|----|----|-----------|----|------------|----|----|------|
| '00x | 1  | α  | α  | ά         | á  | å          | å  | η  | ″0x  |
| '01x | ۶  | ή  | ή  | ή         | ή  | 3          | 3  | ۵  | - Ox |
| ′02x | ંઉ | ပ် | ۵  | ن         | Ĺ  | į          | l  | Į  | ″1x  |
| ′03x | l  | د  | د  | 5         | ٥  | ,          | Ů  | ε  | 1.   |
| '04x | ω  |    | :  | *         | Ė  | %          | Ė  | •  | ″2x  |
| '05x | (  | )  | *  | +         | ,  | ,          | •  | /  | 2.1  |
| '06x | 0  | 1  | 2  | 3         | 4  | 5          | 6  | 7  | ″3x  |
| ′07x | 8  | 9  | :  | •         |    | =          |    | ;  |      |
| ′10x | •  | A  | В  | Ò         | Δ  | E          | Φ  | Г  | "4x  |
| '11x | Н  | I  | Θ  | K         | Λ  | M          | N  | 0  | 7.   |
| ′12x | П  | X  | P  | Σ         | Т  | Υ          | •  | Ω  | ″5x  |
| ′13x | Ξ  | Ψ  | Z  | Ò         |    | Ò          | •  | 0  | OX.  |
| ′14x | o  | α  | β  | ς         | δ  | ε          | φ  | Υ  | "6x  |
| ′15x | η  | Ĺ  | θ  | х         | λ  | μ          | ν  | 0  | O.A. |
| 16x  | π  | χ  | ρ  | σ         | τ  | υ          | Ů  | ω  | ″7x  |
| ′17x | ξ  | ψ  | ζ  | «         |    | »          | •  | Ė  | / X  |
|      | "8 | ″9 | "A | "В        | "C | "D         | "E | "F |      |

| Layout for font rgrsc |    |    |    |           |    |            |    |          |      |
|-----------------------|----|----|----|-----------|----|------------|----|----------|------|
|                       | 0  | 1  | 2  | <i>'3</i> | 4  | <b>'</b> 5 | 6  | 77       |      |
| '00x                  | -  | `  | °  | ^         | •  | ~          | ~  | -        | ″0x  |
| '01x                  | þ  | è  | 8  | f         | F  | ,          | 70 | Λ        | ΟX   |
| '02x                  | ٩  | P  |    |           | -  | ′          |    |          | "1x  |
| ′03x                  |    |    |    |           |    | ,          |    |          | 1.X  |
| '04x                  |    | !  | •• |           |    | %          |    |          | "2x  |
| ′05x                  | (  | )  | *  | +         | ,  | -          |    | /        |      |
| '06x                  | 0  | 1  | 2  | 3         | 4  | 5          | 6  | 7        | "3x  |
| ′07x                  | 8  | 9  | :  | •         |    | =          |    | • •      | 3X   |
| ′10x                  |    | A  | В  |           | Δ  | E          | Φ  | Γ        | ″4x  |
| ′11x                  | H  | I  | Θ  | K         | Λ  | M          | N  | О        |      |
| ′12x                  | П  | X  | P  | Σ         | T  | Υ          |    | $\Omega$ | ″5x  |
| ′13x                  | Ξ  | Ψ  | Z  |           |    |            |    |          | - 3x |
| ′14x                  |    | A  | В  | Σ         | Δ  | E          | Φ  | Г        | "6x  |
| ′15x                  | Н  | I  | Θ  | K         | Λ  | М          | N  | 0        |      |
| ′16x                  | П  | х  | P  | Σ         | Т  | Υ          |    | Ω        | ″7x  |
| ′17x                  | Ξ  | Ψ  | Z  | «         |    | »          |    | 9        |      |
|                       | ″8 | ″9 | "A | ″В        | "C | "D         | "E | "F       |      |

του καλοκαιριού κι ότι το καλοκαίρι αυτό, φτάνοντας στο αποκορύφωμά του, είχε κιόλας περάσει. Αλλά δεν είχε ακόμα περάσει τελείως, γιατί εκείνη βρισκόταν τώρα μπροστά του. Και δεν μπορούσε να κάνει τίποτα.

#### The font mrgrsl10

Καθόταν μπροστά της και την κύτταζε. Νοιώθοντας μια απέραντη ευχαρίστηση να την βλέπει έτσι μπροστά του και ένα απέραντο ανικανοποίητο που δεν μπορούσε να την τραβήξει στην αγκαλιά του και να την φιλήσει εκεί στον λαιμό που την είχε φιλήσει την μία και μοναδική φορά και είχε νοιώσει μέσα του την πιο όμορφη στιγμή του καλοκαιριού κι ότι το καλοκαίρι αυτό, φτάνοντας στο αποκορύφωμά του, είχε κιόλας περάσει. Αλλά δεν είχε ακόμα περάσει τελείως, γιατί εκείνη βρισκόταν τώρα μπροστά του. Και δεν μπορούσε να κάνει τίποτα.

We conclude with the following remark: people writing french, czech, turkish or other languages with many diacritical marks complain that there is no space left in Computer Modern to incorporate already-accented letters. The solution (in the case of French) that Désarménien<sup>7</sup> proposed, was to replace greek uppercase letters by the french é, è, ê, ô, î, â, û, à, ù. But then the question is: where to put the greek uppercase letters, which are necessary for mathematical formulas. We answer: if

you have the greek rgr family of fonts, you already have all kinds of greek uppercase letters. Just take them from there! Of course, math families must be restructured in that case since math family 7 cannot be used for those letters anymore. As Gariepy<sup>8</sup> pointed out already, the inconvenience with this solution is that for every language with accents you will need another cm family of fonts. That's why we still believe that the best once and for all solution would be to be able to work with fonts of 256 characters.

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# Erratum:

Chess Printing via METAFONT and TEX TUGboat Vol. 10, No. 2

Zalman Rubinstein

Editor's note: Within the METAFONT code for the pawn on p. 171, {dir 135} should be replaced by {dir 315}.

# Resources

#### Users' Guide to LaTeX-help

Max Hailperin

All sites with IATEX should have one or more IATEX experts to help users. Those experts communicate with each other about difficult problems through various forums, including the TEXhax mailing list.

Lately, many sites have installed IATEX without having, acquiring, or developing a IATEX expert. Many simple IATEX questions from those sites have been posted directly to TEXhax, clogging it and prompting redundant replies.

Therefore, a number of TEXhax subscribers have formed a volunteer IATEX question answering corps. IATEX users with questions should take the following steps:

numbered

- Read the manual very carefully, including a careful check of the index. Most questions are answered there.
- Check whether anyone locally can answer your question. Consider not only paid systems staff but also more experienced users. Similarly, if you paid a commercial company good money for IATEX, you should demand customer support from them—after all IATEX is available for free.
- See if you can work it out yourself, and in the process build IATEX expertise, by use of careful test cases, tracing mode, examining the IATEX source files, etc. Don't go crazy if you're a non-programmer, but give it a shot.
- If all of the above fail, don't send mail to TEXhax. Instead, send mail to

LaTeX-help@sumex-aim.Stanford.EDU.

Your mail will automatically be forwarded to a member of the volunteer corps, in a round-robin rotation. You should hear back shortly, either with a solution to your problem, a request for additional information, or the remark that it exceeded the volunteer's abilities and has been forwarded to other experts, including further volunteers and the TEXhax mailing list. If you don't hear anything after waiting a reasonable period, write to

LaTeX-help-coordinator@

sumex-aim.Stanford.EDU
with as much information about your original

mailing as you have, and the coordinator will try to track down how it got lost.

Please do not abuse this service. We volunteers have lots of work of our own to do, and will not continue volunteering if the burden is excessive. Make sure you try steps 1–3 before step 4, and always be eager to help others locally who are a step behind you. Also, join TUG (the TEX Users Group) if you haven't and avail yourself of their classes and publications to develop in-house IATEX expertise.

If you have any questions or comments on this, please write to

LaTeX-help-coordinator@

sumex-aim.Stanford.EDU

not directly to the current person holding that position, as it may change.

Editor's note: Additional volunteers for this project are welcome. Anyone who wishes to lend a hand should get in touch with the coordinator.

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 Palo Alto, CA 94304
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#### T<sub>E</sub>X-Ed

Yin Kean

At the TFX User's Group 10th Anniversary Conference (September 1989), many attendees expressed similar concerns on the courses that are currently being offered by the TFX User's Group. In general, it was believed that the TEX user community is evolving and that training materials and courses need to be developed for the changing nature of the TEX user community. As a result, several proposals were drawn-up and discussed at the conference. To continue discussing and refining the proposals, TFX-Ed, a listsery mailing list has been created at the University of Illinois at Chicago. TEX-Ed will also serve as a forum on all educational aspects of TEX in general, and teaching materials such as templates, macros, etc. will also be obtainable from TFX-Ed archives. The teaching materials may

eventually be of interest to TEX User's Group, and will be removed, in which case, from the archive and be handled by them.

#### To Subscribe or Signoff TeX-Ed

TEX-Ed is accessible to all through Bitnet or Internet via a LISTSERV machine. To add your name to a list, IBM/VM users should send an interactive message as follows:

TELL LISTSERV AT UICVM SUB TeX-Ed  $\langle your\ name \rangle$  For example,

TELL LISTSERV AT UICVM SUB TeX-Ed John Doe LISTSERV picks up your userid and node name automatically.

VAX/VMS sites running JNET version 2 can send an interactive message such as:

SEND LISTSERVQUICVM SUB TeX-Ed (your name)

Users with other environments can contact their local user services group for assistance. Users without interactive messaging capability can send "Command jobs" to LISTSERV via RFC822, PROFS, or IBM NOTE formatted mail.

To remove your name from any list substitute SIGNOFF for SUB as:

SEND LISTSERVQUICVM SIGNOFF TeX-Ed

#### Submitting the Archives

The archives is maintained by the Computer Center at the University of Illinois at Chicago. The archives consist of course materials which any individual or groups have developed and find effective for the teaching of TEX. The material submitted must include the author's name, the person to contact for more information if different than the author, a description of the environment under which the program or file operates, date of the current version, and a comment if further development is expected. Send the file for the teaching archive to

U46491QUICVM

or

U46491Quicvm.cc.uic.edu to be reviewed and installed.

#### Retrieving the Archives

Information in the archives can be retrieved as individual files describing single programs. If you have access to BITNET through a VM system you can communicate with the LISTSERV virtual machine by using the command

tell listserv at uicvm get  $[\langle filename \rangle \ \langle filetype \rangle]$ 

where "\(\filename\)\(\filetype\)" will be replaced by the filename and filetype of the file in which you are interested.

If you are on the Internet, send a standard note addressed to

listservQuicvm.cc.uic.edu

The note should contain just the appropriate LIST-SERV commands, such as

 $\begin{array}{ll} \texttt{get} & [\langle filename1 \rangle \ \langle filetype1 \rangle] \\ \texttt{get} & [\langle filename2 \rangle \ \langle filetype2 \rangle] \end{array}$ 

substituting the names of the files of interest.

Individual files can be retrieved once you know the name of the appropriate file. For example,

tell listserv at uicvm get filename filetype would retrieve the file FILENAME FILETYPE.

# Other useful LISTSERV commands

The LISTSERV software allows you to request to be informed of any updates to certain files by means of the AFD ("Automatic File Distribution") and FUI ("File Update Information") commands. LISTSERV will send you information about its own commands if you request it. You can get this information by using the commands like:

info ?
info refcard
get listafd memo

These commands are used as the message of "tell listserv at uicvm" or the contents of standard notes sent to the LISTSERV machine.

#### **Anonymous FTP**

The archive files are also available via anonymous FTP at UICVM. After logging on to userid

ANONYMOUSQUICVM.CC.UIC.EDU

issue the command

CD TeX-Ed.191

to access the TeX-Ed directory.

Yin Kean
 University of Illinois at Chicago
 Computer Center, Mail code 135
 Box 6998
 Chicago, IL 60680
 U46491@UICVM.uic.edu

# Contents of the Clarkson Archive Server as of 22 September 1989

Michael DeCorte

Due to the size of the archive, this listing will only contain updates to the archive. The first issue of the year contains the complete list of files.

A few changes have been made. One, you can now get files via tape for a small charge. Two, I am now working in Philadelphia but will continue to maintain the Archive Server. Special thanks to Rob Logan for helping to maintain the Archive.

As always, submissions are encouraged. If you do submit a file please include at the top of the file: your name; your email address; your real address; the date. Also please make certain that there are no lines in the file longer than 80 characters as some mailers will truncate them. Mail should be sent to

mrd@sun.soe.clarkson.edu archive-management@sun.soe.clarkson.edu

#### For Internet users: how to ftp

An example session is shown below. Users should realize that ftp syntax varies from host to host. Your syntax may be different. The syntax presented here is that of Unix ftp. Comments are in parentheses. The exact example is for retrieving files from the IATEX Archive; the syntax is similar for the other archives only the directories differ. The directory for each archive is given in its description.

#### Non-Internet users: how to retrieve by mail

To retrieve files or help documentation, send mail to archiver-server@sun.soe.clarkson.edu with the body of the mail message containing the command help or index or send and the command path. The send command must be followed by the name of the archive and then the files you want. The path command must be followed by a path from Clarkson to you in domain style format. This means

that Clarkson can only send mail to Internet, Bitnet and registered UUCP sites. Therefore host!user is guaranteed to bounce but user@host.UUCP will work. For example this user should send

To: archive-server@sun.soe.clarkson.edu
Subject:
path user@host.UUCP
send latex-style Readme Index
send latex-style resume.sty

Unfortunately it is not at this time possible for mail users to request files larger than 100k. They are only available via ftp or tape.

Traffic on the network servers and gateways has been very high recently, and in order to provide improved service, there have been some volunteers to maintain local "slave" repositories of the LATEX style collection. There is usually a geographic or network restriction requested, since the idea is to cut down traffic, not add to it. The following areas will be covered by the volunteers listed.

■ Bitnet users: Texas A&M maintains a list-server and file-server which is already handling (with TEX-L) much of the Bitnet distribution of TEXhax. An inquiry via listserv will retrieve a list of all TEX-related files:

tell listserv at tamvm1 get tex filelist

- UK users: Aston University maintains a TEX archive covering all aspects of TEX, IATEX, METAFONT, and ancillary software. UKTEX (like TEXhax) digests are distributed from Aston. For users with Colour book software FTP access is available; for all users mail access is available. Send enquires in the first instance to info-tex@uk.ac.aston (via internet use pabbott@nss.cs.ucl.ac.uk).
- Italian users: Marisa Luvisetto and Max Calvani maintain a SPAN/DECNET depository. They have software for redistribution

#### Sample FTP session for Internet users

% ftp sun.soe.clarkson.edu
... (a.k.a. 128.153.12.3)
... (general blurb)
user: anonymous
password: <any non-null string>
ftp> cd pub/latex-style (where the files are)
ftp> ls (to see what is there)
... (lots of output)
ftp> get Index
... (more blurb)

like the latex-style collection, Beebe's driver family, TEXhax, TEXMAG, UKTEX magazines, dvitovdu, psprint, texsis. For more info on what is available and how to get it, please send a mail message to 39947::luvisetto or 39003::fisica. American users can also contact Ed Bell at 7388::bell. Max Calvani's internet address is fisica@astrpd.infn.it.

■ Canadian users: A shadow copy of the IATEX Style Archive is kept on neat.ai.utoronto.ca, and is updated automatically from the master source. It can be accessed via anonymous FTP (128.100.1.65). Mail access is also possible by mailing to info@ai.utoronto.ca or utai!info. For more details about mail access, send a message to that address with a message body that reads

request: info
topic: help

request: latex-style

topic: info

Additional volunteers for slave depositories should contact Michael.

# Tape Distribution by USMail

To obtain archives on tape via US-mail send

Rob Logan
 ERC
 Clarkson University
 Potsdam NY 13676

a self addressed stamped tape (8mm, 0.25 inch, 0.5 inch) with a check for \$20 made to Clarkson University and a list of the archives that you want (eg latex-style and texhax). You can ask for as many archives as will fit on the tape, but you may not ask for individual files. The tape will be written in Unix tar format. Unless you specify otherwise, the tape will be written at the highest possible density (0.5 inch at 6250 BPI, 8mm at 2.3 gigabytes per tape, 0.25 inch at 60 megabytes per tape). If you do not live in the US, we will provide postage if you send a self-addressed tape without stamps and a check for \$40 instead of \$20.

NOTE: if the tape is not self addressed we will keep the tape and use it for backups.

For your information, money is used to pay a student to copy the tapes, and any money left over is put into an account from which we will eventually buy a disk drive dedicated to the archive server. Contributions are strongly encouraged and tax deductible.

#### Distribution for IBM PC and clone users

There are two sources.

 David W. Hopper 446 Main Street Toronto, Ontario Canada M4C 4Y2

has IATEX style files only. David has in been in a state of flux for a little while and would like to apologize for any delays. If you have not received requested files from him you should get in contact with him. Send:

- 1. Either one 1.44 MB 3.5 inch diskette, one 1.2 MB diskette or four 360 KB diskettes, blank and formatted;
- 2. Indication of the format required;
- 3. A self-addressed mailer; and
- 4. A \$5.00 donation per set of files, to cover postage and equipment wear & tear. (If you live outside North America, airmail delivery will probably require more postage. You should probably contact David for details.)
- 5. No phone calls or personal visits please.
- Jon Radel
   P. O. Box 2276
   Reston, VA 22090

has IATEX style files and other material including TEX. For a list of what is available and other information send a SASE.

#### AMS-TEX Sources

This contains the TEX source needed to build AMS-TEX. It is a duplicate directory of tex.amstex on Score. Files are located in pub/amstex for ftp users. Mail users should request files from the amstex archive.

#### AMS-TEX Style

This contains style files specific to  $\mathcal{A}_{\mathcal{M}}S$ -TEX users. Files are located in pub/amstex-style for ftp users. Mail users should request files from the amstex-style archive.

#### BIBTEX Sources

This contains the BibTEX style files and the WEB files need to build BibTEX. It is a duplicate directory of tex.bibtex on Score. Files are located in pub/bibtex for ftp users. Mail users should request files from the bibtex archive.

#### BIBTEX Style

This contains files that are specific to version 0.99 of BibTeX. Many of these files are to be used with files in the IbTeX Collection. Files are located in pub/bibtex-style for ftp users. Mail users should request files from the bibtex-style archive.

#### BibTeX 0.98 Style

This contains files that are specific to version 0.98 of BIBTEX. Many of these files are to be used with files in the IATEX Collection. Files are located in pub/bibtex-style-0.98 for ftp users. Mail users should request files from the bibtex-style-0.98 archive.

#### CM Fonts

This contains the METAFONT files needed to build the CM fonts. It is a duplicate directory of tex.cm on Score. Files are located in pub/cm-fonts for ftp users. Mail users should request files from the cm-fonts archive.

#### DVI Driver Standards

This contains digests from the DVI Driver standards committee and articles about DVI standards here. Files are located in pub/dvi-standard for ftp users. Mail users should request files from the dvi-standard archive. Digests are named driver.YY.MM.V where YY is the year of the issue, MM is the month and V is the volume.

# IATEX Sources

This contains the TEX files needed to build IATEX. It is a duplicate directory of tex.latex on Score. Files are located in pub/lamport for ftp users. Mail users should request files from the lamport archive.

# **METAFONT Sources**

This contains the WEB files needed to build META-FONT. It is a duplicate directory of tex.mf on Score. Files are located in pub/mf for ftp users. Mail users should request files from the mf archive.

#### T<sub>F</sub>X Documentation

This contains documentation on TEX. It is a duplicate directory of tex.doc on Score. Files are located in pub/tex-doc for ftp users. Mail users should request files from the tex-doc archive.

# TeX Inputs

This contains the TEX files needed to build plain TEX. It is a duplicate directory of tex.inputs on Score. Files are located in pub/tex-inputs for ftp users. Mail users should request files from the tex-inputs archive.

#### T<sub>F</sub>X Sources

This contains the WEB files needed to build TEX. It is a duplicate directory of tex.web on Score. Files are located in pub/tex-source for ftp users. Mail users should request files from the tex-source archive.

# T<sub>E</sub>X Fonts

This contains the METAFONT files for user contributed fonts. Files are located in pub/tex-fonts for ftp users. Mail users should request files from the tex-fonts archive.

# TEX Programs

This contains programs that are of general interest to TEX users in general. Files are located in pub/tex-programs for ftp users. Mail users should request files from the tex-programs archive.

# TEX Style

This contains style files for plain TEX. Files are located in pub/tex-style for ftp users. Mail users should request files from the tex-style archive.

#### T<sub>E</sub>X Tests

This contains the files needed to test TEX using the triptest. It is a duplicate directory of tex.tests on Score. Files are located in pub/tex-tests for ftp users. Mail users should request files from the tex-tests archive.

#### TEXhax Digests

This contains all of the back issues of TEXhax. Files are located in pub/texhax for ftp users. Mail users should request files from the texhax archive. Files are named texhax.YY.NNN where YY is the year of the issue and NNN is the issue number.

# TEXMAG Digests

This contains all of the back issues of TEXMAG. Files are located in pub/texmag for ftp users. Mail users should request files from the texmag archive. Files are named texmag.V.NN where V is the volume number and NN is the issue number.

# **Transfig Sources**

This contains the C source for Transfig, a program that converts Fig output to other forms such as PICTEX. Files are located in pub/transfig for ftp users. Mail users should request files from the transfig archive.

#### TUGboat Files

This contains files related to *TUGboat*. It is a duplicate directory of tex.tugboat on Score. Files are located in pub/tugboat for ftp users. Mail users should request files from the tugboat archive.

#### UKTEX Digests

This contains all of the back issues of UKTEX. Files are located in pub/uktex for ftp users. Mail users should request files from the uktex archive. Files are named uktex.YY.NNN where YY is the year of the issue and NNN is the issue number.

# LATEX Style

This contains files that are specific to IATEX. Most of these are style files but some of them are programs. Some of the files have support BIBTEX style files that are in the BIBTEX Collection or the BIBTEX 0.98 Collection. Files are located in pub/latex-style for ftp users. Mail users should request files from the latex-style archive.

#### boxedminipage.sty

puts a box round a minipage

bsf.sty

Provide access to bold san serif

fonts in LATEX

deproc.sty DECUS proceedings style

farticle.sty French version of article.sty

frenchponct.sty

french punctuation

 ${\tt ltugboat.sty}$  for articles to  ${\it TUGboat}$ 

texnames.sty define a couple more TEX names

usenix.sty for Usenix conference proceedings

Michael DeCorte
 2300 Naudain Street H
 Philadelphia, PA 19146
 Bitnet: mrd@clutx

# Coming in January from the American Mathematical Society

Upgrades and new features for a number of the American Mathematical Society's TEX-related products will be available from AMS in January. The most important of these are:

- a style file for IATEX incorporating the mathematical typesetting features of AMS-TEX;
- Version 2.0 of AMS-TEX;
- an update and expansion of the current AMSFonts collection.

AMS-TEX, created by Michael Spivak with the sponsorship of the AMS, consists of TEX macros that facilitate the typesetting of complex mathematical formulas and displays. Version 2.0 was prepared by Spivak and AMS staff members and incorporates a number of improvements and changes suggested by users of  $A_MS$ -TEX. These include improved error and help messages; elimination of all known bugs; refinements to macros and other changes to conserve memory space; simplified access to fonts in addition to those defined in plain TFX. Some optional formatting features, such as the ability to use running heads, have been incorporated in the preprint style. Finally, the AMS-TEX macros, which are defined in the file amstex.tex, have been fully documented by Spivak in a separate file, amstex.doc, which is organized in parallel with amstex.tex.

Users of the old Version 1.1 of AMS-TEX can obtain the new version from the AMS free of charge. The upgrade package will include an explanation of the differences between the old and new versions and a summary of changes to The Joy of TEX. Those who have been using the AMS-onts package and wish to upgrade to AMS-TEX 2.0 must also upgrade the fonts (see below).

The AMS has also been working on making AMS-TEX and IATEX more compatible. As part of this effort, the AMS has sponsored the development of several document styles for IATEX. The first is an AMS-TEX style option that allows IATEX users to utilize many of the AMS-TEX mathematical macros within existing IATEX document styles. Two document styles, amsbook and amsart, utilize the AMS-TEX style option and provide formats suitable for a typical book or for an article that might appear in either a journal or a collection. If an author uses one of these document styles to prepare a manuscript, then that IATEX manuscript can be submitted to AMS publications, whereas

only AMS-TEX manuscripts were acceptable before. (The AMS-TEX document style option for IATEX is different from IAMS-TEX, a macro package Spivak is developing to incorporate some IATEX features into AMS-TEX.) TEX vendors have agreed to include the files which implement the AMS-TEX document styles and style option in all IATEX packages they sell in the future, and to make this upgrade available to all current IATEX users. In addition, the files will be available free of charge from the AMS and will reside in the public domain archives.

The third item is an update and expansion of the current AMSFonts collection. The new Cyrillic fonts from the University of Washington (the article by Dimitri Vulis, p. 332, of this issue of TUGboat uses these fonts, although with a ligature scheme different than that distributed by the AMS) are included in the new package. Also included are an extended set of Euler fonts (see Knuth's "Typesetting Concrete Mathematics," TUGboat 10#1, pp. 31-35) and many new sizes (smaller than 10 point) of previously available Computer Modern fonts. There will be two implementations of the new collection—one for PCs and mainframes, and one for use with Textures on the Macintosh. All the standard TEX magnifications will be available for both implementations. Anyone who has the original AMSFonts package can receive from the AMS, free of charge, the upgraded fonts and instructions for their use. The new fonts can be used either with or without AMS-TEX. However, they were created in conjunction with AMS-TEX Version 2.0, which in turn contains improvements that cannot be used without the new fonts; the new fonts are also not compatible with earlier versions of AMS-TEX.

Anyone wishing more information on  $A_MS$ -TEX Version 2.0 or on the new AMSFonts collection should contact

Customer Services Department American Mathematical Society P. O. Box 6248 Providence, RI 02940 800-321-4AMS or 401-455-4000 cust-serv@math.AMS.com

If requesting an upgrade of either item, please specify either the PC or the Macintosh implementation. Unless otherwise specified, the PC implementation of the upgrades will be supplied on 5.25" high-density diskettes; the Macintosh implementation will be supplied on double-sided, double-density 3.5" diskettes. If making a request by electronic mail, please provide a full postal address, as the

AMS-TEX files and the AMSFonts collection will not be shipped electronically.

There are two ways users may obtain the AMS-TEX style files for IATEX. First, users of electronic mail can receive these files electronically, by sending a request to the Society on Internet, at the address

#### ams-latex@math.AMS.com

Second, users may request the style files on IBM or Macintosh diskettes by contacting

Rosanne Granatiero Publications Division

at the Society's address given above.

# TEX EURO

Joachim Lammarsch

To communicate with other TeX users there are a lot of possibilities:

- TUGboat
- TFXhax
- UKTEX
- TEXmag

These are all digests and the UKTEX is the only one which appears weekly (*TUGboat* three or four times a year, TEXhax in uncertain periods and TEXmag sporadically).

Three further lists are used in Europe (EARN):

- GUT
- TEX\_D-L
- TEX\_D-PC

These are lists, which distribute each note (mail) separately. The languages which are used, are French and German. That's all I know.

In my opinion no real European list exists distributing each note (mail) separately and at once. Therefore I am trying to start a list for use in all of Europe. The languages can vary (not only English, French or German). To my mind people should use the language which is necessary to solve a given problem. For example, a Spanish TEX user having a question concerning only Spanish affairs would only be of interest for Spanish people. Then he can (should) use his own language. On the other hand, he can use the English language hoping for more help (I suppose that English is the most

commonly understood language by TEX users in Europe).

So we'll be able to use English as the only language, but considering that Europe is a multilingual continent, we should also use the other ones if it will be useful.

I have named the list

TEX-EURO

and it is installed at the

LISTSERV at DHDURZ1

For subscribing you should send the command

SUB TEX-EURO (your name)

to your nearest listserver or to LISTSERV@DHDURZ1.

The list is intended for use in Europe, but all TEX users outside are invited to join in, if they are interested.

I hope that TEX-EURO is a possibility for all the TEX people in Europe and all the European national groups to get in touch for better cooperation.

◇ Joachim Lammarsch Research center Universität Heidelberg Im Neuenheimer Feld 293 6900 Heidelberg Federal republic of Germany Bitnet: RZ92@DHDURZ1

#### GUTenberg will distribute MLT<sub>E</sub>X

Bernard Gaulle

Nous savons fort bien à GUTenberg que les francophones n'utilisent pratiquement plus que MLTFX et que ceux qui n'y sont pas encore passés souhaitent le faire. Malheureusement MLTFX fait l'objet d'une licence. Par ailleurs sa distribution en dehors du monde PC (version commercialisée par Personal T<sub>E</sub>X, inc.) n'est pas très conviviale. Il en résulte que différents freins réduisent sa diffusion. Conscient de l'intérêt de MLTFX dans le monde francophone et de ces divers problèmes, GUTenberg a souhaité depuis le début, qu'il soit mis dans le domaine public. Cela n'étant malheureusement plus possible GUTenberg a malgré tout obtenu de pouvoir distribuer gracieusement MLTEX à ses adhérents. Celà concerne les multiples versions UNIX ainsi que les versions VMS, MVS, NOS/VE et CMS. Ces derniers systèmes ne concernent que les centres de calcul donc relativement peu de sites. Par contre les versions UNIX et VMS concernent une très grande population. Les options de redistribution que GUTenberg prendra ne seront donc probablement pas les mêmes dans les deux cas. Mais il est probable que nous ferons tout le nécessaire pour que nos adhérents puissent obtenir une version directement installable sous UNIX et VMS, avec en plus tout l'attirail d'outils et de pilotes souhaitable (du genre de la distribution des disquettes AT dites 'GUT89'). Nous vous tiendrons au courant de l'évolution de cette distribution dans les Cahiers GUTenberg et sur la messagerie GUTenberg (liste GUT sur LISTSERV@FRULM11).

Nous remercions Michael FERGUSON pour son TEX multilangue et pour l'intérêt qu'il porte à GUTenberg.

Bernard Gaulle
 91403 Orsay Cedex, France
 Bitnet: UCIR001@FRORS31

#### A TEX Mailbox in Germany

Garry Glendown

In Germany, we don't have a lot of good BBS-Systems running. And as far as I know, none that has **any** support for TEX. So after getting a modem, I thought about starting one. Well, it is running now!

The Insider consists of two main parts: the Amiga part (which probably won't be of any interest for many of you out there), and the TEX part. Both include message and file libraries for general use.

Using the Insider. To get into this BBS, call the number: 06621/77923 in West Germany at 300 to 2400 Baud, F8N1. Login with your name and place where you live. You will then receive a short explanation of the features of The Insider (currently only in German. Anybody out there who wants to call from the States?). After that, add yourself to the user list by selecting 'J'. If I am there, I will give you access to the TEX boards right away, otherwise you'll be added during the next 24 hours

Features of the Insider. In the moment, I can offer the following features:

• private and public messages;

- a file library;
- access to the TeXhax-list (all 1989 issues online; '87 and '88 upon request);
- any files of the Unix-TEX distribution tape may be ordered (sorry, I can't afford filling my harddisk with 30 mbs of TEX). This will take something from 1 to 3 workdays, as I get them from our Apollo WS30;
- forwarding of questions to TEXhax, TUG or any other list/person accessible through Bitnet.

At the moment the box will only be online from 21:00 through 00:30 as I don't have enough users to "stay open" longer. This might change if there is enough demand for it. (If I'm there and have time to spare, I'll start it up when you ask for it.)

Garry Glendown
 Box R, APO NY 09141

or

Güldene Kammer 35 6430 Bad Hersfeld FRG

Phone: 0662177923 Bitnet: Garry@DGIHRZ01

# Towards a Complete and Comfortable TFX System for the Atari ST

Stefan Lindner and Lutz Birkhahn

Once upon a time. The Atari shareware TEX story began in August 1985 when we came upon the magazine Forschung; Mitteilungen der DFG dating from April 1983. In an article of only 1 page, Prof. Dr. H. Werner and Dr. Paul Janßen reported on a new typesetting program called TEX. In order to make its abilities clear, they showed a small formula in source code and its printout on a 9 pin writer. Although the print's quality was not very good we were enthusiastic. As we could not get more information at that time we forgot TFX for a while. In Autumn 1986 The Beauty of Fractals was published and after we had translated a few chapters (an excellent method to study a document in depth) we felt the need of an appropriate text system with the help of which we could typeset the formulas in the right way. And, what was more, the program should be appropriate for future theses and other works. Now we remembered the article on TFX.

The planning. Another search for literature in spring 1987 brought us to the series of books Computers & Typesetting. At that time we knew neither that TFX, METAFONT and everything belonging to them could also be bought on tape, nor that there were already implementations on PCs. After so many pages of source code had lost their horror (thanks to Lutz Birkhahn's art of persuading), we began to look for a programming language. The Pascal compilers which were available on the Atari ST were not very encouraging as they had great difficulties with 32 bit integers and arrays bigger than 32 kb. Anyhow, we had to type in the programs so that we could translate them into another language. Fortunately, all programs were written in a subset of Pascal which saved us from difficulties with VAR parameters and pointers while translating them. At that time, a number of C compilers were available which seemed to be much better than the existing Pascal compilers. 32 bit arithmetic and big arrays were never a problem for C and, what is more, C was also appropriate because of its preprocessor concept which is similar to the WEB macros. At first it might seem a bit foolish to type more than 1000 pages from books, but even if we had had the sources on magnetic tape or disc we would have first needed to adapt the program TANGLE to the ST and then to write a Pascal to C translator.

The realisation. We had found the programming language, and, precisely on April 1, 1987, we started to transform it. Stefan Lindner dealt with TEX, Lutz Birkhahn with METAFONT, and this partition also shows the preferences of each. We needed one month for typing and transforming, then both programs were completely translated into C. This was only a fraction of the time which we would have needed for adapting TANGLE and writing a Pascal to C translator.

Our first attempt to compile TeX ended quite soon with a compiler bug causing the computer to hang up. The following months passed with looking for typing mistakes and compiler errors. The last typo was found in December 1987, but even then the compiler did not want to translate the program in the right way. In January 1988 Stefan Lindner changed the compiler and the new one soon gave birth to the first running version, but it was very big and very slow. But even in this version were some errors. It was not until June 18, 1988 that the TRIP test was passed successfully. In July and August, TeX was adapted to Borland's new Turbo

C Compiler which rewarded us with a very small and fast program. On August 31, 1988 the TRIP test with version 2.93 of TEX and the new compiler was passed without any error. In this form, the implementation was fully working.

The development of METAFONT was more or less the same. In December 1987 we were able to admire the first simple graphic produced by METAFONT, but it had to be drawn with the help of a file dump utility and a pencil as we had no printer drivers. But this little achievement encouraged us and so we could go on looking for mistakes. In April 1988 the TRAP test was passed successfully, whereupon we began immediately with an implementation of the output in GEM windows. In August of the same year we also finished the transformation to Turbo C.

The DVI drivers. Our next task was to write DVI drivers for the most current output devices. For us, it was most important to write a driver which could be easily adapted to any other output device providing only bit image graphics. Stefan Lindner did the main part of this work. We created a modular driver which at first prepares one page in memory and then sends it as a bit image to the output device. There is no other possibility with pin writers, but with laser printers allowing font downloading, it is not very efficient. We accepted this deficiency deliberately and our decision later proved to have been right as we were able to produce a prototype for a new printer within a few hours. During the first months of 1989 we went over the driver again very carefully, and increased its reliability in operation considerably. Within only two hours' time, we also made a workable previewer from the driver which at the moment can only be handled by keyboard. The drivers work with the packed (PK) format. Of course we also translated the program GFtoPK into C and delivered it together with METAFONT.

An integrated system. TEX and METAFONT are at first command line oriented programs which seem to be a little antiquated on the Atari ST with its modern GEM user interface (a window oriented operating system), and, in this form, they discourage many potential users. METAFONT particularly lives in the shadow as many users are already challenged by TEX and do not want to occupy their minds with another complex program. Also the additional step GFtoPK and the use of enlargements and mode\_defs contribute to that.

Klaus Heidrich and Reinhard Maluschka also saw these problems and so they developed a GEM oriented shell (see *TUGboat* 9#3, p.238, "Software-Ergonomics on the ST"). In autumn 1988 we got into contact with them for the first time, and, soon after, we met again for a working weekend. Together with these two authors we decided to continue our work on these programs to harmonize them.

The shell makes the use of TEX and META-FONT mere child's play. We will mention only a few of its many features here. After having chosen by mouse a text which is to be worked on, one enters a cycle. At first the editor is started and the text is loaded. You may specify the proper format file in a comment line within the first few lines of the document, e.g. "% macropackage=plain", which will be recognized by the shell. After editing and storing the text, TFX is started automatically. If TEX finds an error one can return to the editor by typing 'e' whereby the file actually in use is loaded and the editor automatically jumps into that line where the error occured. But this can only work if the editor which is used allows filename and line number as command line parameters. After correcting the error and leaving the editor, TFX is started again. If the TEX run this time is finished without mistakes, the previewer is invoked automatically afterwards and the first page is shown on the screen. If there are some fonts missing for the previewer it will show that by special notice. All missing fonts are reported into a batch file for METAFONT and can be produced by only one keyhit (alternatively also with the mouse). This contains not only the choice of the proper mode\_def and the size, but also the automatic call of GFtoPK.

The number of necessary passes for IATEX is determined automatically. If MakeIndex or BibTeX are available, the programs are also started automatically at the end of a IATEX run, but only if there have been any changes in the index or aux file. The average users do not get in contact with the underlying programs and are able to concentrate fully on their texts.

In order to install the whole package on hard disk or floppy disk, all input and output files may be scattered over different drives, partitions and subdirectories. A whole list of paths is allowed which is searched following the given order. The installation on hard disk is done automatically by a specially prepared program. Installing the programs on floppy drives is possible but does not allow comfortable working.

Previous to the real input of TEX, there can be a transformation of single characters into whole strings. In this way it is possible to prepare texts in a more or less readable form with a text editor which knows special characters with an ASCII code higher than 127 and is able to display them. Let's suppose the editor is able to show the character which has an ASCII code of 200. Then we will find in the file for translation the line

# '\200' = "\$\alpha\$"

and all displayed  $\alpha$ s will be replaced by  $\alpha$ s and will be processed in this form by TeX. In this way, one will roughly know what the result with TeX will be looking like while preparing the text.

The size of the mem array is at maximum 65535 words. TEX first of all gives away the memory for all the other static arrays. The remaining memory is then available for the mem array whose size will only be determined during runtime. We have also done an extended version of TFX providing enough memory for applications like PICTEX. The size of the mem array is only limited by the main memory of the Atari, but due to the enlarged array elements the minimum memory requirements are 2 MByte. METAFONT's mem array has been fixed at 65535 words. As it is not easy to create VIRTEX with 'preloaded formats' on the Atari ST, the structure of the format file has been modified slightly, and so the loading time of the format file can be neglected. The interrupt variable is supported; TFX and META-FONT can be stopped while they are working and, if necessary, be aborted. The proper key for that is, for reasons of ergnonomics, always the same in all other programs of the package.

TEX and graphics. A deficiency of TEX is the missing ability of including graphics. Up to now there have been no compulsory standards so that this variant, which will be described here, depends again on the computer. The underlying operating system, GEM, knows 2 standardised graphic formats, one of them object oriented and the other one a bitmap format. The actual inclusion of graphics into the text is to be done by the drivers. TFX only reserves an empty rectangle and writes a \special command to the DVI file. If using an object oriented format, the driver would need a complete Interpreter. First of all there is the problem of how to use the text commands as GEM has its own fonts. We chose the bitmap format which only needed the addition of a single function in the driver's source code. Moreover, this solution was to be only temporary, until a compulsory standard was formed. Another reason is the fact that the object oriented format is so little known and is only supported by a few graphic programs. Unfortunately the long awaited standard has not yet been completed, but there have been activities lately which let us hope again.

Distribution as shareware. In the beginning our own interest in TEX and METAFONT had been the reason for the implementation on the ST, but later, when the first running versions existed, we wanted to make the programs available to as many users as possible. It was clear from the beginning that the implementations should not be sold to a commercial software vendor but should be quite cheap so that above all other students would be able to buy them. But TFX and METAFONT are two programs which are too complex to be distributed as public domain. They are not to be used only by programmers or mathematicians, but also by all the other owners of a computer. Leslie Lamport created within LATEX an interface between the user and TEX which allows any user who is interested in the subject to write his texts with TEX.

Our purpose was also to spread TEX quite far with the help of our implementation. For this reason we sell the whole package in the form of Shareware. Everybody is allowed to copy and try it. Anyone who thinks it might be useful for his purposes and wants to work with it more often is supposed to pay the sums which are mentioned below and receives in return the most recent version of TEX or METAFONT. The concept of Shareware has many advantages. As it is so cheap, this implementation has become known throughout the German-speaking countries and in recent times also in the rest of Europe.

In return for the money you will not only get the most recent version and the option for a free update, but also telephone support. As students were the main group we wanted to reach, we came into contact with many of them and were able to win some new colleagues who contributed other drivers, MakeIndex, BibTeX and numerous macro packages.

All these inventions need to be examined, collected and integrated into the package. So our addresses have become the collecting point for all these voluntary works. The authors have joined the Shareware idea and hand their works over to us without charging a fee. It is only possible to actualize and coordinate the programs at any time if they are sold as Shareware (in contrast to full public domain) but this concept has proved to be right by the increasing number of voluntary colleagues. In this place I want to mention Klaus Heidrich, Robert Kiessling, Reinhard Maluschka and Michael Mies who stand for many others. All this is only

possible because Shareware allows one to ask for the complete source code which would be nearly impossible if the programs were sold by a firm. The price is to cover our expenses and not to make any profit. If there is a profit we use it for further development of the implementation.

Our future planning. An object oriented editor for IATEX pictures will soon be finished. A member of the laboratory for information technology in Hannover where the program was developed has kindly allowed us to distribute it; this is another success of the Shareware concept.

The whole purpose of the work is to produce a fully integrated package consisting of TFX, editor, previewer and drivers. An extended version will support the integration of WEB, CWEB and compilers in the same package. The Atari ST lacks the ability of multitasking, so that still some problems remain to be solved. The editor should run in one screen window from which TFX can be started. TFX runs in its own window in the background. Every page which is formatted is shown in a third window by the previewer. In the meantime one can continue writing the text and correct mistakes which are to be seen in the previewer window. If there is enough memory it is even possible to run METAFONT in another window. As already mentioned, much work remains to be done because these things ask too much of the ST's standard functions.

Availability. Both writers of the programs currently study computer science at the University of Erlangen (Germany).

TEX can be bought for \$35 (60 DM inside Germany) from Stefan Lindner at the address below. The package includes TEX, INITEX, IATEX, plain, the previewer, one printer driver and the GEM shell. Please do not forget to name the output device you use. The extended TEX version is sold only in combination with the normal TEX diskettes and needs additional \$15 (30 DM).

METAFONT (including INIMF) plus shell, CMR font sources and GFtoPK can be bought for \$30 (50 DM inside Germany) from Lutz Birkhahn at the address listed below.

For those who want to order both programs it is enough to send their order to one of the given addresses as both authors are in regular contact and will give the order to the one who is responsible for them.

A complete package consisting of both versions of TeX, METAFONT, MakeIndex, BibTeX, a collection of macros, 3 printer drivers of your choice and the source code for the drivers (including WEB

and CWEB) can be bought for \$130 (220 DM inside Germany).

Currently all documentation is in German, but we are planning to translate it into English in the near future.

Editor's note: The authors also supplied the following METAFONT mode\_defs for their output devices, along with accompanying commentary.

Some of the mode\_defs have a negative blacker value. This may cause problems with some fonts (e.g. cminch), but the result looks much better than with a blacker of 0. For the fonts which cannot be created with negative values, the blacker value has to be set to zero.

The Atari ST laser printer SLM804 is a write white engine. You have to use the modified CMBASE according to TUGboat Vol. 8 (1987), No. 1. We have introduced a new boolean write\_white\_engine in the mode\_setup macro, so there is only one CMBASE file which behaves differently according to the setting of this boolean.

```
% stlaser mode: to generate fonts for
% the Atari ST laser printer SLM804
mode_def stlaser =
 pixels_per_inch:=300;
 blacker:=-.25;
 fillin:=.5;
 o_correction:=0;
 write_white_engine:=true;
 enddef;
% psix_low mode: to generate fonts for
% the NEC P6 printer (180 dpi)
mode_def psix_low =
 pixels_per_inch:=180;
 blacker:=0.1;
 fillin:=.2;
 o_correction:=.6;
 enddef;
% psix_high mode: to generate fonts for
% the NEC P6 printer (360 dpi)
mode_def psix_high =
 pixels_per_inch:=360;
 blacker:=-.75;
 fillin:=.2;
 o_correction:=.75;
 enddef;
```

% starn1 mode: to generate fonts for
% the star NL-10 printer
mode\_def starn1 =
 pixels\_per\_inch:=240;
blacker:=-.6;
fillin:=0.2;
o\_correction:=.4;
aspect\_ratio:=9/10;
enddef:

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   Fürther Straße 6
   D-8501 Cadolzburg 2
   Germany
   09 103 / 28 86

Editor's note: The authors have asked that any correspondence for them be sent through Klaus Heidrich at

Bitnet: U0275@DGOGWDG5

#### VMS Site Coordinator's Report

David Kellerman

The TUG meeting this summer was a memorable one. I must be a bit of a traditionalist, because it was nice to have it back at Stanford, which still feels like "home" to TeX. The tenth anniversary brought back faces that haven't been around for a while, and I realized that the eight years I've been involved with this group has been long enough for people to age perceptibly—they looked wiser, too.

All this nostalgia was balanced by real excitement in the increasing "internationalization" of TEX. The strong activities of the European user groups and noticeable meeting attendance from outside the U.S. were topped off by the promise of TEX 3.0. It looks like these changes will put other Roman languages on an equal footing with English. And they're certainly going to keep people busy rewriting device drivers, constructing new fonts, and reworking hyphenation tables.

Several important things came out of the VMS "birds of a feather" session.

The last VMS distribution available through Maria Code, assembled by David Fuchs and Eric Berg, is in need of attention: it has slipped well out of date, and there is really no one left at Stanford to update it. There is a need for a public domain distribution with good coverage of the TFX software available for VMS, separate from the commercially supported distributions. Professor Knuth also indicated a personal interest in seeing the Maria Code distribution continue, both because Maria Code has provided a consistent service, and because royalty payments from that distribution continue to help defray costs from the TEX project. It was suggested that the DECUS TFX distribution for VMS, which is actively updated by Ted Nieland, might also be made available through Maria Code. Ted, upon prompting from several sources, has generously agreed to take steps to make this happen. He also mentions that the latest DECUS distribution is August, 1989; notable additions include TFX 2.991. and additional WEB and PostScript software.

Peter Abbott was present to describe the status of the TEX archive at Aston University, which, besides having an imposing selection of software, has knowledgeable staff who appear to have the time to keep it well organized and up to date. I wonder if this might provide another alternative for distribution through Maria Code.

All this activity has spurred me to upgrade my network connections. I am now available on the UUCP network at uunet!nls!davek and an Internet address will be forthcoming shortly. There is also a FAX number: 503-228-5662. I expect these to allow me to route information more quickly and to be more effective as site coordinator. There's still the telephone, too—tradition, remember?

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 UUCP: uunet!nls!davek

# Typesetting on Personal Computers

# TEX-PostScript output on non-PostScript devices

Alan Hoenig and Mitch Pfeffer

PostScript technology provides an alternative way to place typographic elements on a page. Newcomers to PostScript might feel that it and TEX are direct competitors, but they have little territory in common. For several reasons, you might want to translate a TEX dvi file into PostScript format, and several DVI-to-PostScript device drivers (for the PC) exist for this purpose. (PostScript drivers also exist for the Amiga and, of course, for the Macintosh.)

There are advantages to a PostScript way of life. Hundreds of PostScript fonts exist, and several hundred service bureaus exist to render your Post-Script files on their phototypesetters to generate true typeset-quality output. (A directory listing the more than 650 such bureaus in the United States is available from Ms. Jean Miller, Electronic Publishing & Printing, Dept. SBD, 29 N. Wacker Drive, Chicago, IL 60606, for \$7.50. the 2nd Annual Service Bureau Directory.) this convenience has a price; PostScript-compatible equipment costs substantially more than non-Post-Script equipment. (I also believe that PostScript service bureaus charge more than do TFX output services.) A PostScript Apple LaserWriter printer costs several times the non-PostScript Hewlett-Packard LaserJet II printer.

Several software bridges exist for generating PostScript output on a LaserJet (and selected dot matrix printers), and I wondered how useful they would be for doing TEX work. As it turns out, these programs are effective, but are very slow. Depending on your tolerance for pokey output, these programs may elicit rapture from those who crave font variety (but only modified rapture, as the PostScript fonts don't do math without substantial additional work).

#### Bitmapped versus Outline

It's important to understand the difference between *outline* fonts and *bitmapped* fonts. Normal PostScript fonts are outline fonts — PostScript specifications determine the outline of each character

which PostScript can scale to the point size you request.\* A PostScript laser printer interprets the outline on the fly as it processes a document and scales the outlines up or down to get different point sizes.

Each character in a bitmapped font contains the specific pattern of pixels required to generate that character at that size at a particular resolution. Computer Modern fonts are bitmapped, and the ramified directory structure on a PC to contain them all is necessary for keeping track of files for generating fonts at different design sizes and different magnifications. When used in TeX documents, bitmapped fonts can be previewed, whereas outline fonts cannot!

#### PostScript Interpreters

You may choose between two programs that take the PostScript outline descriptions and transform them to bitmapped descriptions with which the LaserJet (or various other printers) feel comfortable. (Remember, though, you won't be able to preview.) These are:

- GoScript, by LaserGo Inc., 9235 Trade Place, Suite A, San Diego, CA 92126; (800) 451-0088. List price is \$195, and it requires 640K RAM, 1MB hard disk space, DOS3.0 or greater; not copy protected. (One or more megabytes of EMS memory is recommended.)
- 2. Freedom of Press, by Custom Applications Inc., 5 Middlesex Technology Center, Billerica, MA 01821; (508) 667-8585. The list price is \$495, and this program requires 535K RAM, 4MB hard disk space, DOS2.1 or greater, and 512K or more of EMS memory. (The company recommends a numeric coprocessor if you plan to do extensive graphic work.)

Note Freedom of Press's special needs—it requires EMS (expanded) memory. (Be aware, though, that several utilities exist which will make your extended memory act as if it were expanded memory. This strategy works fine.)

Both programs work essentially the same way. They are easy to install. At the DOS prompt, enter the program name followed by any nonstandard PostScript fonts, followed by the name of your file. The name of your file must be complete; don't neglect the file extension if it exists! All interpreters, so far as I could tell, adequately rendered PostScript

<sup>\*</sup> Editor's note: This is roughly equivalent to TEX magnification, whereas the Computer Modern fonts have different shapes for different sizes.

# This is Gill Sans. This is Gill Sans Bold.

This is Computer Modern Roman.

# This is Gill Sans. This is Gill Sans Bold.

This is Computer Modern Roman.

Fig. 1. Gill Sans at 30pt, together with cmr10. GoScript (top), Freedom of Press (bottom).

graphics on the LaserJet, the printer I used in these experiments. (A nonstandard font is any font not normally resident in a PostScript printer.)

Both programs are slow. I prepared a test document consisting of the abstract to Don Knuth's article "Mathematical Typography" and set entirely in 12 point Bodoni (a PostScript font). GoScript required about four minutes, while Freedom of Press took 38 minutes!

Print quality is clearly superior with Freedom. In large letters, curves were properly sinuous and bitmapped characters in the document appeared as they should. Large curves came out vaguely polygonal with GoScript, and bitmapped characters appeared much heavier and muddier than they should have been. (See Figure 1.) But GoScript is cheaper, faster, and does not require special EMS memory. If you use your laser printer strictly as a proofing device, and plan to print your files on a phototypesetter, you may find GoScript output acceptable. The customer service representatives of both companies get high marks for courtesy and helpfulness.

Of course, to use these programs with TEX, you need to translate your TEX output to PostScript form. DVI-to-PostScript converters are available from several sources. Nelson Beebe has prepared a public domain version (available from several sources; Jon Radel is one such. For information on Jon's offerings, send a SASE to him at POB 2276, Reston, VA 22090, USA). Commercial versions can be furnished by ArborText and by Personal TEX. For this article, I used the Personal TEX ptips converter.

Conversion to PostScript form adds another step in the TEX life cycle. Rather than run the dvi file through the device driver, you must first convert the dvi file through the DVI-PostScript converter to create a ps file. It is this ps file that gets printed,

either directly on a PostScript printer or indirectly, if you use one of these interpreters to print the file onto a LaserJet.

But note that before you may use your DVI-to-PostScript converter, you will probably have make an entry into some auxiliary file. For ptips, this file is font.sub. PostScript fonts typically own lengthy names, such as MGillSans-Bold. Because of the DOS limitation on the length of file names, you cannot name this file with the same name. The outline file for this file might be called gilb.psf, and the auxiliary file contains the data which matches the file gilb to the font MGillSans-Bold. (Check your documentation carefully.)

# Calling PostScript Fonts in Your TEX Document

You set your font calls for PostScript fonts almost the way you do for Computer Modern fonts. The tfm file must be with your other tfm files, and the outline font file must be somewhere where the interpreter knows to find it. It's a good idea to keep all outline font files together in one hard-disk directory. In your source file, you might have a TEX statement like \font\gilbf=gilb at 30 pt, and thereafter you switch to this font with the command \gilbf. (Don't forget also the change to the font substitution file so the DVI-to-PostScript converter can make the equivalence between the font file and the font name.)

Both interpreters boast that they can duplicate some subset or superset of the standard complement of resident fonts in a true PostScript laser printer. These lookalike fonts are inaccessible to TEX users, as they do not come with font metric information. If you want a PostScript Times Roman (one of the standard resident fonts), you will have to purchase it separately. Both converter programs know where

to find your bitmapped fonts, but you will have to tell them where the outline files reside. Your GoScript command line might look like this:

# gs \psfonts\bodoni.pfa myfile.ps

assuming the Bodoni face is contained in the file bodoni.pfa in the directory \psfonts. Each font needs a separate mention on the command line and there is no way to continue an invocation. Therefore, you won't be able to include too many PostScript fonts in a file you interpret with GoScript. Freedom of Press requires the same mention in its command line, but it's smart enough to understand DOS wild cards. This is acceptable:

fp! \psfonts\\*.pfa myfile.ps

#### Bitmapped Fonts in PostScript Output

DVI-to-PostScript converters make it easy to combine bitmapped fonts, such as Computer Modern or Bitstream fonts (rendered with Fontware software), with PostScript outline fonts—the ps file that your DVI-to-PostScript creates explicitly contains the instructions for each bit-mapped character. Too many bit-mapped characters can really swell your ps file. When you use PostScript interpreters to render your file, you normally have to tell these programs where to find information about each non-standard outline font (that is, those fonts that are not normally resident in a PostScript printer). Interpreters render bit-mapped files properly without needing to be told where to find them.

If you use bit-mapped fonts, your PostScript file is no longer device independent. You doubtless have fonts on your computer appropriate to your output device. I use a laser printer, so my Computer Modern font files are appropriate to 300 dpi printers. But these are not right for your service bureau, whose phototypesetters are capable of much greater resolution. Before you ship your file to a service bureau, re-compile it making sure that TeX uses fonts appropriate to the resolution of the phototypesetter. See figure 2 to see what happens when a ps file in which are embedded 300 dpi fonts is printed on a 600 dpi device (Varityper VT600).

#### Phototypeset Output

In theory, your ps file is ready for rendering on a phototypesetter, but in fact there are some things to watch out for. Foremost, make sure that your service bureau has the same fonts you used, and that they are from the same digital foundry! But another problem has its roots in the fact that PostScript, like TFX, is a macro language. Unlike

This is a test of 12 point Dutch (Times Roman) rendered by a Varityper VT-600 type-setter with a resolution of 600dpi. This font, however, has been created at 300dpi. A B C D E F G H I J K L M N O P Q R S T U V W X Y Z a b c d e f g h i j k l m n o p q r s t u v w x y z 1 2 3 4 5 6 7 8 9 0

Fig. 2. Varityper PostScript output combined with cmr10.

TEX, PostScript users do not share a generally agreed upon standard such as plain.tex, so many DVI-to-PostScript converters create and use their own macro definitions for the ps file. You will need to convey this file to the service bureau as well, for otherwise those macros will be meaningless to the PostScript interpreter. For example, the ArborText driver relies on a file called psload.ps whereas Personal TEX's ptips seems to incorporate an equivalent body of macros into your ps file, so you needn't worry about porting anything additional to the service bureau.

Everyone knows that one of PostScript's strong points is graphics. The PostScript language includes a great facility for generating graphic images. Although this facility is greater than anything TEX can do, it is (in my opinion) much less sophisticated than METAFONT. Nevertheless, should you desire to include a graphic image into a TEX document, you can do so with your DVI-PostScript driver. With ptips, for example, you create the image and store it in a separate file. When preparing your source file, leave a hook for this file by including the command \special{:\(filename\)}. It's the job of ptips to incorporate the graphic into the document. Bear in mind that \special leaves no extra space for the graphic, so if (for example) the graphic is 8 centimeters tall, you should precede your \special command with a \vskip 8 cm, or something similar.

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# Controlling AmigaTEX from CygnusEd

Garry Glendown

One of the many fine features that Tom Rokicki has added to AmigaTeX is the possibility of controlling the main TeX commands via an ARexx interface. So why not use that?

All you need is a version of AmigaTEX, Cygnus-Ed Professional, AmigaREXX, and lots of memory (1.5 Mb is enough). From CLI, start CED, preview, and finally TEX. As the first two detach totally, you won't need any RUNs.

Now enter one of the two listings below. But before you do, check for the version of your AmigaTeX release. If you have anything since 2.9m, use the first listing. Before that, use the second one. Store it somewhere on your hard disk or disk drive. Now install it as a REXX command using the "SPECIAL.Dos/ARexx interface.install Dos/ARexx command" function.

When using any TEX file, you may now press the function key you've assigned to that program, and CED will run TEX. If there are any errors, it will try to jump to the position returned by AmigaTEX. And, if you forgot the '\end' or '\bye' at the end of your file, '\end' will automatically be inserted at the end for you.

Bugs. I've had some problems with the old Amiga-TEX versions, as they would sometimes do weird things when being called with ARexx. But with the new one (2.9m) and the new REXX program, everything has gone fine the last couple months. So if you still have the old AmigaTEX version, contact your dealer and get the new one (especially with the AmigaTEX-version with IFF-support being out...)!

Disclaimer. I'm not bad in C, 68000 Assembler and TEX, but I'm terrible in REXX. I was happy when the old version finally worked, and was as disappointed when it didn't work with 2.9m. And again, I was happy when the new version worked with 2.9m. I didn't care too much about how the code looked, but I'll accept all hints and remarks about it with a thankful smile. Just forward 'em to the address at the end of the listings.

```
/**************************
* TeXify.ced - Tells TeX about the new file
* and compiles it
* for AmigaTeX Version >= 2.9m
* (C) 1989 by G.Glendown
*
* This is the version for newly distributed
* version of AmigaTeX. The new command
```

```
* 'NextPrompt' helped reduce the code quite
* a bit, but I'm still not too happy with
* it. If you have any trouble or find bugs,
* send a note to:
                Garry@DGIHRZ01.Bitnet
*************
options failat 5
options results
address 'rexx_ced'
status 21
srcfile=result
sfxlgt=length(srcfile)-lastpos('.',srcfile)
sfx=upper(right(srcfile,sfxlgt))
if sfx~='TEX' then do /* does the filename
                           have a '.tex' ? */
   okay1 'Sorry, not a TeX-Sourcefile!'
   exit
   end
status 18
           /* get number of changes since
                                 last save */
chng=result
if chng~=0 then do /* if chng~=0 then save */
    'save'
    end
file=left(srcfile,lastpos('.',srcfile)-1)
address 'AmigaTeX'
'ToFront'
'TeXify ' file
'NextPrompt'
                /* I've had problems with
                           one NextPrompt, */
'NextPrompt'
                /* so I use two...
'Prompt'
prompt = getclip('AmigaTeX.Prompt')
'ToBack'
if prompt='**' then do
                     /* compiling finished */
    address 'rexx_ced'
    exit
    end
if prompt='*' then do
                        /* no \end */
    'TeXify \end'
    address 'rexx_ced'
    'Jumpto' 99999 99999
    'text' 'OA'X
    'text' '\end' 'OA'X
    address 'AmigaTeX' 'Abort'
    address 'rexx_ced'
    okay1 '\end inserted!'
    exit
    end
'Abort'
'ErrorLoc'
error=getclip('AmigaTeX.ErrorLoc')
```

```
'ToFront'
                /* Get the CLI-Screen to
                                               prompt=''
                                              'TeXify ' file
                               the front */
                                               do until hash(prompt)=0
'ToBack'
                /* and put the CLI with
                   TeX to the back again */
                                                 'Prompt'
address 'rexx_ced'
                                                 prompt = getclip('AmigaTeX.Prompt')
okayi 'Guess what! I found an error! '
'expand view'
say error
                                               prompt=',
parse var error name line pos
                                               do until hash(prompt)~=0
'Jumpto' line pos+1
                                                   'Prompt'
                                                   prompt = getclip('AmigaTeX.Prompt')
   For releases of AmigaTFX before 2.9m:
                                               prompt=''
/***************
                                               'Prompt'
 * TeXify.ced - Tells TeX about the new file
                                               prompt = getclip('AmigaTeX.Prompt')
                and compiles it
                                               'ToBack'
         for AmigaTeX w/o new Rexx-Commands
                                               if prompt='**' then do
 * (C) 1989 by G.Glendown
                                                                   /* compiling finished */
                                                   address 'rexx_ced'
 * I'm not too good at REXX yet, so this
 * program is far off being perfect. I've had
                                                   end
 * some problems with deadlocks which lead me if prompt='*' then do /* no \end */
 * to put that many 'Prompt'-commands in.
                                                   'TeXify \end'
 * I've reduced the deadlocks to 'once in a
                                                   address 'rexx_ced'
 * while', but they still occur. If you find
                                                   'Jumpto' 99999 99999
 * out where the problem is, please tell me:
                                                   'text' 'OA'X
 * Garry@DGIHRZ01.Bitnet
                                                   'text' '\end' 'OA'X
                                                   address 'AmigaTeX' 'Abort'
                                                   address 'rexx_ced'
options failat 5
                                                   okay1 '\end inserted!'
options results
                                                   exit
address 'rexx_ced'
                                                   end
status 21
                                               'Abort'
srcfile=result
                                               'ErrorLoc'
sfxlgt=length(srcfile)-lastpos('.',srcfile)
                                               error=getclip('AmigaTeX.ErrorLoc')
sfx=upper(right(srcfile,sfxlgt))
                                               address 'rexx_ced'
if sfx~='TEX' then do /* does the filename
                                               okay1 'Guess what! I found an error! '
                           have a '.tex' ? */ 'expand view'
    okay1 'Sorry, not a TeX-Sourcefile!'
                                               say error
    exit
                                               parse var error name line pos
    end
                                               'Jumpto' line pos+1
status 18 /* get number of changes since
                                 last save */
                                                             ♦ Garry Glendown
chng=result
                                                               Box R, APO NY 09141
if chng~=0 then do /* if chng~=0 then save */
    'save'
                                                               \mathbf{or}
                                                               Güldene Kammer 35
file=left(srcfile,lastpos('.',srcfile)-1)
                                                               6430 Bad Hersfeld
address 'AmigaTeX'
                                                               FRG
                                                               Tel.: 0662177923
prompt=',
                                                               Bitnet: Garry@DGIHRZ01
do until prompt='**'
    'Prompt'
    prompt = getclip('AmigaTeX.Prompt')
    end
```

# **Macros**

#### TUGboat Authors' Guide

Ron Whitney and Barbara Beeton

With this article we hope to fill a lacuna (some might say "void") whose existence we have been attributing to the usual factors: tight schedules, alternative priorities and warty TEX code. We now feel the macros in use for TUGboat have stabilized to the extent that documentation and suggestions for authors will remain fairly constant, and we hope this article can serve as a reasonable guide to preparation of manuscripts for TUGboat. Authors who have used the TUGboat macros before will note several changes (including more modern names for the style files). Suggestions and comments are quite welcome at the addresses listed below.

TUGboat was originally typeset with a package based only on plain. Later, as demand for style files follows wherever IATEX-devotees wander, a TUGboat variant of the IATEX article style was also created. The two macro sets yield much the same output, differing in certain ways for input. Below we make comment on various aspects of the TUGboat package, first for the plain-based macros, then for IATEX. The macro sets share the file tugboat.com, and users of either style should read the section entitled "Common Abbreviations and Utilities". We conclude with some general suggestions to help make the lives of those on the receiving end of (any kind of) electronic copy a little easier.

#### The plain-based macros: tugboat.sty

The macros are contained in two files, tugboat.sty and tugboat.com.

General description of tags. We attempt wherever possible to tag the various elements of *TUG-boat* articles in a "generic" way, modified in some respects by convenience. Authors and editors, of course, need tools to shape their articles to the form they desire, but we also wish to encourage a tagging style which is appropriate for electronic interchange. It seems unfair to expect much thought from authors concerning the markup of their information if we only provide a bag of widgets and do-hickies to hack and pound an article together. The tags whose use we encourage are the higher-level tags that mark the logical document structure. Below

these are formatting macros that we recognize may be essential for certain applications. Both sorts of tags are described in the following article.

Generally, to "mark up" the data \( foo \), a tag \xxx will precede \( foo \) and \endxxx will follow (thus: \xxx \( foo \) \endxxx). We use the \{\ldots\}...\} form to delimit arguments of lower-level formatting macros. Optional commands follow tags and are enclosed in [\ldots\], \( \alpha\) la IATEX. Several options may be enclosed within one set of square brackets, or each option may be enclosed in its own set of brackets. These "options" are actually just TEX commands, and it is always possible to insert raw TEX code as an option. Such practice violates truly generic markup, but it is helpful and at least confines The Raw and Dirty to a smaller area.

Perhaps a little more detail is of use to some readers here. Upon encountering a tag, the general operational scheme of the macros is as follows:

```
\(read tag\)
\begingroup
\(set defaults\)
\the\every...
\(\(read options\)
\(\(delabor bar)\)
\(delabor bar)
\(using "argument" as necessary\)
\(cleanup\)
\(endgroup\)
\
```

The scheme shows that code inserted as an option is localized and that it may be used to override certain defaults and to guide branching. Things are not always simple, however. Sometimes parameters are set after a branch is taken (e.g. the macros might only call \raggedright after determining whether the mode is "\inline" or "\display"), and, despite localization, parameter setting might affect the current paragraph if a branch has yet to be taken. This is not to say the macros don't work, but rather that those authors who venture beyond the documented regions of the macros should do so with their eyes open.

For convenience, we also allow the \* as a delimiter for the higher-level tags; thus we could use either

 $\title \TUB\$  Authors' Guide \endtitle or

\title \* \TUB\ Authors' Guide \*

to indicate the title of this paper. To typeset a \* within text delimited by \*, the plain control sequence \ast has been extended to give \* in text and the usual \* in math.

This markup scheme may suffer at the hands of TEX's parsing mechanism when tagged data is nested. In these cases, one may group ({...}) embedded data so that TEX knows to proceed to the next \end... or \*.

In the cases where we show extra spaces and carriage returns around arguments in this article, those (discretionary) spaces are accommodated in the macros. Thus, for example, when the argument to \title above is typeset, \ignorespaces and \unskip surround it and the extra spaces have no untoward effect. Spaces are also gobbled between options.

Outer form. At the outermost level, a source file will have the form (using the \*...\* delimiters):

```
\input tugboat.sty
\( perhaps additional macros for article \)
\title * \langle title \rangle *
\author * \langle author \rangle *
\address * \langle address \rangle *
\netaddress * \langle network address \rangle *
\article
:
\text{body of article}
:
\text{makesignature}
\endarticle
```

Data preceding \article is saved and typeset when \article is encountered. Each author should have his/her own

```
\author ...
\address ...
\netaddress ...
```

block, and the macros will do their best to combine the information properly in the appropriate places. Explicit linebreaks can be achieved within any of these items via \\. Title and authors are, of course, set at the beginning of an article; the address information is listed separately in a "signature" near the end of an article, and is present for the convenience of those who might photocopy excerpts from an issue of TUGboat. \makesignature does the typesetting work. Generally authors are listed separately in the signature. In cases where authors and addresses are to be combined, one may use \signature{...} and \signaturemark with some or all of

```
\theauthor \{\langle author\ number\rangle\}\ \theaddress \{\langle author\ number\rangle\}\ \thenetaddress \{\langle author\ number\rangle\}\
```

to get the desired result. For example, for an article with

```
\author * Ray Goucher *
\address * \TUG *
\netaddress *TUG@Math.AMS.com*

\author * Karen Butler *
\address * \TUG *
\netaddress *TUG@Math.AMS.com*

we could say
\signature {
\signaturemark
\theauthor1 and \theauthor2\\
\theaddress1\\
\thenetaddress1\}

to obtain the signature
```

 Ray Goucher and Karen Butler TEX Users Group TUG@Math.AMS.com

Use of at least \thenetaddress is recommended for this just so that the network address gets formatted properly. The optional command [\network{...}] will introduce the network address with a network name, so

```
\netaddress[\network{Internet}]
  * TUGboat@Math.AMS.com *
```

produces

Internet: TUGboat@Math.AMS.com

\endarticle marks the end of input and is defined as \vfil\end for most uses. We redefine it as \endinput to assemble streams of articles in TUGboat.

Section Heads. Heads of sections, subsections, etc. are introduced with head, hubbead, etc., respectively. The underlying macros all use head, so headed is the long-form ending for all these tags. For example, the first two heads of this article could have been keyed as

```
\head The \plain-based macros:
    {\tt tugboat.sty} \endhead
```

and

\subhead General description of tags \endhead

In *TUGboat* style, the paragraph following a first-level head is not indented. This is achieved by a look-ahead mechanism which gobbles \pars and calls \noindent. Actually all of the \...head tags gobble pars and spaces after their occurrence. This allows one to enter a blank line in the source

file between head and text, such practice being a visual aid to your friendly TUGboat editors (if not to you). Be careful of that \noindent after a first-level head: you will be in horizontal mode after the \head \*...\*, so spaces which appear innocuous, may not be so.

**Lists.** Lists are everywhere, of course, and a simple list hierarchy can transform a one-dimensional typesetting problem into something nasty. All of which is to say, we are certainly not done with this area of tagging, but here are the available macros.

Not surprisingly, \list marks the beginning of a list. A list can be itemized, wherein each item is tagged with \item, or unitemized wherein items are delimited by ^M (the end of your input line). The itemized style is the default and [\unitemized] will get the other. Tags for the items default to the \bullet (= •), but can be changed by feeding an argument to \tag{...}. The [\tag{...}] option used with \list assigns the tag for each item of the entire list, while [\tag{...}] used with \item changes only the tag for that item. The obvious dynamical tags are available with options

\numbered
\romannumeraled
\lettered (lowercase)
\Lettered (uppercase)

Lists can be set in several columns by setting \cols=.... The columns are aligned on their top baselines and the user must break the columns with \colsep. Thus,

\list[\unitemized\numbered][\cols=2]
Fourscore
and seven
years ago
our fathers
\colsep
brought forth
on this
continent
\endlist

# yields

Fourscore
 and seven
 years ago
 our fathers
 brought forth
 on this
 continent

\everylist is a token register which is scanned at the beginning of each list after the default parameters are set and before options are read. If you want all your lists numbered, for example, you might insert

# \everylist{\numbered}

at the top of your file rather than giving an option to each list.

Implementation of sublists is under construction.

Verbatim Modes. There are several variations on this theme. In each case, text is printed in a typewriter font and (almost) all input characters produce the glyph in the font position of their character-code (i.e. you get what you type, no escaping it). In addition to the long form

#### \verbatim...\endverbatim

the | character can be used to enter and leave verbatim mode, acting as a toggle much as the \$ does with math. |...| produces inline verbatim text, while ||...|| displays its output. \verbatim itself defaults to display form, but \verbatim[\inline] and its contraction \verbinline (both terminated by \endverbatim) produce the inline form. ^^M yields a space inline, and a new paragraph in display. Generally, for snippets of text we use the |...| form, and for longer items the

\verbatim

\endverbatim

form (although | | . . . | | is a good way to display a single line of code).

In addition to formatting text between \verbatim and \endverbatim, \verbatim may read and write data from and to files. We find this variant useful in (almost) guaranteeing consonance between macros in use and their published listings.

\verbatim[\inputfromfile{foo.inp}]

\endverbatim

will incorporate the contents of file foo.inp in the listing before the text between \verbatim and \endverbatim. The shortened form

\verbfile{foo.inp}\endverbatim

accomplishes the above in the case that the text is empty. While the code around the data, foo.inp, above looks excessively long, do remember the implementation uses the basic \verbatim macro, so options can also be read after the filename. For example,

\verbfile{foo.inp}[\numbered]
\endverbatim

would number the lines of the listing.

We often rearrange code supplied to us so that it fits in the narrow measure of TUGboat's two-column format, and we sometimes make corrections to macro sets (you thought you were perfect!). Since errors can (and do—we aren't perfect either) creep in with these modifications, we use the above technique to maintain consistency between the listing published in TUGboat and the underlying macros used for examples.

To write out information, use \verbatim[\outputtofile{foo.out}]
:
:
\endverbatim

An added bonus here is that characters which get internalized as moribund "letters" or "others" in the process of listing them, can return revitalized for perhaps their real use when written out to another file and read in again. The example above involving Ray and Karen was coded as

```
... to get the desired result. For
example, for an article with
\verbatim[\outputtofile{ray.vbm}]
\author * Ray Goucher *
\endverbatim
we could say
\verbatim[\outputtofile{sig.vbm}]
\signature {
  \signaturemark
  \theauthor1 and \theauthor2\\
  \theaddress1\\
  \thenetaddress1}
\endverbatim
to obtain the signature
\begingroup
\authornumber=0
\input ray.vbm
\input sig.vbm
\makesignature
\endgroup
```

This is perhaps not the most edifying example, but you get the gist. (We localize the process of storing and retrieving these authors and addresses so as not to clobber our own.) We would encourage our authors to use these mechanisms for connecting verbatim text to external files for the sake of maintaining consistency between active code and its documentation.

\verbatim scans to \endverbatim (a 12-token sequence since the \ is of type 'other' after \verbatim gets going). Only this sequence of characters

will interrupt the scan. On the other hand, | and || scan to the next | and ||, respectively. Needless to say, one should use forms of \verbatim to set text which contains | (and | or || to set text containing \endverbatim if you are writing an article like this one). Both the | and \verbatim tags scan ahead for the usual [ to check for options. In those rare cases when the [ is really supposed to be the first character of the verbatim text, use the option [\lastoption] to stop option parsing. For example, to show

[\lastoption] we keyed

## |[\lastoption][\lastoption]|

There are situations where one wants to typeset most things verbatim, but "escape" to format something exceptional. For example, the insertions of metacode given in the listings above require some access to the italic font. By giving the option [\makeescape\!] to \verbatim, the ! is made an escape character in that block. Thus,

\verbatim[\makeescape\!]
:
:
...!it...
:
\endverbatim

really calls the italic font in the middle of the listing (one might also want to use \makebgroup and \makeegroup in the options to define characters to localize this call; see p. 384). Situations will dictate preferences for what character may be used as an escape (we use the |, !, and / in this article). There is also a means of changing the setup of every occurrence of verbatim mode. The contents of token register \everyverbatim is scanned after the defaults of verbatim mode have been set. In this article, for example, we have made < active and defined it in such a way that < . . . > typesets as metacode. Since \verbatim ordinarily changes < to type 'other' on startup, we key

#### \everyverbatim{\enablemetacode}

at the beginning of the file to have the proper adjustment made whenever verbatim is started.

When "escaping" within a verbatim block, one should be aware that spaces and carriages returns are *active* and hence not gobbled as usual. Using the ! as the active character, one might key

```
\verbatim[\makeescape\!]
:
!vskip .5!baselineskip
:
:
\endverbatim
```

to get an extra half line of space in the middle of the listing. The space and carriage return on this line, however, cause problems. The space expands to \ifvmode\indent\fi\space and TEX will not like the \indent after \vskip. The ^M expands to \leavevmode\endgraf, and therefore puts an extra line into the listing. The solutions, in this case, are to drop the space and to use !ignoreendline (which just gobbles the ^M), but one should be aware, generally, that some thought may be required in these situations.

The option [\numbered] causes the lines of a verbatim listing to be numbered, while [\ruled] places rules around the whole thing:

```
    ⟨code⟩
    ⟨more code⟩
```

3. (yet more code)

4. . . .

The option [\continuenumbers] picks up the numbering where it last left off.

```
5. (more)6. (and more)
```

7 . . .

The code underlying \verbatim in display style implements each line as a paragraph and places math-display-size whitespace above and below the verbatim section. Page and column breaks are permitted within these listings. To prohibit breaks at specific points or globally, one must insert penalties or redefine ^M to insert \nobreak in the vertical list at the end of each "paragraph" (i.e. line). We should also note that the bottom of such a verbatim listing is implemented so that ensuing text may or may not start a new paragraph depending on whether an intervening blank line (or \par) is or is not present.

# Figures and Page Layout. Figures are keyed as \figure

⟨vertical mode material⟩

#### \endfigure

These are generally implemented as single-column floating top-insertions, but the options [\mid] and [\bot] can change specific items to be mid- or

bottom-insertions, respectively. Here we recommend that the long-form terminator be used (not the \*...\* form). One can think of the information "passed" as being "long" in the sense of possibly containing paragraphs, this being a mnemonic device only. The primary reason for the recommendation is that one is (in some sense, maybe) more likely to encounter a rogue \* in longer text than in shorter text and hence more likely to encounter a surprising result due to a macro stopping short at the wrong \*.

Perhaps here is a natural place to mention also that these macros sometimes read their arguments and then act, and sometimes act on the fly, not actually storing an argument as a string of tokens at all. \title, for example, is in the former category, while \figure is in the latter. Reasons may vary for the choice in methods. Storing a string of tokens as an argument does not allow re-interpretation of the category codes of the underlying character string. Thus, storing the "argument" of \figure all at once might misinterpret some characters which should appear as verbatim text. For this reason we set figures as we go and just close off the box with \endfigure. On the other hand, using information in multiple situations (e.g. titles and running heads) requires storing the information as a token string, not as a typeset list.

When text delimited by \*...\* is read as an argument, the \*s are dropped by the parsing process. When the text is handled on the fly, the first \* is gobbled and the second is made active to perform whatever action is necessary at the close of the macro. When possible, we prefer to operate on the fly since nested tags are handled properly in that case and no memory is consumed to store arguments. Examination of tugboat.sty will show which case applies in a given situation, but this general knowledge may help when trying to debug those situations in which an unexpected \* has disrupted things.

A primitive \caption{...} option is available to \ulap (i.e. lap upward) its argument into the figure space, but formatting of the caption is left to the user. For example, the code:

```
\figure[\top]
  [\caption{\centerline{Odd Fig.~1}}]
\vbox to 5pc{}
\endfigure
```

produces the figure at the top of this column or the next.

Figures spanning columns at the top and bottom of a page are currently supported only on the first page of an article, but we expect they will soon be allowed on any page (a general rewrite of

### Odd Fig. 1

the output routine is in progress). \twocolfigure (terminated by \endfigure) starts up such a figure and currently must occur before any material has been typeset on the first page (i.e. before \article).

Macros \onecol, \twocol, and \threecol provide one-, two-, and three-column layouts, but these cannot currently be intermixed on a page. We hope to provide automatic column-balancing and convenient switching between one- and two-column format within a year. \newpage in each format is defined to fill and eject enough columns to get to the next page. \newcol is just \par\vfill\eject.

**Command List Summary.** Tags are listed in the order discussed. Options are listed under tags.

```
\title
\author
\address
\netaddress
   \network
\signature
\article
\makesignature
\endarticle
\head
\subhead
\subsubhead
\list
   \numbered
   \romannumeraled
   \lettered
   \Lettered
   \ruled
   \tag{...}
\item
   \tag{...}
\everylist
\verbatim
   \numbered
   \ruled
   \inputfromfile{...}
   \outputtofile{...}
\verbinline
\verbfile
\figure
   \mid
   \bot
```

```
\caption{...}
\twocolfigure
and, of course, | and ||.
```

#### The IATEX macros: ltugboat.sty

ltugboat.sty is the primary macro file, tugboat.com a collection of items common to both IATEX and plain input. Articles will have the form:

```
\documentstyle[ltugboat]{article}

\{perhaps additional macros for article}

\title \{\langle title\rangle\}

\author\{\langle author\rangle\}

\address\{\langle address\rangle\}

\hetaddress\{\langle netaddress\rangle\}

\begin\{document\}

\maketitle

...

\langle body of article\rangle
...

\makesignature
\end\{document\}
```

This is the usual form for IATEX documents, of course, except that now each author will have his/her own

```
\author{...}
\address{...}
\netaddress{...}
```

block. As with the plain style, the author and address macros will store their information for later display. See the discussion of \address, \netaddress and \makesignature on page 379 to understand more. Linebreaks within \title, \author, and \...address are specified with \\.

We refer the user to the IATEX manual for description of section heads, verbatim mode, insertions, and movement between one- and two-column format. The style of printed output has, of course, been somewhat modified to fit TUGboat style. ltugboat.sty might be of some use to others wishing to modify the article option in this direction.

#### Common Abbreviations and Utilities

Definitions of a number of commonly used abbreviations such as \MF and \BibTeX are contained in tugboat.com. Please use these whenever possible rather than creating your own. We will add to the list as necessary.

Several other constructions that we have found useful for both plain- and IATEX-style input have been incorporated in tugboat.com. Various \\*laps (\ulap, \dlap, \xlap, \ylap, \zlap) and \\*smashes provide means of setting type which "laps" into neighboring regions. \dash and \Dash are en- and em-dashes that break properly. \slash is a breakable slash. The macro

\makestrut [\langle ascender dimen \rangle; \langle descender dimen \rangle]

allows ad hoc construction of struts.

 $\mbox{\mbox{$\$ 

\makeescape \makebgroup \makeegroup \makeletter \makeother \makeactive

that change the category of a given character into the type mentioned at the end of the macro name. For example, \makeactive\! changes the category of the ! to 13. We have given many other examples of these in this article. Readers may look at the end of tugboat.com after the \endinput statement to see further documentation on the contents of the file.

Issue Makeup. Constructing an entire issue of *TUGboat* requires use of a few features that authors may notice when articles are returned for proofing. \mathbb{xrefto} allows for symbolic cross-referencing, but is enabled only late in the production process. The distribution version of tugboat.com defines \mathbb{xrefto} so that "???" is typeset whenever it is called. Not to worry.

We also put notes into the file since there are many things to remember, and these appear as \TBremark{...}. Authors can look for such things, if they are interested.

#### **General Coding Suggestions**

Probably 90% of the code we receive is easily handled, and for this we are most appreciative. We do have suggestions of a general nature that authors should keep in mind as they create articles for transmission here or anywhere else.

Those who create code find it much easier to read and understand their own code than do others who read the "finished" product. In fact, some people seem to forget that the electronic file will be viewed (in fact, studied) in addition to the printed copy. Documentation and uniform habits of presentation always help. Blank lines are easier to digest by eye than \pars. Tables and display math can often be keyed in such a way that rows and columns are clear in the source file on a display screen as well as in print. Explanations or warnings of tricky code can be *very* helpful. Authors should place font and macro definitions in one location at the beginning of an article whenever possible.

Authors should anticipate that articles will undergo some transformation, and that positioning of some elements may change simply because articles are run together in TUGboat. Decisions on line-breaks, pagebreaks, figure and table placement are generally made after the text is deemed correct. We avoid inserting "hard" line- and page-breaks whenever possible, and will not do so, in any case, until the last minute. We also use floating insertions for figure and table placement when we first receive an article. It is easier for us to work with a clean file containing some bad breaks, overfull boxes or other unsightliness, than it is to handle a document containing ad hoc code dedicated to a beauteous (albeit narrowly specific) result.

When authors proof their articles in formats other than that of TUGboat (for example), they should expect that TUGboat's changes in pagewidth and pagedepth may drastically alter text layout. Paragraphs are rebroken automatically when \hsize and \vsize change, but \centerline does not break, and we often see tables and math displays which are rigidly laid out. When possible, authors might use paragraphing techniques instead of calls to, say, \centerline (Beeton will be writing up her lectures on paragraphing techniques for a future issue of TUGboat), and they should try to code tables in such a way that widths of columns can be changed easily. Generally, authors should attempt to anticipate the work that might be necessary if requests for other reasonable formats of their texts In the case of TUGboat, we make are made. a strong effort to stuff macro listings and tables into the two-column format. Since these types of items are not generally susceptible to automatic line-breaking, we give thanks to stuffings made by authors ahead of time. In this context, we recommend the use of \verbfile{...} (see p. 380) to maintain consistency between documentation and reality.

Specifically in the domain of TEX macros, we find that many authors throw in unnecessary % characters to end code lines. Except in cases where the ^^M means something other than end-of-line,

linebreaks can reliably be placed after controlwords and numerical assignments. We have seen TEX's buffer size exceeded when % was placed after every line.

A wider perspective in the matter of naming macros can prevent problems that occur when definitions are overwritten as articles are run together. The names of control sequences used in plain, IATEX, and AMS-TEX are documented and authors should avoid using them for other purposes. It is also wise to avoid commonly used names such as \temp, \result, \1, and \mac in presenting code that might be cribbed by other users. The frequently used technique of temporarily \catcodeing a character to be a letter (e.g. the Q) provides a good method of hiding control sequences so that they will not be clobbered later. Readers are in need of small macros to do little tricks, and they often try suggestions brought forth in TUGboat. A little extra effort in making these macros consistent with the macros in wide distribution and in making them robust will be much appreciated.

## Electronic Documentation and Submission Procedure

In addition to tugboat.sty, ltugboat.sty, and tugboat.com, a copy of this article, tubguide.tex, will be available at most TEX archives, including those at Clarkson and Aston.

Please address all electronic correspondence to the *TUGboat* maildrop:

#### TUGboat@Math.AMS.com

Mail to either of our personal addresses is liable to go unseen if vacation or illness intervenes. We also request that you supply an abstract of any expository article. This will be used as the basis for translation of abstracts to languages other than that in which the article is published.

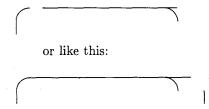
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### Round boxes for plain TEX

#### Garry Glendown

Doing presentation sheets, I stumbled over a small thing I had been missing for quite a while: boxes. Well, normal boxes are boring, so I thought about doing boxes with round corners.

To do that, I took a look at the circle fonts used for the LATEX pictures. They would work out fine. But, despite of all my TEX knowledge and the information from The TEXbook, it didn't work. Either the boxes would look like this:



or some other, not very encouraging, way. After some hours (I think it was about  $2\frac{1}{2}$  or so) I finally solved the problem as found in the listing below.

The problem is the strange (at least for normal usage) way the circle font has the width and reference point set. The width is exactly twice as big as the quarter circle, and the reference point of the right two quarters is far beyond the character. So, in order to get the right positioning of the characters, the boxes have to be much wider in the inside than they are on the outside.

Using RBox. To use the RBox-Macro, there are two simple forms: \roundBox and \RoundBox. Both get two parameters: the size of the box as a percent of \hsize, and the text. When calling \roundBox, you will get a box with a border .4pt thick; \RoundBox will result in one with a .8pt border.

```
\hbox{%
  \roundBox{.4}{This is}%
  \RoundBox{.4}{a Test}%
  }
it will result in:
This is
a Test
```

If you type

In addition to these to 'interface'-macros, you may use the internal function called \RBox. The syntax is the following:

```
\label{eq:local_state} $$ \RBox{\langle total\ width\rangle} {\langle width\ of\ inner\ box\rangle} $$ $$ {\langle width\ of\ the\ frame\rangle} {\langle text\rangle}$$
```

When using the \RBox-Command, make sure that you define the font '\cf' to be either circle10 (.4pt thick) or circlew10 (.8pt thick).

You may use  $\RBox$  for some strange effects, like:

Custom!

This was done by setting the thickness of the normal lines (parameter #3) to 0pt. Or you can do things like this:

Another Test

Undesirable Features. In the moment, I only know of one little problem: the outside size of the round box is always smaller than the width it is told. So, when putting one box into another, it will look like this:

A 'Feature'...

But I don't see any way out of that problem. If somebody out there has a solution to that problem then please tell me ...

#### %%%%%%%%%%%%% gdround.mac

```
% \copyright 1989 by Garry Glendown
         Box R, APO NY 09141 (U.S. Mail)
%
         G\"uldene Kammer 35.
   or
         6430 Bad Hersfeld FRG
%
         Tel.: (FRG) 06621/77923
   eMail: Garry@DGIHRZ01.BITNET
% \roundBox{%hsize}{Text} thin frame (.4pt)
% \RoundBox{%hsize}{Text} thick frame (.8pt)
% Example:
% internal procedure:
% \RBox#1#2#3#4 where
     #1 = {outside width}
%
     #2 = {inside(text) width}
     #3 = {width of frame}
     #4 = {Text}
```

```
% make sure you define the font
% \cf right when using \rbox!
%
%
                         quarter circles:
\def\lu{{\cf\char19}}
                         % left upper qtr
\def\ru{{\cf\char16}}
                         % right upper qtr
\def\ll{{\cf\char18}}
                         % left lower qtr
\def\rl{{\cf\char17}}
                         % right lower qtr
\newdimen\wtemp
                % width of words
\newdimen\ww
\newdimen\wc
                % width of corner
                % width of corner + white
\newdimen\wo
\newdimen\wl
                % width of leaderbox
\def\RBox#1#2#3#4{%
  \setbox0=\hbox{\lu}%
  \wc=\wd0
  \setbox0=\hbox{%
            \vrule width#3%
             \hbox to #1{%
               \hfil%
               {#4}\hfil%
               }%
             \vrule width#3
            }%
  \ww=\wd0
  \w1=\ww
  \advance\wl by-#3
  \advance\wl by-\wc
  \wo=\wc
  \divide\wc by 2
  \vbox{
    \offinterlineskip%
    \hbox{%
      \hbox to\wc{\lu\hss}%
      \hbox to\wl{%
        \leaders
         \hrule height#3
        \hfil
        }%
      \hbox to\wc{\hfil}%
      \hbox to\wo{\hss\ru}%
      }
    \box0
    \hbox{%
      \hbox to\wc{\ll\hss}%
      \hbox to\wl{%
         \leaders
         \hrule height#3
         \hfil
        }%
      \hbox to\wc{\hfil}%
      \hbox to\wo{\hss\rl}%
```

```
}%
}
} % end \def\RBox

\def\roundBox#1#2{%
\wtemp=#1\hsize
\advance\wtemp by-.05\hsize
\font\cf=circle10
\RBox{#1\hsize}{\wtemp}{.4pt}{#2}%
}
\def\RoundBox#1#2{%
\wtemp=#1\hsize
\advance\wtemp by-.05\hsize
\font\cf=circlew10
\RBox{#1\hsize}{\wtemp}{.8pt}{#2}%
}

%
End of RoundBox
%
```

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## Printing Annotated Chess Literature in Natural Notation

Zalman Rubinstein

There have been several recent attempts to apply the TEX and METAFONT computer languages to design a chess literature printing package. Appelt [1] suggested a design for printing chessboards, and this author [2] described a simple METAFONT chess font. Based on these results the present note introduces a full TEX macro which approximates the actual requirements of chess printing, namely:

- Chess moves are printed in the source file in their natural appearance (as, e.g., Pe2-e4, Nc3-e4) without recourse to control sequence notation (see [1]).
- Chess moves normally include annotations or comments as to the adjudged value of the move, such as "h7-h6?" for a questionable move, "Bd3-c2!" for a good move. The length of these annotations varies and can include quite a number of symbols, such as +, -, ++, ±, ∓ and others.
- 3. Chess literature can start a game from its natural starting position or from a ready setup position as necessary.
- 4. The printed form of a move may vary from the natural appearance of the move. For example, Pe2-e4, moving a pawn from square e2 to square e4, is usually denoted by e2-e4 or even by e4 (we shall comment on this at the end of this note).

The TEX macros to which I refer satisfy the above requirements by using in various ways the category management ability of the TEX language so that the letters K, Q, R, B, N and P denoting the chess pieces play the role of different control sequences at different times. In addition, the end of line character and the paragraph control sequence are redefined for various purposes. The two basic sequences of the macros are:

```
(a)
\ClearBoard
\White Kg1 Qd1 ...
\Black Kg8 Qd8 ...
\ShowBoard (optional)
\langle text\rangle ...
and
(b)
\BlacksMove \movecounter8
\StartPlay
\Ph7-h6?
```

```
Nc3-e4 Ne7xd5
:
:
Bd3-c2!
⟨empty line⟩
\ShowBoard (optional)
⟨text⟩ ...
```

The general notational structure of a chess move is  $\langle piece \rangle \langle position \rangle \langle move \rangle \langle position \rangle \langle additional\ info \rangle$  where

 $\langle piece \rangle$  can be any of the chess pieces K, Q, R, B, N, P;

(position) is a pair consisting of one from each of (abcdefgh) and (12345678) giving the Cartesian coordinates of a chess square;

```
\langle move \rangle is 'x' or '-';
```

(additional info) can be any of the optional characters 'Eqrbn!?+' or (text). The letter 'E' denotes the en passant move and the letters 'qrnb' denote the four possible crowning pieces.

Two control sequences are also included for convenience in setting up chess problems and playing full games. These are:

\AuthorYear {A. B. Author} 1989 \StartPosition to set up a starting chess game board.

The macro \Authoryear puts a heading on chess problems indicating name of author and year of first publication. The macro \StartPosition just sets up the chess pieces to begin a game.

Before concluding with a full chess game example, it should be noted that, in order to make the approximation to chess literature practice complete, one would desire to abbreviate chess moves to their destination squares only such as: Pe4 or e4 instead of Pe2-e4 or e2-e4, etc. This seems to require major work, including dealing with certain ambiguous situations in which more than one piece can attain a certain destination, and is not implemented here. Of course, as noted in [1], one would also like to have a TEX checking apparatus to verify the validity and the rule compatibility of all moves made.

#### An example

```
\medskip
After the moves: 1. e4 e5 2. f4 ef 3. Kf3
d5 4. ed Bd6 5. Nc3 Ne7 6. d4 0-0 7. Bd3 Nd7
8. 0-0.
\smallskip
The position was:
\ClearBoard
\White Kg1 Qd1 Ra1 Rf1 Bc1 Bd3 Nc3 Nf3 %
  Pa2 Pb2 Pc2 Pd4 Pd5 Pg2 Ph2
\Black Kg8 Qd8 Ra8 Rf8 Bc8 Bd6 Nd7 Ne7 %
  Pa7 Pb7 Pc7 Pf4 Pf7 Pg7 Ph7
\ShowBoard
\bigskip
Here Black committed an error
\movecounter8 \BlacksMove
\StartPlay
        Ph7-h6?
Nc3-e4 Ne7xd5
Pc2-c4 Nd5-e3
Bc1xe3 Pf4xe3
Pc4-c5 Bd6-e7
Bd3-c2!
\ShowBoard
\bigskip
```

\bigskip
A very important move enables White to
launch an attack on Black's King.
\StartPlay
Rf8-e8
Qd1-d3 Pe3-e2
Ne4-d6!? Nd7-f8?

A decisive mistake allowing a beautiful combination. Bxd6 was necessary. \StartPlay Nd6xf7! Pe2xf1q+

\ShowBoard \StartPlay Ra1xf1 Bc8-f5 Qd3xf5 Qd8-d7 Qf5-f4 Be7-f6 Nf3-e5 Qd7-e7 Bc2-b3 Bf6xe5 Nf7xe5+ Kg8-h7

Qf4-e4+ \resigns

\ShowBoard \bye

The resulting printout is on the following page:

## Spassky-Bronshtein 1960

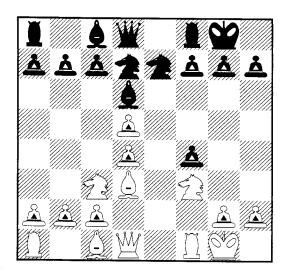
King's Gambit. Game won beauty prize.

After the moves: 1. e4 e5 2. f4 ef 3. Kf3 d5 4. ed Bd6 5. Nc3 Ne7 6. d4 0-0 7. Bd3 Nd7 8. 0-0.

The position was:

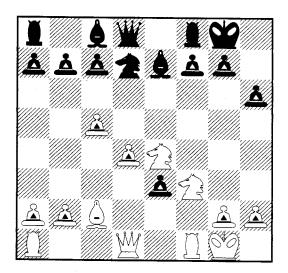
White: Kg1 Qd1 Ra1 Rf1 Bc1 Bd3 Nc3 Nf3 Pa2 Pb2 Pc2 Pd4 Pd5 Pg2 Ph2

Black: Kg8 Qd8 Ra8 Rf8 Bc8 Bd6 Nd7 Ne7 Pa7 Pb7 Pc7 Pf4 Pf7 Pg7 Ph7



Here Black committed an error

|            |         | h7-h6? |
|------------|---------|--------|
| 9.         | Nc3-e4  | Ne7xd5 |
| 10.        | c2-c4   | Nd5-e3 |
| 11.        | Bc1xe3  | f4xe3  |
| <b>12.</b> | c4-c5   | Bd6-e7 |
| 13.        | Bd3-c2! |        |



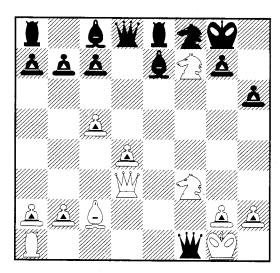
A very important move enables White to launch an attack on Black's King.

Rf8-e8

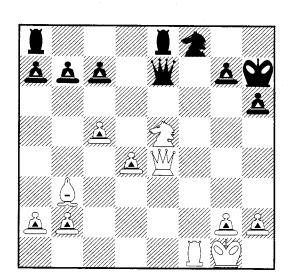
14. Qd1-d3 e3-e2 15. Ne4-d6!? Nd7-f8?

A decisive mistake allowing a beautiful combination. Bxd6 was necessary.

16. Nd6xf7! e2xf1q+



| 17.         | Ra1xf1  | Bc8-f5            |
|-------------|---------|-------------------|
| 18.         | Qd3xf5  | Qd8-d7            |
| 19.         | Qf5-f4  | Be7-f6            |
| 20.         | Nf3-e5  | Qd7-e7            |
| 21.         | Bc2-b3  | $\mathbf{Bf6xe5}$ |
| <b>22.</b>  | Nf7xe5+ | Kg8-h7            |
| <b>23</b> . | Qf4-e4+ | resigns           |



#### References

- [1] Appelt, W. (1988): Typesetting Chess. *TUGboat* 9#3, pp. 284–287.
- [2] Rubinstein, Z. (1989): Chess Printing via METAFONT and TEX. TUGboat 10#2, pp. 170-172.

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Editor's note: This article uses a new METAFONT chess font produced by Prof. Rubinstein and his colleagues.

### Bibliographic Citations; or Variations on the Old Shell Game

Lincoln K. Durst

This is the first of several tutorials designed to introduce users to some of the subtler parts of TeX, to show how to construct tools to make TeX do things you might like to have it do for you, and to encourage you to take off on your own with the construction of other tools you would find useful. These pieces are no substitute for reading The TeXbook; in fact they may be considered successful if they get you to study parts of some danger zones you may have been reluctant to wander into before.

We describe ways plain TEX may be used to perform various clerical functions, useful for authors of papers or books who choose to do their own TEX coding as they create the "manuscript". There exist excellent, finely-tuned, and versatile systems ready to use "off-the-shelf" made by Michael Spivak (AMS-TEX) and Leslie Lamport (IATEX) which do some of the kind of things we shall be discussing (as well as much more). Newcomers to TEX may find parts of AMS-TEX and IATEX code hard reading, especially if they try to make changes in order to adapt them for their own needs. Our task is not to reinvent the "wheel"; rather it is to explore ideas that may help users understand how some parts of such "wheels" might work. Here we confine

our attention to plain techniques which are easily modifiable and can be adapted or improved by users to address situations of special interest to them. The code printed here is given in fragments to illustrate underlying ideas one or a few at a time.

In the first of these columns we consider the question of constructing bibliographies and lists of references in mathematical or other articles or books. The objective is to make TEX do as much of the "clerical" work as possible (or reasonable). In particular, the numbering of items will be automated so that, as revisions are made and material is changed, interpolated, deleted, or shifted around, the citations will be adjusted properly when the text is composed.

There are at least three forms for lists of items cited. Chemists and physicists frequently list items in the order cited, as do historians and others, using superior figures in the text in order to refer to them. In these cases, the lists may appear either as endnotes or as a "list of references cited." In mathematical articles and books, on the other hand, references and bibliographies most commonly are listed in alphabetical order by authors' names, and occasionally in chronological order by date of publication. Mathematicians tend to put citations in the text within square brackets [as parenthetical remarks, like this one, treating them as asides to the reader. A bibliography, in contrast to a list of references, may include items not actually cited. See, for example, Concrete mathematics by Graham, Knuth, and Patashnik (Addison-Wesley, 1989).

There are some curious, if not notorious, examples in which items are listed in an apparently random order. See, for example, Mathematics Magazine, 61#5 (December 1988), pages 275-281. This interesting article by Ivan Niven is about what it takes to win at twenty questions when the person giving the answers is allowed to lie. (THEOREM: One lie is worth five extra questions.) The bibliography (mislabelled "References") surely deserves an award for innovation.

The Chicago Manual of Style, "thirteenth edition" (University of Chicago Press, 1982), contains, in chapters 15–17, exhaustive discussions of endnotes, bibliographies, etc., and serves as a source of information on the kind of results desired, as well as suggestions for avoiding many problems, some of which no longer exist, especially for users of TeX.

The construction of FIGURE 1 provides an example of one way the desired results may be obtained using plain.tex, with the numbering of sections, displays, references, etc., done automatically. Prior to running off final copy, the macros

#### 1. Fermat numbers

\sect.Fermat.

Fermat considered numbers of the form  $2^{2^n} + 1$ , which are now known as the *Fermat numbers*,  $F_n$ , and he may or may not have asserted [3, pp. 23ff] that he had proved they are primes for all natural numbers n. Subsequently Euler found that the sixth Fermat number,

$$F_5 = 2^{32} + 1 = 4294967297$$

is a multiple of the prime 641. (Early results of this kind will be found in Dickson's history [2, volume i] and more recent results in a book by Brillhart, et al, published last year [1].)

Euler's result for  $F_5$  follows from the elementary facts given in displays 1.1 and 1.2:

$$641 = 5 \cdot 2^7 + 1 = 2^4 + 5^4$$
 (1.1) \disp.Powers.

hence

$$5 \cdot 2^7 \equiv -1$$
,  $5^4 2^{28} \equiv 1$ ,  $5^4 \equiv -2^4$ ,  $2^4 2^{28} \equiv -1 \pmod{641}$ . (1.2) \disp.Congruences.

I learned this arithmetic trick from Olaf Neumann of Friedrich Schiller Universität, Jena, D.D.R.; he did not tell me who invented it.

#### 2. References

\sect.Refs.

- 1 Brillhart, John; Lehmer, D. H.; Selfridge, J. L.; Tuckerman, Bryant; Wagstaff, S. S., Jr. Factorizations of  $b^n \pm 1$ , b = 2, 3, 5, 6, 7, 10, 11, 12 up to high powers, American Mathematical Society, Providence (Contemporary mathematics 22, second edition), 1988.
- \ref.brillhartFOB.
- 2 Dickson, Leonard Eugene. History of the theory of numbers, three volumes, Carnegie Institution of Washington, Washington, D. C. (Publication number 256), 1918, 1920, 1923. (Reprinted by Hafner and Chelsea.)
- \ref.dicksonHTN.
- 3 Edwards, Harold M. Fermat's last theorem, Springer-Verlag, New York, Heidelberg, Berlin (Graduate texts in mathematics 50), 1977.

\ref.edwardsFLT.

#### FIGURE 1.

used may be printed in the margin, as shown, to facilitate making cross references during revision. In this installment we describe how the second section and the first paragraph of the first section were composed in a single pass. In the next installment, we describe how the ideas used here can be supplemented by others to handle forward references to displays, exercises, theorems, sections, chapters, etc., without having to typeset the text twice.

First we construct a separate file containing definitions for items to appear in the bibliography; call it bibliog.fil:

%%% bibliog.fil %%%
\def\dicksonHTN{...}
\def\edwardsFLT{...}
\def\brillhartFOB{...}
...

\endinput

The dots in the definitions represent the text to appear when the bibliography is printed (author name[s], title, publisher, date, etc.). This file could

contain other items as well as those required for this occasion, including others related to the current topic (though not actually cited) and any others the author may anticipate wanting to cite in this work or in others on related subjects. Those which prove to be unnecessary can be dropped at the last minute from files to be constructed from this one. The order in which the definitions appear in this file is irrelevant.

We consider first lists of references printed in alphabetical order by author names. If there are not very many items to be cited, it would be easy to construct by hand another file from bibliog.fil, say bibliog.ord, which contains the lines:

%%% bibliog.ord %%% \bibmac{brillhartFOB} \bibmac{dicksonHTN} \bibmac{edwardsFLT} \endinput

sorted into the order in which items are to be printed in the bibliography. For larger cases, this process can be automated in part in a variety of ways: One may take advantage of keyboard macros or write a program in a high-level language to extract the necessary parts of bibliog.fil and perform the required sort. (TeX can be made to do part of this work, as indicated below.) At or near the beginning of the file containing the text to be composed, include the line \input biblio.prp, which reads in the following file:

```
%%% biblio.prp %%%
\newcount\bib \bib=0
\def\bibmac#1{\advance\bib by 1
   \expandafter
   \xdef\csname #1\endcsname{\the\bib}}
\input bibliog.ord
\def\ref.#1.{{\bf\csname#1\endcsname}}
\endinput
```

What happens when this is TEXed? First a counter, \bib, is allocated and initialized. Then, as bibliog.ord is read in, new definitions for macros named \brillhartFOB, etc., are constructed using \csname [see The TEXbook, page 40]. These new definitions assign the numbers to be printed in the text at places the bibliographic items are cited, so that, at least temporarily, we have what amounts to \def\brillhartFOB{1} and, therefore, \ref.brillhartFOB. is just {\bf 1}, etc. The citation itself is made in the text by writing, for example,

```
... he may or may not have asserted [\ref.edwardsFLT., pp.~23ff]...
```

So far we have had two quite different definitions for the macros \brillhartFOB, etc. (first those in bibliog.fil, which we haven't really used yet, and now the new ones just constructed). Before we are finished we shall see several definitions for the macro \bibmac and other treatments of the bibliographic definitions, some of which will appear in the closing moves of this shell game.

At the place in the text file where the bibliography is to appear, insert the line \input biblio.set, which reads in the following file:

```
%%% biblio.set %%%
\def\bibl#1#2\endbibl{...}
\bib=0
\def\bibmac#1{\advance\bib by 1
\bibl{\bf\the\bib}%
{\csname#1\endcsname}\endbibl}
\input bibliog.fil
\input bibliog.ord
\endinput
```

The first line here contains the definition which specifies the shape of the paragraphs in the list of references (e.g., hanging indentation), type size, leading, parskip, etc. Next we reset the counter \bib and change the definition of \bibmac so

that, when bibliog.ord is read in again, \bibmac actually typesets the bibliography.

For a list of references printed in order of citation, we construct a file to play the rôle of bibliog.ord as the text file is being processed by TeX, and we shall require a revised version of biblio.set.

Here we must construct a new file, to replace the file bibliog.ord used in the previous example, which contains the bibliographic macros listed in the order of their first appearance in the text.

Instead of using biblio.prp, we replace it by citation.prp:

```
%%% citation.prp %%%
\newcount\bib
                \bib=0
\newcount\Bib
                \Bib=0
\newwrite\bibliolist
\immediate\openout\bibliolist=citation.ord
\def\bibmac#1{\advance\Bib by 1
   \expandafter\def\csname
      #1\endcsname{\the\bib}}
\input bibliog.ord
\def\ref.#1.{\expandafter
   \ifnum\csname#1\endcsname=\the\bib
   \ifnum\the\bib<\the\Bib % not done yet
      \advance\bib by 1%
      \immediate\write\bibliolist
         {\noexpand\bibmac{#1}}%
      \expandafter\edef\csname
         #1\endcsname{\the\bib}%
   \fi\fi
   {\bf\csname#1\endcsname}}
\endinput
```

As in biblio.prp, we begin by allocating a counter, \bib, and set it to 0. This time we allocate another counter as well, \Bib, which will count for us the number of items in the list of references and, in addition, we allocate a file into which we shall write things and then open it with the name citation.ord. [For information on reading and writing files using TFX, see The TFXbook, pages 217-218, 226-228. Next we redefine \bibmac so that it sets every one of the bibliographic macros equal to \the\bib (the value in the counter \bib) when bibliog.ord is read in, which is what happens next. (Instead of bibliog.ord one could use the file bibliog.uns described below, since neither the order of its lines nor whether it contains items which will not be cited are relevant in this case.) The first subtlety here is in the definition of \bibmac, which uses a plain \def for the new definitions of \brillhartFOB, etc., which are first defined all to be 0. Use of \def here, instead of \edef, means that each time a reference to one of these macros is encountered and \bib is advanced, the value assigned to each of the macros is increased by one. What follows next is a procedure that will fix the value of the current argument of \ref.#1., while the others will still be permitted to grow. The definition of \ref.#1. does this by using \csname again, but this time with an \edef instead of \def.

If we introduce an \if-switch we can combine the two ways for handling references when it is time to print out the list. If the following code is tucked away somewhere near the beginning of things

```
\newif\ifOrdCited \OrdCitedfalse
\def\RefsInOrderCited{\OrdCitedtrue}
```

```
we can adopt a more general form of biblio.set:
       %%% biblio.set %%%
    \bib=0
    \def\bibmac#1{\advance\bib by 1
       \bibl{\bf\the\bib}%
       {\csname#1\endcsname}\endbibl}
    \input bibliog.fil
    \ifOrdCited
       \immediate\write\bibliolist
          {\string\endinput}
       \immediate\closeout\bibliolist
       \input citation.ord
    \else
       \input bibliog.ord
    \fi
    \endinput
```

Thus, one may insert the lines

[%] \RefsInOrderCited
\ifOrdCited\input citation.prp
\else\input biblio.prp\fi

following the definition of \RefsInOrderCited and either include or not include a percent sign before the first of these three lines to obtain the references in alphabetical order or in the order of first citation, respectively. Here we have a good example of the value of computers and software such as TEX: Authors shouldn't have to fuss over questions at this level of detail, they have more important things to attend to when preparing their ideas for publication. On the whole, it's up to the designers of books and journals to determine the order in which references should be listed, not authors, nor even—for that matter—editors.

There is a practical problem which deserves attention. Suppose typographical errors exist in arguments of \ref.#1.; how can they be caught? For this we could exploit a trick discussed by Stephan v. Bechtolsheim in a Tutorial in TUGboat, volume 10, number 2 (July 1989), page 205. The idea is that, unless \csname #1\endcsname has previously been defined, its value is \relax. Using this fact we can test the argument of \ref.#1. to see if \csname #1\endcsname actually was defined by \bibmac; if the test fails, we can arrange to have TeX make a fuss that is not liable to be overlooked. Readers may wish to try their hand at constructing such code. (See the Note at the end of this article.)

At the beginning, we claimed that a short list of references cited could easily be handled manually, as far as constructing the file bibliog.ord, given the file bibliog.fil. In the general case, there are three or four steps in this task, two of which can be automated more or less satisfactorily. The original file bibliog.fil can be converted into one whose entries look like those in bibliog.ord and then sorted. If there are entries to be eliminated (items neither cited nor to be printed in the "bibliography"), some judgment should be exercised about when and where to do this. Further judgment may be required to compensate for inadequacies in the choice of strings to name the bibliographic items and in the sorting process employed. The ideal procedure will surely result from a tradeoff between manual effort and how much fancy automation one is willing to concoct.

One step is easy, fiendishly simple, using TEX code suggested by Ron Whitney for the purpose:

```
%%% bibmac.tex %%%
\newwrite\outfile
\immediate\openout\outfile=bibliog.uns
\def\gobble#1{} % TeXbook, p 308, ex 7.10
\def\dropslash{\expandafter\gobble\string}
\def\makebibmac#1#2{\immediate\write\outfile
    {\string\bibmac{\dropslash#1}}}
\let\def=\makebibmac
\input bibliog.fil
\immediate\write\outfile{\string\endinput}
\closeout\outfile
\bye
```

This makes a nice quiz with which to end. Notice that \gobble eliminates the following token only, while \makebibmac eliminates everything that follows except for the very next token. The first argument of \makebibmac is therefore the macro being defined in bibliog.fil, so \dropslash nibbles off the backslash (the first token of \string#1) and the rest of it is written into the file bibliog.uns wrapped up inside \bibmac, which is just what we want.

Next we have to sort the file bibliog.uns. If you work with UNIX or MS-DOS, use the command

```
p:sort <bibliog.uns >bibliog.ord
```

Here p: represents the path to the file sort.exe. If you don't have UNIX or MS-DOS, look up sorting in your system manual, or write a program in some high level language to do the job for you.

The next question is how near are we to our destination at this point in our trip from bibliog.fil to bibliog.ord? Part of the answer depends on how clever you were naming the bibliographic control sequences. Several options are at hand: Be very clever choosing the names; exert much effort devising clever sorting algorithms; spend a little

effort studying the results so far and rearrange by hand any items not yet in proper order. Sooner or later, automated activity must end, and some other kind of thought is indicated.

If you prefer the references listed in chronological order, rather than alphabetical order, you might use macro names like \BJIIbrillhart, etc., substituting A, B, ... I, J for the digits 0, 1, ... 8, 9 in dates of publication (with more such "digits" at the end to cope with authors having more than one item per year). Then the same sorting process may be used to make the first (rough) sort of bibliog.uns as before.

Some authors, especially historians, favor endnotes that are much more extensive than mere bibliographical citations; for endnotes of this kind, some of which may consist of several paragraphs (and may contain cross references to one another), the scheme described above is quite inappropriate. Such endnotes are typographically equivalent to solutions for exercises. How to handle solutions for exercises and discursive endnotes are topics for a later tutorial in this series.

In the next episode, code will be described to produce cross references and marginal notes. In particular, we shall give another version of biblio.set containing provision for displaying the marginal notes shown in Figure 1.

Note. A disk (5.25 DSDD) containing source text for Figure 1 and the code files used to produce Figure 1 is available for MS-DOS users who are members of the TEX Users Group. In addition, code is included for trapping typographical errors in the bibliographic citations as well as identifying (for the case of alphabetical order) bibliographic items not actually cited. The disk also contains source text, including the code samples displayed, for draft versions of other tutorials in the pipeline for this series. Send \$6 (which includes a royalty for the TEX Users Group) to the address below. Outside North America, add \$2 for air postage.

It is a pleasure to acknowledge the generous help and encouragement of Barbara Beeton and Ron Whitney, without which these ideas would not have been developed.

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## Macros for Indexing and Table-of-Contents Preparation

David Salomon

#### Introduction

Two macros are presented and described in detail. The first is very useful for the preparation of an index; the second prepares a table of contents (toc). It should be noted that IATEX has macros for similar purposes. Ours, however, are different. Our index macro can produce both silent and non-silent index items, whereas IATEX's only generates silent ones. Our toc macros can easily be modified by the user to specify any format for the table of contents.

Another important aspect of the macros is that they are described in detail, thereby illustrating the concept of a multi-pass TEX job and the use of several advanced TEX features, such as active characters, file input/output, \edef, \futurelet, and \expandafter.

## The Index Macro

A good index is important when writing a textbook. So much so that Knuth, on several occasions (see reference 1 pp. 423–425, and reference 6), said that he does not believe in completely automating the preparation of an index, and he always puts the final touches on his indexes by hand. As a result, "his books tend to be delayed, but the indexes tend to be pretty good."

Index preparation by computer is not a simple problem. References 1–2 discuss certain features that a good index should have, and how to incorporate them in TEX. The macro described here is relatively simple (even though some readers may not think so) and implements only one advanced index feature namely, *silent* index entries. However, as an example of a TEX macro it is very interesting because it illustrates the use of the features mentioned above.

The macro accepts an index item and writes it on a file, for the future generation of an index. Its main feature is the use of *optional parameters*. The macro accepts either one, two, or three parameters, of which only one is mandatory. The main parameter should be delimited, as usual, by braces, and the optional ones, by square brackets '[' ']'. The macro writes all its parameters on the index file, as one string. However, only one parameter, the main one, is typeset. The optional parameters are treated as silent index items, items that should appear in the index but not in the text itself. A good example is a sentence such as:

The late Dr. "Mad used to say: "Computers are good, only people are bad."

When writing such a sentence, the author might want to generate the three index items:

Mad Nick, 1923--1987 Quotations---Computers Mad---quotations

only people are bad.''

This is why a good index macro should support silent parameters. We selected the question mark '?' as the name of our macro (see below), so the sentence above should be typed:

The late Dr.~?{Mad}[Nick, 1923--1987] used to say?[Mad---Quotations]{}:
''?[Quotations---]{Computers} are good,

If the optional parameters are used, one of them should precede, and the other one follow, the main parameter. All the parameters are written on the index file—with spaces separating—as one string, followed by the page number. It should be noted that many IATFX macros support optional

Examples of the use of the index macro are:

?{...} ?[...]{...} ?{...}[...] ?[...]{...}[...] ?[...]{} ?{}...]

parameters.

Note that the main parameter, in braces, should always be present; even if it is empty, as in the last two examples. This happens when the entire index item should be silent, as in ?[Mad---Quotations]{} above.

The main problems in writing this macro are:

The macro name should be as short as possible—since it is going to be used a lot—and we have selected the question mark '?' as the name of the index macro. Short macro names consist of a backslash followed by one character. However, it is possible to declare a character as a macro name - by declaring it an active character - and then the '\' is not necessary. The character '?' is thus declared active by \catcode'?=\active. Since we still want to be able to typeset a question mark, we define a control sequence \? as the ASCII code of '?' by \chardef\?='\?. There is, of course, nothing special about the question mark. Any other character can be used as the name of the index macro. Reference 1 (p. 423) uses the circumflex '^', but, since the circumflex is also used in math mode for a superscript, care should be taken not to mix the two uses.

- 2. The macro should be able to take 1, 2, or 3 parameters. This is achieved by writing several macros that examine the next character in the text and, if it is a '[', treat it as the start of another parameter, collect the rest of that parameter, and save it (it is saved in a macro called \save). The saved text is later written on the index file, together with the rest of the string. This part of the macro uses the \futurelet control sequence, and is described below.
- 3. Several index items may be declared on a single page, and their optional parameters should all be saved, as described above. Since our macro always saves text in the same place (in macro \save), we should write the saved text onto the index file immediately. This is usually accomplished by \immediate\write, which writes the saved string on the index file immediately, so the next string can be saved in the same place.

In our case, however, the actual writing on the index file must be deferred, since we want to include the page number with each index item, and this number is only known in the output routine. Our macro should, therefore, use \write instead of \immediate\write. The problem is that, by the time we get to the output routine, several strings, from several index items, may have to be saved. We should, therefore, make sure that macro \save is emptied, and its contents written somewhere, before we use it again, for the next item.

This problem is solved by using a combination of \write and \expandafter. The \expandafter makes sure that the saved text is expanded into the \write immediately. The \write itself, however, is executed later, in the output routine.

#### Listing of the macro

Here is a complete listing of the macro:

- 1. \newwrite\inx
  2. \immediate\openout\inx=\jobname.idx
  3. \def\wrx{\write\inx}
  4. \def\space{ }
  5. \chardef\?='\? % Define \? as a cs whose
  6. % value is the ASCII code of ?.
  7. \catcode'?=\active % Now change the
  8. % cat. code of '?' to 13.
  9. \def?{\futurelet\new\macA} % This is the
  10. % new definition of '?'.
- 11. \def\macA{\ifx\new[\let\next=\caseA
- 12. \else\let\next=\caseB \fi\next}
- 13. \def\caseA[#1]#2{#2\def\save{#1 #2}

- 14. \futurelet\new\macB}
- 15. \def\caseB#1{#1\def\save{#1}
- 16. \futurelet\new\macB}
- 17. \def\macB{\ifx\new[\let\next=\caseC
- 18. \else\let\next=\caseAB\fi\next}
- 19. \def\caseC[#1]{%
- 20. \wrx\expandafter{\save \space#1---page
- 21. \folio;}}
- 22. \def\caseAB{%
- 23. \wrx\expandafter{\save---page \folio;}}

Lines 1–2 are concerned with the declaration, naming, and opening of the output file. The file gets the internal name \inx and the external name \jobname.idx (\jobname is a control sequence whose value is the name of the source file being processed by TEX). Lines 5–8 define the control sequence \? and declare '?' as an active character. Lines 9–18 are concerned with the optional parameters (problem 2 above), and lines 3–4, 19–23 deal with problem 3 above.

Line 9 is the definition of macro '?'. It uses the \futurelet control sequence, which will be briefly explained. When TEX sees the following:

 $\verb|\futurelet| \langle token1 \rangle \langle token2 \rangle \langle token3 \rangle$ 

it:

- 1. Lets  $\langle token1 \rangle$  be = the (future)  $\langle token3 \rangle$ .
- 2. Proceeds as usual, scanning and executing  $\langle token2 \rangle$ ,  $\langle token3 \rangle$ , . . .

Reference 4 is a tutorial on \futurelet, describing an example similar to ours.

In the case of macro '?', on line 9,  $\langle token1 \rangle$  is \new (the name of a control sequence, initially undefined),  $\langle token2 \rangle$  is the macro \macA, and  $\langle token3 \rangle$  is the first token following? in the input stream. Note that, on line 9, when? is defined,  $\langle token3 \rangle$  is unknown. It only becomes known after? is expanded. Since  $\langle token3 \rangle$  is the first token following?, it is usually a '{' (which starts the main parameter). However, if the first parameter is optional,  $\langle token3 \rangle$  is a '['. As a result, macro \new is \let to either a '{'} or a '[', and macro \macA is expanded.

\macA, in turn, examines \new and, based on its value, expands either macro \caseA or macro \caseB. Macro \caseA thus handles the case where the first parameter starts with a '[' (is silent). The macro therefore assumes that the parameter list has the form [...] {...} followed, perhaps, by a third, optional, parameter. The macro typesets the second (non-silent) parameter and saves both parameters. It then expands macro \macB to find out if the next token is a '[' (i.e., if there is a third parameter). Macro \macB compares the next token to a '['

and, if they are equal, expands \caseC; otherwise, \caseAB is expanded. Macro \caseC thus handles the case where the macro has all three parameters. Using \expandafter, it immediately expands the saved material (the first two parameters), adds the third parameter and the page number, and executes a deferred \write. Macro \caseAB is similar, only it does not add any third parameter.

Macro \caseB is expanded if the first parameter does not start with a '['. In such a case, the macro may have either one parameter or two (with the second one silent). \caseB therefore saves the first parameter and expands \macB to determine if there is a second one.

The construct

## \wrx\expandafter{\save---page \folio;}

on lines 20, 23, is a simple application of \expandafter to reverse the order of expansion of the two tokens '{' and \save. When TEX reads the \write\inx command, it expects to find a '{' followed by the material to be written on the file. TEX is ready to save that material—as a whatsit—on the main vertical list, for a delayed write (see ref. 1, p. 227). However, in our case, TEX finds the \expandafter instead of a '{'}. This causes TEX to look at token \save first (to expand it), and then to place token '{'} in front of it. The result is to force TEX to expand \save immediately (to empty it), even though the \write is done later. Macro \save is now ready for the next index item.

Complicated! But this is the nature of advanced stuff.

The same method is used in this article later, to solve the same problem when preparing a table of contents.

#### Tests

To test the index macro, we adopt an idea of Winograd and Paxton (ref. 2), and define a macro, \setpage, to simulate a page break, so a small amount of text can be spread over several pages.

\def\setpage#1 {\par\vfill\eject\pageno=#1}

The text in Figure 1a was used to test the macro. This text generated the index file shown in Figure 1b.

#### **Table-of-Contents Generation**

A table of contents should contain an item for each chapter, section, subsection, etc. To generate these items automatically, we need to define macros that will be expanded at the beginning of each chapter, section, etc. Such a macro has two functions—it

\setpage 3

Because ?{token matching}[in associative memory] is so appropriate for an ?{associative memory}[---use for token matching], we conclude \setpage 4

Another common mistake is to include several ?[token---]{tag fields in} a single token. This habit, seemingly harmless, can cause conflicts in ?{token matching}[---conflicts].

\setpage 7

Fig. 12--27b shows how this approach is implemented. Each iteration increments the ?[incrementing the token]{label}[in a data flow computer], thereby generating ?{unique tokens}[---generation of].

We conclude that ?[token]{matching} must involve the ?[token matching by]{iteration number}[and destination], and a general way of achieving this is to add a new field, a ?{label}-[in data flow tokens] field, to each token, and to match tokens by destination, handedness, {\it and} label.

\setpage 13

A token \$A\_i\$, arriving at the ?{matching store}[---token arrival at] will match itself to a \$B\$ token having the same label. Such a token is \$B\_i\$ (a \$B\$ token that was generated by the same iteration as \$A\_i\$).

?[matching tokens---various methods]{}

There is another approach to the same problem. The matching store can be redesigned such that matching is done ?[token matching]{in order of seniority.}[A different approach] A token \$A\_i\$ will always match itself to the oldest token which has the same ?{destination}[and handedness, used in token matching] and opposite handedness.

In our case this would mean that \$A\_i\$ would match itself to \$B\_i\$. In other cases, however, matching by seniority does not work.

Problem: What could be a good ?{data structure}[for matching by seniority] for such a matching store\?

Fig. 1a

should typeset the name and number of the section, taking care of vertical spacing and pagination—and it should make sure that the proper toc information goes on an auxiliary file, named \jobname.toc, for a later preparation of the table of contents. The macros defined here are called \chapter, \section, \section. Other macros, such as for a sub-sub-section, can be defined along the same lines.

The .toc file should be \input in subsequent passes and used to prepare the final table of contents. Our approach to this problem is to write only the basic toc information on the file, then to create the table of contents by the single command \input\jobname.toc. This way, the formatting of the table of contents is separated from the problem of preparing the .toc file. To change the format of the table of contents, one only needs to change the definitions of the formatting macros, without changing the format of the .toc file.

An important feature of this example is that it requires a number of passes over the source file. Traditionally, the pages of a table of contents are numbered separately, using roman numerals. If, however, we want the toc pages to be numbered as part of the document (i.e., to have page numbers 1, 2, ...), we have to perform two passes. In the first pass the .toc file is generated and, at the start of the second pass, it is \input, and the toc is typeset on the first pages of the document.

A little thinking shows that even two-passes are usually not enough, and a third pass may be necessary. When the toc is typeset, in the second pass, it occupies the first couple of pages, causing the start of the text to be moved from page 1 to an unknown page. The toc just typeset thus has the wrong page numbers. The second pass, however, also creates an auxiliary .toc file, this time with the right page numbers. Finally, the third pass typesets a toc with the right page numbers.

Exercise 1: Is a fourth pass ever necessary?

A general problem in any multi-pass job is, how does TEX know which pass it is doing? A simple, elegant, solution is to have all the passes identical. This way there is no need to tell TEX which pass it is currently working on. Our macros therefore start by trying (on lines 1–2 below) to input a .toc file. If such a file exists, it is used, on line 6, to typeset the table of contents, otherwise, a message is sent to the log file, to alert the user. On line 8, the file is closed. The last step is to open a new .toc file, on lines 10–11.

The steps described so far are accomplished by:

```
token matching in associative memory---page 3; associative memory ---use for token matching---page 3; token--- tag fields in---page 4; token matching ---conflicts---page 4; incrementing the token label in a data flow computer---page 7; unique tokens ---generation of---page 7; token matching---page 12; token matching by iteration number and destination---page 12; label in data flow tokens---page 12; matching store ---token arrival at---page 13; matching tokens---various methods---page 13; token matching in order of seniority. A different approach---page 13; destination and handedness, used in token matching---page 13; data structure for matching by seniority---page 16;
```

Fig. 1b

- \newread\toc
- 2. \immediate\openin\toc=\jobname.toc
- 3. \ifeof\toc
- 4. \message{! No file \jobname.toc;}
- 5. \else
- 6. \tochead \input\jobname.toc \vfill\eject
- 7. **\fi**
- 8. \immediate\closein\toc
- 9. %
- 10. \newwrite\toc
- 11. \immediate\openout\toc=\jobname.toc

#### The .toc file format

The .toc file described here contains, for each toc item, a simple record with the following fields:

- One of the codes \ch, \se, \sbs, for a chapter, section, and subsection, respectively.
- The chapter (or section) number, followed by a colon ':'.
- The chapter (or section) name, followed by the word '\page'.
- The page number, followed by a '\\'.

A typical, simple .toc file may look like the example below:

```
\ch1:Introduction\page3\\
\se1.1:The Use of Tags\page4\\
\sbs1.1.1:Incrementing the Tags\page7\\
\se1.2:Label of Tokens\page12\\
\sbs1.2.1:Seniority Matching\page13\\
\se1.3:Summary\page16\\
```

Such records are easy to write on the file, and they make it possible to typeset the entire table of contents by the single line

\tochead \input\jobname.toc \vfill\eject

This is achieved by defining macros \ch, \se, \sbs, to typeset lines in the toc. Macro \ch, for example, typesets a chapter line in the toc. It is expanded automatically during the \input, each time a record starting with a \ch is read off the file. Macros \se, \sbs behave similarly. These macros (plus \tochead, which typesets the heading of the table of contents) are the only ones that typeset the toc and, as a result, the only ones that need to be modified when a different toc format is required. The following are guidelines for writing these macros:

\def\ch#1:#2\page#3\\{\tauterline{tor, with #1 as the chapter number, #2 as the chapter name, and #3 as the page number\}
\def\se#1:#2\page#3\\{\similarly for a section\}\\def\sbs#1:#2\page#3\\{\similarly for a subsection\}\}

#### Writing the .toc file

At the start of each chapter, the user expands macro \chapter with one argument, the chapter name.

- 1. \newcount\chnum \chnum=0
- 2. \newcount\snum \newcount\sbsnum
- 3. \def\chapter#1{\global\advance\chnum 1
- 4. \global\snum=0 \sbsnum=0
- 5. (select a font and typeset \the\chnum and #1)
- 6. \edef\save{\string\ch\the\chnum:#1%
- 7. \string\page\noexpand\folio\string\\}%
- 8. \write\toc\expandafter{\save}}

The macro should typeset the chapter name and take care of vertical spacing and page breaks. Its last step is to store the information necessary

for the toc in a macro called \save, and to write \save on the .toc file.

At the start of each section or subsection, the user similarly expands \section or \ssection, which behave similarly to \chapter.

```
9. \def\section#1{%
10. \global\advance\snum 1 \sbsnum=0
   \(\lambda typeset \\ \the \\ \chnum. \\ \the \\ \snum \ and \#1 \\ \)
   \edef\save{%
13.
      \string\se\the\chnum.\the\snum:%
      #1\string\page\noexpand\folio
14.
      \string\\}%
15.
   \write\toc\expandafter{\save}}
16.
18. \def\ssection#1{%
   \global\advance\sbsnum by 1
   \langle typeset \  the \chnum. \the \snum. \the \snum.
     and #1\rangle
   \edef\save{%
21.
      \string\sbs
22.
        \the\chnum.\the\snum.\the\sbsnum:%
23.
      #1\string\page\noexpand\folio
24.
25.
      \string\\}%
26. \write\toc\expandafter{\save}}
```

The macros have to deal with two related problems, namely the chapter number and the page number on the toc file.

The page number, \folio, is not known when the toc record is created. It only becomes known when the output routine is invoked. The \write should therefore be delayed. This is a common problem and is solved simply by saying \write instead of \immediate\write.

The chapter number, \the\chnum, on the other hand, is known and should be expanded immediately. If its expansion is delayed to the output routine, the number expanded will be the chapter number in effect during the output routine. The same applies to the section and subsection numbers.

These problems are solved, in macro \chapter, on lines 6-8.

Lines 6-7 define macro \save with the necessary information for a single toc record. The \edef control sequence is used, instead of \def, to guarantee that the chapter number, \the\chnum, that is expanded inside \save will be the one in effect when \save is defined, not the one when \save is expanded.

The \noexpand\folio, on the other hand, guarantees that \folio will not be expanded when \save is defined; instead, it will be expanded when the \write is expanded (in the output routine).

The use of \expandafter has been explained earlier, in connection with index preparation.

Exercise 2: Experiment with lines 6-8 above to find out what happens when the \edef is changed to \def, when the \noexpand is omitted, and when the \expandafter is dropped.

#### Limitations

- 1. The size of a record on a file is limited by the operating system of the computer. Since each line of the table of contents goes on the file as a record, its size is limited and, as a result, we cannot have chapter or section names which are too long. Note that this limitation has nothing to do with TEX.
- 2. When a large document—such as a book—is typeset, it is common to typeset each chapter individually, creating its own .toc file. In such a case it is possible to create the final table of contents by a special TEX job. Each of the individual .toc files is input, and the table of contents is numbered separately, using roman numerals. This only requires two passes, and generates a toc similar to the traditional method.

Exercise 3: Sometimes the book designer wants the chapter numbers in roman numerals, how can this be done?

#### Acknowledgement

The author would like to thank Ron Whitney for his many important comments and suggestions. They have caused a major revision of this work, and have made it much more useful to the readers.

#### Answers to exercises

- 1. Yes, if the text is modified in any of the passes. Even more than four passes may be necessary in such a case.
- 2. Just do the experiments.
- 3. Use

#### \uppercase\expandafter

{\romannumeral\the\chnum}

instead of \the\chnum on line 3 in macro \chapter. This tricky construct is demonstrated in exercise 7.9 of ref. 1.

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1. Knuth D. E., *The TEXbook*, Addison-Wesley, Reading MA: 1987.

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- **6.** Knuth D. E., Typesetting Concrete Mathematics, TUGboat **10**(1), 31–36, 1989.
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## Query

Editor's note: When answering a query, please send a copy of your answer to the *TUGboat* editor as well as to the author of the query. Answers will be published in the next issue of *TUGboat* following their receipt.

## A Scribe-to-TEX Converter

One of the SEMATECH consortium members donated a software product with lots of documentation. Unfortunately it's marked-up using Scribe. SEMATECH has modified the software product to meet our needs, but the prospect of un-SCRIBEing and then TeX-ing hundreds of large user and system documentation files with a text editor is not attractive. Please let us know if you are aware of any Scribe-to-TeX translators.

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## **LATEX**

## Towards LATEX 2.10

Frank Mittelbach and Rainer Schöpf

After the TUG meeting at Stanford, Leslie Lamport expressed interest in future developments of LATEX. He and one of the authors (FMi) agreed on a two-stage procedure for this [1, 2]. The first step will be a new style file interface. Therefore we are interested in any style file which implements features that are not provided in the current document styles.

Independently of these efforts we are planning to publish the implementation of a number of enhancements to the current IATEX version:

- A new verbatim environment.
  - This includes a \verbatimfile command to read in a file of verbatim text, and a comment environment that discards all text in its body. Other features are: no limitation on the size of the verbatim text, and the possibility of using verbatim inside other environments.
- A new version of the doc-option.

  One of the most important improvements over the version published in the previous issue of *TUGboat* is the introduction of a check to detect truncations during transmission. We are very interested in hearing about experiences other people have had with this style option. Suggestions for improvements are welcome.
- Enhancements to the new array and tabular environments published in *TUGboat* 9#3. Again, suggestions are welcome.
- The interface between IATEX and the new font selection scheme.

This interface consists of two parts: one emulates the font selection mechanism of standard IATEX and is ready to use. The second part is made to give full control over the new scheme. However, field tests have shown that the commands we provided for this are not user friendly enough to be released yet.

We are sorry that we have to report a small but very important typo in the article on the new font selection scheme (*TUGboat* 10#2, pp. 222-238). It is very important because it is in the code, namely in the macro \mathversion (p. 230): in the first line of the macro definition the primitive \endcsname is erroneously spelled "\endscname".

<sup>&</sup>lt;sup>1</sup> Thanks to Sebastian Rahtz for finding this one.

Recently there were some queries in TEXhax and UKTEX about a TEX overflow while using the doc option. The source of this is the size of TEX's save stack: usually Don Knuth's original value (600) is used. This works well with plain TEX, but it is much too small for IATEX documents.<sup>2</sup> Even size changes in the argument of a \caption command can result in an overflow of the save stack! Therefore we strongly suggest to all TEX implementors that they increase this parameter to a value at least as high as 1500.

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## The Development of National IATEX Styles

Johannes Braams, Victor Eijkhout, and Nico Poppelier

#### Abstract

At its autumn 1988 meeting, the Dutch TEX users group (NTG) established a working group (number 13) that was to concentrate on the problems involved in the use of TEX for Dutch texts. Since then the working group, which includes the authors, has created a number of style options for LATEX that remedy some common problems with the non-English use of LATEX, and is along the way developing document styles that are compatible with the standard styles, but have a layout that is more palatable for Dutch users. In this article we treat implementation aspects of the styles and style options, and we discuss some matters of layout.

### 1 The need for national TEX

On several occasions it is stressed in both The TEXbook [1] and the IATEX book [2] that non-English users of TEX may have to take steps in order to adapt TEX to their native language. For several languages such steps have indeed been taken, for instance for the German language [3]. It was only natural that the Dutch TEX users group (NTG) would also initiate an effort in this direction. Thus the active life of working group 13 began somewhere about the beginning of 1989.

As the use of IATEX is quite wide-spread in the Netherlands, and because most matters of national standardization can be conveniently handled in the context of document styles—and also because the Dutch language does not have the problems of national characters that are prominent for TEX users to the North, South and East of this country—it was decided to focus mainly on the development of national styles and style options for IATEX. This article treats some of the problems encountered and the way they were solved.

#### 2 The 'chapter' problem

One of the first problems non-English users of LATEX run into, is that of English terms ('Abstract', 'Contents') contained in the document styles. The resourceful user, or the TEXnician consulted, will probably take out a text editor and hunt through the style file for the offending string, replacing it by its equivalent in his/her native language. This process will most likely result in new styles, called (for Dutch) artikel, rapport and so on.

<sup>&</sup>lt;sup>2</sup> A similar problem arose with TEX's main memory size and hash table size which were increased when IATEX was released.

At this point it may occur to the conscientious user that Leslie Lamport must have foreseen this situation, and probably have made provisions for it, so why not see if there is a suggested approach for this. A cursory perusal of the table of contents of the LATEX book will then lead our user to section 5.1.4 'Customizing the document style'. There Lamport takes half a page to explain how the word 'Chapter' is really just the value of a control sequence \@chapapp. This implies that changing this text to 'Hoofdstuk' does not require editing of document styles at all, it merely needs a one-line option file. Charming, one would say. However, immediately after that there is a strange sentence 'You may also want to redefine the \appendix command, replacing Appendix [...]'. Curiouser and curiouser! Can't I just redefine some control sequence that yields the word 'Appendix'? Well, as it turns out, 'Chapter' is the only text that has been parametrized, the rest is hard-wired into the document styles.

And such is the situation in which working group 13 found itself: we could think of at least three ways of solving the 'Chapter' problem.

- We could make exact copies of the standard styles and all point size options (art10.sty and such), replacing all English text by Dutch text. The disadvantages of this are that (1) supposing a certain installation of TEX will be used for three languages, then every style file has to be present three times, and (2) if Lamport then finds a bug or decides to issue upgrades of the standard styles, this would require a multitude of changes.
- We might also rewrite the standard styles, parametrizing them, and add option files for the different languages that contain only parameter settings. This solution is subject only to the second objection above.
- In fact there exists an even better solution (due to Piet van Oostrum): if an option file would be able to find out what style is being used, it can replace and parametrize just those commands that contain text, and afterwards set the parameter values to some appropriate language. This approach is probably the most economical one: the original styles are still used, and, if the option file contains parameter settings for a number of languages, this single option file suffices.

The option file dutch, created by one of the authors (JB), implements the third possibility above. It uses for parameter names those suggested by Hubert Partl [3] in the german style. Note however,

that german — an implementation of the second possibility above — does not do the actual redefinitions but merely sets the parameters. Thus it will only function correctly with edited standard styles.

As an example of parametrization of commands consider the following definition, taken from article.sty<sup>1</sup>

```
\def\abstract{\if@twocolumn
 \section*{Abstract}
\else \small
 \begin{center}
 {\bf Abstract\vspace{-.5em}}
 \end{center}
 \quotation
\fi}
This definition is overridden in dutch.sty by
\def\abstract{\if@twocolumn
 \section*{\abstractname}
\else \small
 \begin{center}
 {\bf \abstractname\vspace{-0.5em}}
 \end{center}
 \quotation
\fi}
to which is added a command initializing the
language-dependent parameters:
\def\captionsdutch{
\def\abstractname{Samenvatting}
```

Some comments about this approach are in order. First of all, the option file dutch sty really consists of two disparate parts, the redefinitions and the initializations. The redefinitions are only to make up for what we see as a deficiency in the distribution style files. The parameter initializations are then the truly language-dependent part.

}

Secondly, the option dutch obviously works with the standard document styles, but will collide with some other styles, for instance with new styles to be developed—as we found out to our chagrin. The reason for this is that the same mechanism that repairs the article style, will attempt to repair any style that looks like it. Thus, if a Dutch artikel style has its own ideas about how an abstract should look, it must have a way of protecting itself against dutch's zeal. Such a possibility exists, and it has been incorporated in the new Dutch styles that will

<sup>&</sup>lt;sup>1</sup> The macros presented here have been simplified to convey the essence of what we are telling. They are not usable in this form.

be discussed below. Other non-standard styles may need to be edited before they can be used with the dutch option, however.

#### 3 Making the layout less 'loud'

To Dutch—and probably some other—eyes, the IATEX styles are a bit 'loud', and therefore two style options have been developed by one of the authors (NP). These work together with the standard styles and make the general layout a bit more compact. A first option is a4.sty which sets various parameters in order to accommodate European standard A4 paper. This option started out as a bare union of the a4 style option of John Pavel and the a4wide style option of Jean-François Lamy, but the current version has undergone fine tuning. The second option is called sober: it reduces the sizes of fonts in section headings, and it eliminates the white spaces surrounding section headings and items in list structures.

#### 4 Compatible replacement styles for Dutch

Without asserting that there exists such a thing as 'a typically Dutch layout', we can still state that certain aspects of the LATEX styles are less desirable for Dutch documents. Therefore the working group at its first meeting already declared it a goal to develop styles with a Dutch look. With the guidance of a graphical designer [4], and using some books on the subject [5, 6, 7] — including one by a Dutch typographer - two styles have since then reached completion, implemented by one of the authors (VE). One style is compatible with article, and one with report. By compatibility we mean here that the new style implements the same commands as one of the original styles. Both styles are based on the same graphical design. It is our intention to have further compatible styles available in the near future based on different layouts.

#### 4.1 The flexibility of IATEX

Probably the easiest way to develop a new document style is to start out with an already existing one, and to modify it gradually. In this process one discovers that IATEX has a lot of possibilities for modication built into it. For instance, whether or not the fifth parameter of \@startsection—the generic command used in document styles to define section headings—is positive controls the placement of the section heading above or embedded in the text. The absolute value of this parameter is then either

- the vertical distance between section heading and the first line of the text when it is positive, or
- when negative it is the horizontal distance between the run-in heading and the first word of the text.

On the other hand a number of design decisions have been hard-wired into the sectioning commands, and cannot be easily changed, for instance, by means of the parameters of \@startsection. Consider as an example the distance between the section number and the heading. This turns out to be exactly '1 em' in the font of the section heading, as can be seen from the following definition—again, this is a rather simplified form of the definition actually appearing in latex.tex.

Clearly, IATEX makes it easy for the user to determine whether the section number be set using digits or roman numerals or letters: the only action required is redefinition of \thesection and so on. Also it is easy for the document-style designer to specify the style of the section heading: this is determined by the sixth parameter of \@startsection. It is not easy to change that '1 em', which one might just want to do occasionally.

\endgroup \@xsect{#5}}

#### 4.2 Going Dutch

The styles artikel and rapport embody a number of changes with respect to article and report. Some of these are fairly trivial, such as the fact that we switch on 'french spacing', and some are more complicated. In the rest of this section we will treat the most significant change, the notion of a 'unit indent', from both a typographical and implementer's point of view.

One of the principles of document design is<sup>2</sup> that the eye is able to pick up regularities in a page layout, and that their presence is considered posi-

<sup>&</sup>lt;sup>2</sup> Or rather: seems to be. We have not encountered explicit statements to this effect, but implicitly it seems to be there.

tive, but that having too much variation is confusing. For instance, the designer we consulted insisted that the white space separating a section heading and the following text should bear some simple relation to the baselineskip, and should not have any stretch.

One point that all our sources seemed to agree on was that the number of 'implied left margins' in a document should be as low as possible. By an implied left margin we mean here a non-zero distance from the actual left margin that is taken by more than one item of the document. Examples of implied left margins are

- the paragraph indentation; furthermore
- the left margins of items in an 'itemize' or 'enumerate' list construct, and
- the left (or right) sides of the numbers and labels in such list constructs, but also
- the left side of the text of a section heading.

In the standard styles of IATEX all of these four distances are independent and are different from one another. In the style we have developed it was decided to strengthen the visual coherence of the layout by taking the same value for each of them whenever possible.

Implementing this idea meant adopting a new dimension \unitindent which first of all unifies the \parindent and the \leftmargini, the indentation of non-embedded lists.

\global\unitindent=\wd0} \parindent=\unitindent \leftmargini=\unitindent

Admittedly this will give a rather large indentation, but this does not seem to be uncommon in contemporary typographical design. In fact, while the IATEX book takes the classical quad — the Dutch term translates to 'a square of white' — for the paragraph indent, The TEXbook shows a large indentation which is equal to that for lists on the outer level.

From the computation of the size of the unit indent, the reader may have gathered already that it will also be put to another use: we want the text of section headings—of all numbered sections—to appear at a distance of \unitindent from the left margin. As was indicated above, this requires some modification of the \@sect macro. We therefore include in the style file the following redefinition:

\def\@sect#1#2#3#4#5#6[#7]#8{

where the macro \@svsec for the heading now gives a horizontal box of a predetermined width. Note that we have also ensured that the heading is set ragged right. Hyphenation in a heading—even of words with an explicit hyphen—is something so hideous, that we suspect this to be an oversight of Leslie Lamport.

\endgroup \@xsect{#5}}

A further unification of implied left margins can be achieved if we look more carefully at embedded lists. In the standard styles an embedded list construct defines two left margins: the left margin of the items, and the left side of the labels. This second margin can be eliminated by making it equal to the text margin of the surrounding list. The placement of such labels is governed by the value of \labelwidth and by the macro \makelabel which is passed by itemize and enumerate to \list. We therefore specify that the label will take the full width of the indentation, for instance

\def\@listii{\leftmargin=\leftmarginii
\labelwidth=\leftmarginii}

and redefine \itemize (in the document style file) \def\itemize{\advance\@itemdepth \@ne

so that it will make labels that are flush left. The result of these actions can be seen in figures 1, 2, and 3.

#### 4.3 The international feel

It has occurred to us that IATEX users outside the Netherlands may also like the new styles, and may also want to use them. We decided therefore to make the styles in a sense truly compatible to article and report: when used on their own the styles will produce English captions, and using them in combination with dutch or german will alter these. However,

## Figure 1: 1 Comparison of styles

## 1.1 Properties of the distribution styles

There are people who criticize the layout of the LATEX distribution style files.

Main point of contention is usually a perceived lack of unity, in particular the fact that the indentations for

- lists, paragraph indentation, and the implied indentation of
- section labels on levels
  - 1. for sections,
  - 2. for subsections,
  - 3. and subsubsections

are all different.

Also the layout is sometimes considered 'loud': fonts in headings tend to be quite big, and there is a lot of white space in the layout. Maybe such things are regionally determined; for use in Dutch, in any case, it was necessary to change them.

#### Figure 2:

## 1 Comparison of styles

#### 1.1 Properties of the distribution styles

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- lists, paragraph indentation, and the implied indentation of
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Also the layout is sometimes considered 'loud': fonts in headings tend to be quite big, and there is a lot of white space in the layout. Maybe such things are regionally determined; for use in Dutch, in any case, it was necessary to change them.

#### Figure 3:

## 1 Comparison of styles

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- lists, paragraph indentation, and the implied indentation of
- section labels on levels
  - 1. for sections,
  - 2. for subsections,
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are all different.

Also the layout is sometimes considered 'loud': fonts in headings tend to be quite big, and there is a lot of white space in the layout. Maybe such things are regionally determined; for use in Dutch, in any case, it was necessary to change them.

the reader will understand after the above discussion that we achieve this by somewhat more sophisticated means than are employed in the standard styles.

None of the commands in the artikel style, for instance, contain actual texts. Instead they contain such commands as \abstractname. These commands are initialized at the end of the file to give English texts. Any language option based on the same parameter names, such as dutch or german, can override these settings for use in other languages. Naturally, the artikel style takes precautions to prevent dutch from mistaking it for article.

On a more philosophical note, we may add that we feel that this situation is how it should have been from the beginning. In fact, Leslie Lamport himself has shown the way to international styles—see the passage quoted above. For some reason however, he stopped short and did not implement this idea.<sup>3</sup>

#### 5 Conclusion

It has turned out to be possible to adapt IATEX for use with the Dutch language, in such a way that hardly any action on the part of the user is required. With some style options English terms can be replaced, and the typically American layout can be made more acceptable to Dutch eyes. The development of completely new document styles for Dutch, however, leaves the implementer with the feeling that he has had to unearth sections of IATEX that were never meant to be rewritten.

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<sup>&</sup>lt;sup>3</sup> Editor's Note: At the TUG meeting, Leslie Lamport met with a group of users "seriously interested in the future of LATEX" and established a committee, chaired by Frank Mittelbach, to undertake maintenance of the LATEX code and creation of LATEX version 2.10 (and 3.10) (see p. 400 in this issue of TUGboat). It is likely that "internationalization" of the LATEX code will be one of the results of this committee's work.

### An environment for multicolumn output\*†

Frank Mittelbach

#### Abstract

This article describes the use and the implementation of the multicols environment. This environment allows switching between one and multicolumn format on the same page. Footnotes are handled correctly (for the most part), but will be placed at the bottom of the page and not under each column. LATEX's float mechanism, however, is partly disabled in the current implementation and will be added in a later version. At the moment only floats contributed outside the scope of the environment will find their way into the actual output.

#### 1 Introduction

Switching between two column and one column layout is possible in IATEX, but every use of \twocolumn or \onecolumn starts a new page. Moreover, the last page of two column output isn't balanced and this often results in an empty, or nearly empty, right column. When I started to write macros for doc.sty (see "The

doc-Option", TUGboat volume 10 #2, pp. 245-273) I thought that it would be nice to place the index on the same page as the bibliography. And balancing the last page would not only look better, it also would save space; provided of course that it is also possible to start the next article on the same page. Rewriting the index environment was compar-

atively easy, but the next goal, designing an environment which takes care of footnotes, floats etc., was a harder task. It took me a whole weekend<sup>1</sup> to get together the few lines of code below and there is still a good chance that I missed something after all. Try it and, hopefully, enjoy it; and please direct bug reports and suggestions back to Mainz.

#### 2 The User Interface

To use the environment one simply says

where  $\langle number \rangle$  is the required number of columns and  $\langle multi$  $column\ text \rangle$  may contain arbitrary IATEX commands, except that floats and marginpars are not allowed in the current implementation<sup>2</sup>.

As its first action, the multicols environment measures the cur-

rent page to determine whether there is enough room for some portion of multicolumn output. This is controlled by the  $\langle dimen \rangle$  variable \premulticols which can be changed by the user with ordinary IATEX commands. If the space is less than \premulticols, a new page is started. Otherwise, a \vskip of \multicolsep is added.<sup>3</sup>

When the end of the multicols environment is encountered, an analogous mechanism is employed, but now we test

whether there is a space larger than \postmulticols available. Again we add \multicolsep or start a new page.

It is often convenient to spread some text over all columns, just before the multicolumn output, without any page break in between. To achieve this the multicols environment has an optional second argument which can be used for this purpose. For example, the text you are now reading was started with

\begin{multicols}{3}

<sup>\*</sup> Editor's note: This paper, with slight modification, is the basis for Mr. Mittelbach's citation as the Donald E. Knuth Scholar at the 1989 TUG Meeting.

<sup>&</sup>lt;sup>†</sup> This file has version number v1.1a, last revised 89/09/20, documentation dated 89/09/20.

<sup>&</sup>lt;sup>1</sup> I started with the algorithm given in the TEXbook on page 417. Without this help a weekend would not have been enough.

<sup>&</sup>lt;sup>2</sup> This is dictated by lack of time. To implement floats one has to reimplement the whole IATEX output routine.

<sup>&</sup>lt;sup>3</sup> Actually the added space may be less because we use \addvspace (see the LATEX manual for further information about this command).

## [\section{The User Interface}] ...

If such text is unusually long (or short) the value of \premulticols might need adjusting to prevent a bad page break. We therefore provide a third argument which can be used to overwrite the default value of \premulticols just for this occasion.

Separation of columns with vertical rules is achieved by setting the parameter \columnseprule to some positive value. In this article a value of .4pt was used.

Since narrow columns tend to need adjustments in interline spacing we also provide a  $\langle skip \rangle$  parameter called \multicolbaselineskip which is added to the \baselineskip parameter inside the multicols environment. Please use this parameter with care or leave it alone; it is intended only for style file designers since even small changes might produce totally unexpected changes to your document.

#### 2.1 Balancing Columns

Besides the previously mentioned parameters, some others are provided to influence the layout of the columns generated.

Paragraphing in TEX is controlled by several parameters. One of the most important is called \tolerance: this controlls the allowed 'looseness' (i.e. the amount of blank space between words). Its default value is 200 (the IATEX \fussy) which is too small for narrow columns. On the other hand the \sloppy declaration (which sets \tolerance to

 $10000 = \infty$ ) is too large, allowing really bad spacing.<sup>4</sup>

We therefore use a \multicolstolerance parameter for the \tolerance value inside the multicols environment. Its default value is 9999 which is less than infinity but 'bad' enough for most paragraphs in a multicolumn environment. Changing its value should be done outside the multicols environment. Since \tolerance is set to \multicolstolerance at the beginning of every multicol environment one can locally overwrite this default by assigning  $\forall clerance = \langle desired\ value \rangle.$ 

Generation of multicolumn output can be divided into two parts. In the first part we are collecting material for a page, shipping it out, collecting material for the next page, and so on. As a second step, balancing will be done when the end of the multicols environment is reached. In the first step TFX might consider more material whilst finding the final columns than it actually use when shipping out the page. This might cause a problem if a footnote is encountered in the part of the input considered, but not used, on the current page. In this case the footnote might show up on the current page, while the footnotemark corresponding to this footnote might be set on the next one.<sup>5</sup> Therefore the multicols environment gives a warning message<sup>6</sup> whenever it is unable to use all the material considered so far.

If you don't use footnotes too often the chances of something actually going wrong are very slim, but if this happens you can help TEX by using a \pagebreak command in the final document. Another way to influence the behavior of TEX in this respect is given by the counter variable 'collectmore'. If you use the \setcounter declaration to set this counter to \( \lambda number \rangle \), TEX will consider \( \lambda number \rangle \) more (or less) lines before making its final decision. So a value of -1 may solve all your problems at the cost of slightly less optimal columns.

In the second step (balancing columns) we have other bells and whistles. First of all you can say \raggedcolumns if you don't want the bottom lines to be aligned. The default is \flushcolumns, so TeX will normally try to make both the top and bottom baselines of all columns align.

Additionally you can set another counter, the 'unbalance' counter, to some positive  $\langle number \rangle$ . This will make all but the right-most column  $\langle number \rangle$  of lines longer than they would normally have been. 'Lines' in this context refer to normal text lines (i.e. one \baselineskip apart); thus, if your columns contain displays, for example, you may need a higher  $\langle number \rangle$  to shift something from one column into another.

Unlike 'collectmore,' the 'unbalance' counter is reset to zero at the end of the environment so it only applies to one multicols environment.

The two methods may be combined but I suggest using these features only when fine tuning important publications.

<sup>&</sup>lt;sup>4</sup> Look at the next paragraph, it was set with the \sloppy declaration.

<sup>&</sup>lt;sup>5</sup> The reason behind this behavior is the asynchronous character of the TEX page\_builder. However, this could be avoided by defining very complicated output routines which don't use TEX primitives like \insert but do everything by hand. This is clearly beyond the scope of a weekend problem.

<sup>&</sup>lt;sup>6</sup> This message will be generated even if there are no footnotes in this part of the text.

### 2.2 Tracing the output

To understand the reasoning behind the decisions TEX makes when processing a multicols environment, a tracing mechanism is provided. If you set the counter 'tracingmulticols' to a positive  $\langle number \rangle$  you then will get some tracing information on the terminal and in the transcript file:

 $\langle number \rangle = 1$ . TEX will now tell you, whenever it enters or leaves

a multicols environment, the number of columns it is working on and its decision about starting a new page before or after the environment.

(number) = 2. In this case you also get information from the balancing routine: the heights tried for the left and right-most columns, information about shrinking if the \raggedcolumns declara-

tion is in force and the value of the 'unbalance' counter if positive.

 $\langle number \rangle \geq 3$ . Setting  $\langle number \rangle$  to such a high value will additionally place an \hrule into your output, separating the part of text which had already been considered on the previous page from the rest. Clearly this setting should not be used for the final output.

## 3 The Implementation

We are now switching to two-column output to show the abilities of this environment (and bad layout decisions).

## 3.1 Starting and Ending the multicols Environment

As always we begin by identifying the latest version of this file on the VDU and in the transcript file but we abort if this file was already read in.

```
\@ifundefined{mult@cols}{}{\endinput}
\typeout{Style option: 'multicol'
    \fileversion\space <\filedate> (FMi)}
\typeout{English documentation
    \@spaces\@spaces\space<\docdate> (FMi)}
```

As mentioned before, the multicols environment has one mandatory argument (the number of columns) and up to two optional ones. We start by reading the number of columns into the \col@number register.

```
\def\multicols#1{\col@number#1\relax
```

If the user forgot the argument, TEX will complain about a missing number at this point. The error recovery mechanism will then use zero, which isn't a good choice in this case. So we should now test whether everything is okay.

```
\ifnum\col@number<\@ne
   \@warning{Using '\number\col@number'
   columns doesn't seem a good idea.^^J
   I therefore use two columns instead}%
   \col@number\tw@ \fi</pre>
```

Now we can safely look for the optional arguments.

```
\Cifnextchar[\multCcols{\multCcols[]}}
```

The \mult@cols macro grabs the first optional argument (if any) and looks for the second one.

```
\def\mult@cols[#1]{\@ifnextchar[%
```

This argument should be a \( \)dimen\\ denoting the minimum free space needed on the current page to start the environment. If the user didn't supply one, we use \premulticols as a default.

```
{\mult@@cols{#1}}%
{\mult@@cols{#1}[\premulticols]}}
```

After removing all arguments from the input we are able to start with \mult@@cols. First we look to see if statistics are requested:

Then we measure the current page to see whether a useful portion of the multicolumn environment can be typeset. This routine might start a new page.

```
\enough@room#2%
```

Now we output the first argument and produce vertical space above the columns. (Note that this argument corresponds to the first optional argument of the multicols environment.)

```
#1\par\addvspace\multicolsep
```

We start a new grouping level to hide all subsequent changes (done in \prepare@multicols for example) and finish by suppressing initial spaces.

```
\begingroup
\prepare@multicols\ignorespaces}
```

The \enough@room macro used above isn't perfect but works reasonably well in this context. We measure the free space on the current page by subtracting \pagetotal from \pagegoal. This isn't entirely correct since it doesn't take the 'shrinking' (i.e. \pageshrink) into account. The 'recent contribution list' might be nonempty so we start with \par and an explicit \penalty.<sup>7</sup>

\def\enough@room#1{\par \penalty\z@
 \page@free \pagegoal
 \advance \page@free -\pagetotal

Now we test whether tracing information is required:

Our last action is to force a page break if there isn't enough room left.

\ifdim \page@free <#1\newpage \fi}

When preparing for multicolumn output several things must be done. First we remove everything from the 'current page' and save it in the box \partial@page.

Then we assign new values to \vbadness, \hbadness and \tolerance since it's rather hard for TEX to produce 'good' paragraphs within narrow columns.

\vbadness9999 \hbadness5000 \tolerance\multicoltolerance

We also set the register  $\doublecol@number$  for later use. This register should contain  $2 \times \col@number$ .

\doublecol@number\col@number \multiply\doublecol@number\tw@

Additionally, we advance \baselineskip by \multicolbaselineskip to allow corrections for narrow columns.

\advance\baselineskip\multicolbaselineskip

The thing to do is to assign a new value to \vsize. IATEX maintains the free room on the page (i.e. the page height without the space for already contributed floats) in the register \@colroom. We must

subtract the height of \partial@page to put the actual free room into this variable.

#### \advance\@colroom-\ht\partial@page

Since we have to set \col@umber columns on one page, each with a height of \@colroom, we have to assign \vsize = \col@number × \@colroom in order to collect enough material before entering the \output routine again.

#### \vsize\col@number\@colroom

But this might not be enough since we use \vsplit later to extract the columns from the gathered material. Therefore we add some 'extra lines,' the number depending on the value of the 'collectmore' counter.

#### \advance\vsize\c@collectmore\baselineskip

The \hsize of the columns is given by the formula:  $\columnwidth - (\col@number - 1) \times \columnsep$ 

\col@number

This will be achieved with:

\hsize\columnwidth \advance\hsize\columnsep \advance\hsize-\col@number\columnsep \divide\hsize\col@number

We also set \linewidth to \hsize but leave \columnwidth unchanged. This is inconsistent, but \columnwidth is used only by floats (which aren't allowed in their current implementation) and by the \footnote macro. Since we want pagewide footnotes<sup>8</sup> this simple trick saves us from rewriting the \footnote macros.

#### \linewidth\hsize

Now we switch to a new \output routine which will be used to put the gathered column material together.

#### \output{\multi@columnout}%

Finally we handle the footnote insertions. We have to multiply the magnification factor and the extra skip by the number of columns since each footnote reduces the space for every column (remember that we have pagewide footnotes). If, on the other hand, footnotes are typeset at the very end of the document, our scheme still works since \count\footins is zero then, so it will not change.

\multiply\count\footins\col@number
\multiply\skip \footins\col@number

<sup>&</sup>lt;sup>7</sup> See the documentation of \endmulticols for further details.

<sup>&</sup>lt;sup>8</sup> I'm not sure that I really want pagewide footnotes. But balancing of the last page can only be achieved with this approach or with a multi-path algorithm which is complicated and slow. But it's a challenge to everybody to prove me wrong! Another possibility is to reimplement a small part of the *fire\_up* procedure in TEX (the program). I think that this is the best solution if you are interested in complex page makeup, but it has the disadvantage that the resulting program cannot be called TEX thereafter.

For the same reason (pagewide footnotes), the (dimen) register controlling the maximum space used for footnotes isn't changed. Having done this, we must reinsert all the footnotes which are already present (i.e. those encountered when the material saved in \partial@page was first processed). This will reduce the free space (i.e. \pagetotal) by the appropriate amount since we have changed the magnification factor, etc. above.

#### \reinsert@footnotes}

When the end of the multicols environment is sensed we have to balance the gathered material. We end the current paragraph with \par but this isn't sufficient since TFXs page\_builder will not totally empty the contribution list.9 Therefore we must also add an explicit \penalty. Now the contribution list will be emptied and, if its material doesn't all fit onto the current page then the output routine will be called before we change it.

## \def\endmulticols{\par\penalty\z@

Now it's safe to change the output routine in order to balance the columns.

#### \output{\balance@columns}\eject

The output routine above will take care of the \vsize and reinsert the balanced columns, etc. But it can't reinsert the \footnotes because we first have to restore the \footins parameter since we are returning to one column mode. This will be done in the next line of code; we simply close the group started in \multicols.

#### \endgroup \reinsert@footnotes

We also set the 'unbalance' counter to its default. This is done globally since IATEX counters are always changed this way.<sup>10</sup>

#### \global\c@unbalance\z@

We also take a look at the amount of free space on the current page to see if it's time for a page break. The vertical space added thereafter will vanish if \enough@room starts a new page.

\enough@room\postmulticols \addvspace\multicolsep

If statistics are required we finally report that we

\advance\count@\tw@ have finished everything. \ifnum\count@<\doublecol@number \repeat} \ifnum\c@tracingmulticols>\z@

```
\typeout{^^JEnding multicolumn
         output.^^J^^J}\fi}
```

Let us end this section by allocating all the registers used so far.

\c@unbalance

\multicolbaselineskip=0pt

```
\newcount\c@collectmore
                          \collectmore = 0
\newcount\c@tracingmulticols
                     \c@tracingmulticols = 0
\newcount\col@number
\newcount\doublecol@number
\newcount\multicoltolerance
                   \multicoltolerance = 9999
\newdimen\page@free
\newdimen\premulticols \premulticols = 50pt
\newdimen\postmulticols \postmulticols= 20pt
\newskip\multicolsep
      \multicolsep = 12pt plus 4pt minus 3pt
\newskip\multicolbaselineskip
```

We also need a box into which the "current page" can be put.

\newbox\partial@page

\newcount\c@unbalance

#### The output routines

We first start with some simple macros. When typesetting the page we save the columns either in the box registers  $0, 2, 4, \ldots$  (locally) or  $1, 3, 5, \ldots$  (globally). This is PLAIN TEX policy to avoid an overflow of the save stack.

Therefore we define a \process@cols macro to help us in using these registers in the output routines below. It has two arguments: the first one is a number; the second one is the processing information. It loops starting with \count@=#1 (\count@ is a scratch register defined in PLAIN TFX), processes argument #2, adds two to \count@, processes argument #2 again, etc. until \count@ is higher than \doublecol@number. It might be easier to understand it through an example, so we first define it and explain its usage afterwards.

\def\process@cols#1#2{\count@#1\relax

\loop #2%

<sup>&</sup>lt;sup>9</sup> This once caused a puzzling bug where some of the material was balanced twice, resulting in some overprints. The reason was the \eject which was placed at the end of the contribution list. Then the page\_builder was called (an explicit \penalty will empty the contribution list), but the line with the \eject didn't fit onto the current page. It was then reconsidered after the output routine had ended, causing a second break after one line.

<sup>&</sup>lt;sup>10</sup> Actually, we are still in a group started by the \begin macro, so \global must be used anyway.

We now define \page@sofar to give an example of the \process@cols macro. \page@sofar should output everything on the 'current page'. So we start by unboxing \partial@page (i.e. the part above the multicols environment). If the \partial@page is void (i.e. if the multicols environment started on a new page or if we typeset several pages within the multicols environment) this will produce nothing.

## \def\page@sofar{\unvbox\partial@page

Now we output the columns gathered assuming that they are saved in the box registers 2 (left column), 4 (second column), ... However, the last column (i.e. the right-most) should be saved in box register 0.<sup>11</sup> First we ensure that the columns have equal width. We use \process@cols for this purpose, starting with \count@ = 0. Therefore \count@ loops through 0, 2,...(to \doublecol@number).

#### \process@cols\z@{\wd\count@\hsize}%

Now we put all columns together in an \hbox of width \textwidth

\hbox to\textwidth{%

separating them with a rule if desired.

\process@cols\tw@{\box\count@ \hss\vrule\@width\columnseprule\hss}%

As you will have noticed, we started with box register 2 (i.e. the left column). So this time \count@ looped through 2, 4,... Finally we add box 0 and close the \hbox.

\box\z@}}

Before we tackle the bigger output routines we define just one more macro which will help us to find our way through the mysteries later. \reinsert@footnotes will do what its name indicates: it reinserts the footnotes present in \footinbox so that they will be reprocessed by TeX's page\_builder.

## \def\reinsert@footnotes{\ifvoid\footins\else \insert\footins{\unvbox\footins}\fij}

Now we can't postpone the difficulties any longer. The \multicolumnout routine will be called in two situations. Either the page is full (i.e. we have collected enough material to generate all the required columns) or a float or marginpar is sensed. In the latter case the \outputpenalty is less than -10001, otherwise the penalty which triggered the output routine is higher. Therefore it's easy to distinguish both cases: we simply test this register.

\def\multi@columnout{%
 \ifnum\outputpenalty <-\@Mi</pre>

If this was a float or a marginpar we call \speci@ls

#### \speci@ls \else

otherwise we contruct the final page. Actually a \clearpage will be silently accepted, producing the same effects as a \newpage, since we didn't distinguish between a penalty of -10000 and -10001 (produced by a \clearpage). Let us now consider the normal case. We have to \vsplit the columns from the accumulated material in box 255. Therefore we first assign appropriate values to \splittopskip and \splitmaxdepth.

## \splittopskip\topskip \splitmaxdepth\maxdepth

Then we calculate the current column height (in \dimen@). Note that the height of \partial@page is already substracted from \@colroom so we can use its value as a starter.

#### \dimen@\@colroom

But we must also substract the space occupied by footnotes on the current page. Note that we first have to reset the skip register to its normal value.

\divide\skip\footins\col@number
\ifvoid\footins \else
 \advance\dimen@-\skip\footins
 \advance\dimen@-\ht\footins \fi

Now we are able to \vsplit off all but the last column. Recall that these columns should be saved in the box registers 2, 4....

\process@cols\tw@{\setbox\count@ \vsplit\@cclv to\dimen@}%

Then the last column follows.

\setbox\z@\vsplit\@cclv to\dimen@

Having this done we hope that box 255 is emptied. If not, we reinsert its contents.

\ifvoid\@cclv \else
 \unvbox\@cclv
 \penalty\outputpenalty

If the 'tracingmulticols' counter is 3 or higher we also add a rule. And in any case we inform the user about our bad luck.

\ifnum \c@tracingmulticols>\tw@
\hrule\allowbreak \fi
\@warning{I moved some lines to
the next page.^^J
\@spaces Footnotes on page
\thepage\space might be wrong}\fi

<sup>&</sup>lt;sup>11</sup> You will see the reason for this numbering when we look at the output routines \multi@columnout and \balance@column.

With a little more effort we could have done better. If we had, for example, recorded the shrinkage of the material in \partial@page it would be now possible to try higher values for \dimen@ (i.e. the column height) to overcome the problem with the nonempty box 255. But this would make the code even more complex so I skipped it in the current implementation.

Now we use LATEX's standard output mechanism.<sup>12</sup> Admittedly this is a funny way to do it.

## \setbox\@cclv\vbox{\page@sofar}%

The macro \@makecol adds all floats assigned for the current page to this page. \@outputpage ships out the resulting box. Note that it is just possible that such floats are present even if we do not allow any inside a multicols environment.

#### \@makecol\@outputpage

Now we reset \@colroom to \@colht which is LATEX's saved value of \textheight.

#### \global\@colroom\@colht

Then we process deferred floats waiting for their chance to be placed on the next page.

#### \process@deferreds

If the user is interested in statistics we inform him about the amount of space reserved for floats.

Having done all this we must prepare to tackle the next page. Therefore we assign a new value to \vsize. New, because \partial@page is now empty and \@colroom might be reduced by the space reserved for floats.

\global\vsize\col@number\@colroom \global\advance\vsize \c@collectmore\baselineskip

We also have to readjust the \footins skip register.

\multiply\skip\footins\col@number\fi}

We left out two macros: \process@deferreds and \speci@ls. If we encounter a float or a marginpar in the current implementation we simply warn the user that this is not allowed. Then we reinsert the page and its footnotes.

\def\speci@ls{%

\typeout{Floats and marginpars not
 allowed inside 'multicols'
 environment!}%
\unvbox\@cclv\reinsert@footnotes

Additionally we empty the \@currlist to avoid later error messages when the IATEX output routine is again in force.

#### \gdef\@currlist{}}

\process@deferreds is a simplified version of IATEX's \@startpage. We first call the macro \@floatplacement to save the current user parameters in internal registers. Then we start a new group and save the \@deferlist temporarily in the macro \@tempb.

\def\process@deferreds{%
 \@floatplacement
 \begingroup
 \let\@tempb\@deferlist

Our next action is to (globally) empty \@deferlist and assign a new meaning to \@elt. Here \@scolelt is a macro that looks at the boxes in a list to decide whether they should be placed on the next page (i.e. on \@toplist or \@botlist) or should wait for further processing.

\gdef\@deferlist{}%
\let\@elt\@scolelt

Now we call \Otempb which has the form

 $\ensuremath{\texttt{Qelt}(box\ register)}\ensuremath{\texttt{Qelt}(box\ register)}...$ 

So \@elt (i.e. \@scolelt) will distribute the boxes to the three lists.

\@tempb \endgroup}

The \raggedcolumns and \flushcolumns declarations are defined with the help of a new \if... macro.

#### \newif\ifshr@nking

The actual definitions are simple: we just switch to true or false depending on the desired action. To avoid extra spaces in the output we enclose these changes in \Obsphack...\Oesphack.

\def\raggedcolumns{%
 \@bsphack\shr@nkingtrue\@esphack}
\def\flushcolumns{%
 \@bsphack\shr@nkingfalse\@esphack}

Now for the last part of the show: the column balancing output routine. Since this code is called with an explicit penalty (\eject) there is no need to check for something special. Therefore we start by assigning the values used by \vsplit.

\def\balance@columns{%
 \splittopskip\topskip
 \splitmaxdepth\maxdepth

<sup>&</sup>lt;sup>12</sup> This will produce a lot of overhead since both output routines are held in memory. The correct solution would be to redesign the whole output routine used in LATEX.

Next we measure the length of the current page and at the same time save it in box register 0.

#### \setbox\z@\vbox{\unvbox\@cclv}\dimen@\ht\z@

Then we try to find a suitable starting point for the calculation of the column height. It should be less than the height finally chosen, but large enough to reach this final value in only a few iterations.

\advance\dimen@\col@number\topskip
\advance\dimen@-\col@number\baselineskip
\divide\dimen@\col@number

At the user's request we start with a higher value (or lower, but this usually only increases the number of tries).

#### \advance\dimen@\c@unbalance\baselineskip

We type out statistics if we were asked to do so.

\ifnum\c@tracingmulticols>\@ne
 \typeout{Balance columns:
 \ifnum\c@unbalance=\z@\else
 (off balance=\number\c@unbalance)\fi}%
\fi

Now we try to find the final column height. Everything is done in a group so as to hide the changes to register contents. We start by setting \vbadness to infinity (i.e. 10000) to suppress underfull box reports while we are trying to find an acceptable solution.

### {\vbadness\@M \loop

In order not to clutter up TEX's valuable main memory with things that are no longer needed, we empty all globally used box registers. This is necessary if we return to this point after an unsucessful trial. We use \process@cols for this purpose, starting with 1. Note the extra braces around this macro call. They are needed since PLAIN TEX's \loop... \repeat mechanism cannot be nested on the same level of grouping.

{\process@cols\@ne{\global\setbox\count@ \box\voidb@x}}}

The contents of box 0 are now copied globally to box 1. (This will be the right-most column, as we shall see later.)

#### \global\setbox\@ne\copy\z@

Using \vsplit we extract the other columns from box register 1. This leaves box register 0 untouched so that we can start over again if this trial was unsuccessful.

{\process@cols\thr@@{\global\setbox\count@ \vsplit\@ne to\dimen@}}%

After \process@cols has done its job we have the following situation:

box  $0 \leftarrow$  all material box  $3 \leftarrow$  first column box  $5 \leftarrow$  second column  $\vdots \qquad \vdots$ box  $1 \leftarrow$  last column

We report the height of the first column.

If \raggedcolumns is in force we also shrink the first column to its natural height and optionally inform the user.

\ifshr@nking \global\setbox\thr@@
 \vbox{\unvbox\thr@@}%
 \ifnum\c@tracingmulticols>\@ne
 \message{ after shrinking
 \the\ht\thr@@}\fi\fi

Then we give information about the last column.

\ifnum\c@tracingmulticols>\@ne
\message{<> last column = \the\ht\@ne}%
\typeout{}\fi

We check whether our trial was successful. The test used is very simple: we merely compare the first and the last column. Thus the intermediate columns may be longer than the first if \raggedcolumns is used. If the right-most column is longer than the first then we start over with a larger value for \dimen@.

\ifdim\ht\@ne >\ht\thr@@
\global\advance\dimen@\p@
\repeat}%

Now we save the actual height of box register 3 (i.e. the left column) in the  $\langle dimen \rangle$  register \dimen@ since otherwise this information will be lost when processing the code below.<sup>13</sup>

#### \dimen@\ht\thr@@

Then we move the contents of the odd-numbered box registers to the even-numbered ones, shrinking them if requested.

\process@cols\z@{\@tempcnta\count@
 \advance\@tempcnta\@ne
 \setbox\count@\vtop to\dimen@
 {\unvbox\@tempcnta
 \ifshr@nking\vfill\fi}}%

<sup>13</sup> The value of \dimen@ may differ from the height of box register 3 when we use the \raggedcolumns declaration.

This will bring us into the position to apply \page@sofar. But first we have to set \vsize to a value suitable for one column output.

\global\vsize\@colroom

## \global\advance\vsize\ht\partial@page \page@sofar}

As we already know, reinserting of footnotes will be done in the macro \endmulticols.

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#### An Extension of the LATEX theorem environment\*

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#### Abstract

The macros described in this paper yield an extension of the LATEX theorem mechanism. It is designed is to satisfy the different requirements of various journals. Thus, the layout of the "theorems" can be manipulated by determining a "style". This article describes not only the use, but also the definition, of the necessary macros.

#### 1 Introduction

For our purposes here, "theorems" are labelled enunciations, often set off from the main text by extra space and a font change. Theorems, corollaries, conjectures, definitions, and remarks are all instances of "theorems". The "header" of these structures is composed of a label (such as THEOREM or REMARK) and a number which serializes an item in the sequence of items with the same label.

Shortly after the introduction of IATEX at the Fachbereich Mathematik in Mainz, the desire to manipulate the layout of "theorems" arose. In Mainz, the following two conventions came into general use:

- 1. The number of the theorem is shown in the margin.
- 2. There is a line break at the end of the theorem header.

Additionally, some journals require different formats which depend on the "sort of theorem": e.g. often remarks and definitions are set in \rm, while \it is employed for main theorems.

Confronted with these requirements, a theorem environment was developed in Mainz which allows separate determination of the layout of the "theorems sets", comparable to \pagestyle.

#### 2 The user interface

#### 2.1 Defining new theorem sets

\newtheorem

As in the original IATEX version, the command \newtheorem defines a new "theorem set" or "theorem-like structure". Two required arguments name the new environment and give the text to be typeset with each instance of the new "set", while an optional argument determines how the "set" is enumerated:

\newtheorem{foo}{bar} The theorem set foo (whose name is bar) uses its own

\newtheorem{foo2}[foo]{bar2} The theorem set foo2 (printed name bar2) uses the same counter as the theorem set foo.

\newtheorem{foo3}{bar3}[section] The theorem set foo3 (printed name bar3) is
enumerated within the counter section, i.e. with every new \section the enumeration begins again with 1, and the enumeration is composed from the sectionnumber and the theorem counter itself.

\theoremstyle

Additionally, the command \theoremstyle can define the layout of various, or all, theorem sets. It should be noted that any theorem set defined by \newtheorem is typeset in the \theoremstyle that is current at the time of the definition. Thus, the following

\theoremstyle{break}
\theoremstyle{plain}

\newtheorem{Cor}{Corollary}
\newtheorem{Exa}{Example}[section]

<sup>\*</sup> This file has version number v2.0g, last revised 89/09/19, documentation dated 89/09/19.

leads to the result that the set Cor is formatted in the style break, while the set Exa and all the following ones are formatted in the style plain, unless another \theoremstyle follows. Since the definitions installed by \newtheorem are global, one also can limit \theoremstyle locally by grouping braces.

\theorembodyfont

The choice of the font for the theorem body is completely independent of the chosen \theoremstyle; this has proven to be very advantageous. For example,

{\theorembodyfont{\rm}

\newtheorem{Rem}{Remark}}

defines a theorem set Rem, which will be set in \rm in the current layout (which in our example is plain). As with \theoremstyle, the \theorembodyfont chosen is that current at the time of \newtheorem. If \theorembodyfont is not specified or one defines \theorembodyfont{}, then the font used will be that defined by the \theoremstyle.

\theoremheaderfont

It is also possible to customize the font used for the theorem headers. This is, however, a global declaration, and therefore there should be at most one \theoremheaderfont declaration in the preamble.<sup>1</sup>

\theorempreskipamount \theorempostskipamount Two additional parameters affect the vertical space around the theorem environments: \theorempreskipamount and \theorempostskipamount define, respectively, the spacing before and after such an environment. These parameters apply for all theorem sets and can be manipulated with the ordinary length macros. They are rubber lengths, ('skips'), and therefore can contain plus and minus parts.

Since the definition of theorem sets should—most sensibly—be placed in the preamble, we only allow installation there. It is therefore possible to release the memory used here after \begin{document}, in order to make room for other applications.

#### Existing theorem styles

The following theorem styles exist to date:

additionally the parameters \theorem...skipamount are used.

This theorem style emulates the original LATEX definition, except that

In this style, the theorem header is followed by a line break. break

marginbreak The theorem number is set in the margin, and there is a line break as

in break.

changebreak Like break, but with header number and text interchanged.

Header number and text are interchanged, without a line break. change

margin The number is set in the left margin, without a line break.

All styles (except plain) select \sl as the default \theorembodyfont.

#### 2.3Examples

plain

Given the above theorem sets Cor, Exa and Rem, suppose that the preamble also contains the declarations:

\theoremstyle{marginbreak} \newtheorem{Lem}[Cor]{Lemma} \theoremstyle{change} \theorembodyfont{\it} \newtheorem{Def}[Cor]{Definition}

\theoremheaderfont{\sc}

Then the following are some typical examples of the typeset output resulting from their use.

#### COROLLARY 1

This is a sentence typeset in the theorem environment Cor.

<sup>&</sup>lt;sup>1</sup> If it is actually necessary to have different header fonts, one has to define new theorem styles (substituting the desired font) or specify the information directly in the \newtheorem declaration (the unclean variant).

Example 2.1 This is a sentence typeset in the theorem environment Exa.

REMARK 1 This is a sentence typeset in the theorem environment Rem.

#### 2 LEMMA (BEN USER)

This is a sentence typeset in the theorem environment Lem.

3 DEFINITION (VERY IMPRESSIVE DEFINITION) This is a sentence typeset in the theorem environment Def.

The last two examples show the effect of the optional argument to a theorem environment (it is the text typeset in parentheses).

#### 3 Acknowledgements

The publication of this set of macros was only possible with the help of Christina Busse (translating the manuscript into English), Joachim Pense (playing the rôle of typist), Chris Rowley (looking everything over) and many others providing useful suggestions.

#### 4 Definition of the Macros

If the file has been loaded before, we abort immediately. If not, the current version of the style is shown on the screen and in the transcript file.

#### 4.1 Definition of theorem styles and fonts

All the definitions in this file are done globally to allow inputting this file inside a group.

\theoremstyle

Before a theorem style can be installed, the chosen style must be known. For that reason, we must test to see that  $\th@(style)$  is known or, more precisely, that it is different from  $\theoremsize{reason}$ . If the style is not known then  $\theoremsize{th@plain}$  is used.

```
\gdef\theoremstyle#1{%
  \Qifundefined{thQ#1}{\Qwarning
       {Unknown theoremstyle '#1'. Using 'plain'}%
  \theorem@style{plain}}%
```

We save the theorem style to be used in the token register \theorem@style.

```
{\theorem@style{#1}}%
```

Now we "evaluate" the theorem style: this means, we call the macro  $\t d(style)$  which will activate the relevant definitions which are contained in a separate file.

```
\csname th@\the\theorem@style \endcsname
```

To save memory, we set two other macros to \relax, because they possibly are defined in the last line. (This case occurs if and only if \th@(style) is no longer defined as \input...)

```
\let\Copargbegintheorem\relax
\let\Copargbegintheorem\relax}
```

\theorem@style

Obviously the token register used above has to be allocated. To assure the utmost compatibility with the original IATEX definition, we set the default theorem style to plain, which implements the usual IATEX convention.

```
\newtoks\theorem@style
\global\theorem@style{plain}
```

\theorembodyfont For the theorem font, we simply use a token register, whose contents can be inserted into the definition of the theorem set.

```
\newtoks\theorembodyfont
\global\theorembodyfont{}
```

\theoremheaderfont \theorem@headerfont

The font for the theorem headers is handled differently because this definition applies to all theorem styles.

```
\gdef\theoremheaderfont#1{\gdef\theorem@headerfont{#1}%
```

After using the macro once it is redefined to produce an error message.

```
\gdef\theoremheaderfont##1{%
        \typeout{\string\theoremheaderfont\space should be used
                 only once.}}}
\global\let\theorem@headerfont=\bf
```

\th@plain \@begintheorem \Copargbegintheorem \th@break \th@marginbreak \th@changebreak \th@change \th@margin

The different styles are defined in macros such as \thoplain. Since memory space is precious in "non-Big-versions", we have to avoid offering too many unused definitions. Therefore we define these styles in separate files that can be loaded on demand. Thus the commands themselves only load these files.

```
\gdef\th@plain{\input thp.sty}
\gdef\th@break{\input thb.sty}
\gdef\th@marginbreak{\input thmb.sty}
\gdef\th@changebreak{\input thcb.sty}
\gdef\th@change{\input thc.sty}
\gdef\th@margin{\input thm.sty}
```

This list will be expanded when new styles become available. For testing, just append new theorem substyles as document options.

#### Definition of a new theorem set

As already pointed out, a new theorem environment can be defined in three different ways:

```
\newtheorem{Lem}{Lemma}
\newtheorem{Lem}{Lemma}[section]
\newtheorem{Lem} [Theorem] {Lemma}
```

The function of the macro \newtheorem is to recognize these cases and then to branch into one of the three macros \@ynthm, \@xnthm or \@othm. This mechanism is adopted unchanged from [1]; the essential point here is that, for example, in the second case, the arguments Lem, Lemma and section are passed over to the macro \@xnthm.

We inspect this case first because the others present fewer problems, and thus are easily derived from this one.

\@xnthm For our example arguments, the macro \@xnthm must fulfill the following:

- Define a new LATEX-counter 'Lem'
- reset this counter within a \section
- define the macro \theLem
- define the environment macros \Lem and \endLem using the current \theoremstyle and \theorembodyfont.

Obviously, all this should happen only if the first argument of \@xnthm (i.e. Lem in our example) is chosen so as not to conflict with any previously defined commands or environments. This test is performed by the LATEX macro \@ifdefinable.

\gdef\@xnthm#1#2[#3]{\expandafter\@ifdefinable\csname #1\endcsname

Therefore, the first argument of \@ifdefinable is the expansion (in the example, \Lem) of \csname#1\endcsname. The second argument is executed only if the test has been completed successfully.

**{**%

Now we define the new counter. The names of the LATEX macros employed should speak for themselves:

```
\Qdefinecounter{#1}\Qaddtoreset{#1}{#3}%
```

In defining '\theLem' we must generate the desired macro name by use of \expandafter and \csname.

```
\expandafter\xdef\csname the#1\endcsname
```

An \maken def is used in order to make the definition global, and to ensure that it contains the replacement texts of \@thmcountersep and \@thmcounter.^2 However, not everything should be expanded. For example, it saves space to use \thesection instead of its—at times—lengthy expansion.

```
{\expandafter \noexpand \csname the#3\endcsname \@thmcountersep \@thmcounter{#1}}%
```

Thus with the defaults of IATEX, \theLem would be replaced by the command sequence \thesection.\arabic{Lem}.

We will now look at the definition of the macro which is executed at the beginning of the actual environment (in our example this macro is \Lem). It should be noted that we use an "\expandafter trick" to expand only certain parts of the replacement text at the time of the definition.

```
\def\@tempa{\global\@namedef{#1}}%
\expandafter \@tempa \expandafter{%
```

First, the macro that contains the current definitions of \@begintheorem and \@opargtheorem should be called up. The name of this macro—as is already known—has the form \th@(theorem style); therefore, it must be called by

```
\csname th@\the \theorem@style
```

In addition the default theorem font should be changeable, i.e. we have to insert the contents of \theorembodyfont. For that reason, we expand even further, beyond \endcsname, and thus insert the contents of the token register \theorembodyfont in the replacement text.

```
\expandafter \endcsname \the \theorembodyfont
```

Now it is time to call the macro \Othm which takes over the further processing. It has two arguments: the current counter name (in our example, Lem), and the text of the label (in our example, Lemma).

```
\@thm{#1}{#2}}%
```

With this, the 'sub-definition' is complete. The macro \@endtheorem ends a theorem environment and is, so far, nothing but an \endtrivlist. (Hence it is defined globally, and not within the theorem styles.<sup>3</sup>) Therefore, we can set it equivalent to the macro that ends the theorem set (in our example, \endLem). However, if some day theorem styles exist that do change \@endtheorem, we would have to use the commented-out line instead.

\global \expandafter \let \csname end#1\endcsname \Gendtheorem \% \global\Gnamedef{end#1}{\Gendtheorem}%

<sup>&</sup>lt;sup>2</sup> These two macros can be defined by the document style. Their default values produce a '.' as separation and an arabic representation of the number.

<sup>&</sup>lt;sup>3</sup> This has to be changed as soon as theorem styles that change \@endtheorem exist. In such a case, all existing styles must be changed as well since they will have to reset the macro.

With these commands all the required definitions are employed, unless the test \@ifdefinable has failed. Therefore, we end the second argument of this macro and with it the definition of \@xnthm.

}}

The definition of \@ynthm is completely analogous. In this case the new counter that is defined is not reset within another counter; thus the definition of \text{\text{the}...} is simplified:

```
\gdef\@ynthm#1#2{\expandafter\@ifdefinable\csname #1\endcsname
{\@definecounter{#1}}%
\expandafter\xdef\csname the#1\endcsname{\@thmcounter{#1}}%
```

The rest of the definition corresponds literally to that of \@xnthm:

```
\def\@tempa{\global\@namedef{#1}}\expandafter \@tempa
\expandafter{\csname th@\the \theorem@style \expandafter
\endcsname \the\theorembodyfont \@thm{#1}{#2}}%
% \global\@namedef{end#1}{\@endtheorem}%
\global \expandafter \let \csname end#1\endcsname \@endtheorem}}
```

\Cothm The definition of \Cothm does not contain anything new. We do not define a new counter but instead use one that has already been defined. Thus the only definition we need is that of this pseudo-counter (i.e. \the\{env. name}\).

```
\gdef\@othm#1[#2]#3{\expandafter\@ifdefinable\csname #1\endcsname
{\expandafter \xdef \csname the#1\endcsname
{\expandafter \noexpand \csname the#2\endcsname}%
```

All other parts of the definition can be adopted from \@xnthm. We have to remember, though, that in this case the name of the current counter and the theorem label have moved to the second and third arguments.

```
\def\@tempa{\global\@namedef{#1}}\expandafter \@tempa
\expandafter{\csname th@\the \theorem@style \expandafter
\endcsname \the\theorembodyfont \@thm{#2}{#3}}%
% \global\@namedef{end#1}{\@endtheorem}%
\global \expandafter \let \csname end#1\endcsname \@endtheorem}}
```

#### 4.3 Macros that are employed in a theorem environment

The macro \Chm has to increase the current counter. Then, depending on whether the environment has (or does not have) an optional argument, it has to branch into either \Chegintheorem or \Copargtheorem.

```
\gdef\@thm#1#2{\refstepcounter{#1}%
```

Now we start a trivlist environment, and give \@topsep and \@topsepadd the values of the skip registers \theorempreskipamount and \theorempostskipamount. The value in \@topsep is the vertical space that is inserted by the first (and only) \item in our \trivlist whilst \@topsepadd is inserted by \@endparenv at the end of that trivlist environment. By using these registers, we obtain the desired space around a theorem environment.

Now we have to test whether an optional argument has been given.

```
\@ifnextchar [%
```

If there is an optional argument, we will call \@ythm, and move the arguments read back into the input stream.

```
{\@ythm{#1}{#2}}%
```

If not, we call \Obegintheorem. Its first argument is the name of the theorem set (hence the second argument of \Qthm). Its second argument is the macro that produces the current number.

```
{\Obegintheorem{#2}{\csname the#1\endcsname}\ignorespaces}}
```

Both these macros were originally called by \Othm. We do not need \Oxthm anymore, hence we reset it to \relax. The definition of \@ythm has not changed at all from its definition in IATEX. In order to make the macros easier to understand, we will nevertheless present it (commented out).

```
\global\let\@xthm\relax
% \def\@ythm#1#2[#3]{\@opargbegintheorem{#2}{\csname
            the#1\endcsname}{#3}\ignorespaces}
```

The primitive \ignorespaces in \Oythm and \Othm is needed to remove the spaces between the \begin{...} and the actual text.

#### Definition of the theorem substyles

As already pointed out, the theorem substyles, defined below, are only loaded when necessary. Note that all these substyles, except plain, have \sl as the default body font.

#### 4.4.1 The plain style

This style option is stored in the file thp.sty. As the following macros use Q, we have to locally set the \catcode of this symbol to "letter". This happens within a group, so that we do not have to worry about which \catcode that symbol had before.

```
\begingroup \makeatletter
```

Since we are now within a group, we must make all definitions globally. First we make sure that theorem.sty is loaded. This will allow us to use this file as a document style option without having to call theorem itself as an option. At the same time, we assure that at least version 2 is loaded, since \theorem@style was not defined in earlier versions.

```
\@ifundefined{theorem@style}{\input{theorem.sty}}{}
```

Now we show the version<sup>4</sup> of this file:

```
\typeout{Style option: 'theorem-plain' \fileversion \space\space
        <\filedate> (FMi)}
\typeout{English documentation \@spaces\@spaces\space\space
        \space <\docdate> (FMi)}
```

\th@plain \theoremstyle{plain} corresponds to the original definition, except that the distances to the surrounding text are determined by the parameters \theorempreskipamount and \theorempostskipamount. First we set the default body font.

```
\gdef\th@plain{\it
```

Then we define \Obegintheorem and \Oopargbegintheorem. These two macros define how the header of a theorem is typeset. \@opargbegintheorem will be called if a theorem environment with an optional argument is encountered; otherwise, the header is constructed by calling \@begintheorem. If one of these macros is executed, we are within a trivlist environment started by \@thm. So the theorem header is produced with an \item command.

Instead of specifying the header font directly, all standard theorem styles use the \theorem@headerfont macro to allow customization. The extra space (\labelsep) is necessary because of problems in the trivlist environment.

```
\def\@begintheorem##1##2{%
     \item[\hskip\labelsep \theorem@headerfont ##1\ ##2]}%
```

<sup>&</sup>lt;sup>4</sup> This file has version number v2.1a, last revised 89/09/18, documentation dated 89/09/19.

The definition of \Copargbegintheorem is completely analogous. The only difference is the fact that there exists a third argument (which is the optional parameter of the environment and contains additional information about the theorem). Customarily we enclose it in parentheses.

```
\def\@opargbegintheorem##1##2##3{%
   \item[\hskip\labelsep \theorem@headerfont ##1\ ##2\ (##3)]}}
```

We conclude with an \endgroup to restore the \catcode of @.

\endgroup

#### 4.4.2 The break style

This style option is stored in the file thb.sty. For the next two lines see the documentation for \th@plain on page 422.

```
\begingroup \makeatletter
\@ifundefined{theorem@style}{\input{theorem.sty}}{}
```

Now we show the version<sup>5</sup> of this file:

```
\typeout{Style-Option: 'theorem-break' \fileversion \space\space
        <\filedate> (FMi)}
\typeout{English Dokumentation \@spaces\@spaces\gpaces\space\space
        \space <\docdate> (FMi)}
```

\theoremstyle{break} produces a line break after the name of the theorem. The font is \sl. Hence, we define \thObreak as follows:

```
\gdef\th@break{\sl
  \def\@begintheorem##1##2{\item[%
```

We run into the following problem: it is not possible to create the header with \item[\(\lambda\) and then start a new line by, for example, \mbox\{\}\. Such a definition will fail whenever a list environment follows immediately. With the above construction, the \mbox{} causes the switch @inlabel (cf. definition of \list and \trivlist in [1]) to be set to false and so the following list will insert additional vertical space (\topskip). This is quite annoying. Therefore, we create the line break within the \item. In order to ensure that the text will begin at the proper position in the following line, we simply pretend that the label does not take any room.<sup>6</sup>

```
\rlap{\vbox{\hbox{\hskip \labelsep\theorem@headerfont ##1\ ##2}%
            \hbox{\strut}}}]}%
```

Again, the definition of \@opargbegintheorem is completely analogous.

```
\def\@opargbegintheorem##1##2##3{%
  \item[\rlap{\vbox{\hbox{\hskip \labelsep \theorem@headerfont}
                     ##1\ ##2\ (##3)}%
                    \hbox{\strut}}}]}}
```

\endgroup

#### 4.4.3 The changebreak style

This style option is stored in the file thcb.sty.

```
\begingroup \makeatletter
\@ifundefined{theorem@style}{\input{theorem.sty}}{}
```

<sup>&</sup>lt;sup>5</sup> This file has version number v2.1a, last revised 89/09/18, documentation dated

<sup>&</sup>lt;sup>6</sup> This will lead to problems whenever very high symbols occurring in the line tower into the heading. So, something else has to be done here sometime.

We show the version<sup>7</sup> of this file:

```
\typeout{Style option: 'theorem-change-break' \fileversion \space\space
        <\filedate> (FMi)}
\typeout{English documentation \Ospaces\Ospaces\Ospaces\Ospaces
        \@spaces\space\space <\docdate> (FMi)}
```

\th@changebreak The change-break theorem style is like break but with interchange of theorem name and theorem number. Thus we define \th@changebreak as follows:

```
\gdef\th@changebreak{\sl
  \def\@begintheorem##1##2{\item
       \label{labelsep \theorem@headerfont $$\#2\ $$\#1}% $$
                   \hbox{\strut}}}]}%
\def\Copargbegintheorem##1##2##3{%
  \item[\rlap{\vbox{\hbox{\hskip\labelsep \theorem@headerfont}
                    ##2\ ##1\ (##3)}%
                   \hbox{\strut}}}]}}
\endgroup
```

#### 4.4.4 The change style

This style option is stored in the file thc.sty. After startup, we show the version<sup>8</sup> of this file:

```
\begingroup \makeatletter
\@ifundefined{theorem@style}{\input{theorem.sty}}{}
\typeout{Style option: 'theorem-change' \fileversion \space\space
        <\filedate> (FMi)}
\typeout{English documentation \@spaces\@spaces\space\space
        \space\space <\docdate> (FMi)}
```

\th@change

The change theorem style corresponds to the change break style without a linebreak after the header. To say it in another way, it's the same as the plain style but with number and name interchanged and \sl as the default font.

```
\gdef\th@change{\sl
  \def\@begintheorem##1##2{\item
       [\hskip\labelsep \theorem@headerfont ##2\ ##1]}%
\def\@opargbegintheorem##1##2##3{%
 \item[\hskip\labelsep \theorem@headerfont ##2\ ##1\ (##3)]}}
\endgroup
```

#### 4.4.5 The marginbreak style

This style option is the one used most often at Mainz. It is saved in the file thmb.sty. After startup we show the version<sup>9</sup> of this file:

```
\begingroup \makeatletter
\@ifundefined{theorem@style}{\input{theorem.sty}}{}
\typeout{Style option: 'theorem-margin-break' \fileversion \space\space
        <\filedate> (FMi)}
\typeout{English documentation \@spaces\@spaces\@spaces
        \@spaces\space\space <\docdate> (FMi)}
```

<sup>&</sup>lt;sup>7</sup> This file has version number v2.1a, last revised 89/09/18, documentation dated 89/09/18.

<sup>&</sup>lt;sup>8</sup> This file has version number v1.1a, last revised 89/09/18, documentation dated

<sup>&</sup>lt;sup>9</sup> This file has version number v2.1a, last revised 89/09/18, documentation dated 89/09/18.

\thomarginbreak The margin break style is nearly the same as the change break style. The only difference is the placement of the theorem number. We use \lap to place it in the

In this style \labelsep denotes the separation between the number and the text.

```
\gdef\th@marginbreak{\sl
  \def\@begintheorem##1##2{\item
       [\rlap{\vbox{\theorem@headerfont
                    \hbox{\llap{##2}\hskip\labelsep ##1}%
                    \hbox{\strut}}}]}%
\def\@opargbegintheorem##1##2##3{%
  \item[\rlap{\vbox{\theorem@headerfont
                    \hbox{\lap{##2}\hskip\labelsep ##1\ (##3)}%
                    \hbox{\strut}}}]}}
\endgroup
```

#### 4.4.6 The margin style

This style option is stored in the file thm.sty. After startup we show the version of this file:

```
\begingroup \makeatletter
\@ifundefined{theorem@style}{\input{theorem.sty}}{}
\typeout{Style option: 'theorem-margin' \fileversion \space\space
        <\filedate> (FMi)}
\typeout{English documentation \@spaces\@spaces\space\space
        \space\space <\docdate> (FMi)}
```

\themargin Again this is only a variant of the theorem styles described above without any new ideas.

```
\gdef\th@margin{\sl
  \def\@begintheorem##1##2{\item
       [\theorem@headerfont \llap{##2}\hskip\labelsep ##1]}%
\def\@opargbegintheorem##1##2##3{%
  \item[\theorem@headerfont \llap{##2}\hskip\labelsep ##1\ (##3)]}}
\endgroup
```

#### Final Definitions

\theorempreskipamount \theorempostskipamount

The skip parameters that regulate the vertical empty space before and after the theorem environment have to be allocated as well.

```
\newskip\theorempreskipamount
\newskip\theorempostskipamount
```

Since we have used the same values for all theorem sets, we now can assign them.

```
\global\setlength\theorempreskipamount{12pt plus 5pt minus 3pt}
\global\setlength\theorempostskipamount{8pt plus 3pt minus 1.5pt}
```

\@endtheorem

The same holds for the macro \Qendtheorem, which ends a theorem environment. Since it is the same for all theorem sets, it is removed from the macros  $\hat{thQ}(style)$ . It simply ends the trivlist environment, which was begun in \Othm.

```
\global\let\@endtheorem=\endtrivlist
```

\@preamblecmds

All macros defined above are to be used only in the preamble. Therefore, we insert them in \Operamblecmds (separated by the macro \do). All the commands not allowed after the \begin{document} are stored here. This is achieved by having \document

<sup>&</sup>lt;sup>10</sup> This file has version number v2.1a, last revised 89/09/18, documentation dated 89/09/18.

(with the help of  $\do$ ) redefine all macros in  $\do$ preamblecmds to a IATEX error routine call.

#### References

[1] LAMPORT, LESLIE. latex.tex, version 2.09, date 13 June 1989.

#### Index

Italic numbers denote the pages where the corresponding entry is described, underlined numbers point to the definition, all others indicate the places where it is used.

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#### **Abstracts**

#### Deutsche Kurzfassungen der TUGboat-Artikel [German Abstracts of TUGboat Articles]

Luzia Dietsche

#### Leitfaden für *TUGboat* Autoren (Ron Whitney und Barbara Beeton, S. 378)

Die Editoren der Zeitung stellen in diesem Artikel die Leitlinien vor, nach welchen Manuskripte für TUGboat vorbereitet sein sollten. Ursprünglich wurde TUGboat mit einem Makropaket, das auf plain basiert, gesetzt. Später kam eine Stylefileoption für IATEX-Benutzer dazu. Für die Benutzung der auf plain-TEX aufbauenden Makros benötigt man die zwei Files tugbot.sty und tugbot.com. Für die IATEX-Makros benötigt man ltugbot.sty und wiederum tugbot.com. Dieser File enthält die meisten der gebräuchlichen Abkürzungen und kann bei Bedarf aufgestockt werden. Die Eingabe von Manuskripten sollte auch für Außenstehende übersichtlich und lesbar gestaltet werden.

#### Die ersten holländischen TEX-Tage (Victor Eijkhout und Nico Poppelier, S. 316)

Am 29. und 30. Juni diesen Jahres fanden im Rechenzentrum der Universität Utrecht die ersten holländischen TeX-Tage statt. Der erste Tag war IATeX-Kursen für Anfänger und Fortgeschrittene vorbehalten, am zweiten Tag folgten Vorträge und eine Ausstellung von Firmen. In der Eröffnung sprach Kees van der Laan (1. Vorsitzender) von der Entstehung, Entwicklung und den Plänen der holländischen TeX Gruppe NTG. Dem folgte ein Vortrag von Malcolm Clark, europäischer Koordinator der TUG, über TeX in Europa und TeX in der Zukunft. Außerdem wurden Vorträge über SGML und TeX, DTP und TeX, METAFONT, TeX's Trennalgorithmus, "einfaches" TeX, Folien mit IATeX und TeX für die holländische Sprache gehalten.

#### Benutzerleitfaden für LaTeX-help (Max Hailperin, S. 360)

Es kommt immer wieder vor, daß IATEX-Benutzer für ihre Fragen, die sie trotz Ausschöpfen aller vorhandenen Quellen nicht lösen konnten, keinen Fachmann in der Nähe haben. Für solche (einfachen) Fragen wurde in den USA eine e-mail Adresse von einer Handvoll Freiwilligen einge-

richtet, an die sich die Betroffenen wenden können. Gedacht ist dieses Angebot, um Listen wie TEXhax oder UKTEX zu entlasten. Es funktioniert nur solange, wie es nicht mißbraucht bzw. über Gebühr beansprucht wird.

#### Eine Umgebung für mehrspaltige Ausgabe (Frank Mittelbach, S. 407)

Der Artikel beschreibt die Benutzung und Einbindung der multicols Umgebung. Diese Umgebung erlaubt den Wechsel zwischen ein- und mehrspaltigem Format innerhalb einer Seite. Fußnoten werden korrekt behandelt. Allerdings werden sie an das Ende der Seite und nicht unter die jeweilige Spalte gesetzt. In der aktuellen Version ist der "float" Mechanismus noch etwas vernachläßigt (er wird in einer späteren Version verbessert werden).

#### T<sub>E</sub>X und Sprachen mit lateinischem Alphabet

(Yannis Haralambous, S. 342)

TEX stellt für all diejenigen, denen die in einem Font vorhandenen 128 Zeichen nicht ausreichen, weitere 128 leere Stellen in 256-code Fonts zur freien Besetzung zur Verfügung. Der Autor hat nun in diesem Artikel alle (ihm bekannten) Buchstaben aus Sprachen mit lateinischem Alphabet zusammengestellt und kommt zu dem Schluß, daß es 182 Buchstaben gibt, die bisher nicht berücksichtigt wurden. Im folgenden macht er Vorschläge, wie man diese fehlenden Zeichen sinnvoll in TEX, bzw. die Code Tabellen einarbeiten könnte.

#### Anmerkungen zu "Russian TEX" (Dimitri Vulis, S. 332)

Dimitri Vulis hat, während er die neuen cyrillischen Fonts der Universität von Washington mit seinen Trennmustern verband, eine Version von TFX für russische Sprachen entwickelt. Er stützt sich dabei auf eine 8-bit-Codierung in seinem ASCII Computer (7-bit-Codierung ist ebenfalls vorhanden). Die Trennmuster hat er hauptsächlich von Hand gemacht, erhielt später allerdings auch einen Trennalgorithmus für russische Texte. In den Washingtoner Fonts wurde der Ligatur-Mechanismus von TFX verwendet. Eine Transliteration von lateinischen zu cyrillischen Fonts ist ohne Schwieigkeit möglich. Da es im russischen Alphabet 32 Buchstaben gibt, mußte der Autor die \uccode und \lccode Tabellen erweitern. Er verwendet außerdem einen Präprozessor, um "Russian TEX" in TEX einzubinden. Dieser Präprozessor wird jedoch mit TEX 3.0 überflüssig.

#### Kästen mit runden Ecken für plain TEX (Garry Glendown, S. 385)

Garry Glendown hat ein Makro geschrieben, mit dem es möglich ist, in plain TEX Kästen mit runden Ecken zu setzen. Verwendet werden dazu die circle Fonts, die auch in der picture-Umgebung von IATEX angesprochen werden. Dabei gab es allerdings Probleme mit der Breite und dem Bezugspunkt der circle Fonts. Das Listing seiner Lösung ist dem Artikel angefügt.

#### Hin zu einem vollständigen und komfortablen TEX System (Stefan Lindner und Lutz Birkhahn, S. 368)

Die Autoren beschreiben, wie sie das erste Mal von TEX hörten, was sie daraufhin planten (TEX auf ATARI ST lauffähig zu machen) und wie sie ihre Pläne in die Tat umsetzten (den Quellcode von TEX und METAFONT in C zu übersetzen). Beides, TEX und METAFONT, war im Sommer 1988 fertig. Die entsprechenden Treiber wurden Anfang 1989 fertiggestellt. Nicht genug damit, entwickelten sie eine Benutzeroberfläche, deren Anwendung sie in dem Artikel kurz beschreiben. Für Graphikeinbindung verwenden sie pixel Format. Die Verteilung des Systems erfolgt auf der Grundlage des "shareware" Prinzips. Für die Zukunft ist u.a. die Entwicklung eines eigenen Editors geplant.

#### Drucken kommentierter Schachliteratur in natürlicher Schreibweise (Zalman Rubinstein, S. 387)

Der Autor stellt ein TEX-Makro vor, mit dem es möglich ist, Schachzüge gemäß ihres Vorkommens darzustellen, Kommentare zu diesen Zügen an entsprechender Stelle einzubinden und die Darstellung entweder vom Beginn oder von einem beliebigen Punkt des Spielverlaufs ab anfangen zu lassen. Eine abgekürzte Schreibweise für Schachzüge kann im Moment noch nicht berücksichtigt werden. Ein ausführliches Eingabebeispiel ist in dem Artikel enthalten.

#### Der Weg zu "Äthiopischem TEX" (Abass Andulem, S. 352)

In Äthiopien hat die Erzeugung von Schriftstücken eine lange Tradition. Mit der Einführung moderner Druckmethoden ergab sich jedoch ein schwerwiegendes Problem, nämlich die Unmenge von Sonderzeichen in dieser Schrift. Es sind 231 Zeichen bekannt. Deshalb wurde 1987 ein Projekt mit dem Namen ETHTEX gestartet, in dessen Verlauf mit Hilfe von METAFONT ein Zeichensatz generiert wurde, der alle benötigten Zeichen enthält. Ein ungelöstes Problem für die Teilnehmer an diesem Pro-

jekt stellt nun noch die Eingabe der Zeichen von der Tastatur dar. Die Gruppe arbeitet an einem "Äthiopischen Editor". Eine Fonttabelle des entwickelten Zeichensatzes ist dem Artikel angefügt.

#### Neugriechisch Setzen mit 128-Zeichen-Codes (Yannis Haralambous und Klaus Thull, S. 354)

Die griechischen Fonts von Silvio Levy tragen mit ihrem 256-Zeichen-Code dem Umstand Rechnung, daß europäische Schriften für TFX oft schwer zu handhaben sind, was Trennung oder Ligaturen angeht. Diese 256 Zeichen werden jedoch nicht von allen Druckertreibern unterstützt. Aus diesem Grund haben die Autoren die Fonts von Herrn Levy auf 128 Zeichen reduziert, wobei sie gleichzeitig den Font auf neugriechische Zeichen beschränkten. Da beim Schreiben von mathematischen Formeln zuweilen "slanted" und "small capital" Zeichen benötigt werden, entwickelten sie auch diese (reduzierten) Fonts, wodurch eine komplette Fontfamilie vorfügbar ist. Der neueren offiziellen Verwendung eines "Ein-Akzent"-Griechisch, den griechischen Nummernsymbolen und den Symbolen für zyprisches Griechisch wurde mit jeweils einem eigenen Font ebenfalls entsprochen. Als Trennmuster werden behelfsmäßig entweder die deutschen oder die portugisischen Muster verwendet.

#### Bibliographische Verweise; oder Variationen zu einem alten Taschenspielertrick (Lincoln K. Durst, S. 390)

Mit diesem Artikel wird ein Tutorium begonnen, das Benuzter in die Spitzfindigkeiten von TEX einführen soll. Es ersetzt nicht die Lektüre vom TEXbuch, soll auch nicht "das Rad neu erfinden", indem es Makropakete wie IATEX oder AMS-TEX ersetzt. Die Leser sollen einfach nur Denkanstöße erhalten, wie man mit plain TEX arbeiten kann und was alles damit möglich ist. Die erste Folge von diesem Tutorium ist bibliographischen Verweisen gewidmet, wobei die gezeigte Lösung mehr und mehr verfeinert wird.

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Editor's note: The sub-selection of articles here is due to time pressure and not other considerations such as "worthiness". In the future we intend to abstract all expository articles.

#### Calendar

#### 1989

Oct 11 UKTUG: "Fonts, Design and Use"
Aston University, Birmingham, U.K.

Nov 23 4<sup>e</sup> NTG-Bijeenkomst.
Katholieke Universiteit
te Tilburg, The Netherlands.
For information, contact H. Mulders
or C. G. van der Laan (Bitnet:
cgl@HGRRUG5).

#### 1990

Jan 8-12 Intensive Beginning/Intermed. TEX, University of Houston, Clear Lake, Houston, Texas

Jan 15 TUGboat Volume 11, No. 1: Deadline for receipt of manuscripts.

#### California State University, Northridge, California

Jan 15-19 Intensive Beginning/Intermed. TEX Jan 22-26 Advanced TEX/Macro Writing

#### Florida State Supercomputer Research Institute, Tallahassee, Florida

Jan 15-19 Intensive Introduction to IATEX
Jan 22-26 Intensive Beginning/Intermed. TEX

#### University of Maryland, College Park, Maryland

Jan 8-12 Intensive Beginning/Intermed. TEX

Jan 15-19 Advanced TEX/Macro Writing

Feb 5-9 Intensive Introduction to LATEX

Apr 10 TUGboat Volume 11, No. 2:
Deadline for receipt of manuscripts
(tentative).

May 14-15 GUTenberg meeting, Toulouse, France

#### TUG90 Conference Texas A & M University College Station, Texas

Jun 18-21 TUG's 11th Annual Meeting

#### TEX90 University College Cork, Ireland

Sep 10-12 TUG's 1st Conference in Europe

Sep 18-20 EP'90

National Institute of Standards and Technology, Gaithersburg, Maryland. For information, contact Richard Furuta (furuta@brillig.umd.edu).

For additional information on the events listed above, contact the TUG office (401-751-7760) unless otherwise noted.

TUG90

First Announcement/ Call for Papers TEX Users Group 11th Annual Meeting

Texas A&M University
June 18-21, 1990

#### Forward into the 90s

#### THE CONFERENCE:

In 1990, there will be two TUG-sponsored TEX meetings: one in Texas in June, the other in Cork, Ireland in September. The Texas meeting will be held at Texas A&M University June 18–21, 1990 (4 days).

The theme for the Texas meeting will be **FORWARD INTO THE 90s**. We celebrated our 10th Anniversary at Stanford University this past August, amidst announcements of revisions and revitalization in both TEX and LATEX. As we move into TUG's second decade, TEX will continue to grow and expand in everyday working situations. The challenge of bringing new users into contact with TEX, of stretching TEX and METAFONT to merge and work with old or new procedures, is exciting.

Plan to attend. Better yet: submit a short abstract outlining your own contribution to the new decade. For details, see below.

#### CALL FOR PAPERS:

Presentations should be approximately 20–25 minutes in length — roughly 6 pages of text, using a 10pt font on a 12pt baseline. Abstracts (no longer than one page) should be submitted as quickly as possible, for the **December 1st** deadline, to the Program Coordinator. Preliminary abstracts may be sent via regular mail, electronic mail, or FAX machine. See address information below.

#### TOPICS FOR DISCUSSION:

The following list of potential topics is neither inclusive nor exclusive; however, papers addressing TEX and METAFONT issues for the 1990s would be particularly welcomed. Theoretical analyses and actual experiences dealing with various aspects of TEX and IATEX, and METAFONT will be considered. Papers will be selected on the basis of clarity, usefulness to either the experienced or the neophyte user, and general interest to the TEX community.

- How does TFX do it? overview of the TFX process; how TFX uses all those font files
- TeX for non-TeX users: teaching/training personnel (support staff, students, colleagues); front-end/interface programs; from beginner to expert; documentation what's available, how to write it; source of information: user groups, courses, bulletin boards, books, etc.
- Integrating TeX with non-TeX programs: graphics; other software
- Fonts: font design: how to put/pull it together; font compatibility: how to use non-TeX fonts; font experiences: samples, design histories
- Document design: theoretical aspects of document design; styles: from technical reports to poetry
- Using TEX as part of a larger system: extensions to TEX; subsets of TEX
- TEXnical nuts and bolts: what are drivers: how do they work, how do they differ, standards; what's portability: how to make things portable; fonts and printers and drivers: making them work together; electronic sources of information: how to find them, use them; suggestions and comments

#### IMPORTANT DATES:

| Abstract                      | ,                  |
|-------------------------------|--------------------|
| Notification                  | January 15th, 1990 |
| Preliminary Paper             | March 15th, 1990   |
| Presentation at Texas Meeting |                    |
| Final Paper                   | July 15th, 1990    |

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#### PROGRAM COMMITTEE:

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Regina Girouard
American Mathematical Society

Tom Reid

Texas A&M University

#### TEX USERS GROUP:

Questions concerning any other aspect of this Meeting or TEX90 (Cork, Ireland) should be directed to the TUG Office: 401-751-7760 (Eastern Time); electronic mail: tug@math.ams.com; or FAX: 401-751-1071.

5th European T<sub>E</sub>X Conference 1990 1st T<sub>E</sub>X Users Group Meeting in Europe Announcement and Call for Papers  $T_E X 90$ 

Cork, Ireland — 10-12 September 1990

The 1990 TeX meeting in Europe is the fifth such conference organised since 1985. It also breaks new ground as the first to be a TeX Users Group (Tug) meeting outside North America. The TeX computer typesetting program is now widely established as the de facto standard in scientific, educational and commercial use for the setting of documents requiring very high standards of typographic control, particularly technical documents, and for applications where high quality, portability and device-independence are of importance.

Contributions are now being sought by the programme committee for presentation in September 1990. Papers may present material on a wide range of topics related to (but not limited to) the areas suggested below. Selection will be made on the basis of originality, applicability, utility and interest to the TeX user community.

#### Suggested topic list:

- ♦ Document origination, editing and markup
- ♦ Typographic layout and design: æsthetics, practicalities
- Specialist macros and their applications
- ♦ Database and hypertext and their relationship with TFX
- ♦ TFX training and induction: the new user
- Merging of text and graphics, new symbol sets
- ♦ Font designs and new fonts: their uses and limitations
- Output devices and drivers, en-TEXing and de-TEXing
- Merging of TFX with other systems and applications
- Structure and design of tagged and markup documents
- ♦ Multi-lingual TeX and the representation of languages
- Portability: development of new program versions
- ♦ User groups and the dissemination of information
- Conformity and standards, international and otherwise
- ♦ Novel applications of TFX, METAFONT etc.

#### Requirements

- Authors must submit an abstract of one page (or two 80×25 screens) by 1st December 1989, by postal mail, electronic mail or facsimile (fax).
- Submissions should be sent in the first instance to the author's national user group if there is one: failing this, to one of the programme coordinators.
- Speakers selected will be notified of acceptance by 1st February 1990.
- Complete texts must be submitted by 1st April 1990: five copies are required on paper.
- Final copies of papers for publication in the proceedings must be submitted by 1st June 1990: two copies are required in camera-ready form (details of layout size and formatting will be sent to speakers at the time of notification).

#### **Addresses**

#### Conference Office:

TEX90 Office Computer Centre University College Cork, Ireland

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Fax: +353 21 277194 Email: (tex90@vax1.ucc.ie)

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TEX USERS GROUP STANFORD UNIVERSITY STANFORD, CALIFORNIA AUGUST 20-23, 1989

#### Reflections

#### Bart Childs

Ray Goucher requested that I write an article about my four years as President. My first thought was sure, then after thinking about what has happened, I wonder why? I am proud of my service and sincerely appreciative of the opportunities of representing you in a number of activities.

Norman Naugle introduced me to TEX after I tried to impress him with a word processor that I was supporting. We started an attempt to port TEX79 to PL/I but dropped it (like the WP) when Don announced that TEX82 and WEB would be coming. We started the port on version 0.6 and had it working with 0.9. The speed with which TEX was ported to systems is evidence that WEB is the most overlooked success in computing, even with the Literate Programming column in CACM.

My first TUG meeting was 1984. During the 1985 meeting the nominations committee asked Norman to consider a nomination for the Presidency. If you know Norman, you know that he would not, instead, he threw my hat in the ring. It appears that my election came about for two reasons, the (unwritten?) direction that we should have a significant leadership from academia and Don's hopes to have an officer from TeXas.

I had been to several meetings of the Steering Committee as a Site Coordinator. I recall two things from the last meeting at the '85 meeting. Don welcomed me aboard to the inner circle or some term like that. The other memory is it seemed that our primary topic of discussion was our precarious financial status and how would we declare bankruptcy if it became necessary? While flying back to TeXas, I began to wonder what I had really gotten into. I did start referring to Norman as my ex-friend.

We quickly became a stable organization, in a fiscal sense. There were several reasons and actions on the part of some TrXers that caused our improved status. I think that some of the most significant were:

- 1. The quality of the TEX systems and the fact that Don put it in the public domain.
- 2. Wider availability and distribution of T<sub>E</sub>X, especially those distributed to large numbers of users by the following who worked closely with TUG and encouraged membership:
  - The unix distribution by Pierre MacKay and Rick Furuta.
  - The VMS distribution by Kellerman and Smith.
  - The Personal T<sub>F</sub>X distribution of PCT<sub>F</sub>X.
  - The Addison-Wesley distribution of MicroTEX.
  - The generic distribution from DP Services and David Fuchs' public domain change files.
- 3. Ray Goucher's capable management, spreading the word, seeking every opportunity to find another TEX publication that we can sell, and aggressive pursuit of teaching TEX courses and expansion of the offerings, especially at Los Alamos and other labs.
- 4. Support, sheltering arms and facilities of the American Mathematical Society in helping us start.
- 5. Many volunteers who contributed so much. It would be a travesty to not name Barbara Beeton and Sam Whidden, who served us so well as Editor and Treasurer, respectively. The organization that was fostered by Richard Palais, Mike Spivak, Pierre MacKay, and many of you, was the basis of this success. Just a few of our heroes have been mentioned. Notice that most are still active in our community. Some have changed where they work, but they are still good volunteers.

In closing, I would like to point out several indications of our maturity.

- We have become a separate legal entity. We still have a good working relationship with AMS and are
  a customer of theirs.
- We have moved into space of our own by leasing a renovated fire station nearby AMS.
- We supported the finishing of the TFX project at Stanford.
- We are supporting the moderating of the TEXhax bulletin board at the University of Washington.
- We subsidized the creation of teaching materials for TEX and related subjects. This documentation will grow significantly over the next year or so.
- We are supporting the finishing of BIBTEX by Oren Patashnik. It should be finished in August.
- We are actively pursuing closer involvement with TFX groups outside North America.
- The 10<sup>th</sup> TUG meeting will have significant METAFONT and WEB activities.

We generally put TUG finds and/or moral support to use as a supplement to volunteer activities that started an activity. We need to continue pushing for new horizons. Your ideas will be appreciated and volunteers should expect to get used. We have not always succeeded in following through, but the staff that is now in place will make that a rare event in the future.

Thanks for your support and I look forward to being an active worker as Past-President.

#### TEX USERS GROUP

#### Ten Years of T<sub>E</sub>X and METAFONT Stanford University August 20-23, 1989

| Sunday - August | 20    |   |
|-----------------|-------|---|
| 1:00 - 2:00     | pm    | Registration  |
|                 | F     | ont Forum   |
| 1:30 - 2:00     |       | Introduction to METAFONT – Doug Henderson   |
| 2:00 - 2:30     |       | Opening Pandora's Box – Neenie Billawala  |
| 2:30 - 3:00     |       | Order into Chaos: Typesetting Fractal Images - Alan Hoenig  |
| 3:00 - 3:15     |       | Break   |
| 3:15 - 3:45     |       | Design of Oriental Characters with METAFONT – Don Hosek   |
| 3:45-4:15       |       | Thai Languages and METAFONT – Bob Batzinger (Thailand)  |
| 4:15 - 4:45     |       | A METAFONT-like System with PostScript Output – John Hobby  |
| 4:45 - 5:15     |       | Migration from Computer Modern Fonts to Times Fonts – Ralph Youngen,<br>Daniel Latterner, and William Woolf   |
| 5:15 - 5:45     |       | Fine Typesetting with TEX Using Native Autologic Fonts - Arvin Conrad   |
| 7:00 - 10:00    | pm    | Dinner at the Sino Restaurant <sup>1</sup>  |
| Monday - Augus  | st 21 |   |
| 7:45 - 9:30     | am    | Registration  |
| 8:00 - 8:30     |       | Introduction to TeX and TeX Systems (for New Members) – Bart Childs and Alan Hoenig   |
| 8:30 - 9:00     |       | Introduction to TUG and TUG Officers and Staff  |
|                 | ŀ     | Keynote Address   |
| 9:00 - 11:30    |       | The Errors of T <sub>E</sub> X – Don Knuth <sup>2</sup>   |
| 11:30 - 1:00    | pm    | $Lunch^3$   |
| 1:00 - 2:30     |       | Elections/Business Meeting  |
| 2:30 - 2:45     |       | Break   |
| 2:45 - 3:00     |       | Report from the Driver Standards Committee – Robert McGaffey  |
| 3:00 - 5:00     |       | Output Device Manufacturer/Exhibitor Presentations: <sup>4</sup> American Mathematical Society; ArborText; Blue Sky Research; Computer Composition Corp.; Gestetner Lasers; Kinch Computer Co.; Micro Publishing Systems; Northlake Software; Personal TEX; TEXnology, Inc.; TEXplorators Corp. |
|                 | (     | Orientation   |
| 5:00 - 5:15     |       | Things to do in and around Palo Alto - Ginger Brower  |
| 5:15 - 5:30     |       | Organization of the Birds-of-a-Feather Sessions for Sites (DG, CMS, MVS, CDC, UNIX, VMS, etc.) to be held during and after the Wine & Cheese  |
| 5:30 - ???      |       | Wine & Cheese - hosted by Personal TeX, Inc.  |

<sup>&</sup>lt;sup>1</sup> Reservation required. Formerly known as the China First Restaurant.

<sup>&</sup>lt;sup>2</sup> Professor Knuth will be available through out the meeting for questions and to autograph copies of his book series "Computers and Typesetting". (A limited number of copies will be available for purchase at the Registration Desk.)

<sup>&</sup>lt;sup>3</sup> Working lunch for the Board of Directors.

<sup>&</sup>lt;sup>4</sup> Representatives are scheduled to be available throughout the meeting. Exhibit rooms will be open from 8:30 am Tuesday until 5:00 pm Wednesday.

An IBM PC and Apple Macintosh is available so that members may exchange software. (Continued)

#### Tuesday – August 22

|   |                           | Tj    | EX Training  |
|---|---------------------------|-------|--|
|   | 8:30 - 9:00               | am    | Of the Computer Scientist, by the Computer Scientist, for the Computer Scientist - Michael Doob (Canada)           |
|   | 9:00 - 9:30               |       | Mastering TEX with Templates – Hope Hamilton   |
|   | 9:30 - 10:00              |       | TEX and its Versatility in Office Production – Jo Ann Rattey-Hicks   |
|   | 10:00 - 10:30             |       | TEX for the Word Processing Operator – Robin Kubek   |
|   | 10:30 - 10:45             |       | Break  |
|   | 10:45 - 11:30             |       | Site coordinators' status reports:   |
|   |                           |       | VAX (VMS) - David Kellerman; UNIX - Pierre MacKay;   |
|   |                           |       | "small" systems - Lance Carnes; IBM VM/CMS - Dean Guenther;  |
|   |                           |       | IBM MVS - Craig Platt; Data General & Cray - Bart Childs;<br>CDC Cyber - Jim Fox; Prime 50 Series - John Crawford. |
|   | 11:30 - 11:45             |       | 10th Anniversary Meeting Group Photograph  |
|   | 11:45 - 1:00              | nm    | Lunch <sup>1</sup>   |
|   | 11.10                     | _     | deneral Applications   |
|   | 1:00 - 1:30               | G     | <del></del>  |
|   | 1:30 - 1:30 $1:30 - 2:00$ |       | TEX in México – Max Díaz (México) TEX for 30,000 – James Haskell, Wally Deschene and Alan Stolleis                 |
|   | 2:00 - 2:30               |       | TEX Enslaved – Alan Wittbecker   |
|   |                           | G     | raphics Applications   |
|   | 2:30 - 3:00               |       | Methodologies for Preparing and Integrating PostScript Graphics – Tom Renfrow                                      |
|   | 3:00 - 3:40               |       | TEXpic - Design and Implementation of a Picture Graphics Language in TEX à la pic - Rolf Olejniczak (West Germany) |
|   | 3:40 - 4:00               |       | Break and organization of Topical Birds-of-a-Feather   |
|   |                           |       | (Topics to be decided at this time.)   |
|   |                           | Γ     | Oatabase Applications  |
|   | 4:00 - 4:30               |       | TEX at Mathematical Reviews – William Woolf and Daniel Latterner   |
|   | 4:30 - 5:00               |       | Lexicography with T <sub>E</sub> X – Jörgen Pind (Iceland)   |
|   |                           | C     | General Information  |
|   | 5:00 - 5:15               |       | Status of TEX in Japan – Edgar Cooke (Japan)   |
|   | 5:15 - ???                |       | Topical Birds-of-a-Feather sessions (LATEX, graphics, fonts, etc.)   |
|   | 6:30 - 7:30               |       | 10th Anniversary "Mexican Fiesta" Dinner - sponsored by the TEX Users Group  |
|   | 7:30 - ???                |       | Social Hour/Party Time – hosted by ArborText   |
| e | dnesday - Au              | ugust | 23   |
|   | •                         | F     | Help Sessions  |
|   | 8:30 - 9:30               |       | TEX Help Session – Barbara Beeton  |
|   | 9:30 - 10:15              |       | WEB Help Session - Wayne Sewell  |

#### Wed

| 0.00    | 0.00  | TELL TECTP DODDIE      | ar Barbara Booton                                  |
|---------|-------|------------------------|--|
| 9:30 -  | 10:15 | WEB Help Session       | n – Wayne Sewell                                   |
| 10:15 - | 10:30 | Break                  |  |
|         |       | General Informa        | tion   |
| 10:30 - | 11:00 | The State of TE        | X Users Groups in Europe – Malcolm Clark (England) |
| 11:00 - | 11:30 | The UKT $_{ m E}$ X Ar | chive at Aston University - Peter Abbott (England) |
| 11:30 - | 1:00  | pm $Lunch^1$           |  |

 $<sup>^{1}</sup>$  Working lunch for the Board of Directors.

(Continued)

| ·                    | $\Gamma_{\!\!\! m EX}$ Tools  |
|----------------------|---|
| 1:00 - 1:30          | With LATEX into the Nineties – Frank Mittelbach and Rainer Schöpf (Germany)   |
| 1:30 - 2:00          | TEXreation – Playing Games with TEX's Mind – Andrew Greene  |
| 2:00 - 2:30          | Indexing TEX's Commands – Bill Cheswick   |
| 2:30 - 3:00          | A Study in Producing Local Style Files for Letters and Memos – Steve Sydoriak   |
| 3:00 - 3:15          | Break   |
| 3:15 - 3:45          | Using WordPerfect 5.0 to Create TEX and LATEX Documents – Anita Hoover  |
| 11 _ 11              | Inserts in Multiple Columns – Gary Benson and Debi Erpenbeck  |
| 3:45 - 4:15          | TEX Macros for COBOL Syntax Diagrams – Mary McClure   |
| 4:15 - 4:45          | Coordinating a Procedural Language and Text Editor to Create an Efficient and<br>Workable PC Interface for TEX – Brad Halverson and Don Riley |
| 4:45 - 5:00          | General wrap-up and closing – Bart Childs et al.  |
|                      | •   |
| Program Coordinator: | Dean Guenther - Washington State University (Pullman, Washington)   |
| Program Committee:   | Hope Hamilton – National Center for Atmospheric Research (Boulder, Colorado)  |
|                      | Doug Henderson - University of California (Berkeley, California)  |

#### Program: EuroTEX89

Christina Thiele - Carleton University (Ottawa, Ontario)

#### The 4<sup>th</sup> European T<sub>E</sub>X Conference

#### Monday, September 12, 1989

- R. Rupprecht and A. Brüggemann-Klein: Welcome
- B. Childs: The state of TUG and TEX
- M. Clark: The state of TUG in Europe
- B. Childs: A report on teaching TEX

#### **TUG and national user groups** [B. Childs and R. Goucher]

- J. Lammarsch: La divina comedia
- C.G. van der Laan: Getting organized in the Netherlands

#### The future of TEX and IATEX

- C.A. Rowley: What Don Knuth said at Stanford
- K. Thull: How to bring up TEX on a PC
- F. Mittelbach and R. Schoepf: IATEX limitations and how to get around them
- F. Mittelbach and R. Schoepf: With IATEX into the nineties

#### Tuesday, September 12, 1989

- J. Schrod: Changebars without \specials
- K. Neuwirth: TEX on the Amiga—hands-on experiences
- N. Eiglsperger: A public domain driver for the Digiset typesetter

#### Foreign TEX

- M. Ryćko: Polish TEX is ready for use
- B. Jackolowski:
- M. Bryan: JIATEX

#### **Document Structure**

- M. Clark: TFX and/or SGML
- A. Brüggemann-Klein: TEX and document design
- D. Rodgers: Electronic publishing in the nineties

#### Social event

#### Wednesday, September 13, 1989

#### Getting information

- P. Abbott: The UKTEX Archive at the University of Aston
- J. Lammarsch: Using LISTSERV at DHDURZ1

#### Fonts and graphics

- R. Olejniczak: TEXpic design and implementation of a picture graphics language in TEX
- P.D. Bacsich: MoreMath—a new PostScript font of mathematical symbols
- D. Hosek: Design of oriental characters with METAFONT

#### TEX environments

- R. Wonneberger: TEX in an IDP environment
- B. Childs et al.: TEX environments
- K. Heidrich: Software-design of a complete and comfortable TEX system
- K. Baer: The use of TEX at the IKE

#### **Production Notes**

Barbara Beeton

#### Input and input processing

Electronic input for articles in this issue was received by mail and on floppy disk. Camera copy was accepted for one article and for several figures (see the "output" section).

Authors who had written articles previously for TUGboat typically submitted files that were fully tagged and ready for processing with the TUGboat macros—tugbot.sty for plain-based files and ltugbot.sty for those using IATEX. However, since the TUGboat macros have been completely rewritten by Ron Whitney (see the Authors' Guide, page 378, for instructions on using the new versions), all submissions were re-tagged as necessary to conform to the new input conventions.

About a fourth of the articles, and almost one-third the pages in this issue are IATEX. For convenience in processing, plain or IATEX articles were grouped whenever possible. Articles in which no, or limited, TEX coding was present were tagged according to the conventions of tugbot.sty or ltugbot.sty as convenient. Articles tagged according to the author's own schemes were modified sufficiently to permit them to be merged with the rest of the stream. Especial care was taken to try to identify macro definitions that conflicted with ones already defined for TUGboat, and \begingroup...\endgroup was wrapped around any suspect article as a routine precaution.

The example page (p. 331) of Stephan v. Bechtolsheim's article was inserted using FTP and his dvi2dvi program. Stephan produced the .dvi file for that page using TEX and dvi2dvi as described in the article. When the TUGboat .dvi file for plain pages was ready (containing a blank page with proper running heads for his example page), it was FTP'd to Purdue. dvi2dvi then inserted the example page and the result was FTP'd back to the AMS.

Test runs of articles were made separately and in groups to determine the arrangement and page numbers (to satisfy any possible cross references). A file containing all starting page numbers, needed in any case for the table of contents, was compiled before the final run. Final processing was done in five runs of TEX and two of IATEX, using the page number file for reference.

The following articles were prepared using IATEX; the starred items required the doc-option.

- Nelson Beebe, Message from the New President, page 312.
- Victor Eijkhout and Nico Poppelier,
   The first Dutch TFX days, page 316.
- Technites, Crossword puzzle, page 324.
- Frank Mittelbach and Rainer Schöpf,
   Towards LATEX 2.10, page 400.
- Johannes Braams, Victor Eijkhout and Nico Poppelier, The development of national LATEX styles, page 401.
- \* Frank Mittelbach, An environment for multicolumn output, page 407.
- \* Frank Mittelbach, An extension of the LATEX theorem environment, page 416.
- Luzia Dietsche, Deutsche Kurzfassungen der TUGboat-Artikel, page 427.

#### Output

The bulk of this issue was prepared at the American Mathematical Society on a VAX 6320 (VMS) and output on an APS- $\mu$ 5 using resident CM fonts and additional downloadable fonts for special purposes. The items listed below were received as camera copy; they were prepared on the devices indicated. The output devices used to prepare the advertisements were not usually identified; anyone interested in determining the device used for a particular ad should inquire of the advertiser. The appearance of the printed pages can be taken as representative of output from the devices which produced them.

- Unidentified:
- all advertisements.
- Abass Andulem, The road to Ethiopic T<sub>E</sub>X, page 352.
- Apple LaserWriter (300 dpi):
- Jan Eric Larsson, A chess font for TEX, page 351, figures only.
- HP LaserJet (300dpi):
- Hoenig, Alan, TEX-PostScript output on non-PostScript devices, p. 374, figure 1.
- Varityper VT600 (600 dpi):
- Hoenig, Alan, TEX-PostScript output on non-PostScript devices, p. 375, figure 2 only (but note remarks concerning figure).

#### Institutional Members

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American Mathematical Society, Providence, Rhode Island

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Interep S. A., Caracas, Venezuela

Iowa State University, Ames, Iowa

Kuwait Institute for Scientific Research, Safat, Kuwait

The Library of Congress, Washington D.C.

Los Alamos National Laboratory, University of California, Los Alamos, New Mexico

Louisiana State University, Baton Rouge, Louisiana

Marquette University, Department of Mathematics, Statistics and Computer Science, Milwaukee, Wisconsin

Massachusetts Institute of Technology, Artificial Intelligence Laboratory, Cambridge, Massachusetts

Massachusetts Institute of Technology, Information Services, Cambridge, Massachusetts

Mathematical Reviews, American Mathematical Society, Ann Arbor, Michigan

Max Planck Institut für Mathematik, Bonn, Federal Republic of Germany

Max Planck Institute Stuttgart, Stuttgart, Federal Republic of Germany

McGill University, Montréal, Québec, Canada

Michigan State University, Mathematics Department, East Lansing, Michigan

National Cancer Institute, Frederick, Maryland

National Institutes of Health, Bethesda, Maryland

National Research Council Canada, Computation Centre, Ottawa, Ontario, Canada

National Semiconductor Corporation, Santa Clara, California

New Jersey Institute of Technology, Newark, New Jersey

New York University, Academic Computing Facility, New York, New York

Nippon Telegraph & Telephone Corporation, Software Laboratories, *Tokyo*, *Japan*  Northeastern University, Academic Computing Services, *Boston*, *Massachusetts* 

Norwegian Pulp & Paper Research Institute, Oslo, Norway

Online Computer Library Center, Inc. (OCLC), Dublin, Ohio

Pennsylvania State University, Computation Center, University Park, Pennsylvania

Personal TEX, Incorporated, Mill Valley, California

Princeton University, Princeton, New Jersey

Promis Systems Corporation, Toronto, Ontario, Canada

Peter Isaacson Publications, Victoria, Australia

Purdue University, West Lafayette, Indiana

QMS, Inc, Mobile, Alabama

Queens College, Flushing, New York

 $\begin{array}{l} {\rm RE/SPEC,\ Inc.,\ \it Rapid\ \it City},\\ {\it South\ \it Dakota} \end{array}$ 

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Ruhr Universität Bochum, Rechenzentrum, Bochum, Federal Republic of Germany

Rutgers University, Hill Center, Piscataway, New Jersey

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Sandia National Laboratories, Albuquerque, New Mexico

SAS Institute, Cary, North Carolina

I. P. Sharp Associates, Palo Alto, California

Smithsonian Astrophysical Observatory, Computation Facility, Cambridge, Massachusetts

Software Research Associates, Tokyo, Japan Sony Corporation, Atsugi, Japan

Space Telescope Science Institute, Baltimore, Maryland

Springer-Verlag, Heidelberg, Federal Republic of Germany

Stanford Linear Accelerator Center (SLAC), Stanford, California

Stanford University, Computer Science Department, Stanford, California

Stanford University, ITS Graphics & Computer Systems, Stanford, California

State University of New York, Department of Computer Science, Stony Brook, New York

Stefan Ram, Programming and Trade, Berlin, Federal Republic of Germany

Stratus Computer, Inc., Marlboro, Massachusetts

Syracuse University, Syracuse, New York

Talaris Systems, Inc., San Diego, California

TECOGRAF Software, Milan, Italy

Texas A & M University, Department of Computer Science, College Station, Texas

Texcel, Oslo, Norway

Tribune TV Log, Glens Falls, New York

TRW, Inc., Redondo Beach, California

Tufts University, Medford, Massachusetts

TV Guide, Radnor, Pennsylvania

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#### TEX Users Group Treasurer's Report as of 1989 Annual Meeting

David Ness

The financial health of *The TEX Users Group* as of June 30, 1989 is good, but somewhat short of excellent. Financial reports are presented here which describe (1) the *Balance Sheet* of the organization as prepared by Michael D. Aaronson and Associates, C.P.A. as of the close of the calendar years 1987 and 1988; and (2) Revenue and Expense statements covering (a) 1988 actual data; (b) 1989 Budget; (c) actual first half of 1989; (d) projected actual 1989; and (e) 1990 budget (first draft). Perhaps a few comments are in order.

While we hold cash (and equivalents) of about \$250,000 with relatively limited real liabilities, this is a 'cushion' of only 4–5 months of income. We would like to move this up somewhat over the forthcoming year, eventually to a point that is at least 6–8 months worth of revenues.

We project that 1989 Revenues and 1989 Expenses will each be up from their 1988 values by just about 20%. We had a small deficit in 1988 (about \$6,000 or 1.1% of expenses) and project a slightly smaller deficit this year.

Two aspects of this are probably worth commenting on. First, our current projected deficit results from two discretionary expenditures made by the Executive/Finance Committees. We would have closed the year with a small surplus had we not decided to support the BibTeX project (at the request of Prof. Knuth) and had we not provided some funds to support TeXhax. Your Executive/Finance Comittees felt that these expenditures were very important to the membership, and were willing to incur the small projected deficit that results.

Second, by far the greatest increases on the expense side are a result of the increases in size and frequency in publication of TUGboat. Here we see the 'triple' effect of increased membership and circulation, increased number of issues and pages, and increased costs of printing and mailing.

We prepare, with the aid of our accountant, a number of other financial statements such as cash flows and statement of changes in fund balances. Members of TUG are welcome to request these from TUG headquarters. Members are also encouraged to forward any questions about financial statements to me via TUG headquarters. While I can't guarantee that the response will always be prompt, I can promise that it will be thoughtful and eventually forthcoming.

Respectfully submitted,
David Ness
Treasurer
Philadelphia PA, 6 September 1989

#### TEX Users Group

Balance Sheets (unaudited)

December 31, 1987 and 1988

#### Prepared by Michael D. Aaronson and Associates, C.P.A

#### ASSETS

| NOOLIO                                     |  |                   |
|--|--|-------------------|
|  | Dec. 31, 1987                                  | Dec. 31, 1988     |
| Current assets                             |  |                   |
| Cash                                       | \$ 211,835                                     | \$ 65,307         |
| Certificates of deposit                    | 100,000  | 207,505           |
| Accounts receivable <sup>1</sup>           | 16,773   | 29,194            |
| Inventory <sup>2</sup>                     | 15,186   | 25,002            |
| Prepaid insurance                          | 0  | $_{-1,729}$       |
| Total current assets                       | 343,794  | 328,737           |
| Property and equipment                     |  |                   |
| Office furniture and equipment             | 2,460  | 17,568            |
| Computer software and equipment            | 0  | -21,885           |
|  | $\phantom{00000000000000000000000000000000000$ | $_{39,453}$       |
| Less accumulated depreciation              | (1,476)  | (5,657)           |
| Net property and equipment                 | 984  | 33,796            |
| Other assets                               |  |                   |
| Rent and utility deposits                  | 0  | 1,880             |
| Total other assets                         | 0  | 1,880             |
| TOTAL ASSETS                               | \$ <u>344,778</u>                              | \$ <u>364,413</u> |
| LIABILITIES AND FUND                       | BALANCES                                       |                   |
| Current liabilities                        |  |                   |
| Accounts payable                           | \$ 19,846                                      | \$ 5,924          |
| Accrued payroll and payroll taxes payable  | 1,454  | 3,697             |
| Accrued vacation payable                   | 5,513  | 4,896             |
| Accrued pension expense                    | 0  | 7,071             |
| Other payables <sup>3</sup>                | 7,486  | 7,486             |
| Deferred income <sup>4</sup>               | 56,200   | 88,267            |
| Total current liabilities                  | 90,499   | 117,341           |
| Total liabilities                          | 90,499   | 117,341           |
| K  |  |                   |
| Commitments and contingencies <sup>5</sup> |  |                   |
| Fund balances <sup>6</sup>                 |  |                   |
| Property and equipment funds               | 984  | 33,796            |
| Unrestricted funds                         | 253,295  | $213,\!276$       |
| Total fund balances                        | 254,279  | 247,072           |
|  |  |                   |
| TOTAL LIABILITIES AND FUND BALANCE         | \$ <u>344,778</u>                              | \$ 364,413        |
|  |  |                   |

<sup>&</sup>lt;sup>1</sup> TUG uses the specific identifying method in identifying potential bad debts. No receivables were considered uncollectible at December 31, 1988.

<sup>&</sup>lt;sup>2</sup> Inventory consists of books, past issues of TUGboat, software, and other materials both purchased and created inhouse. Inventory is valued at average cost based on the FIFO method of evaluation.

Other payables consists of pre-1988 tax sheltered annuity payroll deductions for a staff member which cannot be deposited with a pension agent until TUG's tax exempt status is determined (see also Note 5 to the financial statements).

<sup>&</sup>lt;sup>4</sup> Deferred income consists of cash collected in the current period applicable to membership dues or course registrations for the subsequent year.

<sup>5</sup> a) Commitments: Operating lease – space rental: TUG rents office space under a three year operating lease which expires in May, 1991. Monthly rent is \$800.

b) Contingencies: IRS exempt status: TUG has an application for tax exempt status under Section 501(C)(3) of the Internal Revenue Code pending before the IRS. In November 1988, the IRS denied TUG's application and TUG has filed an appeal. The ultimate disposition of this matter cannot be determined but TUG's management is confident it will be successful in gaining tax exempt status under either section 501(C)(3) or another section of the Code governing exempt organizations. However, should TUG be judged a taxable organization, income taxes would become due and payable. No provision in these financial statements has been made for this contingent liablility.

<sup>&</sup>lt;sup>6</sup> Prior to January 1, 1988, TUG kept its books on a cash basis. Fund balances consisted of cash in bank accounts, on hand, and certificates of desposit. An accrual basis balance sheet as of December 31, 1987 consisting of estimated asset and liability accounts was established from an examination of TUG's financial records as of that date for the purposes of facilitating the change in accounting method to the accrual basis as of January 1, 1988.

TeX Users Group

#### 1989 Revenue and Expense Statement January 1 – June 30 with projections and comparisons

| REVENUE                                |                   |                         |                         |                   |                         |
|--|-------------------|-------------------------|-------------------------|-------------------|-------------------------|
|  | Actual<br>1988    | $rac{ m Budget}{1989}$ | Actual<br>1st half 1989 | Projected<br>1989 | Budget<br>1990          |
| Membership Income                      |                   |                         |                         |                   |                         |
| Individual                             | \$ 81,727         | \$ 106,500              | \$ 58,748               | \$ 113,000        | \$ 127,500              |
| Institutional—educational              | 31,195            | 38,000                  | 25,165                  | 48,000            | 54,000                  |
| Institutional—noneducational           | 16,121            | 22,000                  | 3,437                   | 6,500             | 7,500                   |
|  | 129,113           | 166,500                 | 87,350                  | 167,500           | 189,000                 |
| Annual Meeting and Course Income       |                   |                         |                         |                   |                         |
| Meeting                                | 34,080            | 40,000                  | 15,116                  | 44,000            | 42,000                  |
| Regional courses                       | 63,577            | 60,000                  | 61,437                  | 94,000            | 103,500                 |
| In-house courses                       | $_{-65,017}$      | 50,000                  | 32,060                  | <u>37,000</u>     | 44,500                  |
|  | 162,674           | <u>150,000</u>          | 108,613                 | 175,000           | _190,000                |
| Sales Income                           |                   |                         |                         |                   |                         |
| Resale of books                        | 116,372           | 140,000                 | 56,981                  | 126,500           | 139,000                 |
| Resale of software                     | 21,342            | 30,000                  | 21,430                  | 47,500            | <b>52,000</b>           |
| In-house publications and software     | 36,837            | 40,000                  | 22,326                  | 49,500            | 59,500                  |
| Video tape rental                      | 1,600             | 3,000                   | 800                     | 1,500             | 1,500                   |
| Back issues                            | 18,471            | 20,000                  | 93151                   | 21,000            | 25,000                  |
| Shipping and handling fees             | 9,616             | 16,000                  | 4,547                   | 10,000            | 10,500                  |
| T <sub>E</sub> X and Metafont drawings | <u>891</u>        | 1,000                   | 0                       | 0                 | 0                       |
|  | 205,129           | <u>250,000</u>          | 115,415                 | <u>256,000</u>    | 287,500                 |
| Other Income                           |                   |                         |                         |                   |                         |
| Advertising                            | 21,985            | 37,000                  | 18,560                  | 37,000            | 40,500                  |
| Mailing lists                          | 1,746             | 2,000                   | 1,113                   | 2,000             | 2,000                   |
| Contributions                          | 9,233             | 10,000                  | 3,584                   | 6,500             | 6,500                   |
| Promotional items                      | 1,523             | 2,000                   | 0                       | 2,000             | 2,000                   |
| Interest                               | $_{-16,162}$      | <u>17,000</u>           | -6,542                  | 15,500            | $_{\underline{15,500}}$ |
|  | 50,649            | 68,000                  | 6,542                   | 63,000            | <u>66,500</u>           |
| TOTAL REVENUE                          | \$ <u>547,565</u> | \$ <u>634,500</u>       | \$_341,197              | \$ <u>661,500</u> | \$ <u>733,000</u>       |

TEX Users Group

#### $1989\ Revenue$ and Expense Statement

January 1 – June 30 with projections and comparisons

| EXPENSES  |                        |                               |   |                               |                        |
|---|------------------------|-------------------------------|---|-------------------------------|------------------------|
| EXIENSES  | Actual                 | Budget                        | Actual  | Projected                     | Budget                 |
|   | 1988                   | 1989                          | 1st half 1989   | 1989                          | 1990                   |
| TUGboat Expenses                                  |                        |                               |   |                               |                        |
| Editorial   | \$ 22,977              | \$ 16,500                     | \$ 18,732   | \$ 26,500                     | \$ 24,000              |
| Computing   | 4,321                  | 5,000                         | 7,788   | 12,000                        | 13,500                 |
| Printing  | 28,177                 | 37,000                        | 31,316  | 55,000                        | 51,000                 |
| Mailing   | $_{13,325}$            | 10,000                        | $_{-10,437}$  | <u>21,000</u>                 | 24,000                 |
|   | 68,800                 | <u>68,500</u>                 | $_{-68,273}$  | $_{114,500}$                  | 113,500                |
| Annual Meeting and Course Expenses                |                        |                               |   |                               |                        |
| Meeting   | 10,683                 | 10,000                        | 8,622   | 18,000                        | 17,000                 |
| Regional courses                                  | 41,620                 | 28,000                        | 16,052  | 32,000                        | 35,000                 |
| In-house courses                                  | 29,006                 | $_{-16,500}$                  | $_{21,300}$   | 24,500                        | 29,500                 |
|   | 81,309                 | <u>54,500</u>                 | -45,974   | <u>74,500</u>                 | <u>81,500</u>          |
| Sales Expenses                                    |                        |                               |   |                               |                        |
| Cost of goods sold (resale)                       | 93,203                 | 100,000                       | 56,000  | 98,500                        | 108,500                |
| Cost of goods sold (software)                     | 8,710                  | 12,000                        | 6,882   | 16,500                        | 18,000                 |
| Cost of goods sold (in-house)                     | 13,726                 | 15,500                        | 11,830  | 27,500                        | 33,000                 |
| Bankcard processing fees                          | 875                    | 700                           | 1,465   | 3,000                         | 3,500                  |
| Bad debt expense                                  | 2,456                  | 500                           | 0   | 0                             | 500                    |
| Shipping  | $_{-9,616}$            | $_{-16,000}$                  | -4,539  | <b>10,000</b>                 | 10,500                 |
|   | 128,586                | 144,700                       | $_{\underline{}67,379}$                                 | 155,500                       | <u>174,000</u>         |
| Personnel Expenses                                |                        |                               |   |                               |                        |
| Salaries and wages                                | 126,926                | 140,000                       | 69,892  | 140,000                       | 147,000                |
| Payroll Taxes                                     | 15,898                 | 22,000                        | $7,\!534$   | 15,000                        | 15,000                 |
| Health Insurance                                  | 7,538                  | 11,000                        | 5,481   | 11,000                        | 11,500                 |
| Pensions  | 15,310                 | 42,000                        | 8,276   | 16,500                        | 17,000                 |
| Other employee benefits                           | 1,087                  | <b>2</b> ,000                 | <u> </u>  | 2,000                         | $_{}2,500$             |
|   | 166,759                | 217,000                       | 92,293  | 184,500                       | 193,500                |
| Operational Expenses                              |                        |                               |   |                               |                        |
| Rent  | 8,225                  | 12,800                        | 6,059   | 12,000                        | 13,000                 |
| Phone   | 4,429                  | 6,000                         | 2,687   | 5,500                         | 6,000                  |
| Utilities   | 2,360                  | 2,500                         | 1,613   | 3,000                         | 3,500                  |
| Office supplies                                   | 8,530                  | 8,500                         | $3,\!231$   | 6,500                         | 7,000                  |
| Bank lockbox fees                                 | 2,703                  | 3,500                         | 1,767   | 3,500                         | 4,000                  |
| Postage and mailing                               | 16,764                 | 17,000                        | 9,465   | 19,000                        | 20,500                 |
| Printing/photocopying                             | 11,453                 | 18,000                        | 8 603   | 17,000                        | 18,000                 |
| Business Insurance                                | 3,900                  | 2,500                         | 4,320   | 8,500                         | 9,000                  |
| Legal and accounting fees                         | 12,276                 | 5,000                         | 2,078   | 4,000                         | 4,000                  |
| Off-site computer usage<br>Equipment depreciation | 4,444                  | 1,500                         | 661   | 1,500                         | 1,500                  |
| Other   | 4,981                  | 6,000                         | 4,451   | 9,500                         | 10,500                 |
| Other   | $\frac{2,663}{82,728}$ | $\frac{4,000}{87,300}$        | $\begin{array}{r} -4,652 \\ \hline -48,250 \end{array}$ | <u>8,000</u><br><u>98,000</u> | 19,000<br>116,000      |
| 0.1 7   | 02,120                 | 07,300                        | 40,200  | 96,000                        | _110,000               |
| Other Expenses                                    | 11 00                  | 10.000                        | F 070   | 11 800                        | 10 500                 |
| TUG Committees                                    | 11,307                 | 10,000                        | 5,853   | 11,500                        | 12,500                 |
| TeXhax  | 3,045                  | 12,000                        | 6,271   | 12,500                        | 13,000                 |
| BIBTEX Project Staff training                     | 9 579                  | 0                             | 10,000  | 10,000                        | 1 500                  |
| Exhibits/meetings                                 | 3,572<br>7,646         | 5,000                         | 671<br>2.754  | 1,500                         | 1,500<br>5,500         |
| Dymore/ meenings                                  | $\frac{7,646}{25,570}$ | <u>8,000</u><br><u>35,000</u> | $\frac{2,754}{25,549}$                                  | $\frac{-5,500}{41,000}$       | $\frac{5,500}{32,500}$ |
|   |                        |                               |   | 41,000                        | 32,000                 |
| TOTAL EXPENSES                                    | \$ <u>553,752</u>      | \$ <u>607,000</u>             | \$ <u>349,055</u>                                       | \$ <u>668,000</u>             | \$ <u>710,500</u>      |
| NET INCOME  | \$_(6,187)             | <b>\$_27,500</b>              | \$ <u>(7,858)</u>                                       | \$ <u>(6,500)</u>             | \$ <u>22,500</u>       |

#### Request for Information

The TEX Users Group maintains a database and publishes a membership list containing information about the equipment on which TEX is (or will be) installed and about the applications for which TEX is used. This list is updated periodically and distributed to members with TUGboat, to permit them to identify others with similar interests. Thus, it is important that the information be complete and up-to-date.

Please answer the questions below, in particular those regarding the status of TpX and the hardware on which it runs. (Operating system information is particularly important in the case of IBM mainframes and VAX.) This hardware information is used to group members in the listings by computer and output device.

If accurate information has already been provided by another TUG member at your site, indicate that member's name and the same information will be repeated automatically under your name. If your current listing is correct, you need not answer these questions again. Your cooperation is appre-

- Send completed form with remittance (checks, money orders, UNESCO coupons) to: TEX Users Group P.O. Box 594 Providence, Rhode Island 02901, U.S.A.
- For foreign bank transfers direct payment to the TFX Users Group, account #002-031375, at:

Rhode Island Hospital Trust National Bank One Hospital Trust Plaza Providence, Rhode Island 02903-2449, U.S.A.

• General correspondence about TUG should be addressed to: TFX Users Group

P.O. Box 9506

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| Arpanet BITnet  | Approximate number of users:       |              |  |
|   |                                    |              |  |
| [ ] CSnet [ ] uucp<br>[ ] JANET [ ] other                     | Version of TEX:                    |              |  |
|   | [ ] Pascal                         |              |  |
| Specific applications or reason for interest in TFX:          | j j C                              |              |  |
|   | other (describe)                   |              |  |
| My installation can offer the following software or           | From whom obtained:                |              |  |
| technical support to TUG:                                     | Hardware on which TFX is used:     |              |  |
|   | . <del>-</del>                     | <del>-</del> |  |
|   | Operating Out                      | -            |  |
| Please list high-level TEX users at your site who would not   | Computer(s) $system(s)$ $device$   | :e(s)        |  |
| mind being contacted for information; give name, address, and |                                    |              |  |
| telephone.  |                                    |              |  |
|   |                                    |              |  |



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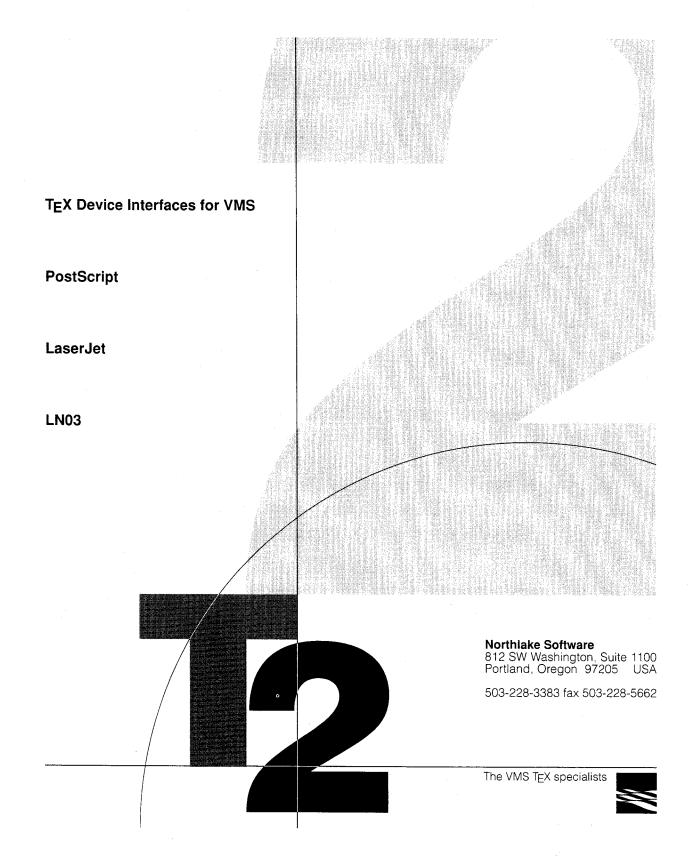
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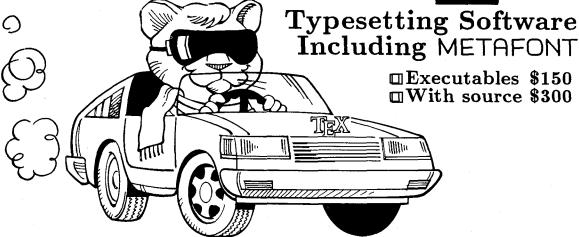
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Some of the courses we offer are:

- TEX: all levels, macro writing, output routines, wizard
- LATEX: all levels, style files
- METAFONT
- PostScript

If you would like to have detailed descriptions of the courses we offer or need additional information, contact Charlotte Laurendeau at the TUG office:

P.O. Box 9506 Providence, RI 02940, U.S.A. 401-751-7760

In addition to having conducted these courses over the past several years throughout the U. S. and Europe as part of our Regional Course program, we have offered courses on-site for a number of organizations, including: American Mathematical Society,
Beckman Instruments, Inc.,
Brookhaven National Lab,
Digital Equipment Corp.,
Digital Equipment Corp. (England),
Institute for Advanced Study (Princeton),
Lawrence Livermore National Lab,
Lawrence Berkeley National Lab,
Los Alamos National Lab,
Rutgers University,
Science Applications (Las Vegas),
University of Delaware,
University of Washington, and
Woods Hole Oceanographic Institute.

In many cases TUG has conducted several different courses for each these organizations, especially Los Alamos National Lab, where more than two dozen courses at all levels of TEX and IATEX have been conducted since 1985.

<sup>\*</sup>Based on availability of a properly equipped training facility.